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THE COST OF REPRODUCTION AND EXPERIENCE-DEPENDENT VITAL RATES IN A SMALL PETREL

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Abstract. Life history theory predicts that higher levels of reproductive investment entail higher reproductive costs especially among young and inexperienced individuals that might not optimize reproductive investment. Using a long-term individual and state-dependent capture–recapture data on Storm Petrels (Hydrobates pelagicus) we analyzed whether breeding experience and current breeding investment were associated with the expression of the cost of reproduction in terms of reduced survival and/or future breeding performance. We found a positive relationship between current breeding investment, breeding experience, and future survival and an improvement in breeding performance with individual experience independently of the previous breeding outcome. Our results suggest that the survival cost paid by first-time breeders and the positive correlation between reproduction and survival corresponds to selection against low quality birds unrelated to the breeding effort. Our work outlines the need to investigate the effect of multiple individual traits on different life history trade-offs simultaneously.

Key words: breeding experience; breeding success; demography; multistate capture–recapture analysis; Procellariiformes; reproductive cost; survival probability.

INTRODUCTION

Trade-offs, defined as the negative correlations between traits that constrain their simultaneous evolution, constitute one of the central topics in the life history theory (Fox et al. 2001). Such theory postulates the cost of reproduction hypothesis, which predicts a negative covariation between the effort in the current reproduction and the future survival and/or fecundity (Roff 1992, Stearns 1992, McNamara and Houston 1996). In long-lived species, in which individual fitness is dominated by the high survival rate, a cost of reproduction is expected to be evident on fecundity and not on future survival (Roff 1992, Crone 2001). An extreme example are the long-lived seabirds of the order Procellariiformes that are characterized by very high annual adult survival rates, deferred breeding, and low reproductive output (Warham 1990, 1996). In these species, the population growth rate is highly sensitive to small changes of adult survival probability (Saether and Bakke 2000). Moreover, it has been suggested that parental effort in Procellariiformes is regulated to a fixed investment, independently of offspring needs (Navarro and González-Solís 2007). Potential costs of reproduction are thus expected to be buffered by adjustments in current breeding performance through, for example, reproductive skipping or nest desertion during adverse environmental conditions (Erikstad et al. 1998, Wernham and Bryant 1998, Orzack and Tuljapurkar 2001, Jenouvrier et al. 2005).

Because optimal reproductive investment can mask the negative correlation between traits, evidence of the cost of reproduction is generally derived from experimental studies in which individuals are forced to increase or reduce their current reproductive investment (Reznick 1985, 1992, Stevenson and Bancroft 1995; but see Doligez et al. 2002). In non-manipulative studies, reproductive costs may not be visible because individuals would invest according to their resources or intrinsic quality (Van Noordwijk and Dejong 1986, Erikstad et al. 1998, Reznick et al. 2000) leading to positive correlations between fitness components at the population level, i.e., the selection hypothesis (Cam and Monnat 2000, Cam et al. 2002, Mauck et al. 2004, Blums et al. 2005, Tavecchia et al. 2005, Barbraud and Weimerskirch 2006). Nonetheless, in some cases, long-term correlative studies based on detailed information on a sufficiently large number of individuals, provide evidence of a reproductive cost (Moyes et al. 2006), typically under severe environmental conditions (Tavecchia et al. 2005, Nevoux et al. 2007), during the first-breeding attempt (Cam and Monnat 2000, Barbraud and Weimerskirch 2005), or in the first years of life (Tavecchia et al. 2001).

The first-breeding attempt in particular has been shown to be a critical period during which a cost of reproduction may be evident (Cam and Monnat 2000).
In fact, first-time breeders have regularly been shown to exhibit a lower probability of breeding successfully (Weimerskirch 1990, Barbraud and Weimerskirch 2006, Nevoux et al. 2007), a lower local survival or return rate than experienced breeders (Pyle et al. 1997, Bradley et al. 2000, Barbraud and Weimerskirch 2005, Nevoux et al. 2007) and a higher probability of non-breeding the following year (Cousson and Thomas 1985, Weimerskirch 1990, Viallefont et al. 1995, Cam and Monnat 2000, Barbraud and Weimerskirch 2005). At the individual level, these costs can be mediated by metabolic and regulatory signals triggered by the first reproduction (Harshman and Zera 2007) or simply by a lack of breeding experience, i.e., partner bond or ability to sustain long incubation periods (i.e., the breeding experience hypothesis [Ollason and Dunnet 1988, Bradley et al. 2000]). However, first-time breeders are on average younger than experienced breeders, and both lack of breeding experience and age can affect individuals simultaneously (Bradley et al. 2000, Cam and Monnat 2000, Tavecchia et al. 2001, Ratcliffe et al. 2002, Reid et al. 2003, Moyes et al. 2006). There are clearly strong challenges to studying the cost of reproduction from correlative studies. For example, in trying to separate the effects of experience from that of age, one ideally needs the complete information on the past breeding attempts of known-aged individuals. This information is obviously rarely found, especially for a large number of individuals. Also, in natural populations the probability of detection needs to be taken into account to obtain unbiased estimates of survival and other similar demographic parameters (Boulinier et al. 1997).

Here we analyze (1) the experience-dependent cost of reproduction in terms of breeding performance at individual level and (2) future survival and future reproduction at population level in the European Storm Petrel *Hydrobates pelagicus*. Storm Petrels are small (average weight 28 g) and long-lived Procellariiformes with an extended breeding period (incubation lasts about 40 days and chick rearing about 63–70 days). They lay a single and proportionally large egg (~30% of adult body mass) and their chicks reach a body mass ~130% that of adults (Warham 1990, Minguez 1996, 1998). Their breeding effort invested in natural conditions is potentially costly and suitable to evaluate the trade-off between reproductive investment and survival. We used a long-term detailed stratified data and multistate capture-recapture models to measure the influence of the current reproduction on future survival and fecundity by modeling simultaneously survival, between-states transitions and detection probability (Nichols et al. 1994, Nichols and Kendall 1995). Such models are suitable to test how survival and future breeding probability change according to the current breeding investment in the context of capture-recapture studies where observations are incomplete (Nichols and Kendall 1995). At the moment, these types of models cannot take into account the difference in intrinsic quality among individuals but, if individual heterogeneity may mask or reduce the observed magnitude of the trade-off, it cannot fake it. Hence, in correlative studies, the absence of a correlation between traits cannot be considered as strong support for their independence, but a negative correlation is an indication of a phenotypic link between the traits (Nur 1988).

**METHODS**

*Study area*

The study was conducted at Benidorm Island, a 6.5-ha Special Protection Area for the conservation of the European Storm Petrel, on the Mediterranean coast of Spain (38°30′ N, 0°8′ E). Here breeding petrels concentrate in two caves where they nest at high densities. One colony (cave 1, hereafter) contains over 200 breeding pairs whereas the other colony (cave 2, hereafter) is home to approximately 100 breeding pairs (Minguez 1994). In 1996, a number of artificial nest boxes were installed inside both colonies but they were principally occupied in cave 2 only (de León and Minguez 2003). Each year, breeding birds were caught only once, during the incubation period. However, each nest was inspected at least four times during the whole breeding period to record individual breeding success. Breeding adults caught in their nest were marked with stainless steel rings with a unique alphanumeric code. No ring degradation was ever recorded and we assumed that metal ring loss is negligible.

*Stratified observations*

We considered 1657 observations of 639 breeding birds captured in their nests during the period 1994–2006 in cave 1 and during 1995–2006 in cave 2. Observations were first classified according to individual known breeding experience. Individuals captured for the first time in nests monitored in previous occasions were classified as first-time breeders (FTB hereafter), whereas individuals previously recorded as breeders were classified as experienced breeders (EB hereafter). Observations on individuals captured for the first time in nests that were not monitored previously were discarded. As found in other studies, the breeding tenacity was extremely high and only 12 birds have changed nest during the study period. For this reason birds were unlikely to be missed as a consequence of local breeding dispersal. Breeding dispersal to the other colony was also very rare and individuals caught in one colony have never been observed in the other one, with the exception of one case (deleted in the current analysis). Nonetheless, there are instances when a nest was known to be occupied but the bird has not been captured. Thus, capture failures were not necessarily associated with empty nests. To summarize, breeding dispersal and reproductive skipping were negligible in both colonies, consequently, recapture probability does not reflect breeding frequency. Note that here immature animals,
i.e., individuals that have not bred yet, were never considered. Observations of breeding birds were stratified in "unsuccessful" or "successful," according to the breeding success at the end of the current breeding occasion. Individuals failing to hatch or to rear a chick were considered unsuccessful. The breeding success was considered as an individual state allowing transitions between its two levels at any time interval. Individuals were also classified in relation to the breeding colony (cave 1 or cave 2), but no movements between these two levels were allowed. Each individual first caught as first-time breeder became automatically experienced breeder in the next occasion so that animals do not remain first-time breeder from more than one occasion.

Statistical analysis and model notation

Current breeding success.—The effect of experience on the current breeding success was examined using generalized linear mixed models (McCulloch and Searle 2001). We analyzed a total of 1657 breeding outcomes, 288 of which from first-time breeders. The breeding output was treated as a binary variable (1 = successful, 0 = unsuccessful) and modeled as a function of bird experience using the glmML function in the statistical package R (available online). The individual identity was treated as a random effect to control for multiple contributions made by the same individual.

Survival and future breeding success.—We evaluated the influence of the colony, individual breeding experience and current breeding success state on survival and future breeding success probabilities. To do this, observations were written in multistate encounter-histories and analyzed using multistate capture-recapture models (Brownie et al. 1993, Lebreton and Pradel 2002) with the program M-SURGE (Choquet et al. 2004). These models include three types of parameters for each colony (Nichols et al. 1994), noted and defined as follows:

- $p_{rs}^t$, the probability that a marked bird is recaptured at time $t$ in state $r$, given that it is alive and present in the population at time $t$. The two possible states are unsuccessful and successful breeder.
- $\Phi_{rs}^t$, the probability that a bird in state $r$ at time $t$ survives until $t+1$.
- $\Psi_{rs}^t$, the probability that a bird in state $r$ at time $t$ is in state $s$ at $t+1$, given that the individual survived from time $t$ to time $t+1$. Note that this probability is conditional to survival.

These three parameters were estimated simultaneously from encounter histories by maximum likelihood procedure (Choquet et al. 2004). Program M-SURGE additionally provides automatically the model rank, i.e., the number of separately identifiable parameters, and accounts for the rank and data to compute the Akaike's Information Criterion (Choquet et al. 2004). The non-identifiable parameters are also listed individually.

Multistate models do not distinguish mortality from permanent emigration and survival should be considered as local (Lebreton et al. 1992). The general model we began with is equivalent to the traditional Arnason-Schwarz model (Schwarz et al. 1993) extended to two groups, i.e., colony 1 and 2, and with two apparent "age classes," i.e., first-time and experienced breeder. We began to model recapture, survival, and transitions processes by the following general model:

$$p_t \times \text{cave} \times \text{bs} ; \Phi_t \times \text{exp} \times \text{bs} \times \text{cave} ; \Psi_{bs} \times t \times \text{exp} \times \text{cave}$$

assuming for survival, $\Phi$, and transition, $\Psi$, probabilities an effect of the colony, noted "cave," the year, noted "$t$," the experience, noted "exp," and the breeding success state, noted "bs." In this model the probability of recapture, $p$, varied according to the colony, the year, and the breeding success state. We refer to this general model as the "umbrella model." The goodness of fit of the umbrella model was assessed through contingency tables using program U-CARE 2.2.2 (Pradel et al. 2003, Choquet et al. 2005). The effect of the experience was not considered in the umbrella model nor in any other model as predictor of $p$ because this parameter refers to the recapture probability of birds after the marking and by this time first-time breeders have become experienced breeders. Note also that most captures occurred during the incubation period when failed breeders were still present, consequently the breeding success cannot be associated with the recapture probability. It was, however, included in the umbrella model because the only goodness of fit test available is for a model including all effects on all parameters, i.e., the umbrella model. Model selection was based on Akaike information criterion (AIC) and the Akaike weights ($w_i$ for each model $i$) were calculated as an index of the relative plausibility of each model. Estimates of $\Phi$ and $\Psi$ were obtained by model averaging in which each model contributed to the final estimate according to its Akaike weight (Burnham and Anderson 2000). The importance of a particular effect can be refined by making inference from all models in the candidate set. Akaike weights, $w$, were summed for all models containing the effect considered. The effect with the largest sum of $w$, denoted $w_{++}$, was considered to be the most important (Burnham 2001).
Table 2. Estimation of recapture (p), yearly survival (Φ), and future breeding performance (Ψ) probabilities of European Storm Petrels breeding at Benidorm (western Mediterranean) by multistate capture-recapture modeling.

<table>
<thead>
<tr>
<th>Model</th>
<th>Considered effects in p, Φ, and Ψ</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Modeling recapture probabilities</strong></td>
<td></td>
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<tr>
<td>Umbrella</td>
<td>p × cave × bs</td>
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<tr>
<td>1</td>
<td>Φ × exp × bs × cave</td>
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<tr>
<td>2</td>
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<td>5</td>
<td>Φ × exp × bs × cave</td>
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<td><strong>Modeling survival probabilities</strong></td>
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<td>6</td>
<td>Φ × exp × bs × cave</td>
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<tr>
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<td>10</td>
<td>Φ × exp × bs × cave</td>
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<td><strong>Modeling future breeding success</strong></td>
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<td>Φ × exp × bs × cave</td>
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<td><strong>Final models</strong></td>
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<td>31</td>
<td>Φ × exp × bs × cave</td>
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<td>37</td>
<td>Φ × exp × bs × cave</td>
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Notes: The effects considered were yearly variation (denoted “t”), colony (denoted “cave”: “c1” and “c2” for the two levels, colony 1 and 2, respectively), breeding experience (denoted “exp”: “FTB” and “EB” for the two levels, first-time breeders and experienced breeders, respectively) and the breeding success (denoted “bs”). The symbol “*” was used to denote the statistical interaction between the effects. In models without an interaction effect (i.e., parallel variation), the symbol “+” was used instead. When no effects were considered (i.e., a constant value) the term “no effects considered” was used. Abbreviations are: np, number of separately estimable parameters; Dev, relative deviance; AIC, Akaike information criterion; Δi, the AIC difference between the current and lowest AIC model; wj, Akaike weight. The retained models in each step of the analysis are in boldface type.

and Anderson 2000). Model selection proceeded as follows. We first simplified the structure of p keeping the structure of Φ and Ψ as general as possible, i.e., as in the umbrella model. Subsequently we retained the selected structure of p and conducted two separate model selection processes for Φ and Ψ, respectively (Grosbois and Tavecchia 2003). Here we kept the structure of the parameter that was not modeled as in the umbrella model. For example, when modeling survival, transition probabilities were assumed to vary as a function of all effects considered. This procedure minimized the bias resulting from the order in which we modeled each parameter (i.e., survival and future breeding success probabilities, Hadley et al. 2007).

Results

Current reproductive success

The model including the experience as predictor of the current breeding success was highly preferred over a model with no effect of experience (model 1, Table 1).
Experience-dependent vital rates

The umbrella model explained the data adequately (goodness-of-fit test: $\chi^2 = 248.737$, df = 293, $P = 0.973$). A more realistic model without the effect of breeding success in the probability of recapture was preferred (Table 2). In agreement with a previous study (Tavecchia et al. 2008) we found that recapture probability was high and varied over time in both colonies. In cave 2, it increased linearly over time due to the progressive occupancy of artificial nest-boxes (model 3, Table 2, Fig. 1; Tavecchia et al. 2008). The modeling of survival probabilities retained time ($w^+ = 1$), experience ($w^+ = 1$), and breeding state ($w^+ = 0.99$) effects as predictors of survival (models 8, 9, 10, Table 2). Such models included additive effects of time with experience and breeding success, i.e., parallel variation of survival over time among experience groups and breeding success states. Note that model 10 assumed a common survival parameter for first-time breeders regardless their current breeding success. Indeed, the effect of current breeding success among first-time breeders was the least important predictor of future survival probability ($w^+ = 0.52$).

In future breeding success probabilities we retained the effects of time ($w^+ = 1$), experience ($w^+ = 0.99$), and of the current breeding success ($w^+ = 0.92$). The effect of the current breeding success on transition probabilities was retained only for first-time breeders ($w^+ = 0.91$) (model 20, Table 2) while among experienced breeders it was the least important predictor ($w^+ = 0.05$). At this stage, the selected structures of models 3, 8, 9, 10, and 20 were used to build the final models that considerably improved the AIC value (models 31, 32, 33; Table 2). According to these models (31 and 32 in Table 2), both the breeding experience and the breeding success had a positive effect on survival, although a simpler model without the effect of breeding success in first-time breeders was equally supported (model 33, Table 2). Annual averaged estimates of survival probabilities from models 31, 32, and 33 also indicated that current breeding success was not an important predictor for the survival of first-time breeders but it was for experienced breeders (Fig. 2). As for the future breeding success, averaged estimates showed that birds that survived had in general a high probability of breeding successfully the following year. Although confidence intervals overlap, the experience effect was retained by the selected models (Fig. 3). Experienced breeders had the same probability of breeding successfully the subsequent year regardless of their current breeding output. This indicated that current effort in experienced birds does not influence future breeding outputs. In contrast the effect of the current breeding success, i.e., effort, was retained in first-time breeders although averaged estimates appeared very similar (Fig. 3).

**Discussion**

Correlative studies are not expected to correctly estimate an evolutionary link between two traits (Nichols and Kendall 1995, Viallefont et al. 1995). In absence of manipulation of the effort invested in reproduction, the cost of reproduction may indeed be masked by a quality-dependent breeding investment of individuals, where low quality individuals invest less with no apparent costs of reproduction (Reznick 1985, Van Noordwijk and Dejong 1986). Moreover, manipulative studies showed that Procellariiformes tend to transfer the unexpected costs of the current reproduction to their offspring without jeopardizing their future survival or future breeding attempt (Mauck and Grubb 1995, Minguèz 1998, Navarro and González-Solís 2007).
We did not find any indication of an overall cost of reproduction in relation to the current reproductive investment. In disagreement with the cost of reproduction hypothesis, we found that individuals that failed the current reproduction (i.e., invest less) had a lower future survival. Moreover, we did not find any evidence of a cost of reproduction on future breeding success. Individuals that survived had a higher probabilities of breeding successfully the following year likely due to a progressive selection of high-quality individuals (see also Forslund and Pärt 1995, Ratcliffe et al. 1998, Mauck et al. 2004, Barbraud and Weimerskirch 2006). In fact, we found a positive relationship between fitness components in agreement with the selection hypothesis and other correlative studies on long-lived birds (Wooller et al. 1990, Cam and Monnat 2000, Barbraud and Weimerskirch 2006, O’Dwyer et al. 2006). Apart from the heterogeneity in individual quality, the lack of survival or fecundity costs associated with high reproductive investments can also be generated by favorable environmental conditions at breeding (Erikstad et al. 1998). Studies on long-lived mammals and seabirds showed that breeding probabilities and survival can be negatively influenced by poor environmental conditions (Barbraud and Weimerskirch 2005, Hadley et al. 2007). Thus, high levels of reproductive effort can generate a
fitness cost detectable only when resources are limited (Tavecchia et al. 2005).

**The influence of experience**

Results from the first reproductive attempt were the only supporting the cost of reproduction hypothesis but again unrelated to the breeding effort. In fact first-time breeders, independently of their breeding success, survived less than experienced breeders. A cost of the first reproduction on survival and reproduction has also been reported for other long-lived species of both birds and mammals (Viallefont et al. 1995, Pyle et al. 1997, Cam and Monnat 2000, Tavecchia et al. 2001, 2005, Barbraud and Weimerskirch 2005, Moyes et al. 2006, Nevoux et al. 2007), and it is probably related with the hormonal changes triggered by the first reproductive status (Harshman and Zera 2007). In addition, the lower survival of first-time breeders could reflect high proportions of low-quality individuals among this group, in accordance with the selection hypothesis (Wendeln and Becker 1999, Mauck et al. 2004, Barbraud and Weimerskirch 2006). Although survival probability in European Storm Petrels varied over the years, the survival difference between first-time and experienced breeders was constant and equal at the two study colonies, suggesting that stochastic environmental conditions may affect birds equally, independently of their breeding experience or success. Inexperienced breeders also showed an average lower current breeding success than experienced breeders, probably due to their lack of breeding experience (i.e., the breeding experience hypothesis [Ollason and Dunnet 1988, Bradley et al. 2000]) and their intrinsic lower quality (Mauck et al. 2004, Barbraud and Weimerskirch 2006). However, first-time breeders are on average younger than experienced breeders and an experience-dependent cost of reproduction can be partially confounded by a positive effect of the age per se (Nur 1984, Forslund and Pärt 1995, Tavecchia et al. 2001). Moreover, Viallefont et al. (1995) showed that young first-time breeders of Snow Goose *Anser caerulescens* were more likely to skip or to fail breeding the following season than older first-time breeders, and similar results have been reported for other long-lived birds (Weimerskirch 1990, Wooller et al. 1990, Barbraud and Weimerskirch 2005). Unfortunately, we were not able to fully estimate the relative effect of the age and the experience in the trade-off pattern because for most of the birds only their experience was known, but a preliminary analysis of a small set of birds of known age does not support this hypothesis (results not shown).

Strikingly we found that first-time breeders that survived showed higher probabilities of breeding successfully in the following year than experienced breeders. Nevertheless, the model selection did not suggest a strong effect. This result may be the consequence of several non-exclusive factors. First, the presence of high proportions of old birds with, expected senescence in breeding performance, in the later group (Bradley et al. 2000); second, an intensive selection process of high quality individuals during the first reproduction (Forslund and Pärt 1995, Ratcliffe et al. 1998, Mauck et al. 2004, Barbraud and Weimerskirch 2006); finally, the acquisition of breeding experience (Nur 1984, Ollason and Dunnet 1988, Bradley et al. 2000). Moreover the effect of the current breeding success on future breeding success was retained for first-time breeders, likely because those who bred unsuccessfully may have a small advantage in terms of future breeding success, in accordance with the cost of reproduction hypothesis (Roff 1992, Stearns 1992).

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**Fig. 3.** Estimates (95% confidence intervals in parentheses) of future breeding performance transition probabilities. Transition probabilities were obtained by averaging estimates from models 34, 35, and 36 (see Results and Table 2). “EB” and “FTB” denote experienced and first-time breeders, respectively.
Nevertheless, the model selection did not suggest a strong influence of the current breeding success.

In conclusion, results clearly supported the selection hypothesis, as unsuccessful and first-time breeders showed lower probabilities of survival than successful and experienced birds (Wooller et al. 1990, Wendeln and Becker 1999, Cam and Monnat 2000, Mauck et al. 2004, Barbraud and Weimerskirch 2006). The low survival and low initial breeding performance of first-time breeders found here suggested that the first reproduction represented a critical period, in line with other studies on birds (Viallefont et al. 1995, Pyle et al. 1997, Cam and Monnat 2000, Tavecchia et al. 2001, Barbraud and Weimerskirch 2005, Nevoux et al. 2007). Selective pressures during the first breeding event probably played an important role in the evolution of deferred breeding in long-lived species (Pyle et al. 1997). In fact, and with the exception of the first reproduction, we did not find any indication that breeding was costly for European Storm Petrels although we cannot exclude at present long-term cumulative costs of reproduction, as found in some long-lived mammals (Moyes et al. 2006). Future studies should also focus in handling among individuals heterogeneity. At present the incorporation of individual heterogeneity cannot be done using procedures based on likelihood. A possible way would be to obtained estimates based on Monte Carlo techniques (King et al. 2006) but the available methods at the moment are not flexible enough to handle complex models.

Acknowledgments

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