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Ultimate strength properties of fiber-reinforced composites*

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The volume effect and stress heterogeneity effect (i.e., the effect of loading type) on the ultimate strength are analyzed for fiber-reinforced composites. The main failure mechanisms are assumed to be fiber breakage and fiber pull-out. Depending on the load redistribution around a broken fiber, two different regimes can be obtained. The results are applied to the prediction of ultimate strengths of SiC fiber-reinforced composites subjected to tension, pure flexure and three-point flexure.

1 INTRODUCTION

In spite of the fact that Fiber-Reinforced Composites (FRCs) are made of brittle fibers, the composites can exhibit a fracture resistance behavior [1,2]. The origin of the fracture resistance is the consequence of the statistical failure strength of fibers (i.e., all the fibers do not break at the same load level and they can be subject to multiple breakage) and of sliding which occurs between broken fibers and the surrounding matrix. The non-linearity of a stress/strain curve close to the ultimate point is one of the indications of multiple fragmentation of fibers [3]. In this paper we study the case where the ultimate strength of FRCs is dictated by fiber breakage and fiber pull-out. The multiple fragmentation of fibers depends upon the statistical nature of fiber breakage as well as the load redistribution around a fiber break. Two extreme regimes (or modes) can be exhibited as described in an earlier analysis by Gücer and Gurland [4]. The first, referred to as a *global load sharing* regime assumes that the load carried by a fiber at failure is equally shared by all the unbroken fibers. This hypothesis was also used to model dry fiber bundles [5–7]. Global load sharing is an important assumption that allows us to relate the fragmentation analysis of a single fiber composite to fiber breakage and fiber pull-out in a multi-fiber composite. On the other hand, a *local load sharing* regime assumes that there exists a weakest zone in the material where the onset of a

failure mechanism leads to the failure of the composite (e.g., a fiber adjacent to a previously broken fiber breaks because of the stress concentration induced by the initially broken fiber [8] bundle pull-out [9]). Because of localized load shedding from a broken fiber on to the nearest neighboring fibers, localized breaks induce the final failure of the composite.

The assessment of ultimate strengths of FRCs is mainly based upon the assumption of a constant interfacial sliding stress in the case of ceramic matrices [10–13] or ductile matrices [14–16] in the global load sharing regime although the same assumption can be used to describe bundle pull-out [9]. A constant interfacial sliding stress is also assumed to study multiple fragmentation taking place in polymeric- as well as ceramic-matrix composites [17–20]. To carry out the analysis, an elementary cell can be considered whose size, the *recovery length*, is directly related to the longest fiber that can be pulled out and cause a reduction in load carrying capacity [10, 13]. In the case of polymeric matrices other models have been used [21] based upon more refined mechanical models of the interfacial behavior [22]. The latter studies deal with the distribution of fragment length and therefore one relevant length to consider is the average fragment length. This length can be used to derive ultimate strengths of FRCs, regardless of the details of the mechanical behavior of the interface. From a design point of view, it is important not only to evaluate the ultimate tensile strength of FRCs but to model the stress/strain response of the composite so that the capacity of the components subjected to multiple loadings can be estimated [23]. We focus our attention on determining the strength of rectangular

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beams made of unidirectional composites subjected to a combination of tension and flexure so that closed-form solutions can be obtained. In the first part it is shown that the ultimate tensile strength can be derived by considering an elementary cell of size equal to the average fragment length. The second part is concerned with a constitutive law derived in tension and compression to analyze the pure flexural loadings discussed in the third part. In pure flexure, the failure mode is assumed to be identical to that in tension (i.e., no compressive mode is considered in the present analysis). The fourth part establishes the interaction between tensile and flexural loadings and the fifth is concerned with the study of the ultimate strength in three-point flexure. Experimental data are compared with predictions and the two load transfer regimes are discussed.

2 ULTIMATE TENSILE STRENGTH

In this section, expressions of the ultimate tensile strength of FRCs are derived. The key mechanism leading to final failure of the considered FRC is assumed to be fiber breakage. This mechanism is usually characterized by the fact that a fiber undergoes multiple fragmentation until final fracture. The matrix contribution is supposed to be negligible compared to that of the fibers. Depending on the analyzed system, different models are used to describe the behavior of the fiber/matrix interface. The simplest assumption is to consider a constant interfacial shear stress τ [24, 25]. Other models have been proposed [26, 22] in which the debonding propagation is based upon a shear lag analysis limited by an interfacial shear strength and a Coulomb friction law which models the load transfer along the debond length. In both cases, expressions of the average fragment length are derived numerically [17, 27] as well as analytically [19, 28]. The latter quantity will be used to assess the ultimate tensile strength of FRCs.

In the first part a global load sharing regime is supposed to occur. By assuming that the fibers do not interact, a single fiber system is then representative of the whole composite behavior [18, 11, 16]. Let us consider an elementary cell of size equal to the average fragment length $\bar{L}$. The average fragment length is defined as the ratio of the total composite length L divided by the average number of fiber breaks $\bar{N}(T)$ in a single fiber

$$\bar{L}(T) = \frac{L}{\bar{N}(T)} \quad (1)$$

where T is the reference stress equal to the stress level in an unbroken fiber for the same macroscopic strain $\bar{\epsilon}$. Furthermore, the average stress $\bar{\sigma}$ is related to the

stress field along the fibers in the elementary cell $\sigma_F(T, z)$ by

$$\bar{\sigma}(T) = \frac{f}{\bar{L}(T)} \int_{-\bar{L}(T)/2}^{\bar{L}(T)/2} \sigma_F(T, z) dz \quad (2)$$

where z is the current position along the fiber direction, and f the fiber volume fraction. Since the reference stress T is directly proportional to the macroscopic strain $\bar{\epsilon}$, the ultimate tensile strength is reached when

$$\frac{\partial \bar{\sigma}(T = T_u)}{\partial T} = 0 \quad (3)$$

where the reference stress corresponding to the ultimate tensile strength is denoted by T_u . If we assume that the interfacial shear resistance is modeled by a constant shear stress τ , the average stress is given by

$$\bar{\sigma}(T) = fT \left[1 - \frac{L_R(T)}{2\bar{L}(T)} \right] \quad (4)$$

where L_R is the so-called recovery length. The latter is related to the reference stress by

$$L_R(T) = \frac{RT}{\tau} \quad (5)$$

where R is the fiber radius. The recovery length refers to twice the longest fiber that can be pulled out and cause a reduction of the load carrying capacity (Fig. 1).

It is worth noting that eqn (4) can be used in the case of a constant interfacial shear stress when the ratio $L_R(T)/\bar{L}(T)$ is approximated by the cumulative failure probability $P_F(T)$ of a piece of composite of length $L_R(T)$ [13]. As long as the interaction between

Fig. 1. Distribution of the fiber stress field $\sigma_F(T, z)$ for a given value of the reference stress T in the case of a constant interfacial shear stress τ . Two different fibers are considered.

fiber breaks is negligible (i.e., $L_R(T)/\bar{L}(T) \ll 1$), the evolution of the average fragment length is given by [10, 13]

$$\frac{L_R(T)}{\bar{L}(T)} = 1 - \exp\left[-\left(\frac{T}{S_c}\right)^{m+1}\right] \quad (6)$$

where m is the Weibull modulus [29] modeling fiber failure, and S_c is the characteristic strength [17] defined as

$$S_c = \left(\frac{S_0^n L_0 \tau}{R}\right)^{\frac{1}{m+1}} \quad (7)$$

where S_0 is the scale parameter and L_0 the corresponding gauge length of the Weibull law modeling fiber failure. Equation (6) neglects the fragments of size less than or equal to $L_R(T)$ (i.e., it is assumed that there are no over-lapping recovery regions). This assumption is not very strong since the strain levels at the ultimate point are significantly lower than those at fiber breakage saturation [13]. A first order solution of the ratio $L_R(T)/\bar{L}(T)$ is found to be

$$\frac{L_R(T)}{\bar{L}(T)} \cong \left(\frac{T}{S_c}\right)^{m+1} \quad (8)$$

and the corresponding ultimate strength $\bar{\sigma}_{UTS}$ is given by

$$\bar{\sigma}_{UTS} \cong f S_c \left(\frac{2}{m+2}\right)^{\frac{1}{m+1}} \frac{m+1}{m+2}. \quad (9)$$

This expression is rigorously identical to that found by Curtin [10]. Equation (9) shows that the characteristic strength is the scaling stress needed to derive the ultimate tensile strength. Furthermore, eqn (9) is valid provided the composite length L is greater than the recovery length at the ultimate $L_R(T_u)$, which is proportional to the reference length δ_c defined by [19]

$$\delta_c = \frac{R S_c}{\tau}. \quad (10)$$

The characteristic strength S_c can be reinterpreted as the average strength of a fiber of length δ_c . When the previous condition is not met, the ultimate tensile strength is length-dependent and the dry fiber bundle strength [6, 7] is a good approximation of the ultimate tensile strength [30, 13]

$$\frac{\bar{\sigma}_{UTS}}{f S_0} \cong \left(\frac{L_0}{L m e}\right)^{\frac{1}{m}}. \quad (11)$$

Equations (9) and (11) show that the volume effect is different from that of purely brittle materials or FRCs exhibiting a local load sharing regime for which the ultimate tensile strength, defined as the average

failure stress, $\bar{\sigma}_{FT}$ is proportional to $V^{-1/m}$, for any composite volume V

$$\frac{\bar{\sigma}_s}{S_s} = \left(\frac{V_s}{V}\right)^{\frac{1}{m_s}} \Gamma\left(1 + \frac{1}{m_s}\right) \quad (12)$$

where $\Gamma(\cdot)$ is the Euler function of the second kind (also called gamma function), S_s is the Weibull scale parameter, V_s is the reference volume and m_s is the Weibull shape parameter modeling the onset of localized failure.

If debonding propagation is based upon a shear lag analysis limited by an interfacial shear strength, and a Coulomb friction law modeling the load transfer along the debond length [26, 22], the exclusion zones where no additional fiber breakage is possible are not as easily determined as previously (since the recovery length is of statistical nature). However, the general formalism of eqns (2) and (3) still applies. Instead of one quantity modeling the interfacial behavior, i.e., τ , two quantities are used, viz. the friction coefficient μ defining the shear stress level $\tau_f = -\mu \sigma_{rr}$ in the debond zone, which is dependent upon the radial stresses σ_{rr} , and the maximum shear strength τ_d . The expression of the friction stress τ_f shows that the Poisson effect as well as the residual stresses are accounted for in this model [31]. An expression of the average fragment length has to be derived numerically [31] for any combination of τ_d , μ and initial residual stresses in the composite. The distribution of fragments can be approximated by a Weibull distribution and the average fragment length is therefore given by

$$\beta \bar{L}(T) = \beta L_1(T) \Gamma\left(1 + \frac{1}{m_1(T)}\right) \quad (13)$$

where $L_1(T)$ and $m_1(T)$ are the Weibull scale and shape parameters, respectively. The parameters model the fragment length distribution, are identified from the numerical simulations and depend upon the reference stress level T . The parameter β is a function of the elastic properties of the matrix and the fiber as well as the fiber volume fraction [32]

$$\beta = \sqrt{\frac{2G_m}{E_f R^2 \ln\left(\frac{\bar{R}}{R}\right)}} \quad (14)$$

where E_f is the Young's modulus of the fibers, G_m is the shear modulus of the matrix, $2\bar{R}$ is the average distance between fibers. When fiber breakage saturates, the parameters $L_1(T)$ and $m_1(T)$ saturate as well (see Fig. 2 in the case of a unidirectional SiC/LAS composite). The numerical computations are performed on a single filament representative of the composite. The results of Fig. 2 were obtained with an analysis of a fiber containing 500,000 elements of length $20 \mu\text{m}$ whose strength is randomly distributed

Fig. 2. Shape and scale parameters of the fiber fragment distribution as a function of normalized reference stress for a SiC/LAS composite ($f = 0.5$, $\beta = 50 \text{ mm}^{-1}$, $S_0 = 1500 \text{ MPa}$, $L_0 = 10 \text{ mm}$, $m = 4$, $\mu = 0.16$, $\tau_d = 50 \text{ MPa}$).

according to a Weibull law. Because of the statistical distribution of fragment lengths, the debond lengths are also of statistical nature. A more detailed presentation of the numerical analysis used to predict the present results can be found in [31, 33].

The fragmentation model can be utilized to model matrix cracking as well as fiber breakage. If matrix cracking saturates, the interfacial shear stress τ_f does not evolve significantly when the reference stress increases. Under these circumstances, the results obtained by a model with a constant shear strength are expected to be close to those obtained by the above-discussed model. In particular the evolution of the ultimate tensile strength as a function of the composite length is identical as shown in Fig. 3 when $\tau = \tau_f$. Each simulation of Fig. 3 is the result of 1,000 realizations for the same fiber length.

Before saturation, however, the previous results do not apply and a constant shear strength hypothesis can be a crude approximation of the actual interfacial behavior. In the following, the ultimate tensile

Fig. 3. Normalized ultimate tensile strength of a SiC/LAS composite as a function of normalized composite length ($f = 0.5$, $S_c = 2500 \text{ MPa}$, $m = 4$).

Fig. 4. Normalized ultimate tensile strength of an E Glass/Epoxy composite as a function of normalized composite length ($\beta = 10 \text{ mm}^{-1}$, $fS_0 = 900 \text{ MPa}$, $L_0 = 10 \text{ mm}$, $m = 10$, $\mu = 0.9$, $\tau_d = 80 \text{ MPa}$, $R = 5.5 \text{ }\mu\text{m}$).

strength of an Epoxy matrix reinforced by E Glass fibers is analyzed. Figure 4 shows the evolution of the ultimate tensile strength as a function of the composite length. Each simulation of Fig. 4 is again the result of 1,000 realizations for the same fiber length. Three different regimes can be exhibited.

First, for very small composite lengths (i.e., $\beta L < 0.5$) the first break is fatal to the composite and the whole composite length containing a fiber break is debonded (see Fig. 5). In that case a constant interfacial shear stress hypothesis is admissible. Since the composite length is less than the characteristic length ($\delta_c \beta \approx 1$) a length-dependent regime is expected and actually observed. The length dependence is shown to be proportional to $L^{-0.1}$ in accordance with $L^{-1/m}$ when $m = 10$ (value of the Weibull shape parameter of E Glass fibers).

Second, for large composite lengths (i.e., $\beta L > 500$) the onset of debonding signals final failure of the composite (see Fig. 5). The number of breaks is not on the order of unity as in the case of small composite

Fig. 5. Normalized debond length of an E Glass/Epoxy composite as a function of normalized composite length ($\beta = 10 \text{ mm}^{-1}$, $fS_0 = 900 \text{ MPa}$, $L_0 = 10 \text{ mm}$, $m = 10$, $\mu = 0.9$, $\tau_d = 80 \text{ MPa}$, $R = 5.5 \text{ }\mu\text{m}$).

lengths. According to the Cox model [32], the onset of debonding is given by the condition [31]

$$2\tau_d = T_u \beta R \tanh\left(\frac{\beta \bar{L}(T_u)}{2}\right). \quad (15)$$

When the average fiber fragment length $\bar{L}(T_u)$ is greater than $3/\beta$, the previous condition can be simplified to become $2\tau_d \approx T_u \beta R$. This criterion is deterministic so that the ultimate tensile strength can be expressed as

$$\bar{\sigma}_{UTS} = fT_u \left[1 - \frac{\tanh\left(\frac{\beta \bar{L}(T_u)}{2}\right)}{\frac{\beta \bar{L}(T_u)}{2}} \right]. \quad (16)$$

It is worth noting that the format of eqn (16) is identical to that of eqn (4). Furthermore, when $\beta \bar{L}(T_u) > 100$ the previous expression can be simplified so that the ultimate tensile strength can be approached by

$$\bar{\sigma}_{UTS} \approx fT_u \quad (17)$$

In the present case, the ultimate tensile strength is equal to $0.96 fS_0$. This value is in good agreement with the numerical simulations shown in Fig. 4. Third, for composites of intermediate lengths (i.e., $0.5 < \beta L < 500$) the onset of debonding is not fatal to the composite (see Fig. 5). On the other hand, there is no complete debonding so none of the two previous regimes is relevant. Moreover, the number of fiber breaks increases as the composite length increases. In the case of the present simulations, the number of breaks for intermediate lengths was less than 10. Lastly, the ultimate tensile strength decreases with the total length to approach the length-independent regime when the length of the composite increases (see Fig. 4).

These simulations show that the features exhibited by a model assuming a constant interfacial shear stress can be obtained by different models even when matrix cracking is not involved. However there is (are) some additional regime(s) in-between. Moreover the length-independent regime can be explained by different reasons as shown by the two ultimate strength studies within the global load sharing framework.

3 CONSTITUTIVE EQUATION

In this section the behavior of FRCs is studied from a macroscopic point of view. Therefore we will only consider the average stress, or macroscopic stress $\bar{\sigma}$ and the corresponding macroscopic strain $\bar{\epsilon}$, or, equivalently, the reference stress T/E_f . The constitutive equations will be derived using the microscopic approach of Section 2. It is worth remembering that a

constitutive equation modeling gradual fiber breakage can be written only in the global load sharing regime for which the composite behavior is length-independent.

In the following, it is assumed that the stress/strain behavior can be characterized by a series expansion of the macroscopic stress $\bar{\sigma}$ as a function of the reference stress T modeling the gradual degradation of the material (i.e., fiber breakage, debonding and pull-out)

$$\frac{\bar{\sigma}(T)}{fS_c} = \frac{T}{S_c} + \sum_{n \geq 1} \psi_n \left(\frac{T}{S_c} \right)^{\beta(n)} \quad (18)$$

where ψ_n are the coefficients of the series expansion, and $\beta(n)$ is a linear combination of the power n . Equation (18) will be used later to predict the ultimate flexural strength.

If the ultimate point is reached when $T = T_u = AS_c$, where A is a constant, the ultimate tensile strength can be rewritten as

$$\frac{\bar{\sigma}_{UTS}}{fS_c A} = 1 + \sum_{n \geq 1} \psi_n A^{\beta(n)-1}. \quad (19)$$

For example, in the case of a constant interfacial shear stress, the parameters in eqn (18) are such that $\psi_n = -\delta_{mn}/2$, where δ_{mn} denotes the Kronecker symbol, $\beta(n) = \delta_{mn}(m+2)$, S_c is given by eqn (7) and $A = (2/(m+2))^{\frac{1}{m+1}}$. Another application can be found in [13].

The constitutive eqn (18) is only valid in the tensile part, and does not take into account matrix cracking since the initial Young's modulus is assumed to be the Young's modulus of the unbroken fibers fE_f . In the compressive part we assume that the behavior is unaltered upon loading and is given by the behavior of the virgin material. Therefore the compressive behavior is defined by the Young's modulus of the composite $\bar{E}$. No compressive failure mechanism is considered herein. A damage variable, D_1 , is introduced to measure the difference in Young's modulus in tension ($T/S_c \ll 1$) and compression

$$D_1 = 1 - \frac{fE_f}{\bar{E}}. \quad (20)$$

In the next sections, this constitutive law will be used to determine ultimate strengths in pure and three-point flexure.

4 ULTIMATE FLEXURAL STRENGTH

This section is devoted to the determination of the ultimate strength of rectangular beams under pure flexure by making use of the model derived in tension and compression. The beam is made of one layer whose fibers are aligned along the z -direction. It is

Fig. 6. Definition of the beam geometry in the case of pure flexure.

assumed that there is a sufficient number of fibers in the width of the beam so that a global load sharing hypothesis is made for each height y . The Bernoulli kinematic condition [34] leads to

$$\bar{\epsilon} = \mathcal{R}y \quad (21)$$

where $\mathcal{R}$ is the curvature, and y the height ordinate measured from the neutral axis (see Fig. 6).

Using eqn (18), we obtain the variation of the normalized tensile stress

$$\bar{\Sigma} = Y + \sum_{n \geq 1} \psi_n Y^{\beta(n)} \quad (22)$$

with

$$\bar{\Sigma} = \frac{\bar{\sigma}}{fS_c} \text{ and } Y = \frac{E_f}{S_c} \mathcal{R}y.$$

The position of the neutral axis h_1 (see Fig. 6) is determined from the force balance equation. The ultimate flexural strength is reached when $\bar{\sigma}(h_1) = \bar{\sigma}_{UTS}$ and the position of the neutral axis is given by

$$\frac{h}{h_1} = 1 + \sqrt{(1 - D_1) \left\{ 1 + 2 \sum_{n \geq 1} \frac{\psi_n A^{\beta(n)-1}}{\beta(n) + 1} \right\}}. \quad (23)$$

Using the moment equation, the ultimate flexural strength $\bar{\sigma}_{UFS}$ is given by

$$\begin{aligned} \frac{\bar{\sigma}_{UFS}}{fS_c A} = 2 \left(\frac{h_1}{h} \right)^2 & \left\{ \frac{1}{1 - D_1} \left(\frac{h}{h_1} - 1 \right)^3 \right. \\ & \left. + 1 + 3 \sum_{n \geq 1} \frac{\psi_n A^{\beta(n)-1}}{\beta(n) + 2} \right\}. \end{aligned} \quad (24)$$

The ratio of the ultimate flexural strength to the ultimate tensile strength is then given by

$$\frac{\bar{\sigma}_{UFS}}{\bar{\sigma}_{UTS}} = \frac{2 \left(\frac{h_1}{h} \right)^2 \left\{ \frac{1}{1 - D_1} \left(\frac{h}{h_1} - 1 \right)^3 + 1 + 3 \sum_{n \geq 1} \frac{\psi_n A^{\beta(n)-1}}{\beta(n) + 2} \right\}}{1 + \sum_{n \geq 1} \psi_n A^{\beta(n)-1}} \quad (25)$$

Equation (25) shows that the ultimate strength ratio $\bar{\sigma}_{UFS}/\bar{\sigma}_{UTS}$ is independent of the composite length, but depends upon the damage parameter D_1 in addition to the parameters ψ_n , $\beta(n)$ and A . This result constitutes a second difference with a weakest link hypothesis for which the average strength ratio

$\bar{\sigma}_{FF}/\bar{\sigma}_{FT}$ for the same volume loaded in pure flexure and in tension is given by

$$\frac{\bar{\sigma}_{FF}}{\bar{\sigma}_{FT}} = [2(m_s + 1)]^{\frac{1}{m_s}} \quad (26)$$

where $\bar{\sigma}_{FF}$ is the average failure stress in pure flexure. To illustrate the previous results, a constant interfacial shear strength is assumed in the framework of global load sharing. By using the approximations to derive eqn (8), the position of the neutral axis is given by

$$\frac{h}{h_1} = 1 + \sqrt{(1 - D_1) \frac{(m + 1)(m + 4)}{(m + 2)(m + 3)}} \quad (27)$$

and the ultimate flexural strength $\bar{\sigma}_{UFS}$ becomes

$$\begin{aligned} \frac{\bar{\sigma}_{UFS}}{fS_c} = 2 \left(\frac{h_1}{h} \right)^2 & \left(\frac{2}{m + 2} \right)^{\frac{1}{m+1}} \left[\frac{1}{1 - D_1} \left(\frac{h}{h_1} - 1 \right)^3 \right. \\ & \left. + \frac{(m + 1)(m + 5)}{(m + 2)(m + 4)} \right]. \end{aligned} \quad (28)$$

In Fig. 7 the evolution of the normalized flexural strength is plotted as a function of the Weibull parameter m and the damage parameter D_1 . The lower the value of the Weibull parameter, the higher the normalized flexural strength. On the other hand, the higher the value of the damage parameter, the higher the normalized flexural strength. These results have been obtained differently in [13] but are very close to those presented herein.

Lastly, when the only difference in the tension/compression behavior is given by the Young's modulus difference ($m \rightarrow +\infty$) modeled by the damage variable D_1 , eqns (27) and (28) show that ratio of the ultimate flexural strength to the ultimate tensile strength approaches $2/(1 + \sqrt{1 - D_1})$.

5 INTERACTION BETWEEN FLEXURE AND TENSION

In this section we will study stress states where we combine tensile and flexural loads. The beam characteristics are the same as those used in the previous section. We still assume a Bernoulli hypothesis [34]. The kinematic condition leads to a linear strain field in the beam of height h such that (see Fig. 8)

$$\bar{\epsilon}(y) = \frac{T_c}{E_f} Y(y) \quad (29)$$

with

$$Y(y) = \frac{1 + \alpha}{2} + \frac{1 - \alpha}{h} y \quad -\frac{h}{2} \leq y \leq \frac{h}{2}.$$

The variable y now denotes the height ordinate measured from the mid-plane of the beam, and the

Fig. 7. Evolution of the normalized flexural strength as a function of the Weibull parameter m and the damage parameter D_1 .

constant α , which is less than or equal to 1, measures the ratio of $\bar{\epsilon}(-h/2)$ to $\bar{\epsilon}(h/2)$

$$\alpha = \frac{\bar{\epsilon}(-h/2)}{\bar{\epsilon}(h/2)}. \quad (30)$$

When α lies between 0 and 1 then the whole beam undergoes tensile stresses, whereas negative values of α lead to a mixed tensile/compressive mode. The tensile strength is obtained from a force balance equation and is defined as

$$\bar{\sigma}_T = \frac{N[\bar{\sigma}(h/2) = \bar{\sigma}_{UTS}]}{bh} \quad (31)$$

where N denotes the resultant force, and b the width of the beam. The flexural strength is obtained from a moment balance and is defined as

$$\bar{\sigma}_F = \frac{6M[\bar{\sigma}(h/2) = \bar{\sigma}_{UTS}]}{bh^2}. \quad (32)$$

where M denotes the resultant moment. When α is

Fig. 8. Definition of the beam geometry in the case of flexure combined with tension.

positive, the beam is in a pure tensile mode. Therefore the results are *independent* of the variable D_1 . The resultant force equation yields

$$\bar{\sigma}_T = \frac{fS_c A}{1-\alpha} \left\{ \frac{1-\alpha^2}{2} + \sum_{n \geq 1} \frac{\psi_n A^{\beta(n)-1}}{\beta(n)+1} (1-\alpha^{\beta(n)+1}) \right\}. \quad (33)$$

The moment equation enables us to derive the flexural strength to be

$$\bar{\sigma}_F = -\frac{3(1+\alpha)}{1-\alpha} \bar{\sigma}_T + \frac{2fS_c A}{(1-\alpha)^2} \times \left\{ 1 - \alpha^3 + 3 \sum_{n \geq 1} \frac{\psi_n A^{\beta(n)-1} (1-\alpha^{\beta(n)+2})}{\beta(n)+2} \right\}. \quad (34)$$

When α is negative, a part of the beam is in compression. In that case the results *depend* on the damage variable D_1 . The resultant force equation allows us to get the tensile strength

$$\bar{\sigma}_T = \frac{fS_c A}{1-\alpha} \left\{ \frac{1}{2} - \frac{\alpha^2}{2(1-D_1)} + \sum_{n \geq 1} \frac{\psi_n A^{\beta(n)-1}}{\beta(n)+1} \right\} \quad (35)$$

and the moment equation enables us to derive the flexural strength

$$\bar{\sigma}_F = -\frac{3(1-\alpha)}{1-\alpha} \bar{\sigma}_T + \frac{2fS_c A}{(1-\alpha)^2} \times \left[1 - \frac{\alpha^3}{1-D_1} + 3 \sum_{n \geq 1} \frac{\psi_n A^{\beta(n)-1}}{\beta(n)+2} \right]. \quad (36)$$

To illustrate the previous results, a constant interfacial shear strength is assumed. By using the approximations discussed to derive eqn (8), the

following results are obtained. When α is positive, the resultant force equation leads to

$$\bar{\sigma}_T = \frac{fS_c}{1-\alpha} \left(\frac{2}{m+2} \right)^{\frac{1}{m+1}} \left[\frac{1-\alpha^2}{2} - \frac{1-\alpha^{m+3}}{(m+2)(m+3)} \right] \quad (37)$$

and the moment equation

$$\begin{aligned} \bar{\sigma}_F = & -\frac{3(1+\alpha)}{1-\alpha} \bar{\sigma}_T + \frac{2fS_c}{(1-\alpha)^2} \left(\frac{2}{m+2} \right)^{\frac{1}{m+1}} \\ & \times \left[1 - \alpha^3 - \frac{3(1-\alpha^{m+4})}{(m+2)(m+4)} \right]. \end{aligned} \quad (38)$$

When α is negative, the resultant force equation allows us to get the tensile strength

$$\begin{aligned} \sigma_T = & \frac{fS_c}{(1-\alpha)} \left(\frac{2}{m+2} \right)^{\frac{1}{m+1}} \\ & \times \left[\frac{(m+1)(m+4)}{2(m+2)(m+3)} - \frac{\alpha^2}{2(1-D_1)} \right] \end{aligned} \quad (39)$$

and the moment equation enables us to derive the flexural strength

$$\begin{aligned} \bar{\sigma}_F = & -\frac{3(1+\alpha)}{1-\alpha} \bar{\sigma}_T + \frac{2fS_c}{(1-\alpha)^2} \left(\frac{2}{m+2} \right)^{\frac{1}{m+1}} \\ & \times \left[\frac{(m+1)(m+5)}{(m+2)(m+4)} - \frac{\alpha^3}{1-D_1} \right]. \end{aligned} \quad (40)$$

In Fig. 9 an interaction diagram is plotted when $m=4$, and $D_1=2/7$ for a constant interfacial shear strength. The interaction diagram is also compared to a linear prediction: in that particular case a straight line describes very well the interaction line (see dotted line in Fig. 9). This is one difference when we compare to the interaction diagram of an elastic-perfectly

plastic material. In that case the interaction is given by a quarter of an ellipse.

Lastly, when the only difference in the tension/compression behavior is given by the Young's modulus difference ($m \rightarrow +\infty$) modeled by the damage variable D_1 , the interaction diagram is only a function of the parameter D_1 (see Fig. 9). This last result constitutes a lower bound in the interaction diagram.

In a local load sharing regime, an interaction diagram has no meaning. However, one can study the combined effect of tension and pure flexure. The strain field defined in eqn (29) is used. The average failure stress ratio for the same volume is given by

$$\frac{\bar{\sigma}_F}{\bar{\sigma}_{FT}} = (H_{m_s})^{-\frac{1}{m_s}} \quad (41)$$

where $\bar{\sigma}_F$ is the average failure stress under combined loading conditions, and H_{m_s} is the Weibull stress heterogeneity factor [35] defined as

$$H_{m_s} = \frac{1-\alpha^{m_s}}{(1-\alpha)(m_s+1)} \text{ when } \alpha \geq 0 \quad (42)$$

$$H_{m_s} = \frac{1}{(1-\alpha)(m_s+1)} \text{ when } \alpha < 0. \quad (43)$$

6 ULTIMATE THREE-POINT FLEXURAL STRENGTH

The aim of this section is to derive the ultimate strength of rectangular beams loaded in three-point flexure. The tensile and compressive behavior follows the same hypotheses as those made in the previous sections. However, in three-point flexure the stress field profile along the fiber direction is no longer uniform. Therefore, eqn (4) cannot be used. Throughout this section, the longitudinal stress field, $\sigma(T, z)$, is assumed to be symmetric about $z=0$ and maximum at $z=0$. Depending on the position of the fiber along the y -axis, the stress field will vary. In the first part of the section, only a set of fibers is analyzed for which the position along the y -axis is the same. A global load sharing regime is assumed in a plane normal to the y -axis, for each value of y . Furthermore, the beam length is assumed to be sufficiently large with respect to the beam height and width so that the shear stresses can be neglected. For the sake of simplicity, the interfacial sliding resistance is assumed constant. The contribution of the broken fibers within the recovery length or pull-out stress, $\bar{\sigma}_{po}$, at $z=0$ is written as

$$\frac{\bar{\sigma}_{po}(T)}{f} = \int_0^T \bar{\sigma}_p(t) \frac{dP_F(t, L_R(t))}{dt} dt \quad (44)$$

Fig. 9. Interaction diagram (solid line) between tension and flexure when $m=4$, and $D_1=2/7$ giving the normalized flexural strength $\bar{\sigma}_F^* = \bar{\sigma}_F / \bar{\sigma}_{UTS}$ vs the normalized tensile strength $\bar{\sigma}_T^* = \bar{\sigma}_T / \bar{\sigma}_{UTS}$. The dotted line gives a linear interaction. The dashed line shows the interaction diagram when $m \rightarrow +\infty$.

where $\bar{\sigma}_p(t)$ denotes the average stress at $z = 0$ when a fiber breaks at a location z , and at a reference stress level t , and $P_F(t, L_R(t))$ is the failure probability that a fiber break within the recovery length $L_R(t)$ at or below a reference stress t . In tension, the probability density of fracture locations is uniform, therefore $\bar{\sigma}_p(t) = t/2$. On the other hand, when the stress field along the fiber direction is not homogeneous, the previous result does not apply, and one needs to determine the average fracture location to estimate the pull-out stress. The average stress $\bar{\sigma}$ applied to the composite at the plane $z = 0$, is given by [10]

$$\frac{\bar{\sigma}}{f} = T\{1 - P_F(T, L_R(T))\} + \frac{2\tau}{R}\langle h(T) \rangle P_F(T, L_R(T)). \quad (45)$$

The first term of the right hand side of eqn (45) corresponds to the contribution of the unbroken fibers, and the second term is the pull-out contribution (stress $\bar{\sigma}_{po}(T)$). The quantity $\langle h(T) \rangle$ represents the average pull-out length, or average fracture location in $L_R(T)/2$ when the reference stress is less than or equal to T . The aim of the present calculation is to evaluate the average fracture location $\langle h(T) \rangle$ when the stress field along the fiber direction is not homogeneous.

Oh and Finnie [36] derived the average fracture location of a brittle material. In that case the considered volume is constant. In the present case, the length to consider (i.e., the recovery length) is varying with the stress level measured by T . Therefore the results need to be generalized. By recasting the cumulative failure probability $P_F(T, L_R(T))$ of a fiber part of length $L_R(T)$, useful functions are exhibited to determine the average fracture location. Under the weakest link assumption and the independent events hypothesis, the cumulative failure probability $P_F(T, L_R(T))$ of a piece of fiber of length $L_R(T)$ is expressed as

$$P_F(T, L_R(T)) = 1 - \exp\left[\frac{2}{L_0} \int_0^{L_R(T)/2} \ln\{1 - P_{F0}(T, z)\} dz\right] \quad (46)$$

where $P_{F0}(T, z)$ denotes the cumulative failure probability of a single link of length L_0 whose mid-section is located at z . The failure probability density is obtained by differentiation of eqn (46) with respect to T

$$\frac{dP_F(T, L_R(T))}{dT} = \int_0^{L_R(T)/2} 2\Phi(T, z) dz + 2\Psi(T) \quad (47)$$

so that eqn (46) can be rewritten as

$$P_F(T, L_R(T)) = \int_0^T 2\left\{\int_0^{L_R(t)/2} \Phi(t, z) dz + \Psi(t)\right\} dt \quad (48)$$

where $\Phi(t, z)$ corresponds to the failure probability density for a reference stress varying between T and $T + dT$, of an element of length dz centered at z , and

$\Psi(T)$ is the failure probability density associated with the length increase from $L_R(T)$ to $L_R(T) + L'_R(T)dT$. The first term is identical to that given in [36, 37, 18] when using a Weibull law, the second term is due to the load dependence of the recovery length $L_R(T)$. By using eqns (46) and (47), the expressions of the functions Φ and Ψ are, respectively, given by

$$\Phi(T, z) = -\{1 - P_F(T, L_R(T))\} \frac{1}{L_0} \times \frac{\partial}{\partial T} [\ln\{1 - P_{F0}(T, z)\}] \quad (49)$$

$$\Psi(T) = -\{1 - P_F(T, L_R(T))\} \frac{L'_R(T)}{2L_0} \times \left[\ln\left\{1 - P_{F0}\left(T, \frac{L_R(T)}{2}\right)\right\} \right]. \quad (50)$$

When $L_R(T)$ is independent of T , or $P_{F0}(T, L_R(T)/2)$ vanishes, $\Psi(T)$ vanishes as well, and the results given in [37] still apply in the case of a Weibull law. By dimensional analysis and by inspection of eqn (47), the average $\langle h(T) \rangle$ of the fracture location $h(T)$ for a piece of composite of length $L_R(T)$ at a reference stress T is [38]

$$\langle h(T) \rangle = \frac{\int_0^T 2\left\{\int_0^{L_R(t)/2} z\Phi(t, z) dz + \frac{1}{4} L_R(t)\Psi(t)\right\} dt}{\int_0^T 2\left\{\int_0^{L_R(t)/2} \Phi(t, z) dz + \Psi(t)\right\} dt}. \quad (51)$$

This expression of the average fracture location does not consider the fibers that originally broke outside the recovery length but were brought into it as the load level increased. The approximation made here is worst when the stress field is constant over the whole length (i.e., pure tension). In that case, however, it can be shown that this hypothesis is not very strong [13]. Equation (45) is used for each height y to determine the global stress state of the composite in three-point flexure. By studying the most loaded fibers in the tensile part, it can be shown that when the specimen length is greater than 5 times the characteristic length δ_c , the gradient effect in three-point flexure along the fiber direction is negligible when compared to the one due to load recovery in the vicinity of a fiber break [39]. Under these circumstances the ultimate strength in three-point flexure $\bar{\sigma}_{U3F}$ is on the same order of magnitude as the ultimate flexural strength $\bar{\sigma}_{UFS}$

$$\bar{\sigma}_{U3F} \cong \bar{\sigma}_{UFS} \text{ when } L > 5\delta_c. \quad (52)$$

This result constitutes a major difference with materials for which a weakest link concept can be used. In that case the ratio of the ultimate strength in three-point flexure is greater than that in pure flexure.

Table 1. Comparison between experimental (Exp.) and predicted (Pred.) ultimate strengths expressed in MPa for three composites reinforced by SiC fibers

Loading Material	Tension		Pure Flexure		Three-point Flexure	
	Exp.	Pred.	Exp.	Pred.	Exp.	Pred.
SiC/LAS ⁴⁰	790	850	1050	1080	1180	1090
SiC/C ⁴¹	345	340	455	430	455	435
SiC/Al ⁴²	700	690	815	820	930	930

When the *two volumes are identical*, the average failure stress ratio is given by

$$\frac{\bar{\sigma}_{F3}}{\bar{\sigma}_{FF}} = (m_s + 1)^{\frac{1}{m_s}} \quad (53)$$

where $\bar{\sigma}_{F3}$ is the average failure stress in three-point flexure.

The previous results are applied to three composites reinforced by SiC fibers (Table 1). Two of the three composites have ultimate strengths following a global load sharing hypothesis (LAS and C matrices). This result is related to the fact that matrix cracking has saturated and that the interfacial shear strength is small (on the order of a few MPa). On the other hand, the aluminum matrix leads to ultimate strengths described by a local load sharing hypothesis ($m_s = 7$). This matrix is more sensitive to localized fiber failures and to higher values of the interfacial shear strength.

7 CONCLUSIONS

A unified approach to the prediction of the ultimate tensile strength of FRCs has been proposed. The key quantity to consider is the average fragment length. Expressions of the ultimate tensile strength are derived within this general framework and compared with other existing theories. In particular, in the global load sharing regime it is shown that the ultimate tensile strength is mostly length-independent. Conversely, in the local load sharing regime, the ultimate tensile strength is always length-dependent. A description of the behavior of these FRCs up to the ultimate tensile point has been derived in the framework of Continuum Mechanics.

A generalization to pure flexural modes is proposed to derive the ultimate flexural strength. In the global load sharing regime, the increase in terms of ultimate flexural strength is due to the conjunction of two phenomena: difference in elastic moduli in tension and in compression, and 'ductility' due to fiber breakage and fiber pull-out. It has been shown that the 'ductility' contributes substantially to this increase.

An interaction between tension and flexure is studied. Although some differences are noticed when compared to an elastic perfectly plastic behavior,

some similar features can be shown, in particular the increase in terms of normalized ultimate strength. This case corresponds to a situation where the 'ductility' is distributed within a large region of the structure. On the other hand, when the 'ductility' is confined within a very small area of the structure, the increase in terms of the ultimate strength is expected to be less important, though the gradients along the fiber direction could play a role and increase it again.

Lastly, in the case of three-point flexure, the ultimate strength has the same order of magnitude as that in pure flexure within the framework of global load sharing. On the other hand, in the local load sharing regime, the ultimate strength in three-point flexure increases as compared with pure flexure when the two volumes are identical. The three-point flexure experiments therefore allow to discriminate the two load transfer regimes when compared with the pure flexure case. This result can be observed when ultimate strengths of LAS and C matrix composites (exhibiting a global load sharing regime) are compared with Al matrix composites (exhibiting a local load sharing regime) subjected to pure tension, pure flexure and three-point flexure.

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