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Jean-Charles Escudier, Christophe Jacquet, Xavier Flecher, Sebastien Parratte, Matthieu Ollivier, et al.. Better Implant Positioning and Clinical Outcomes With a Morphometric Unicompartmental Knee Arthroplasty. Results of a Retrospective, Matched-Controlled Study. The Journal of Arthroplasty, 2019, 34 (12), pp.2903-2908. 10.1016/j.arth.2019.07.031 . hal-02528244

HAL Id: hal-02528244

<https://hal.science/hal-02528244>

Submitted on 13 Apr 2020

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Better Implant Positioning and Clinical Outcomes With a Morphometric Unicompartmental Knee Arthroplasty. Results of a Retrospective, Matched-Controlled Study

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A B S T R A C T

Background: During medial unicompartmental knee arthroplasty (UKA), tibial tray implantation requires compromise between bone coverage and rotational position. It was hypothesized that morphometric tibial tray (MTT) would improve implant positioning and subsequently clinical outcomes as compared to symmetric tibial tray (STT).

Methods: A total of 106 patients who underwent medial UKA in our department between January 2017 and March 2018 were included matched on gender and age (53 in each group). Inclusion criteria were symptomatic medial femorotibial osteoarthritis, functional anterior cruciate ligament, primary arthritis, or osteonecrosis. Rotation of the tibial implant, tibial bone coverage, medial and posterior overhang were assessed with a postoperative computed tomography scan. The Knee Society Score (KSS), the Knee injury and Osteoarthritis Outcome Score Short Form (KOOS SF), and the quality of life score EuroQoL 5-Dimensions 3-Levels (EQ5D3L) were assessed at a minimum of 1-year follow-up.

Results: Implants of the STT group exhibited more external rotation ($6.3^\circ \pm 4.02^\circ$ vs $4.6^\circ \pm 3.59^\circ$; $P = .04$), and medial and posterior overhang >3 mm (35% vs 0% and 22% vs 0%; $P < .0001$) but no difference for tibial bone coverage ($97.3\% \pm 11.35\%$ vs $94.7\% \pm 10.89\%$; $P = .23$). Global KSS (188.6 ± 6.6 vs 175.2 ± 31.7 ; $P < .01$), KOOS SF (16.9 ± 6.1 vs 22.5 ± 11.8 ; $P < .003$), and EQ5D3L (1 ± 0.1 vs 0.9 ± 0.2 ; $P < .001$) were higher in MTT group. According to the multivariate analysis, MTT had a positive independent effect on the KSS, KOOS SF, and EQ5D3L.

Conclusion: The use of an MTT in medial UKA allowed better implant positioning when decreasing the rate of overhang; superior short-term clinical outcomes were found as compared to STT.

Keywords:

unicompartmental knee arthroplasty
morphometric tibial tray
implant positioning
medial overhang
tibial bone coverage

Unicompartmental knee arthroplasty (UKA) is an effective treatment for single-compartment osteoarthritis [1–3]. Several studies reported excellent 10-year survivorship of UKA [4–7] with

better physiological function, quicker recovery, and less perioperative complications as compared to total knee arthroplasty (TKA) [8–10]. UKA remains however a demanding surgical procedure, and optimal implant positioning is essential to obtain satisfactory outcomes [11,12]. The fit of the tibial component has been shown to have an important impact on the success of UKA procedures [13]: implant overhang can lead to soft tissue impingement and pain (particularly with the medial collateral ligament [MCL]) [14,15]. Conversely, tibial tray subsidence and early loosening are increased when cortical support is insufficient and tibial surface undercovered [16,17]. Furthermore, coronal plane position error may lead to abnormal contact stress and MCL tension [18]. Historical UKA designs did not aim at reproducing tibial plateau morphometry [19] but were rather built as simple symmetric shape. Consecutively,

Investigation was performed at the Institute for Locomotion, St. Marguerite Hospital, Aix-Marseille University, Marseille, France.

One or more of the authors of this paper have disclosed potential or pertinent conflicts of interest, which may include receipt of payment, either direct or indirect, institutional support, or association with an entity in the biomedical field which may be perceived to have potential conflict of interest with this work. For full disclosure statements refer to <https://doi.org/10.1016/j.arth.2019.07.031>.

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compromises in size and rotation positioning might have to be realized intraoperatively [18,20]. Following the good results obtained in TKA with morphometric and lateralized tibial implants, new tibial trays for UKA have been developed. The rationale of these implants is to optimize the rotational-coverage ratio, maximizing the cortical support while limiting the potential conflicts with the soft tissues. It was our hypothesis that the use of a morphometric tibial component in UKA can improve in vivo the positioning of the tibial tray and consequently the clinical results at a minimum of 1-year follow-up. Therefore, we aimed at comparing the results of 2 different tibial trays considering (1) radiological results (bone coverage, rotation of tibial implant, medial overhang, and posterior overhang) as measured on a postoperative computed tomography (CT) scan using a validated method, (2) clinical results as measured at a minimum 1-year follow-up using validated scores (Knee Society Score [KSS], Knee injury and Osteoarthritis Outcome Score Short Form [KOOS SF], EuroQoL 5-Dimensions 3-Levels [EQ5D3L]), and (3) clinical outcomes between the subgroups with or without medial or posterior overhang.

Methods

Patients

After gaining local ethics committee approval, a retrospective comparative study identified 151 patients who underwent medial UKA in our department between January 2017 and March 2018. Of these patients, 57 received a morphometric tibial tray (MTT) UKA (Persona Partial Knee; Zimmer-Biomet, Warsaw, IN) and 94 a symmetric tibial tray (STT) UKA (ZUK; LimaCorporate, Udine, Italy).

Inclusion criteria were symptomatic medial femorotibial osteoarthritis, functional anterior cruciate ligament, primary arthritis or osteonecrosis, failure of conservative treatment, minimal follow-up of 1 year, and all clinical and radiological data available. Exclusion criteria were knee sagittal instability, knee valgus or varus superior to 10°, post-traumatic knee osteoarthritis, history of surgery on the knee, and personal history of trauma, sepsis, tumor, and inflammatory or skeletal disease that could influence clinical outcomes.

For patients meeting both inclusion and no exclusion criteria, a matched pair process identified 53 patients in the MTT group and selected 53 patients from the STT (matching criterion was age [± 5 years] and gender).

The 2 groups were comparable in terms of demographic and preoperative parameters (Tables 1 and 2).

Procedure

Two cemented medial UKA (ZUK and Persona Partial Knee) were implanted: the symmetric group received an STT (ZUK) and the morphometric group received an MTT (Persona Partial Knee). All surgeries were performed by 3 senior surgeons of our institution using the same previously described technique [21]. The only differences between the procedures were the use of different ancillaries and implants.

Table 1
Intraobserver and Interobserver Reliability by Variable.

Variable	Intraobserver	Interobserver
Rotation of tibial implant	0.86 (0.65-0.95)	0.84 (0.63-0.92)
Tibial bone coverage	0.84 (0.62-0.9)	0.81 (0.61-0.87)
Medial overhang	0.99 (0.99-1)	0.96 (0.94-0.98)
Posterior overhang	0.9999 (0.99-1)	0.98 (0.96-1)

Table 2
Preoperative Data.

Variables	Symmetric (N = 53)	Morphometric (N = 53)	P
Sex ratio (female/male)	17/36	17/36	—
Age (y)	65 (42-79)	68 (48-83)	.07
BMI (kg/m ²)	27.4 (21-37)	27.1 (18-38)	.72
Side (right/left)	24/29	25/28	.96
Flexion (°)	104 (60-125)	103 (75-125)	.48
KSS			
Pain	19 $\pm$ 2	14 $\pm$ 1.7	.14
Knee	52 $\pm$ 2	50 $\pm$ 2	.40
Function	73 $\pm$ 3	70 $\pm$ 3	.53
Global	122 $\pm$ 5	118 $\pm$ 5	.58
KOOS SF	33 $\pm$ 2	38 $\pm$ 2	.09
EQ5D3L	0.4 $\pm$ 0.1	0.4 $\pm$ 0	.49
HKA (°)	176 $\pm$ 1	175 $\pm$ 1	.13

BMI, body mass index; KSS, Knee Society Score; KOOS SF, Knee injury and Osteoarthritis Outcome Score Short Form; EQ5D3L, EuroQoL 5-Dimensions 3-Levels; HKA, hip-knee-ankle angle.

The same perioperative protocol (pain and blood management) and postoperative regimen were used in both groups.

Radiological Results

A submillimetric CT scan with protocol of attenuation of metal artifacts was performed 3 months after surgery for all the patients. Images were analyzed using imaging Aw Server 4.2 (GE Medical Systems, LLC) to calculate the following parameters:

- Rotation of the tibial implant: rotation of the tibial implant was defined by the angle between the anteroposterior axis of the tibial implant and the anteroposterior axis of the tibial plateau, as described by Servien et al [22]. The anteroposterior axis of the tibial implant was defined as the line passing through the external edge of the tibial implant. The anteroposterior axis to the tibial plateau was defined as the perpendicular line to the tangent of the plateau tibial posterior cortical, as described by Yoshioka et al [23] (Fig. 1).
- Tibial bone coverage (TBC): TBC was measured by subtracting the tibial implant surface from the surface of the tibial cut, as described by Servien et al [24]. The surface of the tibial cut was defined as the section immediately below the tibial implant. The surface of the tibial implant was defined as the section passing through the thickness of the tibial tray (Fig. 2). A result less than 100% corresponded to a non-overflowing implant and a result greater than 100% to an overflowing implant.
- Medial overhang: distance in millimeters between the medial edge of the tibial component and the medial most border of the proximal tibia directly underneath the implant, as measured by Bizzozero et al [25].
- Posterior overhang: distance in millimeters between the posterior edge of the tibial component tray and the posterior most border of the proximal tibia directly underneath the implant (Fig. 3).

A positive value was attributed to an overlapping implant, and a negative value to an implant within the tibial plateau. A value greater than +3 mm was considered as a significant overhang [15].

The tomodensitometric measures were realized by 2 independent nonoperator examiners. To analyze the interobserver and intraobserver reproducibility of the measurements, the intraclass and interclass correlation coefficients were calculated for each analysis. They were greater than 0.8 for each measure (rotation, coverage, medial and posterior overhang), demonstrating a good intraobserver and interobserver reproducibility (Tables 1 and 2).

Fig. 1. Calculation of the tibial implant rotation: (A) Surimposition of the cut passing through the implant and the cut below the implant. (B) Axis of the tibial implant (green arrow); perpendicular line to the tangent of the tibia plateau posterior cortex (orange line).

Clinical Results

Clinical follow-up was completed at 3 months, 1 year, and every year thereafter. Clinical outcomes were measured using the KSS [26], the KOOS SF [27], and the quality life score EQ5D3L.

Statistics

Before initiation of the study, a sample size analysis was done to estimate the number of patients necessary to obtain an 80% statistical power. Fifty patients by groups were needed to distinguish difference in terms of tibial tray coronal positioning $>3^\circ \pm 2^\circ$ between group (defined as minimal clinically important difference [MCID]). A post hoc analysis also confirmed that with 50 patients by group, we were able to evaluate difference between group superior to the published MCID of the KOOS (8 to 10 points [28]). Data were represented as mean values with ranges. Chi-squares tests were used to compare binary variables (demographic data) in the 2 groups. To compare the value of rotation, coverage, and overhang, the Student *t*-test was used. To compare functional outcomes (maximal flexion of the knee, KSS, KOOS SF, EQ5D3L), the Student *t*-test was used. Wilcoxon test was used to compare the clinical outcomes between the subgroups with or without medial or posterior overhang. Multiple linear regression was used for multivariate analysis to determine the relationship between the clinical outcomes (KSS, KOOS SF, EQ5D3L) and any other variable that could influence the outcome (gender, age, body mass index, side, implant used, rotation of the tibial implant, medial or posterior overhang >3 mm). Regarding our primary outcome with our available simple

size and postoperative score standard deviation, this study had 80% power to detect a difference >10 points on the KSS with a $P < .05$ level. Statistical analyses were performed with use of SSPS software (IBM, Armonk, NY).

Results

Radiological Results

Tibial implants were positioned with a mean external rotation of $6.3^\circ \pm 4.02^\circ$ (-1° to 15°) in STT group vs $4.6^\circ \pm 3.59^\circ$ (range, -3° to 12°) in MTT group ($P = .04$; but difference inferior to defined MCID). Regarding TBC, $97.3\% \pm 11.4\%$ (78.4%-147.2%) was covered in STT group vs $94.7\% \pm 10.9\%$ (73.3%-121%) in MTT group without statistical difference ($P = .23$). Medial overhang was significantly higher in the STT group compared to the MTT group, 1.5 ± 2.02 mm (-1.9 to 4.9 mm) vs -0.3 ± 1.84 mm (-2.5 to 3.5 mm), respectively ($P < .001$). No difference was found for posterior overhang, -0.5 ± 3.61 mm (-3.61 to 7.8 mm) in the STT group vs -1.6 ± 2.10 mm (-5.9 to 2.8 mm) in the MTT group. The rate of overhang was significantly higher in the STT group with 35% of STT positioned with a medial overhang >3 mm and 22% with a posterior overhang >3 mm vs 0% of medial and posterior overhang in the MTT group ($P < .0001$). The radiological results are summarized in Table 3.

Clinical Results

At the last follow-up, all postoperative clinical scores were significantly improved in both groups compared to the preoperative scores (all $P < .05$). There were no complications such as early failure in the 2 groups. The postoperative scores were significantly

Fig. 2. Calculation of tibial bone coverage. (A) Tibial implant surface (blue). (B) Surface of the resected medial tibial plateau (section immediately below the tibial implant) (orange).

Fig. 3. Calculation of overhang. (A) Medial overhang (green arrow). (B) Posterior overhang (pink arrow).

higher in the MTT group for maximal flexion of the knee, KSS knee and pain component, and the KOOS ($P < .05$). No difference was found for the EQ5D3L, the function subscore, and global KSS. The clinical results are summarized in [Tables 4 and 5](#). The improvement in maximal flexion of the knee was significantly higher in the overhang <3 -mm subgroup compared to the overhang >3 -mm subgroup ($13.9^\circ \pm 2.16^\circ$ vs $2.69^\circ \pm 4.82^\circ$; $P = .037$). No clinical difference was found between subgroups regarding posterior overhang >3 mm. After multivariate analysis, the use of the MTT had a positive effect on the pain component ($P = .017$) and knee component ($P = .008$) of the KSS, global KSS ($P = .043$), KOOS SF ($P < .001$), and the EQ5D3L ($P < .0001$). Younger patients also exhibited higher KOOS SF ($P = .033$).

Table 3
Postoperative Radiological Results.

Variables	Symmetric (N = 53)	Morphometric (N = 53)	P
HKA	176.4 ± 1.69	176.8 ± 2.39	.72
Rotation of tibial implant ($^\circ$)	6.3 ± 4.02	4.6 ± 3.59	.049 ^a
Tibial bone coverage (%)	97.3 ± 11.35	94.7 ± 10.89	.42
Medial overhang			
Average (mm)	1.5 ± 2.02	-0.3 ± 1.84	$<.0001^a$
>3 mm (%)	35%	0	$<.0001^a$
Posterior overhang			
Average (mm)	-0.5 ± 3.61	-1.6 ± 2.10	.081
>3 mm	22%	0	.0015 ^a

Values are mean $\pm$ SD.

HKA, hip-knee-ankle angle; SD, standard deviation.

^a Statistical difference.

Discussion

An optimally implanted UKA tibial component would be one that can flush with all edges of the tibia. This is often not possible, partly because current traditional tibial components may not be of ideal shape and often require a compromise between optimal rotation and bone coverage [18,20]. Fitzpatrick et al [19] and Servien et al [24] reported a better theoretical positioning with an optimized rotation-coverage ratio using a morphometric tibial implant in UKA. To our knowledge, no study evaluated in vivo the potential radiological and clinical benefits of this new design philosophy. We hypothesized that the use of a morphometric tibial component in UKA can improve in vivo the positioning of the tibial tray and consequently the clinical results at a minimum of 1-year follow-up. The results of our study showed that the use of a new morphometric design for the tibial component enabled a better positioning in rotation with the same TBC without medial or posterior overhang.

Several limitations should be outlined in our study. There was no randomization or matching but the 2 groups were comparable for preoperative demographic, clinical, and radiological data. The relatively small size of each group (53 patients) can be balanced by the a priori calculation of the number of subjects needed to show a statistical difference for our primary outcome. The clinical results were evaluated at 1 year only, but the goal of this study was to analyze whether there was any correlation of the 1-year clinical results with the implant position and not to compare the raw clinical scores at a later follow-up. Despite those limitations, this study is the first in vivo radiological and clinical comparison between MTT and STT for UKA.

Few studies demonstrated in vitro the theoretical advantages of morphometric tibial implant in UKA. Fitzpatrick et al [19] concluded on 34 tibiae that theoretical design provided significantly better cortical rim coverage than commercially available implants regardless of shape: 79.2% of cortical bone coverage as opposed to 74% and 52% for teardrop and D-shaped implants, respectively. Carpenter et al [13] found that patient-specific implants provided significantly greater cortical rim surface area coverage compared to off-the-shelf implants: 77% vs 43% respectively when using morphometric data from 30 patients who undergo UKA. Compared to these studies, we found in vivo a better TBC for the 2 different implants (97% for STT group and 95% for MTT group) but no statistical difference between them. These studies only measured TBC and ignored the potential effect of the shape on the implant rotation or the overhang. In our study, tibial implants were positioned in a slight external rotation, 6.3° for STT group vs 4.6° for MTT group. Our results are in agreement with others studies: Servien et al [22] reported a mean tibial component external rotation of $6.5^\circ \pm 5.1^\circ$ (-6° to 13.2°) in medial UKA using CT scan in 19 knees. Iriberry and Aragon [29] found an

Table 4
Postoperative Clinical Results.

Variables	Symmetric (N = 53)	Morphometric (N = 53)	P
Flexion ($^\circ$)	117.1 ± 8.2	119.2 ± 4.5	.134
KSS			
Pain	47.1 ± 6	48.7 ± 2.4	.076
Knee	85.1 ± 10.8	91.2 ± 4.3	$<.001^a$
Function	94.0 ± 9.2	97.3 ± 4.6	.02 ^a
Global	175.2 ± 31.7	188.6 ± 6.6	$<.01^{a,b}$
KOOS SF	22.5 ± 11.8	16.9 ± 6.1	.003 ^a
EQ5D3L	0.9 ± 0.2	1 ± 0.1	$<.001^a$

KSS, Knee Society Score; KOOS SF, Knee injury and Osteoarthritis Outcome Score Short Form; EQ5D3L, EuroQoL 5-Dimensions 3-Levels.

^a Statistical difference.

^b Differences reaching published minimal clinically important differences.

Table 5
Postoperative Improvement Outcomes.

Variables	Symmetric (N = 53)	Morphometric (N = 53)	P	Mean Difference + 95% CI
Maximal flexion (°) KSS	8.9 ± 2.4	15.9 ± 2.3	.037 ^a	7.03 (0.42 to 13.63)
Pain	28.5 ± 1.9	33.9 ± 1.8	.043 ^a	6.23 (0.19 to 10.6)
Knee	32.6 ± 2.6	41.4 ± 2.4	.014 ^a	9.54 (1.79 to 15.81)
Function	21.4 ± 3.3	27.4 ± 3.1	.194	5.95 (−3.08 to 14.97)
Global	57.3 ± 5.79	70.7 ± 5.39	.093 ^o	13.4 (2.331 to 29.10)
KOOS SF	9.8 ± 2.2	21.0 ± 2.0	.0003 ^{a,b}	11.2 (5.28 to 17.08)
EQ5D3L	0.47 ± 0.04	0.54 ± 0.04	.13	0.08 (0.04 to 0.20)

Values are mean ± SD.

KSS, Knee Society Score; KOOS SF, Knee injury and Osteoarthritis Outcome Score Short Form; EQ5D3L, EuroQoL 5-Dimensions 3-Levels; SD, standard deviation.

^a Statistical difference.

^b Differences reaching published minimal clinically important differences.

average angle of 11.9° of external rotation (−1° to 32°) with CT scan in a group of 110 UKA. In our study, the morphometric group has a significantly lesser external rotation of the tibial component than the symmetric group ($P = .04$). We found the same conclusions as Iriberri and Aragon with better outcomes observed with lesser degrees of tibial external rotation, as excessive external rotation would result in a rotational incongruity between femur and tibia in extension.

The clinical comparison demonstrated that the patients of the MTT group had significantly better clinical outcomes in terms of global KSS, KOOS SF, and EQ5D3L and a better improvement in maximal flexion of the knee, pain and knee components of KSS and KOOS SF compared to the STT group. To our knowledge, no clinical study had studied before the clinical outcomes of this new design of implant in UKA. In our study, the KSS knee component improved from 52.4 to 85.1 and the KSS function component from 72.6 to 94.0 for the STT group and for the MTT group, 49.8 to 91.2 and 70.0 to 97.3 for the KSS knee component and the KSS function component, respectively. Our results are in agreement with other studies using an STT: In the Kort et al's cohort of 46 patients (mean age, 56) who underwent UKA using the Oxford phase 3 implant, the KSS improved from preoperative 42.22 to 90.52 at the latest follow-up (2 years minimum, 6 years maximum) and the KSS function from 60 to 90.41 [1]. In the study of Gill and Nicolai [30], 452 medial Physica ZUK prostheses were implanted with a mean age of 67 and the KSS and the KSS function score improved significantly from 43.6 and 54.0 to 93.4 and 91.0, respectively. In our study, the clinical results of the STT group were comparable to the clinical results observed in studies using the same STT implants and the results of the MTT group were significantly higher ($P < .01$).

Our subgroup analysis showed that the group of patients with no overhang had a higher maximal knee flexion. Chau et al [15] demonstrated that patients with significant medial overhang >3 mm have an increased risk of worse knee and pain scores postoperatively at 5 years after surgery with a deterioration of the scores between 1 and 5 years. In our study, medial overhang >3 mm was associated only with less improvement of maximal knee flexion between the preoperative and postoperative analysis at 1 year and consecutively lower values of knee flexion. This has important clinical implications: using this new design of tibial implant may reduce consequences of an inappropriate fit of the tibial implant such as pain, stiffness, and MCL tension [15]. An overhang >3 mm may cause stiffness in the first year which might be later associated with pain and worst functional outcomes. It would be interesting to keep on following these patients and further evaluate the clinical outcomes of this subgroup.

Conclusion

The results of our study showed that the use of a morphometric tibial implant can improve the positioning of the tibial implant with a better tibial rotation, less medial and posterior overhang, and consequently better functional outcomes at 1-year follow-up after medial UKA. A longer follow-up is now required to know the long-term clinical benefits of a better implant positioning and to see whether there is also any associated impact on survivorship.

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