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To cite this version:

HAL Id: hal-01512642
https://hal.archives-ouvertes.fr/hal-01512642
Submitted on 24 Apr 2017
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June 9, 2011

Abstract
Advective-diffusive solute transport in a poroelastic medium is usually modelled at the macroscopic scale by considering a poro-elastic formulation associated with the classical advective-diffusive solute transport equation. The purpose of the present work is to rigorously determine the macroscopic model by starting with the pore-scale equations that describe transient advective/diffusive solute transport in a saturated deformable elastic porous medium. The macroscopic model is derived by using an homogenisation method. It includes Biot’s model of consolidation and a transport equation of advective-diffusive type. This latter contains a coupling term which reveals a mechanically-induced solute transport mechanism.

1 Introduction
When solute transport occurs in a deformable porous media, some coupling effects are observed which are generally reported as “mechanically-induced solute transport” or “activated solute transport”. Indeed, the consolidation of a saturated porous medium produces fluid flow which participates to the solute convective transport. These issues have been theoretically examined in the context of soil contaminant migration and particularly in capped waste deposits (Brannon and Poitdexter-Rollings, 1990; Alshawabkeh et al., 2005; Arega and Hayter, 2008). Various consolidation and contaminant transport models have been developed to capture some non-linear effects resulting from a large strain formulation (Smith, 2000; Peters and Smith, 2002; Fox, 2007).

To get further insight into mechanically-induced solute transport, cyclic loading is applied on saturated deformable porous media as it is known to enhance solute transport mechanism (Tate, 2001; Mauck et al., 2003). This coupling effect is of major interest when dealing for instance with the design of drug delivery system (Urciuolo et al., 2008). This transport enhancement mechanism
also participates in the cell nutrients transfer through avascular biological tissue such as articular cartilage or intervertebral disk (O’Hara et al., 1990; Evans and Quinn, 2006). Some attempts to develop a theoretical solute transport model at the scale of a canaliculi have been proposed (Wang et al., 2000; Goldsztein and Santamarina, 2004).

Several experimental and numerical works have focused on the identification of the main parameters (frequency, amplitude, ...) that govern this mechanism (Sengers et al., 2004; Urciuolo et al., 2008). These models are usually based on a poro-elastic formulation associated with the classical advective-diffusive transport equation. Both models are written directly at the macroscopic scale without wondering if coupling effects between solute transport and mechanical strains could affect these classical macroscopic equations.

In the present work, we propose to revisit this issue by means of a theoretical upscaling procedure to rigorously determine the macroscopic model by starting with the pore-scale equations that describe transient advective/diffusive solute transport in a saturated deformable elastic porous medium. To upscale the pore-scale description, we use the homogenisation method for periodic structures, also called homogenisation method of multiple scales asymptotic expansions (Sanchez-Palencia, 1980) and the methodology introduced in Auriault (1991) is applied. The macroscopic behaviour which is thus derived includes Biot’s model of consolidation and an advective-diffusive transport equation. This latter contains a coupling term which is emerging from the scale transition and characterizes a mechanically-induced solute transport mechanism.

2 Homogenisation method

2.1 Medium under consideration

The method of multiple scales is based upon the fundamental assumption of separation of scales. The condition of periodicity is also required, which has no impact upon the form of the macroscopic description. We thus consider a periodic porous medium, of macroscopic characteristic size $L$, and made of a solid matrix and of a fluid-saturated pore space. We further denote the periodic cell by $\Omega$, its characteristic length by $l$, and we formulate the condition of separation of scales by $\varepsilon = l/L \ll 1$. Within the periodic cell, we denote by $\Omega_f$ the fluid-saturated pore domain, by $\Omega_s$ the solid matrix, and by $\Gamma$ their common interface, as depicted in Fig. 1. Using the two characteristic length, $l$ and $L$, and the physical space variable, $\vec{X}$, we define two dimensionless space variables: $\vec{y} = \vec{X}/l$, $\vec{x} = \vec{X}/L$. Since the condition of separation of scales ($\varepsilon \ll 1$) is supposed to be satisfied, then variables $\vec{y}$ and $\vec{x}$ can be considered as two independent space variables: $\vec{y}$ describes the local scale, while $\vec{x}$ is the macroscopic space variable. As a consequence, the unknown fields (stress tensors, displacements, fluid velocity and pressure, ...) are, a priori, functions of both space variables $\vec{y}$ and $\vec{x}$. Invoking the differentiation rule for multiple variables, the gradient
operator with respect to the physical variable, $\vec{X}$, is written as

$$\nabla_{\vec{X}} = \frac{1}{l} \nabla_y + \frac{1}{L} \nabla_x.\quad (1)$$

2.2 Dimensionless pore-scale description

The methodology introduced in Auriault (1991) firstly consists in writing the dimensionless pore-scale description, which is the set of dimensionless equations that describe the phenomena being considered within the periodic unit cell depicted in Fig. 1. Each quantity in a dimensionless equation is the ratio of its physical counterpart to its characteristic value (indexed by $^*$). This writing gives rise to dimensionless numbers, which are defined by means of characteristic values. We consider the elasticity equations in the solid domain $\Omega_s$, the equations of flow for a Stokesian fluid and the convection-diffusion equation for the solute in the fluid-saturated pore domain $\Omega_f$, together with the boundary conditions over the interface $\Gamma$. The dimensionless writing of the equations requires the choice of a characteristic length for the dimensionless writing of space derivatives. We arbitrarily choose $L$ as the reference characteristic length. The dimensionless gradient operator is thus given by

$$\nabla = L \nabla_{\vec{X}} = \varepsilon^{-1} \nabla y + \nabla x.\quad (2)$$

The dimensionless pore-scale description being considered is given by the equations presented below.

*Equations in the solid domain $\Omega_s$*

$$\nabla \cdot \sigma_s = \vec{0},$$

$$\sigma_s = a : e (\vec{u}_s).\quad (3) \quad (4)$$
Equations of fluid motion in $\Omega$

$$ F_L \mu \Delta \vec{v}_f - \nabla p_f = \vec{0}, $$ (5)

$$ \sigma_f = -p_f + F_L 2\mu \mathbf{D}(\vec{v}_f), $$ (6)

$$ \nabla \cdot \vec{v}_f = 0, $$ (7)

where $F_L$ is a dimensionless number, defined by $F_L = \frac{\mu \ast v_f^\ast}{p_f^\ast L}$.

Advective-diffusive solute transport in $\Omega$

$$ N_L \frac{\partial c}{\partial t} + Pe_L \nabla \cdot (\vec{v}_f c) = D \Delta c, $$ (8)

where the dimensionless numbers are defined by $N_L = \frac{L^2}{D^\ast t}$ and $Pe_L = \frac{v_f^\ast L}{D^\ast}$.

Conditions over the interface $\Gamma$

$$ \sigma_f \cdot \vec{n} = \sigma_s \cdot \vec{n}, $$ (9)

$$ \vec{v}_f = \frac{\partial \vec{u}_s}{\partial t}, $$ (10)

$$ \nabla c \cdot \vec{n} = 0. $$ (11)

2.3 Orders-of-magnitude of dimensionless numbers

The methodology introduced in Auriault (1991) consists in estimating the dimensionless numbers with respect to $\varepsilon$. As we are interested in the case which leads to a diphasic macroscopic behaviour for the fluid/solid system, the case where fluid motion is generated must be considered, which corresponds to the order (Auriault, 1991) $F_L = \mathcal{O}(\varepsilon^2)$. It has been shown in Auriault and Adler (1995) that in rigid porous media, a transient advective-diffusive macroscopic solute transport is obtained when $N_L = \mathcal{O}(\varepsilon^0)$ and $Pe_L = \mathcal{O}(\varepsilon^0)$.

2.4 Homogenisation procedure

The homogenisation method being used is an asymptotic approach. It is therefore based upon the fundamental statement that the unknown fields can be written in the form of asymptotic expansions in powers of $\varepsilon$

$$ \psi = \psi^{(0)}(\vec{y}, \vec{x}) + \varepsilon \psi^{(1)}(\vec{y}, \vec{x}) + \varepsilon^2 \psi^{(2)}(\vec{y}, \vec{x}) + \ldots $$ (12)

in which functions $\psi^{(i)}$ are $\Omega$-periodic in variable $\vec{y}$, with $\psi = \sigma_s, \sigma_f, p_f, c, \vec{v}_f, \vec{u}_s$. The method consists in incorporating the asymptotic expansions in the dimensionless local description (Eqs. 3-11), while replacing the dimensionless numbers by their orders of magnitude in power of $\varepsilon$ and taking into account the expression of the dimensionless gradient operator (Eq. 2). This leads to approximated governing equations and boundary conditions at the successive orders, which together with the condition of periodicity define well posed boundary-value problems in the periodic unit cell. Existence of solutions requires that volume averaged equations be satisfied. These latter actually describe the macroscopic behaviour at successive orders.
3 Macroscopic poroelastic model

Homogenisation of the fluid/solid equations (Eqs. 3-7, 9 and 10) has been performed by Auriault and Sanchez-Palencia (1977). It leads to the following macroscopic model, which is identical to Biot’s model of poroelasticity

\[ \nabla \cdot \langle \sigma^{(0)} \rangle = 0, \]  
\[ \langle \sigma^{(0)} \rangle = C : e\left( \vec{u}^{(0)}_s \right) - \alpha p^{(0)}, \]  
\[ \nabla_x \cdot \left( \langle \vec{v}^{(0)}_f \rangle + \phi \partial \vec{u}^{(0)}_s/\partial t \right) = \alpha \otimes e\left( \vec{u}^{(0)}_s \right) - \beta \partial p^{(0)}/\partial t, \]  
\[ \langle \vec{v}^{(0)}_f \rangle = -K/\mu \nabla p^{(0)}. \]  

In the above equations \( \langle \sigma^{(0)} \rangle \) is the first-order averaged total stress tensor, \( C \) is the effective elastic tensor, while \( \alpha \) represents the elasticity coefficient of Biot, \( \beta \) is the medium compressibility and \( K \) denotes the permeability tensor. The term \( \langle \vec{v}^{(0)}_f \rangle = -\phi \partial \vec{u}^{(0)}_s/\partial t \) where \( \vec{u}^{(0)}_s(\vec{x},t) \) represents the fluid relative velocity and the porosity \( \phi \) is defined by \( \phi = |\Omega_f|/|\Omega| \). The distinct averages being introduced are defined by:

\[ \langle \psi \rangle = <\psi>^s + <\psi>^f, \]

where

\[ <\psi>^s = \frac{1}{|\Omega|} \int_{\Omega_s} \psi \ d\Omega, \quad <\psi>^f = \frac{1}{|\Omega|} \int_{\Omega_f} \psi \ d\Omega. \]

Details on the derivation of the above model can be found in Auriault and Sanchez-Palencia (1977).

4 Homogenisation of transport equations

**Determination of \( c^{(0)} \) and \( c^{(1)} \)**

At the first two orders, we get boundary-value problems which are identical to those obtained in a rigid porous medium (Auriault and Adler, 1995). They lead to

\[ c^{(0)} = c^{(0)}(\vec{x},t), \]  
\[ c^{(1)} = \vec{\chi} \cdot \nabla_x c^{(0)} + \vec{c}^{(1)}(\vec{x},t), \]

where \( \vec{c}^{(1)} \) is an arbitrary function and where \( \vec{\chi} \) is defined by the following local problem to be solved on the unit cell:

\[ \begin{cases} 
\nabla_y \cdot \left( D(\nabla_y \vec{\chi} + I) \right) = 0 & \text{in } \Omega_t, \\
(\nabla_y \vec{\chi} + I) \cdot \vec{n} = 0 & \text{on } \Gamma, \\
\langle \vec{\chi} \rangle^f = 0, & \text{and } \vec{\chi} \text{ is } \Omega\text{-periodic}. 
\end{cases} \]

5
Determination of the first-order macroscopic description

At the third-order, transport equations lead to the following system:

\[
\frac{\partial c^{(0)}}{\partial t} - \nabla_y \cdot \left( D (\nabla_y c^{(2)} + \nabla_x c^{(1)}) - c^{(0)} \tilde{v}^{(1)} - c^{(1)} \tilde{v}^{(0)} \right) - 
\nabla_x \cdot \left( D (\nabla_y c^{(1)} + \nabla_x c^{(0)}) - c^{(0)} \tilde{v}^{(0)}\right) = 0 \quad \text{in } \Omega_t, \tag{22}
\]

\[
\left( \nabla_y c^{(2)} + \nabla_x c^{(1)} \right) \cdot \vec{n} = 0 \quad \text{on } \Gamma, \tag{23}
\]

\[
\tilde{v}^{(0)} = \frac{\partial u^{(0)}}{\partial t}(\vec{x}, t) \quad \text{on } \Gamma. \tag{24}
\]

Integrating equation (Eq. 22) over the period, while taking the associated boundary-conditions (Eqs. 23 and 24) into account together with the condition of periodicity yields the first-order macroscopic transport equation. We firstly note that from the second-order expansion of (Eq. 7) and from (Eq. 19), we have:

\[
\nabla_y \cdot \left( c^{(0)} \tilde{v}^{(1)} \right) = c^{(0)} \nabla_y \cdot \tilde{v}^{(1)} = -c^{(0)} \nabla_x \cdot \tilde{v}^{(0)}. \tag{25}
\]

Integrating the thus transformed transport equation (Eq. 22), we obtain:

\[
\phi \frac{\partial c^{(0)}}{\partial t} - \nabla_x \cdot \left( D^{eff} \nabla_x c^{(0)} \right) + \nabla_x c^{(0)} \cdot \left( \tilde{v}^{(0)} \right) - \phi \frac{\partial u^{(0)}}{\partial t} = 
\]

\[
-\phi \nabla_x c^{(0)} \cdot \frac{\partial u^{(0)}}{\partial t} - \frac{1}{|\Omega|} \int_{\Omega_t} \nabla_y \cdot \left( c^{(1)} \frac{\partial u^{(0)}}{\partial t} \right) \, d\Omega, \tag{26}
\]

in which \( D^{eff} \) represents the effective tensor of diffusion, and is defined by

\[
D^{eff} = D T, \quad \text{with} \quad T = \frac{1}{|\Omega|} \int_{\Omega_t} (\nabla_y \chi + I) \, d\Omega, \tag{27}
\]

where \( T \) denotes the tortuosity tensor (Quintard, 1993; Dormieux and Lemarchand, 2000). Now, using the expression of \( c^{(1)} \) (Eq. 20), we get

\[
-\phi \nabla_x c^{(0)} \cdot \frac{\partial u^{(0)}}{\partial t} - \frac{1}{|\Omega|} \int_{\Omega_t} \nabla_y \cdot \left( c^{(1)} \frac{\partial u^{(0)}}{\partial t} \right) \, d\Omega =
\]

\[
\frac{\partial u^{(0)}}{\partial t} \cdot \left( \nabla_y \chi + I \right) \nabla_x c^{(0)} = \frac{\partial u^{(0)}}{\partial t} \cdot T \nabla_x c^{(0)}. \tag{28}
\]

The first-order macroscopic transport equation finally reads

\[
\phi \frac{\partial c^{(0)}}{\partial t} - \nabla_x \cdot \left( D^{eff} \nabla_x c^{(0)} \right) + \left( \tilde{v}^{(0)} \right) - \phi \frac{\partial u^{(0)}}{\partial t} \right) \cdot \nabla_x c^{(0)}
\]

\[
+ \frac{\partial u^{(0)}}{\partial t} \cdot T \nabla_x c^{(0)} = 0. \tag{29}
\]
5 Conclusions and perspectives

Homegenisation of the pore-scale equations that describe advective-diffusive solute transport in an elastic porous medium leads to Biot’s model of consolidation (Eqs. 13-16) and to transport equation (Eq. 29). This latter can be expressed in a simpler manner as follows

\[
\phi \frac{\partial c}{\partial t} + \phi \left( \vec{V}_f - \vec{V}_s \right) \cdot \nabla c + \vec{V}_s \cdot T \nabla c = \nabla \cdot (D_{eff} \nabla c),
\]

where \( \vec{V}_f \) and \( \vec{V}_s \) denote the fluid and solid intrinsic macroscopic velocities, respectively.

Besides the usual accumulation, advection and effective diffusion terms, the coupling term \( \vec{V}_s \cdot T \nabla c \) is emerging from the scale transition. This term is associated with the no-slip boundary condition at the fluid-solid interface and characterizes a mechanically-induced solute transport mechanism. It can be seen as a convective transport in the boundary layer moving at the solid phase velocity. It is weighted by the tortuosity tensor \( T \) which represents a geometrical property of the unit cell micro-structure; for isotropic porous media it comes down to a scalar ranging from 0 to 1. An important feature of this coupling term is that it occurs only whenever there exits macroscopic advection: it does not appear in the case of a purely diffusive solute transport.

The influence of this additional term should be negligible in classical cases of consolidating porous media. Nevertheless, when focusing on solute transport in porous media submitted to cyclic loading, the cumulative effect of this mechanically-induced transport mechanism may become predominant. Experimental evidence of this term may be tricky to bear out. However, a numerical approach would bring some interesting features. The above developments have been done with specific orders of the dimensionless numbers \( F_L, N_L \) and \( Pe_L \). Future works will include the analysis of different cases and particularly for higher Péclét number where dispersive effects come up.

References


