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The mode branching route to localization of the finite-length floating elastica

Marco Rivetti\textsuperscript{a} and Sébastien Neukirch\textsuperscript{b,c}

\textsuperscript{a} Max Planck Institute for Dynamics and Self-Organization (MPIDS), D-37073 Göttingen, Germany
\textsuperscript{b} CNRS, UMR 7190, Institut Jean Le Rond d’Alembert, F-75005 Paris, France
\textsuperscript{c} UPMC Univ Paris 06, UMR 7190, Institut Jean Le Rond d’Alembert, F-75005 Paris, France

Abstract

The beam on elastic foundation is a general model used in physical, biological, and technological problems to study delamination, wrinkling, or pattern formation. Recent focus has been given to the buckling of beams deposited on liquid baths, and in the regime where the beam is soft compared to hydrostatic forces the wrinkling pattern observed at buckling has been shown to lead to localization of the deformation when the confinement is increased. Here we perform a global study of the general case where the intensity of the liquid foundation and the confinement are both varied. We compute equilibrium and stability of the solutions and unravel secondary bifurcations that play a major role in the route to localization. Moreover we classify the post-buckling solutions and shed light on the mechanism leading to localization. Finally, using an asymptotic technique imported from fluid mechanics, we derive an approximated analytical solution to the problem.

1 Introduction

If submitted to a large enough axial load a slender elastic beam experiences a buckling instability, as first described by Euler more than two centuries ago. The length $L$ of the beam determines both the buckling threshold (the critical force scales as $L^{-2}$) and the shape of the buckling mode (the lateral deflection scales with $L$). Whenever the beam rests on a compliant substrate, buckling involves a competition between the bending of the beam and the deformation of the foundation. The former tends to select large wavelengths for the buckling mode, as in Euler problem, while the latter tends to select small wavelengths. This leads to the definition of another characteristic length-scale in the problem $\lambda \sim (B/K)^{1/4}$, with $B$ the bending stiffness of the beam and $K$ the rigidity of the foundation \cite{1, 2}. If $L \gg \lambda$ this new length-scale determines both the threshold for the instability, which now scales as $\lambda^{-2}$, and the shape of the buckling mode. In the post-buckling regime the shape of the buckled beam is first sinusoidal, as predicted by the linear stability analysis, but then a rich scenario opens as nonlinearities come into play.

The paradigm of the beam resting on an elastic foundation has been used to model and investigate many phenomena. Previous studies include for example the appearance of wrinkles in the human skin \cite{2, 3}, large folds or creases in membranes \cite{4, 5}, or delamination of thin films \cite{6, 7}. Problems arising in very different physical contexts and with length scales going from microscopic (Langmuir monolayers \cite{8}, lipid membranes \cite{9}, bacterial pellicles \cite{10}, hydrogels \cite{11}) to macroscopic (foams \cite{12}, metallic thin films \cite{13}, particle rafts on a liquid \cite{14}) seem to be amenable to models involving beams on elastic foundations. Consequently understanding and predicting the post-buckling behavior of such beams and membranes could have a wide impact on physics and biology, together with technological applications. For example fabrication of micro-lens and stretchable electronics based on wrinkling and creasing have recently been proposed \cite{15, 16}. The variety of post-buckling responses depends on the mechanical properties of both the beam and the foundation \cite{2, 17}. Many references exist on this classical problem of structural mechanics, see e.g. the works by Potier-Ferry \cite{18} or Hunt et al. \cite{19} in which the dynamical phase space analogy has proven most useful \cite{20}. Recent studies on thin strips buckling either above elastomers \cite{21} or liquid \cite{4} foundations clearly show that, depending on the substrate, different evolutions take place. In the first case the sinusoidal buckling pattern has been shown to exhibit secondary, period doubling, bifurcations eventually leading to spatial chaos, while in the case of a liquid substrate the sinusoidal buckling pattern has been shown to localize into a well-defined fold, see \cite{22} for a review. This manifestation of a localized buckling pattern has been explained in the case of an infinitely long beam ($L \rightarrow \infty$) \cite{23} where the shape of the beam is associated to an homoclinic orbit in the corresponding phase space \cite{24}. In this homoclinic case, closed-form solutions have been found \cite{25, 26, 27}.

\textsuperscript{1}email: marco.rivetti@ds.mpg.de
In this paper we focus on the finite-length case of a beam on a liquid foundation and we show that, as for other elastic beams problems [28], the response of the finite-length elastic structure is different and more complex than that with infinite lengths. We describe both the buckling instability and the post-buckling regime, and show the existence of secondary bifurcations. These secondary bifurcations induce shape changes in the system as it deforms to a fold, giving it a mode branching route to localization.

The paper is organized as follows. In section 2 we present the problem and derive equilibrium equations. In section 3 we perform a linear stability analysis of the straight beam and predict the buckling threshold and modes. In section 4 we describe the non-linear response of the system in terms of equilibrium solutions and their stability, and we show that the system exhibits mode branching. In section 5 we perform an asymptotic expansion analysis and give an analytical approximated solution.

2 The floating elastica problem

We consider an elastic beam resting on a liquid surface and we study its equilibrium configurations under the action of a compressive load. As indicated in Fig. 1 we consider planar deformations of the beam, x and y denoting the horizontal and vertical directions respectively. The density of the liquid is noted ρ and the acceleration of gravity g. The beam has length L, width w, thickness ε, and density ρ_s. We work under the slender (L ≫ w ~ ε) Euler-Bernoulli hypotheses where the beam is considered inextensible and unshearable. Configurations are thus fully described by the position and orientation of the centerline. We use the arc length S ∈ (0, L) and note θ(S) the angle between the tangent of the beam and the horizontal. Force and torque balance for the internal force N(S) = N_x(S) \mathbf{e}_x + N_y(S) \mathbf{e}_y and the internal moment M(S) = M(S) \mathbf{e}_z yield

\begin{align}
N'_x(S) &= +f(S) \sin \theta(S) \\
N'_y(S) &= -f(S) \cos \theta(S) \\
M'(S) &= N_x(S) \sin \theta(S) - N_y(S) \cos \theta(S)
\end{align}

(1)

These equations are written per unit width. Here, (\cdot)’ = \mathrm{d}(\cdot)/\mathrm{d}S denotes the derivative with respect to the arc-length S and f(S) is the distributed force along the beam. As we neglect the weight of the floating beam, f(S) is simply given by the hydrostatic pressure in the liquid:

\[ f(S) = -\rho g Y(S). \]
Kinematics and bending constitutive relation yield three supplementary equations between the position \((X(S), Y(S))\) of the beam, its orientation \(\theta(S)\), and the bending moment \(M(S)\):

\[
\begin{align*}
X'(S) &= \cos \theta(S) \quad (3a) \\
Y'(S) &= \sin \theta(S) \quad (3b) \\
B\theta'(S) &= M(S) \quad (3c)
\end{align*}
\]

where \(B = E e^3 w/12\) is the bending stiffness, \(E\) being the Young modulus. Buckling is the consequence of the action of the horizontal compressive load \(P = N_x(L) = -N_x(0)\), and we monitor the post-buckled configurations with the end displacement \(\Delta = L - [X(L) - X(0)]\). Introducing dimensionless quantities

\[
s = \frac{S}{L} ; \quad x = \frac{X}{L} ; \quad y = \frac{Y}{L} ; \quad \delta = \frac{\Delta}{L} ; \quad n = \frac{NL^2}{B} ; \quad p = \frac{PL^2}{B} ; \quad m = \frac{ML}{B}
\]

we rewrite the full set of equilibrium equations \((1)-(3)\) as

\[
\begin{align*}
x'(s) &= \frac{-\eta^4 y \sin \theta}{n_x} \quad , \quad n_x(s) = +\eta^4 y \cos \theta(s) \quad (5a) \\
\theta'(s) &= m \\
x'(s) &= \cos \theta \quad , \quad y'(s) = \sin \theta \quad (5c)
\end{align*}
\]

where we have introduced the dimensionless parameter \(\eta = L/L_{eh}\). The elasto-hydrostatic length \(L_{eh} = (B/\rho gw)^{1/4}\) compares the bending stiffness of the beam to the weight of the liquid \([4, 29]\). Here \(\eta\) is a measure of the intensity of the liquid foundation on which the beam rests. The case \(\eta = 0\) corresponds to classical Euler buckling \([30]\) while the case \(\eta \to \infty\) corresponds to either an infinitely long beam or a infinitely heavy liquid, and has been studied in \([23, 25, 26, 27]\). In this case, the solution is called homoclinic since in the phase space of Eq. \((7)\) its trajectory describes an homoclinic connection to the origin.

We consider rigid boundary conditions where the beam position and orientation are prescribed at both extremities:

\[
x(0) = 0 \ ; \quad y(0) = 0 \ ; \quad \theta(0) = 0 \\
x(1) = 1 - \delta \ ; \quad y(1) = 0 \ ; \quad \theta(1) = 0
\]

We will compute equilibrium and stability of the system for increasing values of the imposed horizontal displacement \(\delta\). We remark that it is possible to recast the system of equations \((5)\) into one equation for the variable \(\theta(s)\) \([25]\):

\[
\theta''''(s) + 3\frac{\theta''(s) \theta'(s)^2}{\frac{1}{2} m^2(s) + n_x(s) \cos \theta(s) + n_y(s) \sin \theta(s)} - \mathcal{H} \theta''(s) + \eta^4 \sin \theta(s) = 0
\]

where \(\mathcal{H} = \frac{1}{2} m^2(s) + n_x(s) \cos \theta(s) + n_y(s) \sin \theta(s)\) is the Hamiltonian, a conserved quantity along the beam: \(d\mathcal{H}/ds \equiv 0\). Its value is then evaluated at, for example, \(s = 0\): \(\mathcal{H} = \frac{1}{2} \theta'^2(0) - p\).

### 3 Buckling threshold and modes

#### 3.1 Linear analysis and buckling threshold

For small deflections, equation \((7)\) is linearized to

\[
\theta'''' + p \theta'' + \eta^4 \theta = 0 ,
\]

which is equivalent to:

\[
y'''' + p y'' + \eta^4 y = 0 .
\]

We seek for solutions in the form \(y \propto \exp(iks)\). The characteristic equation is:

\[
k^4 - pk^2 + \eta^4 = 0
\]
Figure 2: Buckling wavelengths and modes for the floating elastica. Red and blue curves are solutions of equation (15) and correspond to symmetric and anti-symmetric buckling modes, respectively. The mode selected at buckling belongs to the continuous thick line (partly red, partly blue). The hyperboles 
\[ k_+ = \frac{\eta^2}{k_-} \] are also shown for several value of \( \eta \). Shaded regions correspond to forbidden value of \( k_- \) and \( k_+ \). Mode shapes are given on the right, together with the label \( i \) corresponding to the number of zeros of the function \( \theta(s) \) for \( 0 < s < 1 \).

and has four solutions: 
\[ k = \pm k_+ \text{ and } k = \pm k_- \], with

\[
k_+ = \sqrt{\frac{p}{2} + \sqrt{\left(\frac{p}{2}\right)^2 - \eta^4}} \quad ; \quad k_- = \sqrt{\frac{p}{2} - \sqrt{\left(\frac{p}{2}\right)^2 - \eta^4}} .
\]

We note that \( k_+ k_- = \eta^2 \) and \( k_+^2 + k_-^2 = p \). The buckling mode of the beam takes the form

\[
y(s) = A \sin k_+ s + B \cos k_+ s + C \sin k_- s + D \cos k_- s
\]

where the coefficients \( A, B, C \) and \( D \) are specified via the boundary conditions. At the left end, clamped boundary conditions \( y(0) = y'(0) = 0 \) simply give \( D = -B \) and \( C = -Ak_+ / k_- \), while at the right end boundary conditions \( y(1) = y'(1) = 0 \) lead to an homogeneous system for \( A \) and \( B \):

\[
\begin{pmatrix}
\alpha_{11} & \alpha_{12} \\
\alpha_{21} & \alpha_{22}
\end{pmatrix}
\begin{pmatrix}
A \\
B
\end{pmatrix}
=
\begin{pmatrix}
0 \\
0
\end{pmatrix}
\]

with:

\[
\alpha_{11} = k_- \sin k_+ - k_+ \sin k_- ; \quad \alpha_{12} = k_- \cos k_+ - k_+ \cos k_- \\
\alpha_{21} = k_+ \cos k_+ - k_+ \cos k_- ; \quad \alpha_{22} = -k_+ \sin k_+ + k_- \sin k_- .
\]

As usual in buckling analysis, the condition for system (13) to have a non-zero solution is that the determinant \( \alpha_{11} \alpha_{22} - \alpha_{12} \alpha_{21} \) takes the zero value. This gives a relation between the critical values of \( k_+ \) and \( k_- \):

\[
2k_+ k_- (\cos k_+ \cos k_- - 1) + (k_+^2 + k_-^2) \sin k_+ \sin k_- = 0 .
\]

Solutions of this equation is a discrete family of curves in the \( (k_+, k_-) \) plane, see Fig. 2. As we consider positive values of \( k_+ \) and \( k_- \) equation (15) implies that \( \sin k_+ \sin k_- \geq 0 \), which forbid the shaded regions in Fig. 2. Taking (11) into
account, (15) is eventually an equation for the buckling threshold \( p \) as a function of \( \eta \). The case \( \eta = 0 \) corresponds to the planar elastica, where \( k_- = 0 \). The mode selected at buckling is then \( k_+ = 2\pi \) and \( p = 4\pi^2 \). For \( \eta > 0 \), approximate expressions for this mode can be found:

\[
k_- = \pi \left[ f(\eta) - 1 \right] + (1/2) \arccos \left[ 1 - \frac{1 - \cos(2\pi f(\eta))}{f^2(\eta)} \right]
\]

(16)

\[
k_+ = 2\pi + \pi \left[ f(\eta) - 1 \right] - (1/2) \arccos \left[ 1 - \frac{1 - \cos(2\pi f(\eta))}{f^2(\eta)} \right]
\]

(17)

with \( f(\eta) = \sqrt{1 + (\eta/\pi)^2} \). This corresponds to the left-most curve in Fig. 2. As \( \eta \gg 1 \), the buckling threshold is approximated by \( p = 4\pi^2 + 2\eta^2 \), and as \( \eta \to \infty \), we have \( p = 2\eta^2 \). Introducing the rescaled load \( \bar{p} = p/\eta^2 \) we recover the result \( \bar{p} = 2 \) for an infinite long beam [23, 25].

### 3.2 Buckling modes

Once the coefficients \( A, B, C \) and \( D \) are specified, the buckling mode writes:

\[
y(s) = (k_- \sin k_+ - k_+ \sin k_-)(\cos k_+ s - \cos k_- s) - (\cos k_+ - \cos k_-)(k_- \sin k_+ s - k_+ \sin k_- s),
\]

(18)

and we see it is a quasiperiodic function with two wavelengths \( 2\pi/k_+ \) and \( 2\pi/k_- \). In order to analyze which mode is selected at buckling, we show in Fig. 2 the zeros of Eq. (15) in the \((k_+, k_-)\) plane. Red curves represent symmetric buckling modes and blue curves represent antisymmetric buckling modes. By symmetric (respectively antisymmetric) we mean that the function \( y(\sigma = s - 1/2) \) is even (resp. odd) with regard to \( \sigma \). We also show the curves corresponding to constant values of \( \eta \): these curves are the hyperboles \( k_- = \eta^2/k_+ \). For any given value of \( \eta \), a discrete family of buckling modes exists, corresponding to the points at which the hyperbole intersects red and blue curves. Among all these modes, the mode selected at buckling is situated on the left-most curve in the figure, designated with a continuous thick line. All the other curves correspond to unstable modes and are plotted with dashed lines. Note that the modes corresponding to \( \eta = 0 \) (Euler buckling) are situated along the degenerated hyperbole \( k_- = 0 \) (the horizontal axis). Only in this special case the buckling mode is a single-periodic function, with wavelength \( 2\pi/k_+ = 1 \).

We now focus our attention on the first pair of curves (plotted with thick lines in Fig. 2). It appears that these two curves continuously cross each other, at points where \( k_+ \) are multiple of \( \pi \). The mode selected at buckling always belongs to one of these two curves and may be symmetric or antisymmetric, depending on the value of \( \eta \). For instance, it is symmetric for \( \eta < 5.44 \) and becomes antisymmetric as \( \eta > 5.44 \).

Finally, if we label the modes with the number \( i \) of zeros of the function \( \theta(s) \) for \( 0 < s < 1 \), we have that at each switching point the mode which becomes unstable converts itself from a \( n \)-mode to a \((n+2)\)-mode. For instance, at \( \eta = 7 \) the mode selected at buckling is an \( i = 2 \) antisymmetric mode, while the second (unstable) mode is an \( i = 3 \) symmetric mode. At \( \eta = 10 \), the mode selected at buckling is an \( i = 3 \) symmetric mode and the second mode is an \( i = 4 \) antisymmetric mode. Note that modes belonging to the other pairs of curves in Fig. 2 always have higher \( i \) labels than those on the first pair, and are always unstable.

### 3.3 Switching points

We call switching points the intersections of the first pair of curves in Fig. 2. These points are such that \( k_- = n\pi \) and \( k^+ = (n + 2)\pi \), with \( n > 0 \) being an integer. From (10) and (11) we have \( \eta = \pi(n^2 + 2n)^{1/2} \) and \( p = 2\pi^2(n^2 + 2n + 2) \). For example the first switching point, \( n = 1 \), has \( \eta = \sqrt{3}\pi \simeq 5.44 \) and \( p = 10\pi^2 \). Values for the first six switching points are given in Fig. 2. Since at any switching point \( k_+ \) and \( k_- \) are multiples of \( \pi \), all the \( \alpha \) coefficients appearing in Eq. (13) are zero. Therefore the boundary conditions at \( s = 1 \) are automatically satisfied and there is no condition on the coefficients \( A \) and \( B \), which can be chosen arbitrarily. Consequently at each switching point the selected mode at buckling is not unique and there is rather a continuous family of modes. Symmetric, antisymmetric, and non-symmetric solutions belong to this family, and it is not possible to determine \textit{a priori} which one is selected.
Figure 3: Post-buckling paths for (a)\(\eta = 2\), (b)\(\eta = 7\), and (c)\(\eta = 10\). The compression \(p\) and vertical deflection \(y_m = y(s = 1/2)\) are plotted as function of the imposed displacement \(\delta\). Scaled variables \(\bar{p} = p/\eta^2\) and \(\bar{\delta} = \delta/\eta\) are used for comparison with the infinite length case. Continuous (respectively dashed) curves correspond to stable (resp. unstable) solutions. Red (respectively blue) curves correspond to symmetric (resp. anti-symmetric) solutions. Green curves correspond to connection paths, where solutions have no symmetry. Shaded parts of the paths correspond to solutions where self-crossing occurs.
4 Nonlinear post-buckling analysis

4.1 Equilibrium solutions

We now analyze the post-buckling regime by numerically solving the non-linear system of equilibrium equations (5)-(6). Results are obtained using a continuation algorithm, starting from points at the buckling threshold and following the equilibrium into the post-buckling domain. We plot in Fig. 3 the continuation branches for three values $\eta = 2$, 7 and 10. For $\eta = 2$ (see Fig. 3a and d), the antisymmetric mode bifurcates at $p = 81.1$ ($\bar{p} = 20.3$), but the symmetric mode buckles for a lower compression $p = 40.7$ ($\bar{p} = 10.2$) and is therefore selected. As the displacement $\delta$ increases, these two modes have separated evolutions until $\delta \approx 1$. Here, a new branch appears and connects the symmetric to the antisymmetric mode. Along this branch, the solutions are non-symmetric (see inset in Fig. 3d), and stable. Note that this connection already exists for $\eta = 0$ in the planar elastica case [31]. For $\eta = 7$ (see Fig. 3b and e) symmetrical and anti-symmetrical modes both bifurcate sub-critically. Moreover, the anti-symmetrical mode is now the selected mode at buckling ($p = 128.9$, $\bar{p} = 2.6$). Two connections exist between the symmetric and antisymmetric branches, for $\delta \sim 0.4$ and the other for $\delta \sim 0.9$. Although the second one ($\delta \sim 0.9$) may just be seen as an evolution of the connection already present for $\eta = 2$, the first one ($\delta \sim 0.4$) is new. Here also the solutions along the connections are non-symmetric (see inset in Fig. 3e), and stable. For $\eta = 10$, buckling modes are reversed again, the symmetrical being selected. A third connection now exists between the principal branches (see Fig. 3c and f) made of stable, non-symmetrical solutions. Note that in all this analysis we have pushed the continuation beyond the self-contact of the beam, thus exploring non-physical configurations. In Fig. 3, regions corresponding to self-crossing configurations appear shaded.

In Fig. 4 we illustrate the birth of a connection as $\eta$ crosses $\pi \sqrt{3}$, precisely when the first switching of buckling mode occurs. In Fig. 4 left (for $\eta \leq \pi \sqrt{3}$) there is no secondary bifurcation along the two equilibrium paths, whereas in Fig. 4 right (for $\eta \geq \pi \sqrt{3}$) a connection branch clearly appears for small values of $\delta$. This connection branch is born at $\eta = \pi \sqrt{3}$ (Fig. 4 middle) as the two buckling modes switch. In general, we observe that for each inversion of the buckling modes, a new connection branch appears in the post-buckling domain. Apart from the first one, already present in the planar elastica case, these connections are then directly related to switching points. More precisely, the number of connection branches is given by the largest integer $n$ such that $\pi(n^2 - 1)^{1/2} \leq \eta$. Connections between branches are an example of secondary bifurcation. This phenomenon has already been reported in the case of buckling on elastic foundations, and it has been demonstrated that the origin of these secondary bifurcations is the switching point at the buckling itself [32, 33, 34]. As $\eta$ becomes larger more connections appear and each of them spans over a small $\delta$ interval. Eventually, as $\eta \rightarrow \infty$, an infinite number of connections exists, each for a precise $\delta$ value. In this limit, the symmetric and anti-symmetric paths are continuously connected, as reported in [26, 27].

4.2 Stability of the solutions

Due to the presence of secondary bifurcations in the post-buckling domain, a careful analysis of the stability of the solutions is needed in order to determine which path(s) is (are) followed as the displacement $\delta$ is increased. The stability analysis consists in computing the small amplitude vibrations of the system around its equilibrium solution.
Figure 5: Lowest frequency for each of the equilibrium paths for $\eta = 10$ (see Fig. 3c and f). A positive (respectively negative) $\omega^*$ corresponds to a stable (resp. unstable) equilibrium solution. Red (respectively blue) curves correspond to symmetric (resp. anti-symmetric) solutions. Green curves correspond to connection paths, where solutions have no symmetry. Shaded parts of the paths correspond to solutions where self-crossing occurs. Note that solutions on the connection paths are always stable.

We first recall non-dimensional dynamic Kirchhoff equations:

\begin{align}
    x'(s, t) &= \cos \theta(s, t) \\
    y'(s, t) &= \sin \theta(s, t) \\
    \theta'(s, t) &= m(s, t) \\
    m'(s, t) &= n_x(s, t) \sin \theta(s, t) - n_y(s, t) \cos \theta(s, t) + \beta \ddot{\theta}(s, t) \\
    n'_x(s, t) &= -\eta^4 y(s, t) \sin \theta(s, t) + \ddot{x}(s, t) \\
    n'_y(s, t) &= \eta^4 y(s, t) \cos \theta(s, t) + \ddot{y}(s, t)
\end{align}

where $(\cdot)' = d/ds$ is the derivative with respect to the arc-length $s$ and $(\cdot) = d/dt$ is the derivative with respect to time $t$. The physical time $T$ has been rescaled as $t = T/\sqrt{\rho_s \varepsilon L^2/B}$, where $\rho_s$ is the density of the beam. The parameter $\beta = e^2/(12L^2)$ is the slenderness ratio of the beam, and since $\beta \ll 1$ we neglect the term $\beta \ddot{\theta}(s, t)$ in the following. We look at the evolution of a small perturbations around the equilibrium using the decomposition

\begin{equation}
    a(s, t) = a_e(s) + \epsilon \hat{a}(s) \exp(i\omega t)
\end{equation}

for all the variables in (19), i.e. $a = x, y, \ldots, n_y$. The quantity $a_e(s)$ stands for the equilibrium solution and $\hat{a}(s)$ is the linear vibration mode around the (nonlinear) equilibrium. Injecting (20) in (19), making use of (5), and keeping only the first order in $\epsilon$ yields the system of equations for the vibration modes

\begin{align}
    \hat{x}' &= -\hat{\theta} \sin \theta_e \\
    \hat{y}' &= \hat{\theta} \cos \theta_e \\
    \hat{\theta}' &= \hat{m} \\
    \hat{m}' &= n_{x,e} \cos \theta + \hat{n}_x \sin \theta_e + n_{y,e} \sin \hat{\theta} - \hat{n}_y \cos \theta_e \\
    \hat{n}'_x &= -\eta^4 (\hat{y} \sin \theta_e + y \cos \theta) - \omega^2 \hat{x} \\
    \hat{n}'_y &= -\eta^4 (\hat{y} \cos \theta_e - y \sin \theta) - \omega^2 \hat{y}
\end{align}

These equations have to be solved with the boundary conditions:

\begin{equation}
    \hat{\theta}(0) = \hat{y}(0) = \dot{x}(0) = \dot{\theta}(1) = \dot{y}(1) = \dot{x}(1) = 0.
\end{equation}
Figure 6: Route to localization for $\eta = 22$. The post-buckling equilibrium shapes are labeled with the integer $i$, corresponding to the number of points along the beam where the angle $\theta(s)$ is zero, which decreases by one unit each time the solutions leaves a non-symmetrical branch. The shapes exhibit less and less oscillations and the deformation localizes to a narrow region of the beam.

System (21) can be seen as a generalized eigenvalue problem with eigenvalues $\omega^2$. For each equilibrium solution, along each bifurcation path, we compute the lowest eigenvalues $\omega^2$. The equilibrium solution is said to be stable if $\omega^2 > 0$ and unstable if $\omega^2 < 0$. In Fig. 3 plain (respectively dotted) curves correspond to paths of stable (resp. unstable) solutions. In Fig. 5 we show $\omega^* = \text{sign}(\omega^2) \sqrt{|\omega^2|}$ as a function of $\bar{\delta}$ for the case $\eta = 10$. Stability results announced in Section 4.1 (see Fig. 3 c-f) are here clearly demonstrated: at buckling the symmetric solution (red curve) is stable (positive $\omega^*$) and the anti-symmetric one (blue curve) is unstable (negative $\omega^*$). As $\bar{\delta}$ is increased and reaches $\bar{\delta} \approx 1.7$, the symmetric solution becomes unstable. The stable solution is now the non-symmetric one (green curve). At $\bar{\delta} \approx 2.5$ another bifurcation arrises and the stable solution is now the anti-symmetric one. The next bifurcation at $\bar{\delta} \approx 5.1$ sees the non-symmetric solution becoming stable again. This solution eventually hands over the baton to symmetric solution at $\bar{\delta} \approx 6.1$, and so on. This scenario of alternating stability between symmetric and anti-symmetric solutions with non-symmetric solutions in between is a general feature and exists for all $\eta$. Note that connection branches of non-symmetric solutions are always stable.

We finally remark that we do not consider the inertia of the liquid. The computed frequencies are then not accurate and we do not detect instabilities arising from the liquid phase. Nevertheless in the regime studied here we believe the stability of the system is correctly predicted.

4.3 Mode branching and localization

In the infinite length (or infinitely heavy liquid) case, it has been shown that as the axial displacement $\delta$ is increased the deformation of the beam becomes localized into a narrow region [4, 23, 25]. In the present finite-length case, localization also happen and we discuss here the route from buckling to localized solutions. The connection branches, which link the symmetric and antisymmetric branches, are always stable. This phenomenon has been called mode branching and is typically observed with stiffening elastic foundations [34]. Here mode branching lies at the heart of the localization process as it is through the connecting branches that the deformation localizes into a fold. This is true in particular for large values of $\eta$, where many secondary bifurcations (and hence connection branches) arises. To illustrate this, we display in Fig. 6 the bifurcation paths for $\eta = 22$ together with several beam shapes for increasing values of the displacement $\delta$. Qualitatively, we observe that the smooth sinusoidal pattern (configuration A) first localizes into a well defined symmetric fold (configuration E), then into an anti-symmetric fold (configuration G), and eventually to self-crossing solutions (configuration I). The non-symmetric shapes (configurations B, D, F and H) involved in the localization process are also represented.

As we did for the buckling modes, we label the post-buckling configurations with an integer $i$ equal to the number of points for which $\theta(s) = 0$ for $0 < s < 1$. The label of the equilibrium solutions, also displayed in Fig. 6, decreases as the displacement $\delta$ increases. More precisely the label decreases by one unit each time the solution leaves a non-symmetric branch. The reason for this lies in the fact that the ending configuration of every connection branch has the
special characteristic that the internal moment vanishes at the extremities of the beam \( m(0) = m(1) = 0 \). Recalling that \( m(s) = \theta'(s) \), we see that for this ending configuration the function \( \theta(s) \) has a double root at \( s = 0 \) and \( s = 1 \).

For the following configuration (on the next symmetrical or anti-symmetrical branch) the function \( \theta(s) \) will lose one root, that is the label \( i \) will decrease by one unit. In a parallel manner the starting configuration of every connection branch has the special characteristic that the vertical component of the internal force vanishes at the extremities of the beam: \( n_y(0) = n_y(1) = 0 \). We refer to these starting and ending configurations as \( N \) and \( M \) points respectively, and we infer from the equilibrium equations \([5]\) that for \( M \) points all the odd derivatives of \( \theta(s) \) vanish at both ends, while for \( N \) points all the even derivatives of \( \theta(s) \) vanish at both ends.

Finally we summarize the post-buckling response of the beam in a phase diagram plotted in the plane \((\bar{\delta}, \eta)\), see Fig. 7. In each region of the plane, the stable configuration is given, together with its label \( i \). The regions are separated by \( M \) and \( N \) curves, and on the vertical \( \bar{\delta} = 0 \) axis the \( M \) and \( N \) curves emerge two by two from the switching points described in Section 3. The limit where self-contact first occurs is also drawn.

5 Approximate solution for large \( \eta \)

5.1 Successive complementary expansion method

In the case of an infinitely long beam (or a infinitely heavy liquid), \( \eta \to \infty \), the solution can be written in closed form \([25, 26, 27]\):

\[
\begin{align*}
\theta_0(s) &= 4 \arctan \left[ \frac{c \sin (k \eta \left[ s - \frac{1}{2} + \phi \right])}{k \cosh (c \eta \left[ s - \frac{1}{2} \right])} \right] \quad (23a) \\
y_0(s) &= -\frac{4ck}{\eta} \frac{\cosh (k \eta \left[ s - \frac{1}{2} + \phi \right]) \cosh (c \eta \left[ s - \frac{1}{2} \right]) + c \sin (k \eta \left[ s - \frac{1}{2} + \phi \right]) \sinh (c \eta \left[ s - \frac{1}{2} \right])}{k^2 \cosh^2 (c \eta \left[ s - \frac{1}{2} \right]) + c^2 \sin^2 (k \eta \left[ s - \frac{1}{2} + \phi \right])} \quad (23b)
\end{align*}
\]

where \( c = (1/2) \sqrt{2 - \bar{p}}, k = (1/2) \sqrt{2 + \bar{p}}, \) and \( \bar{p} = p/\eta^2 \). The parameter \( \phi \) allows us to treat symmetric \((\phi = 0)\) and anti-symmetric \((\phi = \pi/(2k\eta))\) solutions with the same formula \([26]\). We call homoclinic this solution since \( \theta_0(s) \)
Figure 8: The deflection $y(s)$ for a symmetrical solution for the left half of the beam: comparison between (i) the numerical resolution (red dashed curve), (ii) the homoclinic solution given by (23) (green curve), and (iii) the SCE approximation (24) (black curve), for $\delta = 4$ and $\eta = 10$ (left), $\eta = 15$ (right). The SCE approximation uniformly converges to the numerical solution as $\eta$ grows.

and its derivatives vanish as $s \to \pm \infty$. We note that even for moderate $\eta$ the homoclinic solution is not far from the numerical solution, except in two small regions near the boundaries $s = 0$ and $s = 1$, see Fig. 8. The mismatch stems from the fact that the homoclinic solution does not satisfy the boundary conditions. As $\eta$ increases we observe that the numerical solution becomes closer to the homoclinic solution, and that the size of the mismatch region decreases as $1/\eta$. All the ingredients for a boundary layer approach are then present. Classical matched asymptotic expansions (MAE) would require to find approximated solutions for so-called outer and inner regions and to matche them in an intermediate region. Then an approximation valid in the entire domain would have to be found, this last step being non obvious (a lucky guess sometimes makes the trick). A powerful alternative is the so-called method of successive complementary expansions (SCE) [35], which we employ here. The two main advantages of the SCE method is that no matching is required and that a uniformly valid approximation is automatically obtained. For comparison purposes we solve the problem using the MAE method in [3]. Here we propose a solution of the form:

$$\theta(s) = \theta_0(s) + \epsilon \theta_1(s) + \ldots$$

(24a)

$$y(s) = y_0(s) + \epsilon^2 y_1(s) + \ldots$$

(24b)

where $s = \epsilon \tilde{s}$ and $\epsilon = 1/\eta$, and we inject it into the equilibrium equation [7]. Writing $\dot{\theta} = d(\theta)/d\tilde{s}$ and noting that $\dot{\theta}_1 = \epsilon \theta'_1$, we obtain

$$\theta''''_0 + \frac{\ddot{\theta}_1}{\epsilon^3} + \frac{3}{2} \left( \theta''_0 + \frac{\dot{\theta}_0}{\epsilon} \right) \left( \theta'_0 + \frac{\dot{\theta}_0}{\epsilon} \right)^2 - \mathcal{H} \left( \theta''_0 + \frac{\dot{\theta}_0}{\epsilon} \right) + \eta^4 \sin (\theta_0 + \epsilon \theta_1) = 0$$

(25)

with $\mathcal{H} = -p + \frac{1}{2}[\theta''_0(0) + \dot{\theta}_1(0)]^2$. As $p \sim \eta^2$ (see Section 3 or [25]) and anticipating the scaling $\theta''_0(0) + \dot{\theta}_1(0) \sim e^{-\eta}$ (see Eq. (31)), we write $\mathcal{H} = -p$. Recalling that $\theta_0(0)$ satisfies $\theta''''_0 + \frac{3}{2} \theta''_0 \theta'_0^2 + p \theta''_0 + \eta^4 \sin \theta_0 = 0$, we find that the leading, $e^{-3\eta}$, order of (25) is

$$\dot{\theta}_1 + \frac{\ddot{\theta}_1}{\epsilon} + \theta_1 \cos \theta_0 = 0$$

(26)

where $\ddot{\theta} = \epsilon^2 p$. Note that the solution $\theta_0(s)$ depends on $\epsilon$. We nevertheless want an equation for $\theta_1$ that is independent of $\epsilon$ and we consequently set $\cos \theta_0 = 1$ in (26). We then look for a solution $\theta_1(\tilde{s}) = \tilde{g}_1(\tilde{s})$ with

$$y_1(\tilde{s}) = \alpha \sinh(c \tilde{s}) \sin(k \tilde{s}) + \beta \sinh(c \tilde{s}) \cos(k \tilde{s}) + \gamma \cosh(c \tilde{s}) \sin(k \tilde{s}) + \xi \cosh(c \tilde{s}) \cos(k \tilde{s})$$

(27)

Two of the unknown coefficients $(\alpha, \beta, \gamma, \xi)$ are found using the boundary conditions at the left end, $y(0) = \theta(0) = 0$:

$$\xi = -\eta^2 y_0(0)$$

(28)

$$c \beta + k \gamma = -\eta \theta_0(0)$$

(29)

---

This is a simplification that is not always performed in the SCE method.
The other two coefficients are found using the symmetry conditions at $s = 1/2$. For symmetric (respectively anti-symmetric) configurations we have $\theta(1/2) = \theta''(1/2) = 0$ (resp. $y(1/2) = \theta'(1/2) = 0$). As the homoclinic solution (23) automatically satisfies these symmetry conditions we simply require $\theta_1 = \theta_1'' = 0$ (symmetric solution), or $y_1 = \theta_1' = 0$, at $\tilde{s} = \eta/2$. We use the approximations $\cosh(c\eta/2) \approx \sinh(c\eta/2) \approx (1/2)e^{c\eta/2}$ as $\eta \gg 1$ and eventually arrive at:

$$\alpha = 8c\eta \left[ \frac{1 + c^2}{k^2} \sin(k\eta[\phi - 1/2]) - \frac{c}{k} \cos(k\eta[\phi - 1/2]) \right] e^{-c\eta/2}$$ (30a)

$$\beta = 8c\eta \left[ \frac{c}{k} \sin(k\eta[\phi - 1/2]) - \cos(k\eta[\phi - 1/2]) \right] e^{-c\eta/2}$$ (30b)

$$\gamma = -\alpha$$ (30c)

$$\xi = -\beta$$ (30d)

As soon as $\eta \gtrsim 15$, the asymptotic expansion (24) with (23), (27), and (30) uniformly matches the numerical solution, as shown in Fig. 8.

### 5.2 Loci of points M and N

We look for an approximation for the loci of points $M$ and $N$ introduced in Section 4.3. These points are defined as $\theta'(0) = 0$ and $\theta''(0) = 0$ respectively. We use the asymptotic expansion to calculate

$$\theta'(0) \approx \frac{32c^2\eta}{k} \sin(k\eta[\phi - 1/2])$$ (31)

$$\theta''(0) \approx \frac{32c^2\eta^2}{k} \left[ c \sin(k\eta[\phi - 1/2]) - \cos(k\eta[\phi - 1/2]) \right]$$ (32)

and therefore find that

$$M : \eta \approx \frac{2i\pi + \chi\pi}{k}, \ i = 1, 2, 3, \ldots$$ (33)

$$N : \eta \approx \frac{2(i+1)\pi - \chi\pi - 2\arctan(k/c)}{k}, \ i = 1, 2, 3, \ldots$$ (34)
with $\chi = 0$ (respectively $\chi = 1$) for symmetric (resp. anti-symmetric) configurations. As $k = [1 - (\delta/8)^2]^{1/2}$ and $c = \delta/8$
[25], [33] and [34] define curves in the plane $(\delta, \eta)$. In Fig. [9] we plot these curves (dashed lines) and compare them to those obtained numerically (continuous line) and already displayed in Fig. [7]. We see that a very good agreement is obtained for as soon as $\eta > 10$. The asymptotic expansion allows us to extend the numerical predictions far above the limits of the numerical algorithms. As a matter of fact, it is difficult to perform numerical continuation for $\eta > 30$, while the asymptotic expansion is more and more accurate as $\eta$ grows.

Note that the case of non-symmetric solutions remains to be treated. In this case a supplementary shifting parameter is needed for the homoclinic solution $\theta_0$[27] and an expansion near $s = 1$ has to be added to $\theta_1$.

6 Conclusion

In this paper we have studied the equilibrium shapes of a finite-length elastic beam buckling on a liquid foundation and we have computed the bifurcation paths of equilibrium solutions in the post-buckling regime. In this problem the buckling mode can be either symmetric or anti-symmetric, depending on the length of the beam. We have found that the switching from symmetric to anti-symmetric (and vice versa) buckling modes triggers the appearance of secondary bifurcations in the post-buckling domain, where special branches connect symmetric and anti-symmetric equilibrium paths. The number of connection branches increases with the length of beam. All the solutions along the connection branches are stable and non-symmetric. Therefore as the confinement rate of the beam is increased we observe an alternation of symmetric and anti-symmetric shapes, connected by non-symmetric transitions. This phenomenon is called mode branching and is typical of beam buckling on stiffening foundations. Moreover, as the function $\theta(s)$ loses one zero at every passage through a connection branches, the sinusoidal pattern observed at buckling localizes into a well-defined fold, leaving the beam flat elsewhere. Secondary bifurcations are an essential ingredient in this route to localization. Note that localization is a typical feature of beam buckling on softening foundations. It thus appears that the liquid foundation combines post-buckling responses of both stiffening and softening foundations. The number of non-symmetric, stable regions clearly increases with $\eta$ (Fig. [7]). Eventually, this leads to the continuous symmetry of the solution for the homoclinic ($\eta \to \infty$) case. While no clear indication exists on the stability of the non-symmetric profiles of the homoclinic solution, we have here demonstrated that non-symmetric solutions are stable in the finite $\eta$ case.

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A Match Asymptotic Expansion for the case $\eta \gg 1$

We here show the resolution of the problem of Section 5 using the method of matched asymptotic expansions (MAE). For simplicity we only treat the case of a symmetrical solution and study the solution in $s \in (0, 1/2)$. We identify two regions: (i) an inner region $s \in (0, \epsilon s_1)$ where $\theta(s)$ is small, and (ii) an outer region $s \in (\epsilon s_2, 1/2)$ where $\theta(s) = O(1)$, with $s_1$ and $s_2$ being $O(1)$. The small variable $\epsilon$ is defined as $\epsilon = 1/\eta$. In each region $\theta(s)$ has to fulfill approximatively the differential equation [7] but with different boundary conditions, that is the function $\theta(s)$ will be approximated by different expansions which will have to match in the intermediate region $s \sim \epsilon s_1 \sim \epsilon s_2$. As in Section 5 we use the approximation $H \approx -p$.

The outer region

Here we set $\theta(s) \approx \theta_0(s)$, given by [25a] with $\phi = 0$. Symmetry conditions at $s = 1/2$, $\theta(1/2) = \theta''(1/2) = 0$, are automatically fulfilled. Anticipating the matching, we develop $\theta_0(s)$ for $s \to 0$, using the variable $\tilde{s} = \eta s$. As $\theta_0(s)$
Figure 10: The deflection $y(s)$ for the same symmetrical solutions as in Fig. 8: comparison between (i) the numerical resolution (red dashed curve), (ii) the outer solution (38) (green curve), and (iii) the inner solution (37) (black curve), for $\delta = 4$ and $\eta = 10$ (left), $\eta = 15$ (right). The outer solution approximates the numerical solution in the region $s \sim 0.5$ but fails to do so in the region $s \sim 0$. Respectively the inner solution approximates the numerical solution in the region $s \sim 0$ but fails to do so in the region $s \sim 0.5$.

becomes small, we have $\theta_0(s) \simeq 4(c/k) \sech(c\tilde{s} - cn/2) \sin(k\tilde{s} - k\eta/2)$. Using $\sech(-X) \simeq 2e^{-X}$ for $X \gg 1$ and developing the sinus, we arrive at

$$\theta_{\text{outer}} \simeq \frac{e^{c\tilde{s}}}{2} \left( A \sin k\tilde{s} + B \cos k\tilde{s} \right)$$  \hspace{1cm} (35)

with $A = 16(c/k) \cos(k\eta/2) e^{-cn/2}$ and $B = -16(c/k) \sin(k\eta/2) e^{-cn/2}$.

**The inner region**

Here $\theta(s)$ is small and found to be $O(\epsilon)$. We set $\theta(s) \simeq \epsilon \theta_1(s)$ and we linearize Eq. (7) to $\theta''' + p \theta'' + \eta^4 \theta = 0$. Using the magnification $\tilde{s} = s/\epsilon$, as defined previously, we arrive at an equation where $\epsilon$ no longer appears:

$$\ddot{\theta}_1 + \tilde{p} \dot{\theta}_1 + \theta_1 = 0$$ \hspace{1cm} (36)

where, as before, $\tilde{p} = \epsilon^2 p$ and $\dot{\theta}_1 = d\theta_1/d\tilde{s}$. We then look for the solution $\theta_1(\tilde{s}) = \tilde{y}_1(\tilde{s})$ with

$$\tilde{y}_1(\tilde{s}) = \alpha_1 \sinh(c\tilde{s}) \sin(k\tilde{s}) + \beta_1 \sinh(c\tilde{s}) \cos(k\tilde{s}) + \gamma_1 \cosh(c\tilde{s}) \sin(k\tilde{s}) + \xi_1 \cosh(c\tilde{s}) \cos(k\tilde{s})$$ \hspace{1cm} (37)

and $y(s) \simeq \epsilon^2 y_1(s)$. Note that the coefficients $(\alpha_1, \beta_1, \gamma_1, \xi_1)$ will be different from the coefficients $(\alpha, \beta, \gamma, \xi)$ found in Section 5. The boundary conditions $\theta_1(0) = 0$ and $\dot{y}_1(0) = 0$ impose $\gamma_1 = -c\beta_1/k$ and $\xi_1 = 0$, yielding:

$$\theta_1(\tilde{s}) = \alpha_1 \cosh(c\tilde{s}) \sin(k\tilde{s}) + \beta_1 \cosh(c\tilde{s}) \cos(k\tilde{s}) - (\beta_1/k) \sinh(c\tilde{s}) \sin(k\tilde{s})$$ \hspace{1cm} (38)

The two remaining coefficients $\alpha_1$ and $\beta_1$ are to be found with the matching procedure.

**Matching the inner and outer solutions**

We develop (38) for large $\tilde{s}$ using $\cosh(X) \simeq \sinh(X) \simeq (1/2)e^X$ when $X \gg 1$ and find:

$$\theta_{\text{inner}} \simeq \frac{e^{c\tilde{s}}}{2} \left( c\alpha_1 - \frac{\beta_1}{k} \right) \sin k\tilde{s} + k\alpha_1 \cos k\tilde{s}$$ \hspace{1cm} (39)

Identifying (35) and (39) we find

$$\alpha_1 = -16 \eta (c/k^2) e^{-cn/2} \sin(k\eta/2)$$ \hspace{1cm} (40)

$$\beta_1 = -16 \eta (c/k) e^{-cn/2} [k \cos(k\eta/2) + \epsilon \sin(k\eta/2)]$$ \hspace{1cm} (41)
We first remark that, as in any boundary layer approach, each solution is only valid in its own region, see Fig. 10, and that a uniformly valid approximation has yet to be found. Nevertheless, as solution (38) is valid near $s = 0$, we have approximations to $\theta'(0)$ and $\theta''(0)$ that can be compared to those found in Section 5.2. Using $\theta(s) \approx \epsilon \theta_1(s/\epsilon)$ and (38), we calculate $\theta'(0) \approx 2ck\alpha_1$ and $\theta''(0) \approx 2c\eta\beta_1$, which indeed corresponds to (31) et (32).

References


