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Burden of severe spondyloarthritis in France:

A nationwide assessment of prevalence, associated comorbidities and cost

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ABSTRACT

Objectives: To estimate the number of patients with severe spondyloarthritis (SpA) in France, describe their comorbidities, and document and value their healthcare resource consumption.

Methods: Data were retrieved from an insurance claims database covering a 1/97 random sample of the French population. All patients benefiting from full insurance coverage (“ALD”) for severe SpA in 2012 (including cases with structural damage and/or frequent flares) were identified, together with a control group frequency-matched by age and gender. Severe comorbidities were documented through ALD categories. Healthcare resource consumption was documented and valued from the payer’s perspective. Rates of comorbidities and costs were compared in SpA patients versus controls using non-parametric testing.

Results: Overall, 827 patients with ALD status for severe SpA were identified (control group: n= 2,481), corresponding to a prevalence rate of 0.18% [0.17–0.19] for SpA with ALD in the general population. Severe comorbidities more frequent in patients with SpA than in controls included inflammatory bowel disorders (odds ratio: 15.0 [6.2–36.2]), hypertension (2.5 [1.6–3.9]), atrial fibrillation (4.3 [1.9–9.6]) and major depressive disorder (2.1 [1.3–3.6]). Mean *per capita* annual direct healthcare expenditure was 3.6 [3.2–4.1]-fold higher in SpA patients (€6,122 [€5,838–€6,406]) than in controls (€1,682 [€1,566–€1,798]). Extrapolating to all patients in France, total healthcare cost attributable to severe SpA patients was €391 [€355–€426] million, with medication accounting for 53.8% of this cost.

Conclusions: The burden of severe SpA in France is substantial, due to the high prevalence, high direct costs, and associated comorbidities.

Keywords : spondyloarthritis; Échantillon généraliste des bénéficiaires; Disease burden; Direct costs

1. Introduction

Spondyloarthritis (SpA) represents a group of chronic inflammatory disorders of the joint that predominantly affect the axial skeleton (1). The Assessment of SpondyloArthritis international Society (ASAS) classification criteria separate SpA into axial and peripheral SpA, based on the most prominent feature (2, 3). SpA worldwide prevalence has been estimated at between 0.20% and 1.61% (4). In France, two national surveys investigating the prevalence of SpA in the general population reported prevalence rates of 0.30% (5) and 0.43% (6). However, both the course and burden of SpA are very variable with respect to severity, and these studies provided no information on the frequency of severe forms of the disease.

Patients with SpA are suspected to be at increased risk of certain comorbidities compared to the general population (7), which may complicate management and lead to increased mortality (8). In particular, certain cardiovascular disorders, gastroduodenal ulcers and osteoporosis are frequently observed in SpA patients (7, 9-11). However, previous surveys that addressed these issues had limitations, particularly relating to representativeness, study sample size and lack of control groups.

Given that SpA is a chronic condition with an onset generally in young adulthood, the economic burden of SpA is significant, both in terms of direct medical costs and indirect costs associated with lost productivity (12, 13). However, many of the available economic studies predate the introduction of biological disease-modifying anti-rheumatic drugs (bDMARDs) (14–17). bDMARDs have ameliorated the functional status of the patient, thereby potentially reducing indirect costs, but they have also inflated direct medical costs attributable to medication. In France, the only available comprehensive economic data on SpA date from twenty years ago (14), although two subsequent micro-costing studies have

focussed on specific patient groups (18, 19). More recent information is needed, specifically for patients with severe disease, who are expected to have higher healthcare costs.

The French insurance claims database “Echantillon Généraliste des Bénéficiaires” (EGB) enables epidemiological and economic information to be collected from a large sample of individuals who are fully representative of all health insurance beneficiaries in the country (20). The objective of this study was to estimate the number of patients with severe SpA, according to the currently accepted definition of the French health authorities (i.e. eligible for full coverage of all relevant medical expenses), to describe their comorbidities and to value their consumption of healthcare resources, using the EGB database.

2. Methods

This was a retrospective analysis of a cohort of patients with severe SpA identified in a French national health insurance claims database in 2012.

2.1 The EGB database

The EGB database is a random representative sample of 1/97 of all individuals covered by three principal French public health insurance funds (21), which insure around 95% of the French population. The database contains anonymized data on around 600,000 individuals. Patients presenting with a restricted number of severe, costly, chronic diseases - including severe SpA, as defined by the French health authorities (Table 1) - are eligible for full coverage of all relevant medical expenses (“Affection de Longue Durée” [ALD] status) for a period of 5 years, which is renewable if clinically justified. Patients may benefit from an ALD status for multiple conditions. The thirty diseases entitling patients to ALD status are listed by the public health insurance funds, defined by International Classification of Diseases 10th

Revision (ICD-10) diagnostic codes (22). Patients with any of these diseases can be identified in the EGB database through the ICD-10 code associated with ALD status.

2.2 Study population

A cohort of all adult (>18 years) patients with severe SpA documented in the EGB database on 1st January 2012 was identified through their current ALD status associated with ICD-10 code M45 (ankylosing spondylitis and other SpA) at this index date. For the purposes of this ALD eligibility, SpA is defined as severe if the patient fulfils at least one of the three criteria listed in the ALD guidelines published by the French health authorities (Table 1) (23). This population was considered as the prevalent population. An incident population of all patients becoming eligible for ALD status for SpA for the first time during the calendar year 2012 was also identified by excluding any patients with SpA ALD status prior to the index date. The population that was considered in the prevalence, costing and comorbidity analysis was composed of the total prevalent and incident population.

A control cohort was identified to estimate the relative risk (RR) of comorbidities in patients with SpA and the incremental costs attributable to SpA. To construct this control group, we used a stratified sampling approach consisting of distributing the SpA cases to exclusive sub-groups defined by age group and gender. We then identified controls for each sub-group by randomly selecting individuals without SpA from the database (3 control cases for each sub-group SpA case).

2.3 Data extraction and analysis

2.3.1 Prevalence and incidence rates of SpA

Prevalence rates by age and gender were calculated by dividing the number of severe SpA patients categorised by age and gender by the total number of beneficiaries in the same group present in the EGB database. These rates were then applied to the total adult French population using national census data to estimate an adjusted national rate and the absolute number of cases (24). As mortality was quite low a similar approach was taken to calculate the incidence rates by age and gender and to obtain an adjusted national figure.

2.3.2 Comorbidities

All severe comorbidities associated with an ALD status during the calendar year 2012 were documented. We focussed the analysis on extra-articular manifestations of SpA (inflammatory bowel disorders (25, 26)) and comorbidities with a suspected relationship to SpA (diabetes (27), cardiovascular disease (5), depressive disorders (28, 29) and cancer (30)).

2.3.3 Healthcare resource consumption

The database does not allow healthcare consumption to be ascribed to a specific diagnosis, with the exception of acute care hospitalisation. Data on the type and amount of healthcare resources consumed for all causes were extracted from the EGB database for the period from 1st January to 31st December 2012. These covered all healthcare utilization, including hospitalisations, community care, medication delivery and laboratory tests.

2.3.4 Cost analysis

Direct medical costs were estimated from a payer (public health insurance) perspective for the calendar year 2012, using official French national tariffs. All items of healthcare consumption eligible for reimbursement and their associated costs were assessed. Hospital

visits were valued according to standard tariffs applied to each type of hospital visit on the basis of a disease-related group (DRG) code. These represent an aggregate of all care services, including medication, expected to be used during the stay, each service being assigned a standard unit cost. Documented medication includes all medication dispensed in community care and intravenous biological agents administered in hospitals. Other drugs administered during inpatient stays were not documented separately as their cost is included in the DRG-based hospitalisation tariff. Medications of particular interest for patients with SpA were specifically identified from the EGB database. These included non-steroidal anti-inflammatory drugs (NSAIDs), analgesics, glucocorticoids, and DMARDs. Conventional synthetic DMARDs (csDMARDs) identified included methotrexate, sulfasalazine, leflunomide, hydroxychloroquine, gold salts and immunosuppressant drugs. bDMARDs included all drugs approved for the treatment of SpA in France in 2012 (etanercept, adalimumab, infliximab, anakinra, tocilizumab, rituximab and abatacept). Costs were reported in 2012 Euros and are not adjusted for inflation.

Individual annual costs were extrapolated to national aggregate figures by using national census data.

2.4 Statistical analysis

Continuous data are presented as mean values $\pm$ standard deviation or as median values, and categorical data as frequency counts and percentages with their 95% confidence intervals (CI). The occurrence of comorbidities in patients with SpA was compared to the control group using non-parametric Mann-Whitney tests as our sampling method did not use any individual matching. Other categorical data were compared using the χ^2 test. All reported p-values and confidence intervals can only be interpreted in an exploratory

manner, i.e., are nominal. All statistical analyses were performed using SAS® software Version 9.2 (Cary, USA).

2.5 Ethical considerations

Since this study was a retrospective analysis of an anonymised database and had no influence on patient care, ethics committee approval was not required. Access to the EGB database has been authorised for INSERM Unit U1018-UVSQ (Julie Gourmelen).

2.6 Role of the funding source

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3. Results

3.1 Prevalence and incidence

Of the 470,326 adults present in the EGB database in 2012, 827 patients with ALD status for severe SpA were documented at least once. This corresponds to a crude prevalence rate of 0.18% [95% CI: 0.17–0.19]. Prevalence rates varied with age and gender, with a higher overall prevalence in men (0.20% [0.18%–0.22%] versus 0.15% [0.14%–0.17%] in women; $p < 0.0001$, Figure 1). Prevalence increased with age until around fifty years old. Prevalence rates were lower in older patients, with the decrease occurring earlier in women than in men. Lower prevalence rates in women compared to men were only apparent in older age groups.

Of the 827 patients with ALD status for severe SpA, 762 were included in the database prior to 1st January 2012 and were considered as the prevalent population at study entry. The mean age of the prevalent population was 50.4 ± 14.3 years and 57.3% [95%CI: 53.8%–60.8%] of them were men. They had benefited from ALD status for SpA for a mean 9.7 ± 7.8

years. The remaining 65 patients acquired ALD status for SpA during 2012 and were considered the incident population, corresponding to an annual incidence rate of 1.4 cases/10,000 persons. The incident population mean age was 42.7 ± 11.7 years and 38.5% [27.6%–50.6%] were men (N = 25). The observed gender ratio for incident and prevalent cases was different ($p = 0.003$).

3.2 Mortality

Mortality was similar in the SpA group (3/827 deaths) to that in the control group (11/2481 deaths; OR: 0.8 [0.2–2.9]; $p = 0.76$).

3.3 Extra-articular manifestations and comorbidities

Overall, 239 patients with ALD status for severe SpA (28.9% [25.9–32.1]) also qualified for ALD status for at least one other condition. This proportion was higher than in the control group (18.8% [17.3–20.4]; $p = 0.0003$). The most frequent comorbidities were diabetes (6.2% [4.7–8.0]), hypertension (4.7% [3.5–6.4]) and solid tumours (3.9% [2.8–5.4]). Inflammatory bowel disorders (IBD; namely Crohn's disease and ulcerative colitis), hypertension, atrial fibrillation and depressive disorders were more frequent in patients with SpA compared to controls (Figure 2).

3.4 Resource consumption

In 2012, only 143 (17.3%) of the 827 patients with SpA had been dispensed a csDMARD and 212 (25.6%) a bDMARD; for 51 patients (6.2%), no specific treatment for SpA had been dispensed (Table 2). Most patients on bDMARD were dispensed a single agent (N = 196; 92.5%), fifteen patients two agents and one patient three agents. The most frequently dispensed agents were etanercept (N = 97; 45.8%), adalimumab (N = 77; 36.3%) and infliximab (N = 44; 20.8%). Other bDMARDs were golimumab (four patients), tocilizumab

(two patients) and certolizumab pegol, abatacept and rituximab (one patient each). The patient using rituximab also had a cancer diagnosis.

3.5 Cost valuation

The total annual mean *per capita* spending for healthcare in patients with SpA in 2012 was €6,122 [95% CI: €5,838–€6,406]. The most expensive items of expenditure were medication (€2,755 [€2,586–€2,924]) and hospitalisation (€1,764 [€1,594–€1,934]), comprising in similar parts of overnight hospital stays, outpatient visits and injection sessions. In the matched control group, total annual mean *per capita* spending was €1,682 [€1,566–€1,798]. The total cost specifically attributable to SpA corresponds to the difference between the mean *per capita* spending in the SpA and control groups, namely €4,440 [€4,040–€4,840]. Extrapolating this *per capita* cost to the projected total number of 87,979 individuals with severe SpA in France, the total annual cost to national health insurance attributable to severe SpA in 2012 can be estimated at €391 [€355–€426] million. Over half of this difference was accounted for by medication costs. Other items of healthcare expenditure contributing to the incremental cost of SpA by over 10% were hospital outpatient visits (16.9%) and injection sessions (16.5%) (Table 3).

4. Discussion

This study provides data on the prevalence and incidence of severe forms of SpA in France. Overall, 827 patients with severe SpA were identified in the EGB database in 2012, corresponding to an adjusted prevalence rate of 0.18% in the adult population. Extrapolating this to the entire French adult population corresponds to an estimated 87,979 severe SpA cases in 2012. When comparing patients with severe SpA to a matched control population, a number of comorbidities (including severe hypertension, atrial fibrillation and depression)

appeared to be overrepresented in the former group. Moreover, the mean *per capita* healthcare expenditure was 3.6-fold higher in severe SpA patients than in controls. Collectively, these data indicate that severe SpA has a substantial burden both on patients and the French healthcare system.

The prevalence derived in this study is around half that reported in two previous French surveys, performed in 2001 (0.30% [0.17–0.46]) (5) and in 2010 (0.43% [0.26%–0.70%])(6), which considered all cases of SpA, regardless of severity. The adjusted incidence rate was estimated at 1.4 cases per 10,000 persons per year. The mean age of incident cases was 42.7 years, which is higher than previous reports for SpA age of onset (31), suggesting that many years may elapse between first symptoms and qualification for ALD status.

The prevalence of axial SpA has historically been considered to be higher in men (4), although not all studies have identified such a difference (4, 5). In our study, prevalence rates were similar between genders, with the exception of those aged over fifty-five, where prevalence rates were lower in women. The sharp decline observed in women was unexpected for a chronic disease such as severe SpA, which is neither self-limiting, nor associated with reduced survival. Possible explanations for this observation include potential systematic bias inherent to the study; for example, it is possible that the oldest women could have less active disease, and thus be less likely to qualify for ALD status and be identified in this study. It is also possible that diagnosis of SpA in women has improved due to better awareness of the medical community, leading to greater accrual of women with ALD status for SpA in recent decades. Alternatively, such a gender-dependent prevalence shift could be real and correspond to a systematic change in a predisposing environmental factor appearing in the 1960s, such as smoking or use of the contraceptive pill.

One of the major findings of our study was the high rate of comorbidity with other severe diseases; almost one third of patients with severe SpA (28.9%) also presented with ALD status for an extra-articular manifestation or comorbidity. The observed frequency of IBD was close to that reported in the validation study of the ASAS classification criteria (3.4%)(2), and higher than in the control population. In addition, an elevated comorbidity rate was observed for diseases for which the association with SpA is less well characterised: notably hypertension, atrial fibrillation and other arrhythmias, and depression.

An elevated frequency of cardiovascular diseases and hypertension in patients with SpA has been reported in a number of previous studies, although the findings are inconsistent and this association remains controversial (7, 9, 11, 32, 33). A meta-analysis investigating cardiovascular disease risk in patients with SpA, updated in 2014 (32, 34), reported an elevated risk of acute myocardial infarction and stroke; however, the incidence of hypertension was not evaluated. Given the limited number of observed cases (18 IHD and 7 strokes), our study was underpowered to detect an increased risk of these conditions and ALD status analysis may underestimate their true incidence and introduce bias. Demonstrating an increased risk of hypertension, which is both more frequent and itself a risk factor for IHD and stroke, may be more feasible in relatively small cohorts such as ours. One potential explanation for the elevated risk of hypertension in our study could be long-term use of NSAIDs, which are known to increase blood pressure and contribute to elevated cardiovascular risk in SpA patients (35, 11).

An association between cardiac conduction disorders (such as atrial fibrillation and other arrhythmias) and SpA was postulated over thirty years ago (36, 37), but very little information has become available since. High rates of conduction disorders and abnormalities have been reported in ankylosing spondylitis patients compared to matched

and unmatched control groups (38, 39). Whether such findings could contribute to an increased risk of arrhythmias, as observed in our study, remains to be determined. Again, use of NSAIDs may be a confounding factor (40, 41).

The higher frequency of severe depression in patients with SpA compared to the matched controls corroborates the findings of a few earlier studies: in an exhaustive regional patient registry in the Netherlands (29), an elevated risk of depression in ankylosing spondylitis patients was observed with a RR of 1.63. Other studies have also reported a high level of depressive symptoms in patients with SpA (28) and correlation between disease activity measured with the BASDAI and severity of depressive symptoms (42).

Certain disorders previously reported to be more frequent in patients with SpA, such as osteoporosis (6), could not be identified in our study since they do not qualify for ALD status. In agreement with previous studies (7), we failed to observe any increase in mortality risk in patients with SpA. However, this result should be taken with caution, as the study was not powered to detect modest mortality differences.

Due to the impossibility of directly attributing any item of medical consumption to SpA (except hospitalisation), the fraction of medical expenditure attributable to SpA was estimated through a case-control analysis. The mean *per capita* direct medical cost attributable to SpA was €4,440, corresponding to an estimated total annual cost to national health insurance of €391 million. This cost can be compared to a *per capita* cost of rheumatoid arthritis (RA) in France in 2010 (€3,308), which was derived from the EGB database and established using an identical approach (43). A higher *per capita* cost of SpA compared to RA has also been reported recently in a direct comparative cohort study from Korea (44), although previous indirect comparisons had suggested the opposite (45). Due to the limitations of the database it was not possible to confirm which proportion of the costs

attributable to SpA in this analysis were truly linked to the disease itself and which arose from extra-articular manifestations or co-morbidities over-represented in this patient population.

Our data can be compared with a French micro-costing study of patients with early SpA enrolled in the DEvenir des Spondyloarthrites Indifférenciées Récentes (DESIR) cohort between 2007 and 2010, which reported direct medical costs of €5,004 in the year following inclusion into the cohort and €4,961 in the third year (18), and took into account costs reimbursed by payers other than national health insurance providers. Another micro-costing study, investigating the healthcare resource utilisation of patients entering a clinical trial of infliximab, reported a mean *per capita* direct medical cost of €2,912 in the year preceding infliximab treatment, which rose to €20,000 after treatment began (19). Comparison of costing studies between countries is problematic due to differences in healthcare funding, as well as differences in data sources. Nonetheless, the findings of our study are of similar magnitude to *per capita* direct medical costs reported by other European cost-of-illness studies of patients with SpA: a German study reported costs of €3,676 during 2002 (46) and a Welsh study costs of £3,230 (~€3,875) in 2010 (47).

The limitations of this study are principally those inherent to studies of claims databases. For example, it was not possible to ascertain the diagnosis of SpA through patient records, in contrast with the two earlier French studies (5, 6). However, given that physicians are required to document a diagnosis of severe SpA when applying for ALD status, the risk of misdiagnosis is probably low (though few studies have performed a direct comparison between ALD status and patients' clinical records, and to our knowledge none have done this for SpA). The overall frequency of extra-articular manifestations and comorbidities is underestimated, since these were only documented if their severity qualified for ALD status.

Despite these limitations, the EGB database represents a useful tool for documenting patients with relatively infrequent diseases such as SpA, since it is fully representative of health insurance beneficiaries in France and the information can be generalised to the total population with minimal risk of bias - our study was based on 827 identified cases of SpA compared to 29 and 32 cases in the previous French surveys (5, 6).

In conclusion, this nationwide database analysis provides data on the prevalence and cost of severe SpA in France, and allowed us to document several severe comorbidities that appear to be frequently associated with this disease. The results suggest that the presence of cardiovascular disorders, notably hypertension, as well as depression, should be assessed systematically in patients with SpA in order to ensure optimal standards of care.

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Table 1. Criteria for severe spondyloarthritis offering eligibility for full coverage of medical expenses (ALD status) (23).

1.	Presence of an obviously severe presentation: <ul style="list-style-type: none">• EITHER destructive arthritis, and particularly coxitis• OR severe SpA-associated extra-articular pathology:<ul style="list-style-type: none">○ Chronic intestinal disease○ Repetitive uveitis○ Cardiac involvement (aortic or mitral valve disease, myocardiopathy, pericarditis, atrioventricular bloc).
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OR 2.	Presence of active disease manifestations in spite of use of NSAIDs at the highest recommended or tolerated dose (at least two flares at three-monthly intervals): <ul style="list-style-type: none">• Involving three or more simultaneously affected joints• Flares with a BASDAI score >4• Marked functional impairment with a BASFI score >4
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OR 3.	Need for daily NSAIDs at the highest recommended or tolerated dose in order to control symptoms
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Criteria published by French health authorities. SpA: spondyloarthritis; NSAID: non-steroidal anti-inflammatory disease; BASDAI: Bath Ankylosing Spondylitis Disease Activity Index; BASFI: Bath Ankylosing Spondylitis Functional Index.

Table 2. Healthcare resource consumption in patients with SpA over 12 months in 2012.

	N = 827
Consultations in community care	
General practitioner consultation	714 (86.3%)
Rheumatologist consultation	267 (32.3%)
Other specialist consultation	626 (75.7%)
Hospital visits	
Hospital outpatient visits (including injection sessions)	432 (52.2%)
Emergency room visits	105 (12.7%)
Hospital stay	222 (26.8%)
Hospital stay for SpA	98 (11.9%)
Medication	
Symptomatic treatments	
Analgesics	656 (79.3%)
Myorelaxants	50 (6%)
NSAIDs	523 (63.2%)
Glucocorticoids	189 (22.9%)
Biphosphonates	21 (2.5%)
Synthetic DMARDs	143 (17.3%)
bDMARDs	212 (25.6%)
No specific SpA treatment	51 (6.2%)

Data are presented as the number of patients (%) using each individual resource. All resource categories, including medication, are non-exclusive.

Table 3. Annual *per capita* healthcare costs in patients with SpA and a matched control group.

	SpA patients N = 827	Controls N = 2481	Difference [95%CI]	%
Community care costs	4358 ± 6029	955 ± 2915	3403 [2976;3830]	76.6%
Physician consultations	416 ± 439	194 ± 357	222 [189;255]	5.0%
General practitioners	168 ± 185	75 ± 102	93 [80;106]	2.1%
Rheumatologists	38 ± 63	3 ± 18	35 [31;39]	0.8%
Other specialists	209 ± 330	116 ± 311	93 [67;119]	2.1%
Other healthcare professionals	729 ± 1957	234 ± 1333	495 [352;638]	11.1%
Dental care	59 ± 136	45 ± 122	14 [4;24]	0.3%
Nurse	95 ± 742	52 ± 579	43 [-12;98]	1.0%
Physiotherapists	235 ± 543	41 ± 231	194 [156;232]	4.4%
Others	340 ± 1658	96 ± 1227	244 [121;367]	5.5%
Medication	2755 ± 4848	365 ± 1906	2390 [2051;2729]	53.8%
Medical devices	151 ± 1540	71 ± 493	80 [-27;187]	1.8%
Biological testing	139 ± 168	50 ± 121	89 [77;101]	2.0%
Transportation	150 ± 578	39 ± 353	111 [69;153]	2.5%
Other community care	19 ± 117	1 ± 22	18 [10;26]	0.4%

costs

Hospitalization costs	1764 ± 4886	726 ± 3982	1038 [670;1406]	23.4%
Overnight stays	827 ± 3473	540 ± 3368	287 [16;558]	6.5%
Day hospitalizations	937 ± 3251	186 ± 1391	751 [523;979]	16.9%
<i>Injection sessions</i>	732 ± 3325	0	732 [505;959]	16.5%
Total	6,122 ± 8179	1,682 ± 5769	4440 [3838;5042]	100%

All costs are presented as mean values ± SD in 2012 Euros. The *Difference* column presents the difference in expenditure between the SpA cohort and the control group for each item, and the % column the percentage of the total difference contributed by each item.

FIGURE LEGENDS

Figure 1. Prevalence of ALD status for severe SpA by age and gender in 2012.

Prevalence rates are presented with their 95% confidence limits. The numbers above the symbols represent the probability values for a difference in prevalence between women and men.

Figure 2. Relative frequency of comorbidities in patients with ALD status for severe SpA versus controls

Cases (patients with ALD status for severe SpA) compared to a reference group of controls frequency-matched using age and gender sub-groups. Data are presented as odds ratios with their 95% CI. The diseases studied are presented with their corresponding ICD-10 disease codes. AF: atrial fibrillation.