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In vitro fertilization in cattle: a review

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Summary — In vitro maturation and fertilization of cattle oocytes and subsequent in vitro culture of zygotes and embryos is discussed in the context of recent encouraging data. Mass production of embryos produced in this way in the future will have a great impact on animal production and animal breeding plans, for example the so-called MO-ET (multiple ovulation and embryo transfer) plan which aims at establishing nucleus breeding herds.

INTRODUCTION

The natural in vivo process of fertilization and early embryonic development involves innumerable factors, both well-studied and unexplored, which interact to affect each event of the process. Therefore, it is not surprising that results obtained using the techniques of in vitro maturation (IVM), in vitro fertilization (IVF) and in vitro culture (IVC) are neither optimum nor predictable. Several groups have reported the occurrence of pregnancies and the birth of calves following IVM and IVF (Critser et al, 1986; Lu et al, 1987, 1989; Xu et al, 1987; Goto et al, 1988; Sirard et al, 1988; Stubbings et al, 1988; Utsumi et al, 1988; Greve et al, 1989a; Paviok et al, 1989; Pollard et al, 1989; Gordon and Lu, 1990), but the total number of offspring on a worldwide basis is still limited (Polge, personal communication, 1988). All data clearly reflect the difficulty of applying in vitro techniques toward research and reproduction, and indicate that a much better understanding of the many processes involved in reproduction must be gained before the in vitro system can successfully be used at an optimal level.

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IN VITRO MATURATION

Cumulus oocyte complexes

The morphological events associated with in vitro oocyte maturation very closely resemble those occurring in vivo (Hyttel et al, 1989c), except that the process in vitro proceeds more quickly than in vivo (King et al, 1986). From the onset it must be emphasized that in vitro maturation, by and large, yields oocytes with a lowered potential for developmental capacity in comparison to in vivo matured oocytes (Leibfried-Rutledge et al, 1986a, 1987; Pavlok et al, 1988).

The criteria for evaluation and assessment of the quality of follicular and even oviductal oocytes are not well established. In addition, conditions for maturation in vitro vary between research groups and have not been standardized. Multiple integrated factors play important roles in the completion of meiotic and cytoplasmic maturation in vitro, and the capacity of such an oocyte upon fertilization to develop into a viable blastocyst.

The size of the follicle from which the oocyte originates does not seem to influence its ability to undergo nuclear maturation (Leibfried and First, 1979; Fukui and Sakuma, 1980; Grimes and Ireland, 1986) or even to be fertilized in vitro (Leibfried-Rutledge et al, 1985). Recent evidence suggests, however, that oocytes which have not completed their growth, and therefore have not synthesized adequate amounts of RNA, possess a reduced capacity for early embryonic development (Crozet et al, 1986; Crozet, 1989). Since the effect of follicle and oocyte size on IVF and IVM has still not been sufficiently studied and understood, one should, as emphasized by Staigmiller (1988), attempt to use medium-sized follicles as the origin of oocytes to be used for maturation in vitro. This concept has recently been substantiated by Tan and Lu (1990).

The macroscopic appearance of the follicle may also be used to select oocytes capable of maturation and development. Oocytes originating from translucent follicles (Grimes and Ireland, 1986) have reduced potential because of advanced atresia.

Assessment of characteristics of the cumulus oocyte complexes acquired by aspiration of follicles has been used by many research groups to estimate oocyte quality. Oocytes surrounded by a tight, complete, multilayered cumulus investment and with an ooplasm void of rough granules seem to be most capable of undergoing normal maturation and fertilization in vitro (Leibfried and First, 1979; Fukui and Sakuma, 1980; Greve et al, 1984; Hensleigh and Hunter, 1985; Xu et al, 1987; Shioya et al, 1988; Greve et al, 1989b; Sirard, 1989; Younis et al, 1989; Kruip et al, 1990; Gordon and Lu, 1990; Yang and Lu, 1990).

The optimal time and temperature for ovary transport from the abattoir and until initiation of culture has been examined by Yang et al (1990). These authors found that ovaries can be stored for up to 8 h at 25 °C without a reduction in the rate of fertilization or in the capacity of early embryos to develop to blastocysts in vitro.
Storage for over 4 h at 37 °C or at 4 °C reduced the viability. It is known that periods of reduced temperature during maturation result in chromosomal abnormalities in sheep oocytes (Moor and Crosby, 1985). Katska and Smorag (1985) suggested that incubation temperatures of 35–37 °C assure a higher viability of bovine oocytes as judged by fluorescent staining. However, the results of Ball et al (1982) and Lenz et al (1983a) clearly indicate that the penetration rate of cattle oocytes in vitro is significantly correlated with the temperature during IVM; penetration rates of 36% and 58% result following IVM at 37 °C and 39 °C, respectively. Presently, virtually all groups are performing IVM/IVF at 39 °C. The time period of incubation required to complete meiotic maturation ranges from 18-27 h (King et al, 1986; Xu et al, 1986a; Süss et al, 1988) and is somewhat dependent on the thickness of the cumulus mass (Xu et al, 1986a).

It has been demonstrated that culture of follicle-enclosed oocytes leads to a higher rate of maturation and fertilization than culture of aspirated oocytes (Fukui et al, 1987; Staigmiller, 1988). However, most research groups use oocytes either aspirated directly from ovarian follicles or released from the follicles after dissection.

Media, supplementation and culture conditions

A variety of media have been used for IVM. Bavister (1989) emphasized the importance of proper media preparation and the use of the hamster sperm bioassay to test water, media, filters, etc for toxicity. For review articles concerning quality control in the laboratory, see Boone and Shapiro (1990) and Schiewe et al (1990).

Although Ham's F-10, Ham's F-12, Brinster's BMOC-3, KRB and MEM have been used successfully in many studies (Staigmiller, 1988; Leibfried-Rutledge et al, 1989), both TCM 199 and TALP (Parrish et al, 1986; Sirard et al, 1988) seem to emerge as the media of choice for IVM/IVF work. In our laboratory we initially used Ham's F-10, but have recently changed to TCM 199, which we found to give a nuclear maturation rate of 80%. The pH and osmolarity should be 7.2 to 7.4 and 285-300 mOsm, respectively, and in most cases the oocytes were cultured in 5% CO₂ in air.

In vivo, the LH surge triggers final maturation and ovulation of the selected oocytes. A delicate and well balanced hormonal microenvironment ensures that the signaling between the oocyte and its surrounding is kept within certain well defined limits (Callesen et al, 1986). It seems to be of paramount importance that the hormonal environment (particularly the steroids) is well-balanced during the maturation process (Baker and Hunter, 1978; Moor, 1978; Moor et al, 1980; Osborn and Moor, 1983; Moor and Seamark, 1986). In order to achieve this goal a variety of hormones, such as FSH, LH, estradiol-17β and even progesterone, were added to the medium. It is generally believed that the addition of hormones provides oocytes with higher viability, i.e. oocytes which undergo normal fertilization and embryonic development at a higher rate (Fukui et al, 1982a, b; Fukushima and Fukui, 1985; Fukui, 1989; Younis et al, 1989). However it must be realized that the initial hormonal environment of the maturation medium changes during incubation if the oocytes are cultured in medium under oil (Xu et al, 1988a). In a recent study no beneficial effect of the addition of hormones was observed with regard to subsequent embryo development (Sirard et al, 1988). In our laboratory and many others, addition of hormones has been substituted by estrous cow serum (ECS), which has proven to be very efficient for attaining oocytes with high
developmental competence (Lu et al., 1987, 1988; Xu et al., 1987; Fukui and Ono, 1988, 1989; Lu et al., 1989; Fukui et al., 1989). This may be due to the presence of hormones in ECS that may support the oocyte maturation.

Oocyte maturation in vivo is arrested by follicular substances that are not well-defined. Follicle-enclosed oocytes remain arrested in the dictyate stage of meiosis until the endogenous or exogenous exposure to gonadotropins causes the resumption of meiosis. By contrast, oocytes removed from their follicles spontaneously resume meiosis. For in vitro purposes, attempts have been made to arrest or at least delay maturation of bovine aspirated oocytes. Liehman et al. (1986) showed that addition of dbc-AMP did not prevent oocyte maturation, but had a beneficial effect on the sperm penetration rate. Sirard and First (1988) showed that dbc-AMP, IBMX and hypoxantine transiently (up to 21 h) prevent resumption of meiosis; an effect that was also observed when the oocytes were cultured with bovine follicular fluid (BFF) and NaF + BFF (Sirard, 1990). This last observation has resulted in addition of BFF to maturation medium, but so far neither of the above substances have been added to media on a routine basis.

The somatic cells surrounding an oocyte facilitate production of nutrients and their transport into an oocyte. In addition they generate signals which control and regulate oocyte metabolism, as well as nuclear and cytoplasmic maturation (Osborn and Moor, 1982; Moor and Seamark, 1986). Supplementation of maturation media with additional granulosa cells has been performed in a number of studies and has been found to be absolutely essential for achieving full developmental competence (Staigmiller and Moor, 1984; Critser et al., 1986; Lu et al., 1987; Lutterbach et al., 1987; Fukui and Ono, 1988; Fukui et al., 1988; Leibfried-Rutledge et al., 1989). In our system cumulus oocyte complexes were cultured without supplementary granulosa cells (Madison et al., 1991).

Addition of serum to maturation medium is one of the requirements for achievement of cumulus expansion and complete oocyte maturation, and attainment of normal embryonic development in cattle. Fetal calf serum (FCS) has been shown to be superior to bovine serum albumin (BSA) (Leibfried-Rutledge et al., 1986b). As mentioned earlier, ECS is now the serum of choice and seems to increase cleavage rate in comparison to FCS (Fukui, 1989), probably because of the content of hormones. Serum collected around the time of onset of estrus improves in vitro development after IVF (Sanbuisho and Threlfall, 1989; Younis et al., 1989).

The size of the droplets in which the oocytes are cultured and the number of oocytes per droplet varies from lab to lab. In our laboratory 10 oocytes were cultured in 100-µl droplets under paraffin oil.

IN VITRO FERTILIZATION

Semen and semen treatment

For practical purposes ejaculated semen is used for bovine IVF and seems to give rise to more normal eggs than epididymal spermatozoa (Pavlok et al., 1988).

The first calf born following in vitro fertilization of cattle oocytes matured in vivo was the result of using fresh semen treated with high ionic strength solution (HIS) (Brackett et al., 1982). Since then, this technique has also been used successfully by other groups (Greve et al., 1984; Sirard and Lambert, 1985, 1986), and also for frozen/thawed semen (Bondioli and Wright, 1983).
Later, Fukui et al (1983) performed studies which revealed that semen treatment with bovine follicular fluid (BFF) resulted in a higher fertilization rate than treatment with HIS, probably due to a proteoglycan in the BFF known to enhance the acrosome reaction (Lenz et al, 1982).

Subsequent detailed studies have clearly shown that 1) certain glycosaminoglycans (GAGs) which are present in the female genital tract will induce the capacitation/acrosome reaction (Lenz et al, 1982, 1983b) and 2) the GAG, heparin, appears to be superior to chondroitin sulphate (Parrish et al, 1985) in terms of fertilization rates. The proportion of oocytes penetrated by sperm is greatest when fresh semen is incubated with heparin for at least 4 h (Parrish et al, 1988) and frozen-thawed semen for 15 min (Parrish et al, 1986) prior to mixing sperm with oocytes. The concentration of heparin varies according to the type of semen and between bulls (Leibfried-Rutledge et al, 1989). The mechanisms behind the induction of capacitation have been thoroughly described by First and Parrish (1987). In general, changes occur in the spermatozoa plasma membranes which allow uptake of Ca\(^{2+}\) activation of a c-AMP dependent protein kinase. In this context it is worthwhile emphasizing that glucose will inhibit the effect of heparin-induced capacitation (Parrish et al, 1985, 1989). Combined with a swim up technique which separates motile from immotile spermatozoa, treatment with 10 μg/ml heparin gives rise to repeatable and predictable fertilization rates of bovine oocytes matured in vivo, as well as in vitro (Parrish et al, 1986). Presently, this system seems to be the predominant treatment used to prepare sperm for fertilization in vitro. However, Fukui et al (1990) recently found that the optimal heparin dosage ranges from 25 to 100 μg/ml.

The effect of heparin may be enhanced by caffeine (Niwa and Ohgoda, 1988). It is also noteworthy that the spermatozoa from different bulls give different frequencies for both fertilization and embryonic development in vitro (Brackett et al, 1982; Sirard and Lambert, 1985; Leibfried-Rutledge et al, 1987; Miller and Hunter, 1987; Ohgoda et al, 1988; and Eyestone and First, 1989b). The research of Ohgoda et al (1988) indicates that this effect is unrelated to the bull's in vivo fertilizing capability. However, heparin at a low concentration (0.05 μg/ml) seems to be optimal for evaluating in vivo fertility of different bulls (Marchant-Le Guienne et al, 1989).

It is therefore necessary to test each bull to ascertain that optimal heparin concentration and/or number of sperm are used for IVF (Leibfried-Rutledge et al, 1989). It is also important to take into consideration that each bull has its own contribution to in vitro fertilization and embryonic development (Hillary et al, 1990; Shi et al, 1990).

**Coculture of sperm and oocytes**

The fertilization medium used for coculture of sperm and oocytes consists of TALP placed in 50-μl droplets, and overlaid with sterile silicone or paraffin oil (Ball et al, 1983; Leibfried-Rutledge et al, 1987). In general, 10 oocytes are added to each 50 microliter droplet, which also contains 1 x 10⁶ live spermatozoa per ml. Coculture is conducted approximately 20–22 h at 39 °C in an atmosphere of 5% CO₂ in air.

**Assessment of fertilization in vitro**

Assessment of fertilization is important since it has been established that oocytes
matured both in vivo and in vitro may be
pathenogenetically activated, therefore
leading to invalid conclusions concerning
actual fertilization rates (Xu et al, 1986b;
King et al, 1988). This activation is appar-
etly an age-dependent process (Ware et
al, 1989). It is very important that one can
distinguish between an activated oocyte
and a fertilized egg; presence of part of
the sperm tail (midpiece) and a maternal
and paternal pronucleus indicate that fertil-
ization has taken place. Abnormalities
(polyspermy and others) are likely to occur
(Xu et al, 1988b) due to deviating oocyte
maturation and/or fertilization (Hyttel et
al, 1989a and 1989b). In this study, fertiliza-
tion and parthenogenetic activation were
approximately 60% and 12%, respectively.

CULTURE OF FERTILIZED EGGS

Until recently, successful culture of ferti-
lized bovine oocytes was limited to the use
of sheep oviducts (Lu et al, 1987; Fukui et
al, 1989; Leibfried-Rutledge et al, 1989; Lu
et al, 1989) or rabbit oviducts (Fukui and
Ono, 1988; Fukui et al, 1989). However,
methods of in vitro culture that utilize co-
culture with bovine oviduct epithelial cells
(BOEC) (Fukui and Ono, 1988; Fukui et
al, 1989; Eyestone and First, 1989a; Gordon
and Lu, 1990; Madison et al, 1991), granu-
losa cells (Goto et al, 1988; Berg and
Brem, 1989), trophoblastic vesicles (Hey-
man and Ménézo, 1987; Aoyagi et al,
1989) or culture in conditioned medium
(Eyestone and First, 1989a) are very effec-
tive and have become the preferred meth-
od for the culture of embryos produced in
vitro. The rate of development may be im-
proved by adding estrous cow serum, rath-
er than FCS, to the culture medium and
omitting hormones (Fukui, 1989). Culture
in domestic chicken eggs has also been
carried out successfully, although the
method is not commonly used (Blakewood
et al, 1989). In vitro results, which are com-
parable with those in vivo, have been re-
ported by Marquant-Le Guenne et al
(1989) who added TGFβ at the beginning
of blastocyst formation.

Studies by Gandolfi and Moor (1988)
and Gandolfi et al (1989) indicate that at
least two proteins from oviductal fluid (92
and 46 kDa) are involved in supporting em-
byronic development. Future studies will
indicate whether these two proteins or oth-
er substances, such as growth factors, are
secreted by the BOEC and are thus re-
sponsible for the positive effect of using
coculture with oviduct cells. In our labora-
tory using BOEC the average rates of cleavage (6- to 16-cells on day 3) and de-
velopment to the morula/blastocyst stage
for the total oocytes exposed to sperm
were 40% and 34%, respectively.

The advantages of using the in vitro
system are as follows: there is no need to
maintain live animals in the laboratdry vi-
cinity; rates of recovery are higher than af-
er agar embedding, transfer to the ovi-
duct, and flushing 5-6 days later; there are
more possibilities for detailed studies of
embryonic development; and fertilized oo-
cytes or embryos may be used at various
stages for other experimental procedures,
such as cloning and gene transfer. The
disadvantages are a possible decrease
in embryonic development rate and prob-
ably reduced viability after transfer to the
final recipient, particularly if the embryos
are previously frozen or split by micro-
manipulation.

FINAL COMMENTS

The techniques of in vitro maturation and
in vitro fertilization of cattle oocytes and
culture of fertilized eggs and embryos have
made tremendous progress during the last 5–10 years. It is now realistic to predict that readily available and inexpensive embryos can be produced from slaughterhouse ovaries and will be on the market for experimental and commercial purposes. The problems are, however, still many and must be solved before the efficiency of producing embryos or offspring with in vitro techniques is greater than achieved with natural procedures.

It may be possible to improve the proportion of transferable embryos by ultrasonically guided transvaginal oocyte aspiration (Kruip et al, 1990). This technique may be performed two to three times during an estrous cycle in a cow for as long as 6 months (Pieterse et al, 1990; Greve, unpublished data, 1990). If this procedure yielded 5–10 oocytes per cycle, it would be possible with the current rates of fertilization and blastocyst formation to achieve 1–2 calves from the aspirations during a 3-week period.

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