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3 Abstract:

4 Over the past two decades, many articles have been published on enthesal changes (usually
5 called “Musculoskeletal Stress Markers”) as activity markers in past societies. Over-
6 simplified methods and over-interpretation of past activities have generated robust critiques of
7 research results in this area of enquiry. While some significant improvements regarding the
8 recording systems for enthesal changes have been applied more recently, many
9 bioarchaeologists appear not yet to be fully aware of the multi-factorial aetiology of these
10 alterations. In this article, we review the anatomical and clinical literature to discuss some of
11 the difficulties associated with the recording of enthesal changes and the multiple factors
12 leading to their appearance in the human skeleton. Thus far fibrocartilagenous entheses appear
13 to hold more promise for activity-related reconstruction than do fibrous ones, but these
14 relationships remain an area of active research interest.
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24 Introduction

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28 La Cava (1959) appears to have been first to use the term "enthesis" for creating the word
29 "enthesitis" to designate the inflammation of tendinous attachments. Subsequently, Ball
30 (1971) and Niepel and Sit'Aj (1979) suggested using the words "enthesis" to designate the
31 area where a tendon, a capsule or a ligament attaches to bone and "enthesopathy" to indicate
32 pathological changes of this structure. “Enthesis” and “enthesopathy” are commonly used
33 today in biomedical sciences, but other terms can also be found in the literature (table 1).
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TABLE 1

An enthesopathy can be a radiological, clinical, histological or osteological finding, and the
notion of pain is not necessarily associated with its occurrence (e.g. Ball, 1971; Resnick and
Niwayama, 1983; François *et al.*, 2001). In biological anthropology, several terms are used to
designate the osteological changes seen in entheses: enthesopathies (e.g. Dutour, 1986;
Hawkey, 1988), muscle crests (Angel *et al.*, 1987), musculoskeletal stress markers (Hawkey
and Merbs, 1995), or muscle markings (Robb, 1998). Recently, Jurmain and Villotte (2010)

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3 proposed the generic and more neutral term “enthesal changes” to designate all “particular”
4 aspects of entheses seen in skeletal material.
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6 The interest of biological anthropologists in enthesal changes of the human skeleton is older
7 than a century (e.g. Lane, 1887, 1888; Testut, 1889). Three main factors account for this
8 interest. First, the areas of tendon or ligament attachment are usually easily visible on dry
9 bones. Second, entheses exhibit a number of morphological variations, with more or less
10 pronounced changes, such as irregularity and porosity, so changes can be scored. Finally, as
11 entheses are regularly under heavy strain during physical activity, changes can,
12 hypothetically, be used to reconstruct past physical activities. This type of study also has a
13 long and contentious disciplinary history (for reviews, see Kennedy, 1989; Dutour, 2000;
14 Jurmain *et al.*, 2012), with some notable detractors (e.g. Jurmain, 1999; Zumwalt, 2006;
15 Jurmain and Roberts, 2008; Alves Cardoso and Henderson, 2010) as well as supporters (e.g.
16 Dutour, 1986; Hawkey and Merbs, 1995; Molnar, 2006; Villotte *et al.*, 2010a, 2010b;
17 Havelková *et al.*, 2011).
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28 Methodological research recently carried out by several scholars (Mariotti *et al.*, 2004, 2007;
29 Zumwalt, 2005; Villotte, 2006, 2009; Henderson and Gallant, 2007; Henderson *et al.*, 2010;
30 Villotte *et al.*, 2010a) provides a renewed interest for the study of enthesal changes as
31 potential markers of activity, as it can be seen, for instance, by the success of the *Workshop in*
32 *Musculoskeletal Stress Markers (MSM): limitations and achievements in the reconstruction of*
33 *past activity patterns*, held at the University of Coimbra, in Portugal (2nd - 3rd July 2009)
34 (Santos *et al.*, 2011). However, this relative success could turn against itself, and one cannot
35 entirely dismiss previous remarks on the limitations and pitfalls of this kind of study.
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43 The purpose of this article is not to discuss the reliability of enthesal changes for the
44 reconstruction of past activities, nor the strictly methodological aspects of this kind of study
45 because those considerations have been largely discussed elsewhere (Dutour, 1992; Robb,
46 1998; Jurmain, 1999; Mariotti *et al.*, 2004, 2007; Villotte, 2006, 2008a, 2009; Henderson and
47 Gallant, 2007; Alves Cardoso and Henderson, 2010; Villotte *et al.*, 2010a; Jurmain *et al.*,
48 2012; Millela *et al.*, n.d.). The goal here is rather to attempt to clarify several points to
49 anticipate continued use of enthesal changes as potential markers of activity in past
50 populations. This perspective is based on the following premises: the most reliable data on
51 entheses and enthesal changes are provided by their use in the biomedical sciences (even if
52 some studies, as case reports, have apparently little broader application), and data from
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3 identified skeletal collections are far better than those provided by archaeological samples
4 because of numerous inherent biases (e.g. the effect of age and the difficulty to assess the age-
5 at-death in archaeological samples, their unknown genetic background).
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8 9 Anatomical background

10 11 12 1) Types of entheses: a brief presentation

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16 Two groups of entheses can be distinguished according to the tissue type present at the
17 skeletal attachment site: fibrocartilaginous and fibrous (Benjamin and McGonagle, 2001;
18 Benjamin *et al.*, 2002). Recently, the importance of this anatomical distinction for recording
19 enthesal changes in skeletal material has been highlighted, independently, by Henderson
20 (Henderson and Gallant, 2007; Alves Cardoso and Henderson, 2010) and by Villotte (2006,
21 2008a, 2009; Villotte *et al.*, 2010a).
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28 Briefly, fibrocartilaginous entheses occur close to joints of the long bones, but also on short
29 bones and some parts of vertebrae; fibrous entheses occur on the diaphysis of long bones and
30 also on the vertebral column (see tables A1 and A2 in Villotte *et al.*, 2010a for a list of the
31 main post-cranial fibrous and fibrocartilaginous entheses). Four histological zones are
32 distinguished in fibrocartilaginous entheses (Cooper and Misol, 1970; Benjamin *et al.*, 1986):
33 1) tendon or ligament, 2) uncalcified fibrocartilage, 3) calcified fibrocartilage, and 4)
34 subchondral bone. Zones 2 and 3 are separated by a regular calcification front called the
35 “tidemark”. The tidemark, which is relatively rectilinear and not crossed by blood vessels, is
36 the point at which soft tissues are removed during maceration (Benjamin *et al.*, 1986).
37
38 Contrary to fibrocartilaginous attachments, anatomical and anatomo-pathological descriptions
39 for fibrous entheses are extremely rare. They attach soft tissues to bone directly or via a
40 mediating layer of periosteum (Benjamin *et al.*, 2002). The anchorage is achieved through
41 collagen fibers from periosteum, tendon, or ligament, which are embedded into bone
42 (François *et al.*, 2001; de Pinieu and Forest, 2003). At fibrous entheses, blood vessels from
43 the tendon or the ligament may anastomose with those of the bone (Dörfl, 1969).
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53 54 2) Defining a “normal” and a “changed” entheses, is it simple? 55 56 57 58 59 60

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3 The characteristic aspect of a healthy fibrocartilaginous enthesis is described by Benjamin and
4 colleagues (2002: 939) in the following manner: “as the tidemark is relatively straight and the
5 fibrocartilage zones avascular, the site of attachment in a healthy enthesis is smooth, well
6 circumscribed and devoid of vascular foramina.” This description fits well with the
7 appearance of several attachment sites seen on the skeleton (Fig. 1). Moreover, the accurate
8 and numerous descriptions of changes that occur in enthesopathies in living people - erosion
9 of the calcified fibrocartilage and subchondral bone, tidemark irregularity, vascularization of
10 the fibrocartilage, calcification and ossification of soft tissues, cysts, and avulsions can be
11 observed in skeletal material (Villotte, 2006, 2009; Villotte *et al.*, 2010a and clinical
12 references therein). Thus, it seems conceivable to define a “healthy” (or “normal”)
13 fibrocartilaginous enthesis in skeletal material as a smooth, well-defined imprint on the bone,
14 without vascular foramina, and with a regular margin, and an enthesopathy in the other cases
15 (Villotte, 2006, 2009, Villotte *et al.*, 2010a). However, this definition can be applied for only
16 some fibrocartilaginous attachments; it does not work as well, for instance, for the entheses of
17 *ligamenta flava* on the vertebral column (Villotte, 2006) or for small attachment sites like the
18 insertion of the *M. brachialis* (pers. obs., and Mariotti, pers. comm.). In the case of the *M.*
19 *brachialis*, this may be related to the relatively thin layer of uncalcified fibrocartilage at the
20 insertion, and the fact that this muscle is already attached to the bone at birth (cf. Benjamin *et*
21 *al.*, 1992).
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36 FIGURE 1

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39 Regarding the paucity of clinical and anatomical data for fibrous entheses, the definition of a
40 “normal” type is far more complex (Villotte, 2006, 2009; Alves Cardoso and Henderson,
41 2010). Osseous irregularity in the area of fibrous attachments is common in human skeletal
42 remains, even in the first decades of adulthood (Villotte, 2009). Since the term
43 “enthesopathy” implies a pathological condition, it is not appropriate to designate all of these
44 very common and probably asymptomatic changes as pathological (Jurmain and Villotte,
45 2010).
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51 3) Possible pitfalls of anatomical over-simplification

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56 Changes in the two types of enthesis do not indicate the same phenomena, and it is to be
57 expected that biological anthropologists will no longer combine them in a single study.
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3 Although the distinction between fibrous and fibrocartilaginous entheses seems clear enough,
4 one should not forget that some amendments to their apparent distinctiveness have been
5 made. First, some attachments are "mixed." Hems and Tillmann (2000) showed that the
6 majority of the entheses of the masticatory muscles are of this type. Thus, the insertion of *M.*
7 *masseter* is partly periosteal, partly osseous and partly fibrocartilaginous. Second, in a
8 fibrocartilaginous enthesis, the periphery has little or no fibrocartilage (Benjamin *et al.*, 1986,
9 2002). Third, fibrocartilage may exist in a small quantity at a fibrous enthesis, particularly on
10 the metaphysis, an example of which is the *M. pectoralis major* insertion on the humerus
11 (Benjamin *et al.*, 1986, 2002). Finally, one should not forget the morphological diversity in
12 our species. For example, the most distal part of the insertion of the *M. iliopsoas*, at the
13 junction between the lesser trochanter and the femoral shaft, may correspond to the inconstant
14 fibrous insertion of the *M. iliacus* (Polster *et al.*, 2008) and this region is highly variable as a
15 consequence (Fig. 2).
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26 FIGURE 2

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29 Several authors have discussed the boundaries of the concept of enthesis (for
30 fibrocartilaginous attachments), and all agree that it cannot be reduced to the attachment of a
31 tendon or ligament.¹ In addition to the attachment zone, Niepel and Sit'Aj (1979) include
32 under the term "enthesis", all of the following: peritenon, associated bursae, fibrous tissues,
33 fat-pads and sesamoid bones. Benjamin and colleagues (2001, 2002, 2004) formalized this
34 concept and suggest using "enthesis organ" for the complex consisting of these anatomical
35 structures around the fibrocartilaginous entheses *sensu stricto* because fibrocartilage is almost
36 systematically observed in these structures. It is important that biological anthropologists
37 consider this point before scoring enthesal changes. For instance, recent methodological
38 papers (Mariotti *et al.*, 2004, 2007; Villotte, 2006; Henderson and Gallant, 2007; Henderson
39 *et al.*, 2010; Villotte *et al.*, 2010a) do not mention bursae and whether or not bursopathies are
40 scored. Admittedly, this is a thorny problem. Villotte (2009), perhaps wrongly, did not score
41 bone changes that can occur at the location of bursae (Fig. 3) for several reasons: at present,
42 data on bursopathies are still too scarce to accurately analyze the consequences on the
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55 ¹ Opinions differ on the structures to be associated with the enthesis *sensu stricto*. For instance, Fournié proposed
56 the extension of the concept of enthesis to include amphiarthroses and diarthro-amphiarthroses (Fournié and
57 Fournié, 1991; Fournié, 2004). First, in histological and functional terms, these joints are closer to
58 fibrocartilaginous entheses than to true diarthroses. Second, these joints and fibrocartilaginous entheses are
59 predilected in seronegative spondyloarthropathies.
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3 skeleton, the presence of bursae is inconstant, and their exact location varies. However, these
4 data may be of interest in the discussion of past activities - bursae, as a part of the “enthesis
5 organ”, participate actively in the dissipation of mechanical stresses. Moreover, it should be
6 noted that sometimes the distinction between a bony involvement of the tendon attachment
7 site or of the bursa is difficult to establish.
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FIGURE 3

Enthesal changes through life: the effects of age, hormones and activity

Trauma and micro-trauma can produce enthesal changes, among numerous others factors (Resnick and Niwayama, 1983). Clinical literature also reports the presence of enthesal changes in many diseases. The goal is not to present these conditions in detail here (listed in Henderson, 2008; Villotte, 2009), but rather to focus on lesser-known aspects of enthesal changes related to age, hormones and physical activities. However, it seems necessary to present briefly the two main causes of non-degenerative enthesopathies: spondyloarthropathies and diffuse idiopathic skeletal hyperostosis (DISH or hyperostotic disease). DISH is characterized by para-articular bridging osteophytes in the anterolateral aspect of the spine (Forestier and Rotes-Querol, 1950; Resnick *et al.*, 1975). Exuberant bone production is seen at extra-spinal fibrocartilaginous *and* fibrous entheses (Resnick *et al.*, 1975). Very early on, researchers recognized the enthesis as a primary target in ankylosing spondylitis and other spondyloarthropathies (Ball, 1971; Paolaggi *et al.*, 1984a, 1984b). The inflammation occurs at the level of fibrocartilaginous entheses, leading to erosion of the fibrocartilage (Benjamin and McGonagle, 2001; Fournié, 2004). This erosive process is followed by deposition of reactive bone and the formation of an enthesophyte (Ball, 1971; Resnick and Niwayama, 1983). It is noteworthy that enthesal changes seen in cases of spondyloarthropathy are characterized, at least for some fibrocartilaginous entheses, by erosive lesions uncommonly seen in other individuals (Villotte and Kacki, 2009).

In studies of enthesal changes in skeletal samples with known age-at-death, age is *the* main etiological factor identified (Shaibani *et al.*, 1993; Cunha and Umbelino, 1995; Mariotti *et al.*,

2004, 2007; Villotte, 2009; Alves Cardoso and Henderson, 2010; Villotte *et al.*, 2010a; Niinimäki, 2011; Milella *et al.*, 2012). However, the precise relation between age and enthesal changes remains poorly described (and in some aspects poorly understood). Properties of the entheses during skeletal immaturity are mainly described in studies of animal models and, to a lesser extent, in studies of human cadavers. For adulthood, data derive mainly from sports medicine or that associated with the aged, though the study of identified skeletal collections provides informative results.

1) Secondary ossification centres

In early development of humans and other mammals, the tendon or ligament attaches to the perichondrium (Hurov, 1986; Gao *et al.*, 1996; Wei and Messner, 1996; Shaw *et al.*, 2008). During growth, entheses seem to act as growth plates; the cartilage is resorbed at the inner side and produced at the outer side, possibly by metaplasia (Gao *et al.*, 1996; Nawata *et al.*, 2002). The classic appearance of a fibrocartilaginous enthesis (i.e. the four histological zones, see *supra*) appears in non-human mammals when growth slows or stops (Wei and Messner, 1996; Nawata *et al.*, 2002; Wang *et al.*, 2006). For instance, in the attachment zones in the rat anterior cruciate ligament, the boundary between uncalcified and calcified fibrocartilage is not clearly distinguishable before growth slows (Nawata *et al.*, 2002). The process is not described for humans, but this progressive organization of the enthesis during growth and development could explain the lack of a clearly distinguishable area of attachment in juvenile human skeletons (Fig 4, compare with Fig. 1). Indeed, in skeletal remains, the classic appearance of a fibrocartilaginous enthesis is seen when epiphyses of short and flat bones (also called apophyses) and long bones are partially or fully fused. The most common activity-related change occurring before the complete fusion of the epiphysis is a total or a partial bony avulsion (e.g. Resnick and Niwayama, 1983; Nakanishi *et al.*, 1996; Stevens *et al.*, 1999; Adirim and Cheng, 2003). Consequences of these avulsions (total or partial) can be observed on the adult skeleton (Villotte *et al.*, 2010b; Knüsel, 2012).

FIGURE 4

During adulthood, the degenerative process related to age and mechanical demands affects both the tendon and the fibrocartilaginous enthesis. Within the aging tendons, the amount of denatured collagen and proteolytic cleavage of matrix components increase (Riley, 2004).

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3 These changes lead to deterioration in the physical properties of the tendon (Riley, 2004),
4 which, in turn, may favour the occurrence of mechanically induced alterations in the enthesis
5 (Rodineau, 1991; Bard, 2003). From the sixth decade onwards, the fibrocartilaginous enthesis
6 itself is the target of the degenerative process (Durigon and Paolaggi, 1991; Rodineau, 1991;
7 Bard, 2003). Those degenerative changes are well described (Durigon and Paolaggi, 1991;
8 Lagier, 1991; Kumagai *et al.*, 1994; Jiang *et al.*, 2002; Milz *et al.*, 2004; Benjamin *et al.*,
9 2007, 2009). They are:

- 14 - Microtears or microdamage of one of the four histological zones of the enthesis (tendon,
15 uncalcified and calcified fibrocartilage, bone);
- 16 - Formation of enthesophytes (bony spurs at the enthesis), induced by the healing process,
17 after microtears;
- 18 - Disturbance of collagen fibers and of the organization of cell columns;
- 19 - Calcific deposits;
- 20 - Increase of the thickness of the calcified fibrocartilage layer;
- 21 - Vascularization of the calcified and uncalcified fibrocartilage layers;
- 22 - Erosion of the surface and bone resorption beneath the enthesis.

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31 Disturbance of enthesis organization and subsequent healing processes are visible on skeletal
32 remains: vascularization, enthesophytes, calcific deposits, cysts, and irregularity of the surface
33 are common in the skeletons of old individuals (Shaibani *et al.*, 1993; Cunha and Umbelino,
34 1995; Mariotti *et al.*, 2004, 2007; Villotte, 2009; Alves Cardoso and Henderson, 2010;
35 Villotte *et al.*, 2010a; Milella *et al.*, 2012. Bony spur formation typically occurs in the most
36 fibrous part of an enthesis (Villotte, 2006; Benjamin *et al.*, 2009). It should be noted that,
37 contrary to other fibrocartilaginous entheses, there is no correlation between frequency and
38 size of enthesophytes at the *ligamenta flava* attachment sites and age-at-death (Cunha and
39 Umbelino, 1995; Villotte, 2009).

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48 Excessive mechanical stress in terms of frequency, speed and/or intensity can cause a series of
49 micro-traumatic insults that tend to disturb the tissue structure of the fibrocartilaginous
50 enthesis (Husson *et al.*, 1991; Khan *et al.*, 1999; Benjamin *et al.*, 2006). In young adults, these
51 mechanical stresses are the main factor in the occurrence of an activity-related enthesopathy
52 (Rodineau, 1991). In the older individual, on the contrary, it is the gradual depletion of tendon
53 vascularity close to the insertion that favours the occurrence of lesions (Rodineau 1991).
54 Biomechanical parameters are, in this case, a secondary factor. Other factors may increase the
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3 risk of developing enthesopathy, for instance cold temperatures, the use of unsuitable
4 equipment, very heavy muscular stresses endured without training or appropriate warm-up,
5 and abnormal structures disrupting joint biomechanics (Commandré, 1977; Rodineau, 1991;
6 Bard 2003). The work of several authors, including Khan and collaborators (1999) and Milz
7 and collaborators (2004), clearly indicate that overuse enthesopathies are similar to
8 degenerative ones described in older individuals. Thus, micro- and macro-bony avulsions,
9 tidemark irregularity (disorganization of the layer of calcified fibrocartilage), vascularisation
10 of the fibrocartilage, calcification, and ossification of soft tissues can be observed in cases of
11 overuse enthesopathy (Dupont *et al.*, 1983; Husson *et al.*, 1991; Saillant *et al.*, 1991; Potter *et*
12 *al.*, 1995; Selvanetti *et al.*, 1997). It is noteworthy that in these sports medicine reports,
13 skeletal alterations are, in most cases, inconspicuous.
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23 Sports and occupational injuries at tendons and entheses seem, at present, more common in
24 women (Punnett and Herbert, 2000; Bard, 2003). However, these differences are not observed
25 for all anatomical sites and many sex-related parameters (e.g. muscle mass, fat mass, size,
26 morphology), may interact (e.g. Punnett and Herbert, 2000; Bard, 2003). Among the factors
27 involved, ovarian hormones, including estradiol and relaxin, could play an important role. The
28 contribution of these hormones in reducing the amount of glycosaminoglycans and collagen
29 has been demonstrated for fibrocartilaginous joints (Naqvi *et al.*, 2005; Hashem *et al.*, 2006).
30 Moreover, these hormones promote hyper-laxity and increase the risk of intrinsic mechanical
31 lesions (Punnett and Herbert, 2000; Bard, 2003). At the menopause, blood levels of estrogen
32 drop significantly (Sowers, 2000). This decrease causes a change in the composition of
33 collagen connective tissue, including ligaments, associated with loss of elasticity (Falconer *et*
34 *al.*, 1996; Ewies *et al.*, 2003).
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44 2) Diaphyses

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46 As for fibrocartilaginous entheses, the following discussion on properties of fibrous entheses
47 during skeletal immaturity is based on animal models. These models are of two kinds: those
48 focusing on gross anatomy and those studying the histological properties of these entheses.
49 The first type indicates that during growth, there is a relationship between muscle
50 activity/properties and the morphology of attachment sites. For instance, Dyzart and
51 colleagues (1989) demonstrated that denervation of the rat forelimb is followed by an
52 abnormally formed humerus, notably a smaller and less curved deltoid tuberosity. Based on
53 these findings they postulated “that muscle pull affects periosteal tension and consequently
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3 bone form and growth in length” (Dyzart *et al.*, 1989: 158). In a study of mutant strains of
4 mice, Montgomery and colleagues (2005: 819) reached a slightly different conclusion: “These
5 findings suggest that muscle attachment sites expand during growth in order to accommodate
6 increases in muscle size and mass, but that expansion of these bony regions is not necessarily
7 dependent on increases in muscle contractile strength [...]”.

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11 If these experiments provide interesting insights into the effects of muscle properties and
12 activity on bone morphology, the study of histological properties of attachment sites appears
13 more informative for a better understanding of the “normal” appearance of fibrous entheses in
14 the immature human skeleton. In dog, rabbit and rat studies on diaphyseal entheses, tendons
15 and ligaments attach via periosteum during growth (Laros *et al.*, 1971; Dörfl, 1980a, 1980b;
16 Hurov, 1986; Matyas *et al.*, 1990; Gao *et al.*, 1996; Wei and Messner, 1996). Both
17 osteoclastic and osteoblastic activity are seen at fibrous attachment sites during this period
18 and appear to be mainly related to the migration of the attachments of tendons and ligaments
19 during the growth in length of long bones (Hoyte and Enlow, 1966; Dörfl, 1980a, 1980b;
20 Hurov, 1986). It is noteworthy that muscular traction plays no role in this migration (Dörfl,
21 1980a, 1980b; Grant *et al.*, 1981). All these animal model studies included the tibial insertion
22 of the medial collateral ligament. This ligament attaches to the tibia of growing individuals in
23 an area called the “metaphyseal depression”, where growth-related osteoclastic resorption is
24 more predominant than osteoblastic activity (Dörfl, 1980a; Matyas *et al.*, 1990; Wei and
25 Messner, 1996). Osteoclasts are most obvious at the periosteal side of the bone but they are
26 also seen at the endosteal or marrow side (Wei and Messner, 1996). It is noteworthy that the
27 “metaphyseal depression” disappears in mature rabbits (Matyas *et al.*, 1990), but a shallow
28 depression persists in rats up to 120 days of age, which was interpreted by Wei and Messner
29 (1996) as a sign of continuing growth. Many biological anthropologists (e.g. Saunders, 1978;
30 Castex, 1990; Stirland, 1996; Mariotti *et al.*, 2004) reported high frequencies of a “fossa” in
31 juveniles and young adults for several metaphyseal attachment sites (e.g. humeral insertions
32 of the *Mm. pectoralis major* and *teres major* and the femoral insertion of the *M. gluteus*
33 *maximus*). Actually, these grooves or “fossae” are very common in immature human
34 skeletons, in frequency but also in their distribution in the body (Fig. 5), and it may be
35 tentatively suggested that they are related to a process similar to that described for the tibial
36 “metaphyseal depression” in rats and rabbits. These changes, especially for the humeral
37 insertion of the *M. pectoralis major*, seem to be more dramatic in males during late
38 adolescence and early adulthood, before the complete fusion of the epiphysis (Mariotti *et al.*,
39 2004). Consequently, linking these erosions in young adult males solely to mechanical
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3 stresses (e.g. Hawkey and Merbs, 1995) appears, at least, highly hazardous (see Villotte,
4 2008b for a review of the possible causes of a “fossa” at the humeral insertion of the *M.*
5 *pectoralis major* in adults). Moreover, the bottom of these grooves is usually not smooth in
6 juvenile human skeletons: marked porosity, short striae and small asperities are often present
7 (Villotte, 2006). One could speculate that those changes are related to the irregularity of the
8 mineralization front (i.e. the superficial cortex) before skeletal maturity in other mammals
9 (Matyas *et al.*, 1990; Wei and Messner, 1996).
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16 FIGURE 5

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19 In mature animals the periosteal layer may or may not disappear, depending on the species
20 and the enthesis. In adult humans, periosteal fibrous entheses are seen where muscles attach to
21 a large area by short fibrous ends (Kenesi and Tallineau, 1991), and for some masticatory
22 muscles (Hems and Tillmann, 2000). As the mediating layer of periosteum often disappears
23 with age and leaves the soft tissue attaching directly to bone (Benjamin *et al.*, 2002), it has
24 been hypothesized that the physiological transition from a periosteal to a bony attachment in
25 early adulthood may explain the high frequency of skeletal changes (i.e. irregularity) seen in
26 young/middle-aged adults (Villotte 2009).
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34 Benjamin and collaborators (2002: 934) note that “relatively little attention has been paid to
35 fibrous entheses, even though they are associated with some of the largest and most powerful
36 muscles in the body [...]. This partly reflects a clinical bias toward fibrocartilaginous entheses
37 – which are more vulnerable to overuse injuries, but also the attraction of working with a
38 richer variety of tissues that such entheses can offer.” In a study that focuses mainly on
39 fibrocartilaginous entheses, Benjamin and collaborators (2007) briefly describe two
40 modifications observed in elderly subjects at the fibrous insertion of *M. pronator teres*: a bony
41 production and a vascular invasion of the fibrous tissue. Micro-trauma at fibrous entheses are
42 described mainly for periosteal attachment sites (e.g. Condouret and Pujol, 1985); they lead to
43 a periostitis. Only a few cases were reported for bony ones: enthesopathy at the *M. deltoideus*
44 insertion on the humerus in golfers and “pala” players (Commandré, 1977: 67) and small
45 resorptive areas at the humeral insertion of the *M. pectoralis major* in gymnasts (Fulton *et al.*,
46 1979).
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3 To conclude this section, it seems important to report an interesting study on the effect of
4 inactivity for several entheses in dogs (Laros *et al.*, 1971). In active immature dogs, normal
5 metaphyseal remodelling was seen with a marked bone resorption at the tibial insertion of the
6 medial collateral ligament (i.e. a normal appearance, cf. *supra*). In inactive adolescent dogs,
7 the reaction was more generalized. Contrary to the other entheses under study, simple caging
8 for six weeks produced resorption at the tibial insertion of the medial collateral ligament in
9 adult dogs. Moreover, after several weeks of immobilization in a plaster cast, resorptive
10 changes at this enthesis were seen for the immobilized limb of adult dogs, but also in a lesser
11 extent for the non-immobilized limb, free for activity and weight-bearing! With continued
12 caging (over a period of six months or more) and in dogs sacrificed twelve weeks after
13 removal of plaster immobilization, bone resorption healed as fibrous tissue replaced resorbed
14 bone and then became mineralized.
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24 Conclusion

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28 In the last twenty years, researchers have published important works on the limits and pitfalls
29 of interpretations of enthesal changes as activity markers (e.g. Dutour, 1992; Jurmain, 1999;
30 Jurmain *et al.*, 2012), mainly related to the problem of false positives (in our case, an
31 enthesal change not related to physical activity). Based on our experience, exuberant bone
32 production is mainly seen in older individuals, individuals with systemic disease or, locally, in
33 cases of trauma. In many cases major enthesal changes are probably not directly related to
34 physical activity, and certainly not *only* to micro-trauma at the enthesis.
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39 While some biological anthropologists seem to have been completely unaware of these
40 problems, others, notably Weiss (2003, 2004; Weiss *et al.*, 2012), have attempted to identify
41 the “confounding” factors, but without adequately documented material. The archaeological
42 record does not represent the best samples from which to identify the processes that produce
43 alterations of an attachment site, for at least one good reason: the age-at-death assessment.
44 This contribution illustrates the usefulness of clinical studies and studies based on identified
45 skeletal collections for the understanding of enthesal changes. Based on the data obtained
46 thus far, it seems that most of the changes seen for fibrous entheses cannot be directly
47 associated with activity. In fact, some of the most common changes considered in biological
48 anthropology – cortical defects at metaphyseal sites – may be related to growth and
49 development, or even to inactivity. This hypothesis was formulated previously by Mafart
50 (1996), though on archaeological criteria. If the study of enthesopathies for fibrocartilaginous
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3 sites appears more promising to attempt to reconstruct past activities, one cannot deny the
4 numerous difficulties associated with their recording and the multiple factors leading to their
5 appearance in the human skeleton.
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Most common terms in biomedical sciences	"Synonyms"
Enthesis (plural: entheses)	Insertion site / Attachment site Insertion area / Attachment area Tendon-to-bone insertion / Ligament-to-bone insertion Zone of insertion / Zone of attachment
Entheseal (adj.)	Enthesial* Enthesal
Enthesopathy (plural: enthesopathies)	Enthesiopathy Insertiopathy Insertional tendinopathy Enthesopathic change
Enthesitis (i.e. inflammation)	Insertitis Insertional tendinitis / Insertional tendonitis Insertional periostitis

Table 1. Common terminology used in biomedical sciences.

*: There is no consensus in favour of either “enthesal” or “enthesial” and both are in standard use.

Figure Captions

Figure 1. Greater trochanter, insertion of the *M. gluteus medius*. Smooth imprint with regular margins. Scale: 1 cm.

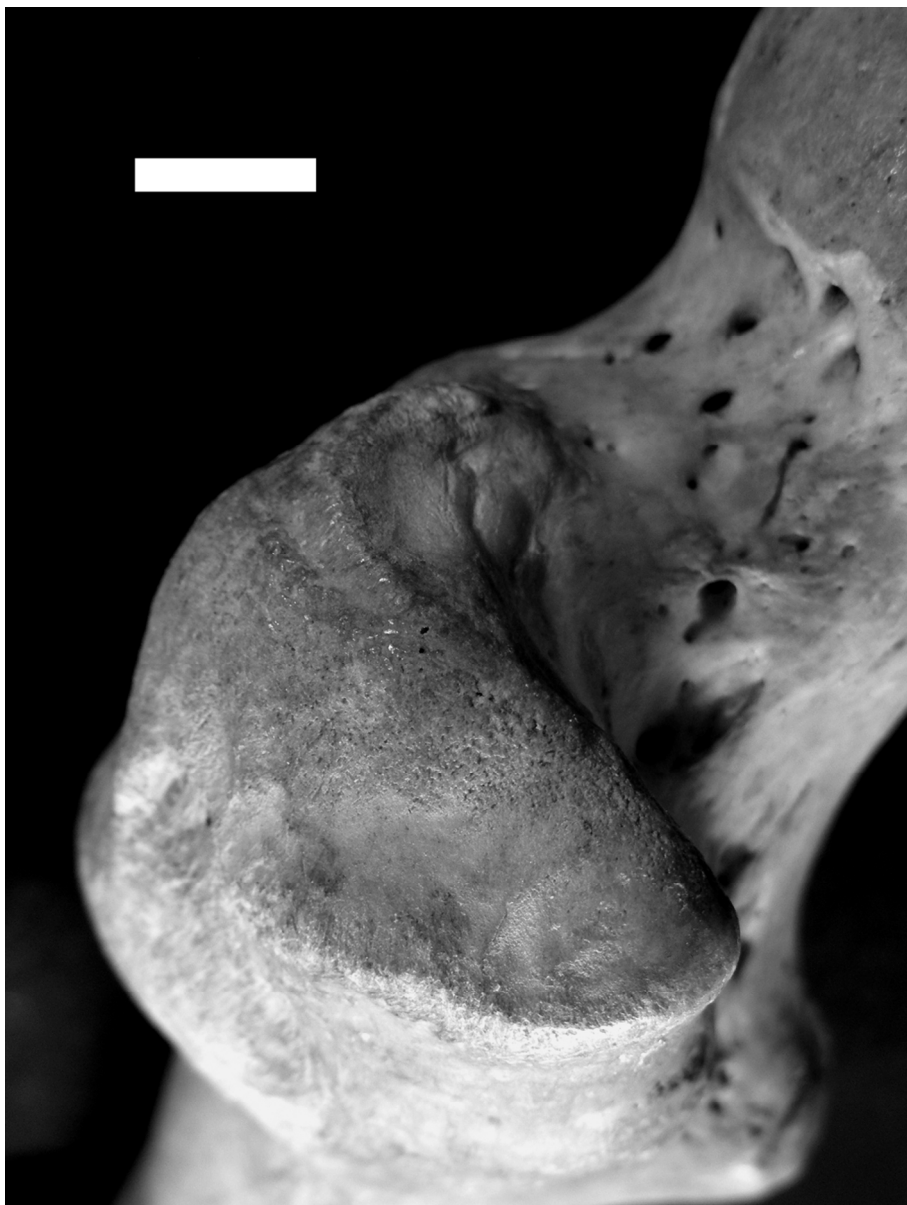
Figure 2. Lesser trochanter, insertion of the *M. iliopsoas*. White arrow: salient margin at the trochanter, taken into account in Villotte (2006). Black arrow: salient margin at the junction between the lesser trochanter and the femoral shaft, which can occur independently and was not taken into account in the same scoring system. Scale: 1 cm.

Figure 3. Radial tuberosity. Changes occur at the medial part of the tuberosity – i.e. the attachment of the distal tendon of the *M. biceps brachii* (white arrow), and the lateral part that is the location of the bursa associated with this tendon (black arrow). Scale: 1 cm.

Figure 4. Proximal humeral epiphysis of an immature individual (6-9 years old). The area of attachment of the *M. supraspinatus* and *M. infraspinatus* on the greater tubercle (white arrow) is not clearly distinguishable. Scale: 1 cm.

Figure 5. Proximal tibial shaft of an immature individual (6-9 years old). The area of attachment of the *M. soleus* displays the classic appearance of immature metaphyseal entheses, a “fossa” with porosity, short striae and small asperities/irregularities at its bottom. Scale: 1 cm.

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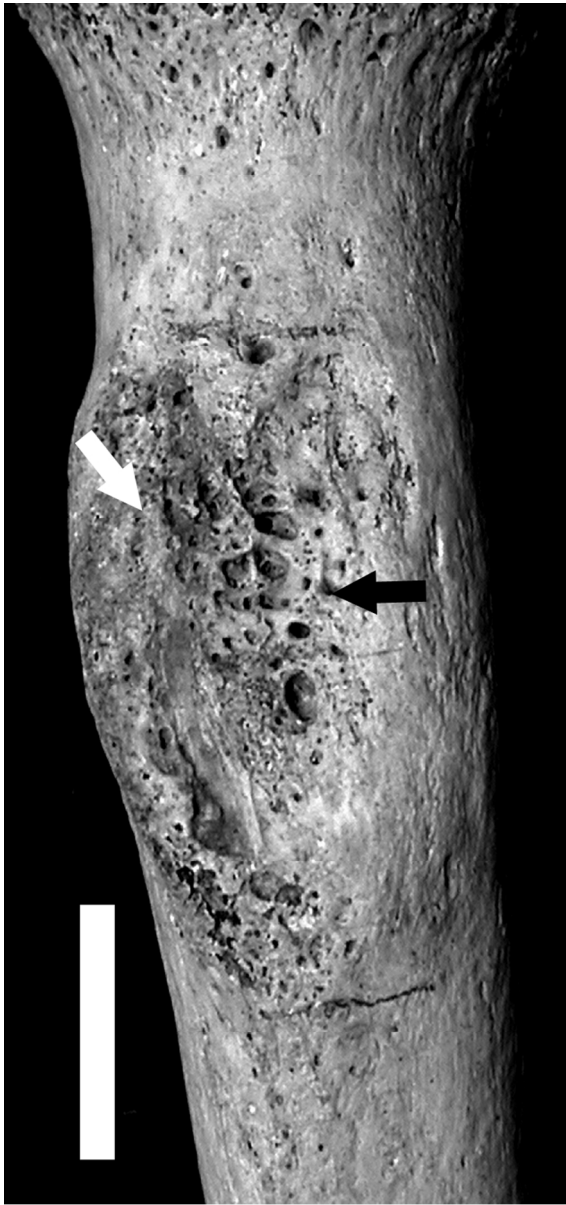
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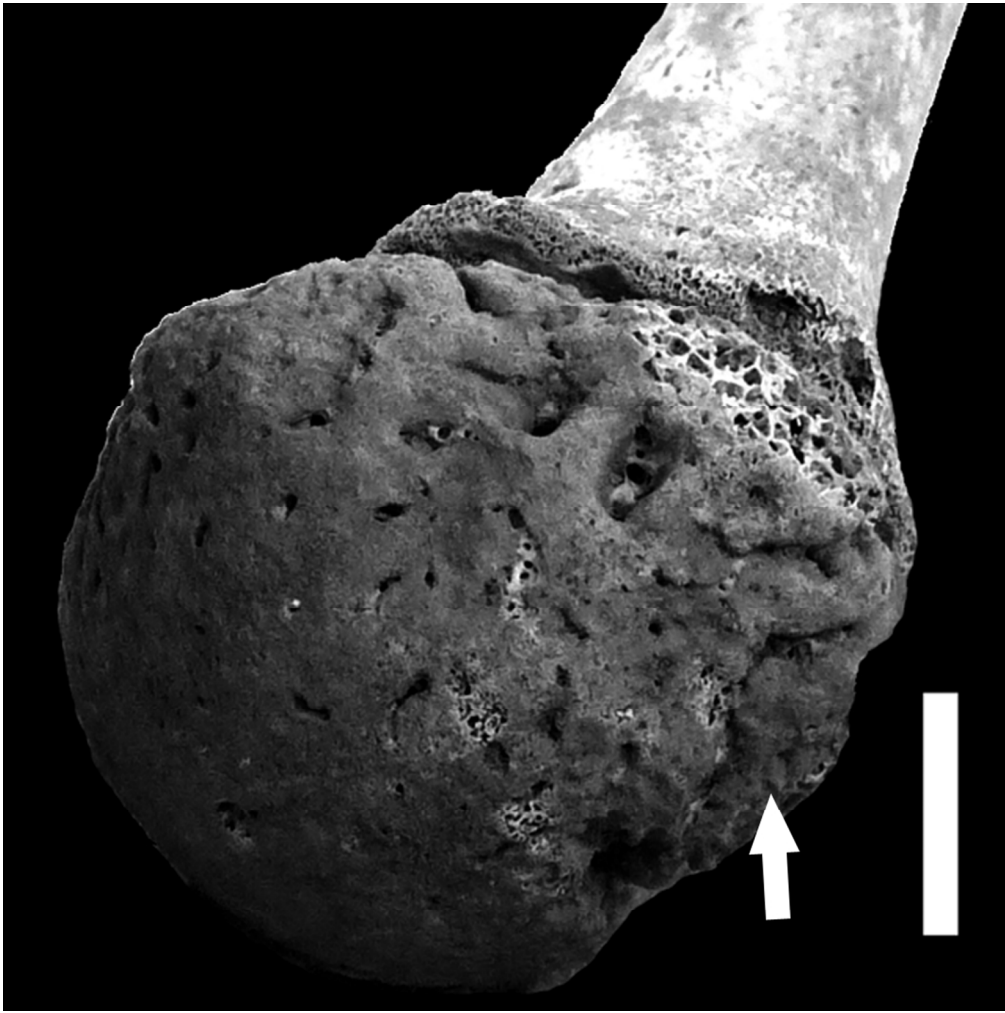
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