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Next generation serology: integrating cross-sectional and capture-recapture approaches to infer disease dynamics

Amandine Gamble\textsuperscript{1,2,*}, Romain Garnier\textsuperscript{3}, Thierry Chambert\textsuperscript{1}, Olivier Gimenez\textsuperscript{1} and Thierry Boulinier\textsuperscript{1}

\textsuperscript{1} CEFE, CNRS, University of Montpellier, EPHE, University Paul Valéry Montpellier 3, IRD, Montpellier, France

\textsuperscript{2} Department of Ecology and Evolutionary Biology, University of California, Los Angeles, CA, United States

\textsuperscript{3} Department of Biology, Georgetown University, Washington, DC, United States

* Corresponding author: Amandine Gamble. Email: amandine.gamble@gmail.com.
Abstract. Two approaches have been classically used in disease ecology to estimate epidemiological parameters from field studies: cross-sectional sampling from unmarked individuals and longitudinal capture-recapture setups, which generally involve more limited numbers of marked individuals due to cost and logistical constrains. Although the benefits of longitudinal setups are increasingly acknowledged in the disease ecology community, cross-sectional data remain largely over-represented in the literature, probably because of the inherent costs of longitudinal surveys. In this context, we used simulated data to compare the performances of cross-sectional and longitudinal designs to estimate the force of infection (i.e., the rate at which susceptible individuals become infected). Then, inspired from recent method developments in quantitative ecology, we explore the benefits of integrating both cross-sectional (seroprevalences) and longitudinal (individuals histories) datasets. In doing so, we investigate the effects of host species life history, antibody persistence and degree of a priori knowledge and uncertainty on demographic and epidemiological parameters, as those are expected to affect in different ways the level of inference possible from the data. Our results highlight how those elements are important to consider to determine optimal sampling designs. In the case of long-lived species exposed to infectious agents resulting in persistent antibody responses, integrated designs are especially valuable as they benefit from the performances of longitudinal designs even with relatively small longitudinal sample sizes. As an illustration, we apply this approach to a combination of empirical and simulated data inspired from a case of bats exposed to a rabies virus. Overall, this work highlights that serology field studies could greatly benefit from the opportunity of integrating cross-sectional and longitudinal designs.

Key-words: eco-epidemiology, detectability, immunity persistence, sampling strategy, study design, wildlife
Understanding the ecology and evolution of infectious diseases in wildlife has been highlighted as critical for public health (Jones et al. 2008) and biodiversity conservation (Smith et al. 2006). Natural host-parasite systems also offer useful models to obtain valuable insights on evolutionary ecology processes such as coevolution and local adaptation (Gandon 2002) or host and vector movements (Boulinier et al. 2016). However, investigations in the wild have been hampered by the difficulty of collecting data allowing efficient inference of eco-epidemiological dynamics (Plowright et al. 2019). For instance, the force of infection (i.e., the rate at which susceptible individuals acquire an infectious disease), a key eco-epidemiological parameter (Hens et al. 2012), is difficult to estimate from field data as it requires assessing how many individuals went from susceptible (e.g., non-infected and non-immunized) to infected in a given time period, which is rarely observable. Estimating these parameters is however a critical step in the characterization of epidemiological dynamics and factors impacting them. Methods allowing their estimation from field data are thus needed.

The benefits of longitudinal setups, defined here as the repeated sampling of the same individuals across time, notably using capture-recapture designs, are increasingly acknowledged in the disease ecology community (e.g., Jenelle et al. 2007, Lachish et al. 2007, Chambert et al. 2012, Buzdugan et al. 2017, Marescot et al. 2018). However, cross-sectional data, defined here as the sampling of unmarked individuals at one or more points in time, remain largely over-represented in the literature, probably because of the inherent costs of longitudinal surveys. It requires much more time and skills to spot marked individuals and to recapture them than to capture a random sample of individuals in a target population (e.g., if a marked fur seal is spotted in the middle of a harem, field workers may have to postpone the
capture to limit disturbance and biting risks, while in a cross-sectional sampling design, the
capture of another, more peripheral, individual would be much easier).

Recent advances in population ecology, such as the advent of integrated modeling, may
open new perspectives for the estimation of eco-epidemiological parameters. Indeed,
Integrated Population Modelling (IPM) has proven effective to improve demographic
parameter estimations by integrating datasets of different natures (e.g., capture-recapture and
counts) on the condition that they depend partly on the same set of (demographic) parameters
ecology, a similar approach could thus be used to integrate low cost cross-sectional data with
longitudinal data that provide key elements about processes underlying the dynamics of the
considered variables (e.g., the kinetics of the immune response). IPM has been recently
applied in an epidemiological context (McDonald et al. 2016), but to our knowledge
approaches integrating cross-sectional and capture-recapture epidemiological data have never
been explicitly used to estimate epidemiological parameters.

In some species, individuals can be marked and repeatedly (re)captured across time,
allowing longitudinal sampling. This is particularly true for long-lived vertebrates showing
seasonal and colonial breeding (such as seabirds, pinnipeds, and chiropterans) and which are
often faithful to their breeding or roosting site (e.g., Chambert et al. 2012b, Robardet et al.
2017, Gamble et al. 2019a). In these systems, capture-recapture approaches have started to be
used to estimate epidemiological state transition probabilities (e.g., from healthy to
symptomatic) while accounting for recapture probabilities below unity, which are unavoidable
in wild settings (Jennelle et al. 2007, Conn and Cooch 2009). However, longitudinal studies
are usually based on relatively small sample sizes because field efforts needed to resight and
recapture marked individuals tend to be intensive. In contrast, cross-sectional studies are
usually less costly and may also allow the estimation of epidemiological state transition probabilities. This type of data can generally be used to monitor variations of prevalences (i.e., the proportion of infected individuals) or seroprevalences (i.e., proportions of seropositive individuals). However, linking variations of prevalences or seroprevalences to epidemiological dynamics often requires additional data seldom available in wild populations, such as knowledge on the infectious period (e.g., Hénaux et al. 2010) and/or refined antibody kinetic curves (e.g., Borremans et al. 2016, Pepin et al. 2017), or strong assumptions on the host demography (e.g., Samuel et al. 2015). Both approaches (longitudinal and cross-sectional) thus present relative pros and cons. Because cross-sectional and longitudinal data are outcomes of the same eco-epidemiological processes based on the same demographic and epidemiological parameters (notably survival, force of infection, and antibody level persistence), their combination into an integrated model should improve the estimation of these parameters.

Serology has proven effective to detect patterns of exposure to many infectious agents and infer eco-epidemiological processes (Gilbert et al. 2013, Metcalf et al. 2016). Moreover, a wide range of approaches are now available to apply serology to wild settings (e.g., Garnier et al. 2017). However, the interpretation of serological data is not straightforward as they do not directly inform on the timing of infection. The reliability of the inference that can be made from serological data is thus dependent on the ecological and epidemiological characteristics of the considered system. Sampling schemes may need to be adjusted to reflect both these characteristics and what is possible in terms of field efforts. For instance, in some host-parasite systems, detectable antibody levels persist for many years after exposure (e.g., antibody level against the Newcastle disease virus vaccine in Ramos et al. 2014), while in other cases, they wane within a few weeks (e.g., antibody level against the avian cholera agent
in Samuel et al. 2003), complicating interpretation of serological data. Methods allowing the estimation of the force of infection from serological data when the kinetics of the immune response is not known are needed to better characterize the factors driving epidemiological dynamics.

In the present study, we use a simulation approach to compare the performances of different sampling designs to estimate the seroconversion probability, a proxy of the force of infection, when the kinetics of the immune response after exposure is not known. This parameter can be estimated either from the temporal variations of the seroprevalence based on cross-sectional data (e.g., Samuel et al. 2015) or as the transition probability from seronegative to seropositive states in a capture-recapture model based on longitudinal data (e.g., Conn and Cooch 2009). We moreover consider the possibility of integrating both sources of data in an integrated framework inspired from IPM. Based on data simulated under different scenarios, we notably account for several key parameters expected to have a strong impact on the observation process and the inference that can be made from serological data: host lifespan, temporal persistence of antibody levels, and detection and recapture probabilities. For instance, low annual survival will increase the turnover of individuals in the host population, which is expected to lower the benefit of longitudinal sampling designs, which rely on the repeated sampling of individuals. Finally, we illustrate how this method could be used on empirical data by considering the case of a serotine bat (*Eptesicus serotinus*) colony exposed to a rabies virus.

The results of the present study could have important implications regarding current practices in eco-epidemiology by (1) highlighting the benefits of longitudinal sampling designs compared to cross-sectional sampling designs, and (2) opening to possibility of
integrating the two types of approaches to design cost-efficient sampling protocols in study systems not yet subject to longitudinal monitoring programs.

**MATERIALS AND METHODS**

**Eco-epidemiological model**

Individual data resulting from an eco-epidemiological inter-annual process were simulated with a set of parameters fixed to different values in order to represent different demographic and epidemiological situations (Fig. 1 a): survival ($\phi$), seroconversion ($\lambda$; *i.e.*, the probability for a seronegative individual to become seropositive, which usually corresponds to the mounting of an antibody response after exposure to an infectious agent) and seroreversion ($\omega$; *i.e.*, the probability for a seropositive individual to become seronegative, which corresponds to the waning of the antibody response) probabilities. To illustrate how eco-epidemiological parameters could be quantified from serological data, we have chosen the simple situation of populations at the demographic and endemic equilibria with all individuals recruiting as seronegative and exposure having no impact on survival or detectability. Additional details and illustrations are given in Appendix S1-A.

**Cross-sectional sampling**

Each year, $n_{CS}$ individuals are randomly captured and sampled for serological analyses. Seroprevalence at time $t$ ($\pi_t$) is calculated as the proportion of seropositive individuals among the tested individuals. $\pi_t$ thus corresponds to the probability for a sample randomly collected in a population to be seropositive at time $t$. Seroprevalences at times $t$ and $t+1$ are linked by a function of survival, seroreversion, and seroconversion probabilities. Such approaches have previously been used to estimate seroconversion probabilities in wild populations (e.g., Hénaux et al. 2013, Samuel et al. 2015). Under the eco-epidemiological model assumptions (see above), this relation is given by equation 1:
\[ \pi_{t+1} = \pi_t \phi (1 - \omega) + \pi_t \phi \omega \lambda + (1 - \pi_t) \phi \lambda + \lambda r \]  

(1)

In equation 1, the first additive term \([\pi_t \phi (1 - \omega)]\) corresponds to seropositive individuals at time \(t\) that survive and maintain detectable antibody levels between time \(t\) and \(t+1\); the second \([\pi_t \phi \omega \lambda]\) to seropositive individuals at time \(t\) that survive, lose their antibodies and seroconvert between \(t\) and \(t+1\); the third \([(1 - \pi_t) \phi \lambda]\) to seronegative individuals at time \(t\) that survive and seroconvert between \(t\) and \(t+1\); and the last \([\lambda r]\) to individuals that recruit (here with a probability \(r\)) and seroconvert between \(t\) and \(t+1\).

Under the assumption of demographic equilibrium, recruitment exactly compensates for mortality and \(r\) can be written as \((1 - \phi)\); and under the assumption of endemic equilibrium, seroprevalence \((\pi^*)\) is stable over time (equation 2; intermediary steps are clarified in Appendix S1, equations S1-3). Serological states of the samples thus follow the binomial distribution given in equation 3.

\[ \pi^* = -\frac{\lambda}{\phi (1 - \omega + \omega \lambda - \lambda)} \]  

(2)

\[ y \sim B \left( n_{CS}, -\frac{\lambda}{\phi (1 - \omega + \omega \lambda - \lambda)} \right) \]  

(3)

The estimation of unknown parameters will be facilitated if some of these parameters are known \(a\ priori\). In this study, we thus notably considered the case when the model was informed with some values for the survival and the seroreversion probabilities (true or erroneous, e.g., based on the literature). Additional details are given in Appendix S1-A.

**Longitudinal sampling**

On the first year of the observation process, \(n_{LG}\) random individuals are captured and marked with a tag allowing individuals to be identified without recapture (e.g., rings or PIT tags). Each of the following years, each alive marked individual is resighted with a probability \(p\) and its serological state is ascertained with a probability \(\delta\) corresponding to the recapture probability after resighting (the serological state being ascertained at the same time from a...
blood sample). A fixed number of individuals is captured each year, with a priority on marked individuals and some newly marked individuals if necessary to complete the sample size to \( n_{LG} \). An observation event is then attributed each year to each marked individual of the study and recorded in the matrix \( m \): 0 if not seen (for an individual either dead, alive but not present in the study site, or present but not detected), 1 if captured and ascertained as seronegative, 2 if captured and ascertained as seropositive or 3 if seen but not captured (uncertain serological state; Appendix S1-A). Note that we considered no state misclassification (i.e., test sensitivity and specificity are equal to one). These assumptions are discussed in Appendix S1-A.

Multievent models allowing for state uncertainty (corresponding to event 3) were then fitted on the individual histories (Pradel 2005), similarly to classical applications to demographic studies (Gimenez et al. 2012). Such models are increasingly used in population ecology and in eco-epidemiology (e.g., Conn and Cooch 2009, Robardet et al. 2017, Buzdugan et al. 2017, Marescot et al. 2018).

**Integrated modelling**

For a given simulated population, the cross-sectional and the longitudinal datasets (\( y \) and \( m \) respectively) can be integrated together (Fig. 1 b; Schaub et al. 2007). Under the assumption of independence of the two datasets (only data from unmarked individuals are included in the cross-sectional dataset), the combined likelihood function \( L_{IPM} \) can thus be expressed as the product of the likelihood function of the cross-sectional \( (L_{CS}) \) and longitudinal \( (L_{LG}) \) models:

\[
L_{IPM}(y, m \mid \phi, \lambda, \omega, p, \delta) = L_{CS}(y \mid \phi, \lambda, \omega) \times L_{LG}(m \mid \phi, \lambda, \omega, p, \delta) \quad (4)
\]

These parameters can thus conjointly be estimated based on the cross-sectional and longitudinal datasets (\( y \) and \( m \)). As both datasets result from processes sharing some similar eco-epidemiological parameters, the integrated estimator of these parameters is expected to be less biased and more precise (Schaub et al. 2007, Abadi et al. 2010). As we considered
situations in which a small proportion of the population is sampled (≤ 10 % unmarked individuals and ≤ 10 % marked individuals) and cross-sectional and longitudinal samples were chosen randomly, leading to only a potentially small overlap of the two datasets, we made the assumption that our cross-sectional and longitudinal datasets were independent. In addition to the assumption of independence of the two datasets typical to integrated models, the main assumptions are the ones made by the multievent capture-recapture model (see for instance Riecke et al. 2019) and when formalizing the temporal variations of the seroprevalence. These assumptions are discussed in more details in Appendix S1-A.

Simulations and model fitting

For each set of parameters, 1000 populations with a size of 600 individuals were simulated using a specifically developed individual based model (see Appendix S2 for codes). To compare the performances of both designs under various scenarios, one cross-sectional sample and one longitudinal sample of 50 individuals ($n_{CS} = n_{LG}$) per year were then taken per simulated population following the designs described above. In the case of integrated modelling, several combinations of cross-sectional ($n_{CS} = 20$, 40 or 60) and longitudinal ($n_{LG} = 20$ or 40 or 60) sample sizes were tested. Unless otherwise stated, the resighting ($p$) and recapture ($\delta$) probabilities were set to 0.80 and sampling was conducted over five years after having reached the endemic equilibrium (Fig. S1). Within a time step, samples were collected after exposure. The performances of the estimators were then compared based first on their bias, and second on their Mean Square Error (MSE = bias$^2$ + variance) in order to account for the bias and the precision of the estimators; the lower the bias or MSE, the more accurate the estimator. In the three cases (cross-sectional, longitudinal and integrated), eco-epidemiological parameters were estimated from the data by maximization of likelihood using a frequentist approach. This method was preferred due to reduced computation time compared
to Bayesian inference. Sensitivity analyses were conducted to explore the validity of the
results for ranges of biological and observation parameters. All simulations and analyses were
run within R 3.3.3. Simulation codes are provided in Appendix S2, including examples of
frequentist and Bayesian estimations of the parameters.

Illustrative example

The integrated estimator was then applied to a real case study of serotine bats (Eptesicus
serotinus) exposed to a bat rabies virus (European Bat Lyssavirus type 1; EBLV-1) in Pagny-
sur-Moselle, France (Robardet et al. 2017). Because we were unable to find a dataset
combining cross-sectional and capture-recapture setups in the literature, we chose to use this
capture-recapture dataset and to simulate additional cross-sectional data using the simulation
model presented above and parameterized based on the demographic and epidemiological
parameters estimated using a multievent model. Juvenile serotine bats from the study site are
known to be exposed to EBLV-1 (Robardet et al. 2017). Thus, instead of making the
assumption that individuals recruit as seronegative (as in equation 1), we made the assumption
that females recruit in the breeder pool with the same probability of being seropositive as
former breeders (i.e., seroprevalence is similar in the new recruit and former breeder pools),
leading to equation 5 in which new recruits and former breeders are not distinguished:

\[ \pi_{t+1, \text{bats, EBLV-1}} = \pi_{t, \text{bats, EBLV-1}} \phi (1 - \omega) + \pi_{t, \text{bats, EBLV-1}} \phi \omega \lambda + (1 - \pi_{t, \text{bats, EBLV-1}}) \phi \lambda \]  (5)

And seroprevalence at the equilibrium can be written:

\[ \pi^*_{\text{bats, EBLV-1}} = \frac{\lambda}{(\omega - \omega \lambda + \lambda)} \]  (6)

The simulation of the cross-sectional data was also modified to reflect this assumption.

We considered 102 marked individuals captured between one and five times over eight
capture occasions (corresponding to the empirical longitudinal data). In parallel, during each
of the eight capture occasions, \( n_{ci} \) (20, 40 or 60) unmarked individuals were randomly
captured and used to calculate the seroprevalence at each occasion (corresponding to the simulated cross-sectional data). We then estimated the survival, seroconversion and seroreversion probabilities using the integrated estimator based on the best model retained in Robardet et al. (2017), in which the resighting probability varies over time: $\phi(\cdot)$, $\lambda(\cdot)$, $\omega(\cdot)$, $p(t)$, $\delta(\cdot)$. Additional details are given in Appendix S1-B and codes in Appendix S3.

**RESULTS**

**Cross-sectional estimator.** The seroconversion probability ($\lambda$) was estimated without bias (i.e. absolute difference between the true and estimated value close to zero) when using the cross-sectional estimator informed with the true values of the survival ($\phi$) and seroreversion ($\omega$) probabilities (Fig. 2a and b). In contrast, informing the cross-sectional estimator with slightly erroneous values for these parameters led to biases when lifespan and antibody persistence were long (when $\phi$ tends to one and $\omega$ tends to zero). The bias was smaller when lifespan or antibody persistence were short, which can easily be explained by the fact that when $\phi$ tends to zero and/or $\omega$ tends to one, $\pi^*$ tends to $\lambda$ (equation 2) and the seroconversion probability can thus be directly deducted from the observed seroprevalence. Hence, the cross-sectional estimator overall performed better (lower MSE independently of the *a priori* knowledge) when $\phi$ was low (i.e., short-lived host species) and/or $\omega$ was high (i.e., short-lived immune response; Fig. 2a and b and sensitivity analyses presented in Fig. S4).

**Longitudinal estimator.** When using the longitudinal estimator, the seroconversion probability ($\lambda$) was estimated without bias without any *a priori* knowledge of the true survival ($\phi$) and seroreversion ($\omega$) probabilities, except when the survival probability was close to zero (Fig. 2a). In addition to the higher bias, precision was also lower at low survival probabilities. The lower performances observed for low survival probabilities are expected when using capture-recapture models as fewer individuals can be recaptured over the years, reducing the
effective sample size. Precision was also slightly decreased when antibody level persistence was longer (low $\omega$). This could be explained by the model not being able to distinguish individuals that maintained their antibody levels (at a probability $1 - \omega$) from individuals that were observed seropositive once and then seroreverted and got exposed again (at a probability $\omega \times \lambda$) as both situations fit with the observation of the individuals as seropositive during two consecutive occasions. This is supported by the fact that the precision was lower for higher seroconversion probabilities when the seroreversion was low but not when it was high (Fig. 2c and d). Hence, the longitudinal estimator overall performed better when $\phi$ was high (i.e., long-lived host species) and/or $\omega$ was high (i.e., short-lived immune response; sensitivity analyses presented in Fig. S4).

Integrated estimator. Similarly to the longitudinal estimator, the integrated estimator of the seroconversion probability ($\lambda$) was unbiased without having to rely on any a priori knowledge on the survival ($\phi$) and/or seroreversion ($\omega$) probabilities (Fig. 3). In addition, integrating cross-sectional data to longitudinal data increased the precision of the estimator for any fixed longitudinal sample size. For instance, when antibody level persistence was long, adding 20 unmarked individuals to 20 marked individuals at each sampled occasion allowed the standard error of the estimated values to be divided by 1.7. The results are not trivial though: for instance, for intermediate antibody level persistence, sampling longitudinally 20 marked individuals and a novel batch of 20 unmarked individuals at each yearly sampling occasion gives a more accurate estimation than sampling longitudinally 40 marked individuals (Fig. 3b), while this is not the case for persisting antibody levels (Fig. 3a). In such comparisons, one need to keep in mind the relative field costs (in time spent and skills required) associated with (re)capturing marked versus unmarked individuals (see Fig. S9 for illustrative examples).

Additional results are presented in the Appendix S1-C, notably considering the effects of
various biological (host survival, antibody persistence; Fig. S5) and observations parameters (resighting and recapture probabilities, study duration, sample sizes; Fig. S6-8).

Illustrative example. The estimation of seroconversion probability was improved (smaller confidence interval) when longitudinal and cross-sectional data were integrated together (compared to using only longitudinal data; Table 1). For instance, the seroconversion probability [95% confidence interval] was estimated at 0.085 [0.033; 0.201] using the longitudinal design and 0.079 [0.043; 0.139] using the integrated design including data from 60 unmarked individuals each year. The estimates of survival, resighting and recapture probabilities were unchanged, as expected considering that these parameters were not expected to impact seroprevalence (equation 5).

DISCUSSION

Based on an eco-epidemiological model and simulations under different sampling scenarios, our results suggest that longitudinal data analyzed in capture-recapture frameworks are preferable to cross-sectional data when poor a priori knowledge (for instance on the survival and seroreversion probabilities) is available on the system, which is the case with most wildlife-parasites systems. The cross-sectional estimator can nonetheless be accurate for hosts with short lifespan and/or short antibody level persistence or when informed with reliable a priori knowledge on these parameters. In contrast, the longitudinal approach provided accurate estimates and also allowed survival and seroreversion probabilities to be estimated along with observation parameters (resighting and recapture probabilities; e.g., the serotine bat example). Finally, the integrated estimator benefited from the performances of longitudinal designs, notably it did not rely on any a priori known parameters, even with relatively small longitudinal sample sizes. Based on these results, we hope to encourage
researchers to think about the benefits of implementing longitudinal setups, potentially of relatively small scope, in parallel to already existing cross-sectional studies. We also propose a method to integrate these two types of data, which we believe could be useful in the future to motivate researchers to switch from cross-sectional to integrated designs. The method we present here also offers the possibility to integrate datasets that were previously analyzed independently, and thus to improve the inference of eco-epidemiological processes made from these data. For instance, multi-site cross-sectional data could be integrated with single-site longitudinal data (e.g., Picard-Meyer et al. 2011 and Robardet et al. 2017) to overcome the need of a priori knowledge on the host kinetics of the immune response, which is likely conserved within a species sampled across sites.

Although the benefits of longitudinal setups are increasingly acknowledged in the disease ecology community, our study is the first to our knowledge to explore the conditions in which these benefits are actually found. Overall, the results highlight that the key elements to determine an optimal sampling design are: (1) host species life history, (2) the degree of antibody persistence and (3) the degree of a priori knowledge and uncertainty on demographic and epidemiologic parameters. This work also stresses the potential benefits of incorporating data from capture-recapture sampling designs in eco-epidemiological analyses, often largely based on cross-sectional field surveys. In practice, this integrated approach would be particularly beneficial in systems in which (1) individuals can be recaptured over several years (relatively long lifespan and high site faithfulness) and (2) large numbers of unmarked individuals can be sampled without increasing too much the cost of the study. This is for instance the case when samples can be collected when accidental capture is frequent (e.g., when using non-targeted capture methods such as mist nets, harp or Sherman traps: e.g., Robardet et al. 2017, Mariën et al. 2018), or as part of harvesting practices (e.g., Rossi et al.
seroprevalence data from unmarked individuals may be collected with minimal additional
effort in parallel to capture-recapture setups. For instance, particularly efficient cross-sectional
sampling designs may not even require the capture of adults if the sampling of offspring, or
eggs, can be used as a reliable alternative to adult blood sampling (Alekseeev et al. 2014,
Hammouda et al. 2014, Gamble et al. 2019b; discussed in Appendix S1-D). Further
simulation work could aim at optimizing designs (e.g., sample sizes, sampling frequencies,
study duration…) for various scenarios, similar to work performed for occupancy models

The present study illustrates that setting up a capture-recapture program, potentially in
parallel to extensive cross-sectional sampling, to estimate epidemiological parameters may be
particularly rewarding in long-lived host species and when specific antibody level persistence
is unknown, which is often the case for non-model species (e.g., seabirds, Chambert et al.
2012b; or marine mammals, Chambert et al. 2012a). Conversely, in a species expected to be
subjected to high yearly mortality probabilities (e.g., small passerines, Grosbois et al. 2006; or
rodents, Mariën et al. 2018), cross-sectional surveys may be the most efficient way to explore
inter-annual processes. Nevertheless, implementing longitudinal, or integrated, setups can still
be valuable in short-lived species to study processes occurring at smaller time scales (e.g.,
monthly; Mariën et al. 2018). In case of doubt about annual survival and/or the temporal
persistence of antibody levels, it is always advisable to implement a capture-recapture
program at a time scale adapted to the host species phenology. The inter-annual time scale we
considered here may be particularly suited to the long-term monitoring of seasonally breeding
species or to investigate the potential impact of diseases on long-lived populations (e.g.,
Lachish et al. 2007, Robardet et al. 2017). In disease systems with strong expected within-
and between-year dynamics, the approach would need to incorporate some temporal hierarchy in considered eco-epidemiological parameters and in the corresponding timing of sampling.

Overall, given the relatively realistic situations we considered and the possibility to tailor the approach to more specific cases, the present study could have important implications regarding current practices in eco-epidemiology. For instance, the presented approach could be adapted to consider the time variations of the force of infection to account for epidemic cases or to incorporating parameters to account for a potential disease-induced mortality (discussed in Appendix S1-A). Our study continues to expand the currently proposed framework to improve inference of the circulation of infectious agents in wild populations using serological data (see Appendix S1-E). The sampling design will of course have to be adapted to the main objective of the survey (Yoccoz et al. 2001). For instance, if the main objective of the study is to estimate the seroconversion probability in a long-lived host species, putting important efforts on recapture (to insure a high δ) as part of a longitudinal setting, and integrating additional cross-sectional data could greatly improve the precision of the seroconversion estimators (Figure S6 b, top panel). In contrast, if the main interest is on the survival probability, putting more effort on resighting (independently of recapture) could improve the precision of the estimates (Lahoz-Monfort et al. 2014, Lieury et al. 2017), but integrating cross-sectional data will provide no added benefit (Figure S6 a, middle panel). In any case, as already advocated in other papers (Albert et al. 2010, Garnett et al. 2011, Restif et al. 2012), but still seldom done (Herzog et al. 2017), we recommend *a priori* modelling based on available knowledge when designing eco-epidemiological studies, notably to account for host demography, immune response characteristics and sampling costs (Fig. S9).

In addition to the assumption of independence of the datasets, the approach we used relies on the same assumptions as the ones classically made by the chosen capture-recapture and
compartmented epidemiological models, and thus the same limitations apply. Notably, it is important to note that, because we used a simulated dataset, the performances of the three presented approaches could have been overestimated. For instance, we did not consider the effect of potential heterogeneities between individuals included in the cross-sectional and longitudinal datasets (e.g., mean age differences or differences in age variances between the marked and unmarked individuals). If they cannot be avoided, these sources of heterogeneities could be accounted for in the modelling process. Finally, considering the recent advances made in quantitative ecology, this approach could be applied to more complex scenarios than the one we considered here, by being combined with methods accounting for state misclassification by repeating sampling (McClintock et al. 2010, Lahoz-Monfort et al. 2016), using the information contained in quantitative measurements (Choquet et al. 2013), combining assays such as serology and direct detection (Viana et al. 2016, Buzdugan et al. 2017) or by integrating individual traits more explicitly (Plard et al. 2019).

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Table 1. Eco-epidemiological parameters estimated from a bat colony exposed to a rabies virus using the longitudinal or integrated design. The estimates are presented with their 95% confidence interval between brackets. Note that the confidence interval of seroconversion probability (in bold) is smaller when using the integrated design.

<table>
<thead>
<tr>
<th>Parameter</th>
<th>Design</th>
<th>Longitudinal</th>
<th>Integrated $n_{CS} = 20$</th>
<th>Integrated $n_{CS} = 40$</th>
<th>Integrated $n_{CS} = 60$</th>
</tr>
</thead>
<tbody>
<tr>
<td>Survival $\phi$</td>
<td></td>
<td>0.750</td>
<td>0.750</td>
<td>0.750</td>
<td>0.750</td>
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<tr>
<td></td>
<td></td>
<td>[0.684; 0.807]</td>
<td>[0.684; 0.807]</td>
<td>[0.684; 0.807]</td>
<td>[0.684; 0.807]</td>
</tr>
<tr>
<td>Seroconversion $\lambda$</td>
<td></td>
<td><strong>0.085</strong></td>
<td><strong>0.072</strong></td>
<td><strong>0.085</strong></td>
<td><strong>0.079</strong></td>
</tr>
<tr>
<td></td>
<td></td>
<td>[0.033; 0.201]</td>
<td>[0.038; 0.130]</td>
<td>[0.046; 0.151]</td>
<td>[0.043; 0.139]</td>
</tr>
<tr>
<td>Seroreversion $\omega$</td>
<td></td>
<td>0.145</td>
<td>0.152</td>
<td>0.145</td>
<td>0.148</td>
</tr>
<tr>
<td></td>
<td></td>
<td>[0.072; 0.271]</td>
<td>[0.080; 0.269]</td>
<td>[0.075; 0.261]</td>
<td>[0.078; 0.265]</td>
</tr>
<tr>
<td>Resighting t = 1 $p_1$</td>
<td></td>
<td>0.793</td>
<td>0.793</td>
<td>0.793</td>
<td>0.793</td>
</tr>
<tr>
<td></td>
<td></td>
<td>[0.733; 0.843]</td>
<td>[0.733; 0.843]</td>
<td>[0.733; 0.843]</td>
<td>[0.733; 0.843]</td>
</tr>
<tr>
<td>Resighting t = 2 $p_2$</td>
<td></td>
<td>0.152</td>
<td>0.152</td>
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<tr>
<td></td>
<td></td>
<td>[0.049; 0.383]</td>
<td>[0.049; 0.383]</td>
<td>[0.049; 0.383]</td>
<td>[0.049; 0.383]</td>
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<tr>
<td>Resighting t = 3 $p_3$</td>
<td></td>
<td>0.865</td>
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<td>0.865</td>
<td>0.865</td>
</tr>
<tr>
<td></td>
<td></td>
<td>[0.630; 0.960]</td>
<td>[0.630; 0.960]</td>
<td>[0.630; 0.960]</td>
<td>[0.630; 0.960]</td>
</tr>
<tr>
<td>Resighting t = 4 $p_4$</td>
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<td>0.138</td>
<td>0.138</td>
<td>0.138</td>
<td>0.138</td>
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<tr>
<td></td>
<td></td>
<td>[0.062; 0.277]</td>
<td>[0.062; 0.277]</td>
<td>[0.062; 0.277]</td>
<td>[0.062; 0.277]</td>
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<tr>
<td>Resighting t = 5 $p_5$</td>
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<td>0.365</td>
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<td>0.365</td>
</tr>
<tr>
<td></td>
<td></td>
<td>[0.218; 0.542]</td>
<td>[0.218; 0.542]</td>
<td>[0.218; 0.542]</td>
<td>[0.218; 0.542]</td>
</tr>
<tr>
<td>Resighting t = 6 $p_6$</td>
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<td>0.702</td>
<td>0.702</td>
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<td>0.702</td>
</tr>
<tr>
<td></td>
<td></td>
<td>[0.477; 0.859]</td>
<td>[0.477; 0.859]</td>
<td>[0.477; 0.859]</td>
<td>[0.477; 0.859]</td>
</tr>
<tr>
<td>Resighting t = 7 $p_7$</td>
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<td>0.646</td>
<td>0.646</td>
<td>0.646</td>
<td>0.646</td>
</tr>
<tr>
<td></td>
<td></td>
<td>[0.421; 0.821]</td>
<td>[0.421; 0.821]</td>
<td>[0.421; 0.821]</td>
<td>[0.421; 0.821]</td>
</tr>
<tr>
<td>Recapture $\delta$</td>
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<td>0.659</td>
<td>0.659</td>
<td>0.659</td>
<td>0.659</td>
</tr>
<tr>
<td></td>
<td></td>
<td>[0.385; 0.856]</td>
<td>[0.385; 0.856]</td>
<td>[0.385; 0.856]</td>
<td>[0.385; 0.856]</td>
</tr>
</tbody>
</table>
FIGURE 1. Methodological framework: eco-epidemiological process used for data simulation (a) and modelling framework for the estimation of the eco-epidemiological parameters (b).

FIGURE 2. The longitudinal design overall leads to no bias but low precision in the estimation of the seroconversion probability ($\lambda$) while small errors in \textit{a priori} fixed seroreversion ($\omega$) or survival ($\tilde{\phi}$) probabilities can lead to strong biases in cross-sectional designs, especially for long-lived host species and persisting antibody levels. Estimated values of the seroconversion probability and corresponding bias (a, b) or MSE (c, d) in relation to survival (a), seroreversion (b) and seroconversion (c, d) probabilities using cross-sectional or longitudinal estimators. For the cross-sectional design, results are shown for a realistic gradient of error on the \textit{a priori} fixed value of seroreversion ($\omega$) or survival ($\tilde{\phi}$), while the longitudinal design does not require those parameters to be set \textit{a priori} (not informed). The true seroconversion probability is represented by a black dashed line (a, b) or black diamonds (c, d). Notes: (a): a null seroreversion value corresponds to a lifelong persistence of antibody levels. (b): a survival value of $\phi \times p$ corresponds to an underestimated survival probability comparable to the raw return rate probability which is sometime used in the literature (the $< 1$ resighting probability being ignored).

FIGURE 3. The integrated estimator leads to higher precision in the estimation of the seroconversion probability ($\lambda$) compared to the integrated estimator. Estimated values of the seroconversion probability and corresponding MSE for different combinations on datasets analyzed with the longitudinal ($n_{CS} = 0$) or the integrated ($n_{CS} > 0$) model. Two situations were explored: intermediate (a) or long (b) persistence of the antibody levels. The true seroconversion probability is represented by a black dashed line. The cross-sectional model is not represented on this figure as it requires \textit{a priori} reliable knowledge on $\phi$ and $\omega$. 
a) Framework for the eco-epidemiological simulations

\[
\begin{align*}
\phi (1 - \lambda) & \quad \phi \lambda & \quad \phi (1 - \omega) \\
Sero- & \quad Sero+ & \quad Sero+ \\
r & \quad \phi \omega & \quad r \lambda \\
\end{align*}
\]

- Individual states:
  - Sero- = seronegative
  - Sero+ = seropositive

- Transition parameters:
  - \( \phi \) = survival probability
  - \( \lambda \) = seroconversion probability
  - \( \omega \) = seroreversion probability
  - \( r \) = recruitment probability

b) Framework for the integrated modelling for parameter estimation

Cross-sectional dataset: Binomial model

Longitudinal dataset: Multinomial capture-recapture model

Population state variable:
- \( \pi \) = seroprevalence

Observation parameters:
- \( p \) = resighting probability
- \( \delta \) = recapture probability

Datasets:
- \( y \) = observed seroprevalence
- \( m \) = observed individual histories
a) Intermediate antibody level persistence ($\alpha = 0.40$)

b) Persisting antibody levels ($\alpha = 0.10$)