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Review article

Describing and locating cropping systems on a regional scale. A review

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Abstract – At regional scale issues such as diffuse pollution, water scarcity and pollen transfer are closely related to the diversity and location of cropping systems because agriculture interacts with many other activities. Although sustainable land use solutions for territorial development and natural resource management are needed, very few agro-environmental studies account for both the coherence and the spatial variability of cropping systems. The originality of this article is to review methods that describe and locate cropping systems within large areas. We mainly based our analysis on four case studies using the concept of cropping systems on a regional scale, but differing in their objectives and extents. We found that describing and locating cropping systems in space meets not only decision-making stakes but also a scientific stake that allows multi-simulations over large areas when models require cropping system information. Simulation models are indeed necessary when the study aims at estimating cropping system externalities. Then, the involved process determines the extent, and the model determines the support unit, unless socio-economic considerations prevail. In this case, as well as when no model is involved, it is often considerations related to stakeholders that determine extent and support unit choices. On a regional scale, the cropping system must be described by only a few variables whose selection depends on the study objective and the involved processes. Collecting cropping system information for all support units is often simplified by identifying determining factors of cropping systems. However, obtaining deterministic relations between easily accessible factors and cropping system variables is not always possible, and sometime accessing modalities of determining factors for all support units is also difficult. We found that describing and locating cropping systems relied very much on expertise and detailed survey data. The development of land management practice monitoring would facilitate this description work.

agricultural practices / spatial distribution / modelling / cropping system / scale change / environmental impact

1. INTRODUCTION

On a regional scale, where agriculture interacts with many other activities, and where various farmers and various cropping systems interact together, many management problems are closely related to the nature, diversity and location of cropping systems. For example, to adjust the quality of cereal lots to millers' requirements, the cooperative needs to know the distribution of the performance, e.g. yield and protein content, of the collected crop over its collect basin (Le Bail, 2005). This results from the characteristics of the cropping systems such as preceding crop, sowing dates, varieties and fertilisation. For agricultural planning of a country or to assist market-

ing decisions for farmers and grain traders, it is also necessary to predict crop or forage yield on a national or regional basis (e.g. Lal et al., 1993; Rosenthal et al., 1998; Chipanshi et al., 1999; Donet, 1999; Faivre et al., 2000; Yun, 2003). Calculating water requirements for agriculture within the area served by a water provider requires knowing where, in terms of soil and weather conditions, irrigated cropping systems are located, and to distinguish whether these cropping systems are intensively irrigated or not (e.g. Sousa and Santos Pereira, 1999; Heinemann et al., 2002; Leenhardt et al., 2004). Similarly, an accurate knowledge of cropping systems is needed to estimate nitrogen or pesticide pollution of streams or groundwater from agricultural land (Beaujouan et al., 2001; Gomez and Ledoux, 2001; Louchart et al., 2001; Biarnès et Colin, 2006) or to evaluate the risk of occurrence of genetically-modified (GM) seeds in non-GM harvests (Colbach, 2008; Angevin et al., 2008).

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Table I. Short description of the four case studies on which the analysis of the article is mainly based, with their references and, in italics, related references.

Case study	Objective and thematic of the study	References	Extent	Support unit
A	Effect of cropping systems on regional gene flow	Angevin et al., 2002 Colbach, 2008	Group of fields <10 km ²	Field 1 m ² – <50 ha
B	Impact of weed control practices on water quality in a small catchment	Biarnès and Colin, 2006 Biarnès et al., 2004 <i>Louchart et al., 2001</i>	Water catchment 75 km ²	Sub-catchment area 1–5 km ²
C	Estimating regional irrigation demand	Leenhardt et al., 2004 Maton, 2006 Maton et al., 2007a, b Clavel et Leenhardt, 2008	Irrigated perimeter 500 km ²	Not a priori defined (Maton et al., 2007a) or Intersection of a small agricultural region and a water management region ~100 km ² (Clavel and Leenhardt, 2008)
D	Simulating nitrate flow in the Seine basin	<i>Gomez and Ledoux, 2001</i> <i>Ledoux et al., 2007</i> Le Ber et al., 2006 Mignolet et al., 2001, 2004, 2007	River basin 95000 km ²	Small agricultural region ~400 km ²

The existence of dispersal processes such as water runoff and pollen dispersal may require, in addition, knowing the exact and relative locations of cropping systems. It may also require knowing the location of semi-natural areas such as grass strips and roadsides because a cropping system in one location can reduce or increase the effect of a neighbouring cropping system. For instance, herbicide runoff from a field may be reduced by a grass strip; GM propagation from a GM field will be increased if fields of similar GM cropping systems are surrounding it.

This rapid overview shows that information regarding crops and agricultural practices is required for solving many agri-environmental management problems. Accounting for the strong links that can exist between technical operations, between successive crops, and between crops and technical operations, can considerably improve decision-making by evoking more sustainable management decisions. Describing and locating cropping systems in space thus meets a public decision-making need.

This outlook article aims at presenting how cropping systems can be described and located within large and/or heterogeneous areas including a great number of fields, and therefore likely to present a great variability of cropping systems. For this purpose, it is based on four groups of studies covering a wide range of agri-environmental problems and extents (Tab. I). They all use the concept of the cropping system but developed the necessary simplifications to account for the spatial variability of cropping systems on a regional scale. First, we present the concept of the cropping system and its classical use on a regional scale. Then, we present the objectives for which it is necessary to describe and locate cropping systems, which lead us to specify when environmental process models are used. In a second section, we highlight some scale issues.

The third section states the problem of the description of cropping systems, in particular the choice of the variables to use. The collection of these variables at the required resolution is the subject of the last section, which distinguishes the direct collection of these variables from an indirect way that involves identifying and collecting determining factors of the cropping systems.

2. USING THE CONCEPT OF CROPPING SYSTEMS ON A REGIONAL SCALE

The concept of the cropping system used in this article was developed in the framework of traditional French agronomic research. It was precisely defined by Sebillotte (1974), for an area managed homogeneously, as “the crops, their succession order and the crop management systems associated with each crop”. The cropping system was thus considered as a sub-system of the complex land use system, its typical spatial scale being the field plot. On such a scale, Meynard et al. (2001) insisted on the temporal coherence of the cropping system: the crop management system corresponds to a logical and coordinated succession of actions; the various technical choices made within a given cropping system are not independent. Later, Veldkamp et al. (2001) showed that agronomic research could also be relevant at the landscape level, and, on such scale, Benoît and Papy (1998) and Jouve (2006) noticed that crop successions and crop management systems did not result from a random process but were the result of logic and decision processes. These authors highlighted the spatial coherence of cropping systems.

Nevertheless, the concept of the cropping system is rarely emphasised on scales greater than the field. The main reason is probably that information related to cropping systems

is lacking or difficult to collect when a great number of fields is concerned. Therefore, the description of agricultural activities and land use is most often very simplified on such a “regional”¹ scale. Simplification often leads to neglecting the concept of the cropping system. A first simplification consists of restricting the concept of the cropping system to its primary characteristic, i.e. the knowledge of the cultivated species, as noted by Jouve (2006). This schematisation is common in the remote-sensing approaches used to describe land use data for environmental issues (Martin et al., 2006). The description of agricultural land cover is usually restricted to soil occupancy, e.g. cultivated areas, forests, grassland and built-up areas; and to main crop groups such as annual versus permanent crops and, at the most, crop species such as maize and wheat (Verburg and Veldkamp, 2001). Details on crop management systems and crop successions are usually omitted. A second level of simplification consists of describing the crop management system as a fixed and uniform sequence of technical operations. This sequence can either consist of average practices (Moen et al., 1994) or correspond to recommended management guidelines (Yun, 2003). The spatial variability in crop management systems is often neglected and the same recommended or averaged practices are used for a large part or the whole spatial extent. The temporal coherence of the management system is also often limited: crop management systems are expressed as a fixed calendar of technical operations. This second level of schematisation is frequently adopted in optimisation studies which aim at rationalising crop acreage over a region to reach defined targets. Each crop or crop rotation is associated with a fixed sequence of technical operations which allows the calculation of various indicators such as input costs or externalities (de Juan et al., 1999; Nordblom et al., 2006; Reca et al., 2001; Stoorvogel, 1995).

However, Barson and Lesslie (2004) and Leteinturier et al. (2006) note that detailing crop management systems and crop successions can be of importance in many environmental perspectives and Stomph et al. (1994) specify that a quantitative description of land use practices is necessary. This is why some studies, e.g. those reported in Table I, use the concept of the cropping system to describe and locate agricultural activities over large areas.

3. OBJECTIVES OF DESCRIBING AND LOCATING CROPPING SYSTEMS ON A REGIONAL SCALE

This description of cropping systems may directly provide the solution to the management problem, or may only be a means to obtain this solution. For instance, to estimate the impact of land use on water resource use, the key is to know the distribution of irrigations during summer, i.e. to know the area cultivated with irrigated crops and the amount of water

applied during the season (Leenhardt et al., 2004). However, most agri-environmental problems are relative to the impact of cropping systems on their environment. They deal with externalities of cropping systems, e.g. nitrate loss and pollen dispersal. Externalities are usually simulated by models using cropping system information as input. Depending on the physical processes involved, two modelling approaches exist. The first consists of spatially-explicit modelling to represent flows within the area under consideration (Dunning et al., 1995). The second consists of running a 1-D model such as a crop model at every point, or a sample of points, of the area (Hartkamp et al., 2004). For spatially-explicit models the exact location of cropping systems is required, while for 1D models only the relative area grown with each crop $\times$ management combination for each soil $\times$ weather condition is necessary. Both modelling approaches require high-resolution land use data (Verburg et al., 2002). For instance, to estimate water pollution by nitrate leaching, it is necessary to model the nitrogen use by crops, nitrogen transformation in the soil, and vertical and lateral water flows (e.g. Beaujouan et al., 2001; Gomez and Ledoux, 2001). Such a modelling approach needs input data on the crops sown and their location, their sowing dates, that determine the periods of crop growth and water and nutrient uptake, and the periods of fertiliser and water supply. Describing and locating cropping systems in space thus meets a scientific need. It makes it possible to use on a regional scale models developed on a local scale (Faivre et al., 2004; Leenhardt et al., 2006).

We can distinguish three different types of issues where cropping system information is needed. First, diagnostic studies for evaluating the impact of land use and land cover on the environment or on natural resources require data on existing or past land use, and therefore, on existing or past cropping system distribution. Second, scenario simulation approaches also evaluate impacts, but those of proposed prospective rather than actual situations. Therefore, the required data not only concerns the current distribution of land use but also options and constraints for modifications in the current practices. Since prospective situations are usually compared with the present or a former situation, scenario studies are often associated with diagnostic studies. The last type aims at identifying optimal land use for a given economic, environmental or multi-criteria objective. Optimal land use, or even optimal cropping system distribution, is determined by iterative choice and evaluation algorithms and two kinds of data are therefore required. First, a set of cropping systems is necessary to initiate the run. This set can correspond to the current situation, but this is not compulsory. Second, a set of alternative cropping systems, or a range of cropping system components to be combined during evaluation, must be specified. As in scenario simulation, the search for optimal solutions belongs to a planning approach and aims at determining the spatial organisation of cropping systems to reach desirable objectives.

To summarise, describing and locating cropping systems is used for diagnostic or scenario studies, either because cropping systems are directly targeted or because cropping system information is required as input for an environmental model. Describing and locating cropping systems in space allows

¹ We use here the word “region” to refer to any area so large or heterogeneous that it includes a great number of fields impossible to survey. In this article, a “region” could be a small area of less than 10 km² with many small fields, as well as a very big river catchment (~100 000 km²).

multi-simulations on a regional scale. Describing and locating cropping systems can also serve to define the base situation and cropping system basket from which an optimal land use can be calculated to satisfy given objective functions.

4. SCALE ISSUES

Up to this point the word “scale” has been used in its colloquial sense. It covers, in fact, both the “extent”, i.e. the area of interest of the study, and the “support”, comprising a finite number of smaller areas, the “support units”, on which information is collected. Support units can cover integrally or not the extent; the ratio “support”/“extent” is called the coverage (Bierkens et al., 2000; Faivre et al., 2004).

The analysis of various case studies, and particularly those reported in Table I, shows that the extent is most often determined by the processes involved, but also by the context and objectives of the study. For instance, when the studied environmental problem requires accounting for physical flows conditioned by topographical features, e.g. modelling water flows for calculating diffuse pollution, the extent corresponds to a space with natural landscape delimitations, e.g. a stream or a river catchment area (cases B & D, Tab. I). In addition, the resulting pollution can be more easily measured at the outlet of the catchment, which also justifies choosing as the extent a whole catchment. In other situations, the process involved is not the only factor that determines the extent of the study. It is particularly the case when the study is conducted with a socio-economic partner who often influences the choice of the extent. For instance, in a study dealing with harvest purity (case A), the extent was partly determined by the expected impact of the studied process, here the area of pollen dissemination. Similarly, Gomez and Ledoux (2001) studied nitrate pollution for the whole Seine basin, rather than in a small catchment area, because it was the area of the water manager who was both partner and recipient of the study (case D). In the regional irrigation demand study (case C), no physical dispersal or diffusion process was involved. Therefore, the extent was entirely determined by management considerations and corresponded to a space delimited by installations, the irrigated area, which is the decision unit for water allocation decisions.

Once the extent is determined, it must be broken down into support units, where data on the cropping system is provided. The choice of support units often depends on the process involved and the model used to simulate it.

When dispersal and other spatial processes have to be considered, their nature and impact distance are often the key factor for choosing the support units. For example, when output flows from the cropping systems convey water and other elements that may influence surrounding crops (e.g. gene flow, herbicide runoff), it is important to simulate these lateral flows with spatially-explicit models, and to account for the spatial arrangement of crops and cropping systems. The field, which can be considered as a homogeneous unit regarding the crop and its management, naturally becomes the support unit for providing data on the cropping system, as well as the

simulation unit (case A). Some models require as a simulation unit a sub-catchment (1–5 km²), which then becomes the support unit of cropping system information. However, when the extent is very large relative to the size of fields or small sub-catchments, spatial processes may be negligible compared with other processes. For instance, Ledoux et al. (2007) neglected lateral flows between fields because they assumed that these lateral flows did not change the overall diffuse pollution. Neglecting spatial processes led to using a 1-D model to simulate “vertical” nitrate leaching. The only constraint for running these 1-D models on the studied area is to define spatial simulation units that are homogeneous combinations of the variables used as model input (generally variables describing the soil, the weather and the cropping system). These homogeneous soil-climate-cropping system combinations should naturally become the support units on which information regarding the cropping system has to be provided. This is, though, not always possible when extents are very large (case D) because the number of simulation units may be excessive regarding the computation time (Ledoux et al., 2007). Support units were then chosen a priori because they retrieved correctly the spatial differentiations of cropping systems (Mignolet et al., 2004), and the 1-D model was run on homogeneous simulation units that were then not explicitly located within each support unit. Sometimes, no process model is required and conditions the choice of support units. For example, in case C, the objective of the study is to estimate the regional irrigation demand. This target can be reached by simply aggregating the irrigation demand estimated for each support unit, whatever its size and nature. Thus, in this case, the support unit can be determined a posteriori, with regard to the kinds of indicators used to estimate the spatial distribution of agricultural practices (Maton et al., 2007a), or a priori, with regard to their significance for the various stakeholders concerned with the study (Clavel and Leenhardt, 2008).

To conclude, we note that when the objective of the studies is to estimate externalities of cropping systems a process model is required. Then the process determines the extent and the support unit. When socio-economic considerations prevail, as well as when no model is involved, it is often considerations related to stakeholders which condition extent and support unit choices.

5. DESCRIBING CROPPING SYSTEMS BY RELEVANT VARIABLES

Describing a cropping system is a difficult task, even on the field scale. Should all technical operations of the crop management system be characterised? How detailed should this description be? This problem is even greater on a regional scale. Can cropping systems from two different sites be considered as similar? The elements that constitute a cropping system are the crop rotation and the various technical operations of the management system of each crop of the rotation. Which then are the elements to survey in order to describe the main representative cropping systems of a region?

The necessary cropping system variables must therefore be carefully chosen in relation to the study objective and the analysed processes to optimise the compromise between key variables and data availability. For instance, Colbach (2008), working on spatio-temporal gene flow in oilseed crops and volunteers (case A), showed that it is sufficient to include those cropping system components that significantly influence the two major stages for gene flow, i.e. plant survival and pollen dispersal, and that the remaining techniques such as fungicides or fertiliser, which mostly influence seed production, can be neglected. Similarly, in a study dealing with regional irrigation demand in a region dominated by irrigated maize (case C), Maton (2006) simplified the various cropping systems in irrigated maize to the 3 main elements influencing the total irrigation applied on a maize field, i.e. irrigation management, sowing practice and earliness choice. Such approaches reduce the amount of data to be collected to characterise the cropping systems without neglecting their internal consistency. They also help to simplify the simulation models used in the studies, rendering them thus more robust.

6. COLLECTING DATA

Data collection for characterising and locating cropping systems on a regional scale is a real challenge. As a consequence, exhaustive and systematic collection of information about land management practices on the regional scale is only at its early stage, and is most of the time partial and descriptive, with no understanding of the links between technical interventions within crop management systems (BRS, 2006; Mignolet et al., 2007).

Two ways of collecting data to describe cropping systems are possible and not exclusive: the direct way, which aims at collecting information regarding the relevant elements of the cropping systems, and the indirect way, which consists of collecting information about indicators, or determining factors, of the cropping systems. These two ways, and the techniques used, are more or less adequate, depending on whether the cropping system data collection aims at describing existing or past cropping system distributions for elaborating a diagnosis, at building scenarios of cropping systems, or at seeking an optimal cropping system distribution.

6.1. Direct collection

Collecting directly the variables that characterise the cropping systems concerns mainly diagnosis studies. Direct data collection by survey requires long and arduous work because of the great number of farms on a regional scale and is thus generally unrealistic (Biarnès et al., 2004). Three main alternative solutions exist. The first is to use remote-sensing techniques to estimate the spatial variability of specific technical interventions, such as sowing dates (Launay and Guérif, 2005). However, some interventions and technical choices are not detectable by remote-sensing, or with difficulty or at high cost. This is the case, for example, for irrigation application

dates and amounts or for the choice of cultivar or earliness for a given crop. The second is to make the best use of existing regional databases (e.g. Agricultural census, Ter-Uti-LUCAS database) to provide knowledge on past cropping systems, mostly by using statistical analysis. For example, Mari and Le Ber (2005) developed data-mining techniques to estimate the spatial variability of past crop rotations from such databases (Le Ber et al., 2006). This solution is, however, limited by the nature of variables collected systematically in administrative databases, and by the length and cost of specific surveys that may be conducted to get variables not systematically surveyed by administrations. If, in France, the number of variables collected by the many surveys conducted by the Department of Economical and Statistical Studies (SCEES²) is huge, the nature and size of the sample used differ from one survey to another, rendering multivariate analyses difficult if not impossible. The last option is to use expert knowledge, as Mignolet et al. (2004) did, to associate a management system with a crop or a crop rotation (case D). However, this option requires long surveys when the extent is large and if the spatial variability is to be taken into account, and the quality of expertise decreases as the survey goes further into the past. Experts can, however, inform not only on past and/or recommended practices, but also provide innovative practices that can be of interest for scenario studies (Lançon et al., 2008).

6.2. Indirect collection: use of determining factors

Despite the reduced number of variables to be collected for describing a cropping system, these variables may not be included in available databases, or not at a sufficient resolution for characterising past cropping systems on all support units. An indirect way to determine and locate the cropping systems within the extent is to identify the factors involved in their spatial organisation, e.g. soil depth and water availability for choosing crop species or soil type for choosing tillage strategies. These “determining factors” of the cropping system are often easier to collect on the support units and are thus used as indicators of current or past cropping systems for diagnosis studies. For scenario studies, the use of determining factors seems compulsory since it is not possible to collect cropping system data for future or hypothetical context changes. Knowing which factors determine the cropping system and estimating the evolution of such factors through modelling or expertise contributes to estimating and proposing cropping systems for future or hypothetical conditions. For instance, when cropping systems are determined by farming system or farm structure (case A – Angevin et al., 2002 – and C – Maton et al., 2007b), it is possible to deduce the distribution of cropping systems within a region from economic scenario analyses that produce changes in farm-type distributions (Zimmermann et al., 2006). Similarly, when cropping system elements can be related to climatic indicators (e.g. irrigation amounts and dates – Leenhardt et al. 2004, or sowing dates – Maton et al. 2007a), the use of climate change scenarios

² Service Central d'Études Économiques et Statistiques

on 4 case studies differing in their objectives, but also their extent and support. Describing and locating cropping systems is required for diagnostic or scenario needs, where environmental models are often used to simulate cropping system impact. We noticed that extents and support units were constrained by the objective of the study and, if a model was required, by the process to be modelled. Choosing the extent, and the nature and size of support units is crucial because it conditions not only the precision of the location of cropping systems but also the precision of their description. Indeed, on a regional scale, it is not possible to represent all aspects of a cropping system. A simplification is necessary. The variables strictly necessary to describe the cropping systems must be chosen in accordance with the study objective and with the analysed processes in order to optimise the compromise between key variables and data availability. Collecting information to fill all support units with the modalities of such variables may be done using administrative surveys, remote sensing or expertise. However, it appears that, very often, such sources of information are not sufficient to fill all support units or to get all necessary cropping system variables. The use of determining factors, that are easily geo-referenced, is a way to overcome the difficulty of accessing data on cropping systems. However, it is not always possible to obtain deterministic relations between easily accessible factors and elements of the cropping systems, and sometimes, the access to the modalities of determining factors for all support units can also be difficult. A common feature of the methods presented here is their reliance on expertise or on detailed survey data. Expertise regarding agricultural practices is available in most countries from extension services. However, its reliability decreases when the size of the support unit or the time period increase. Furthermore, detailed surveys that are necessary either to describe cropping systems directly or to relate agricultural practices to their potential determining factors are rare and difficult to carry out for a single study. This calls for the development of adequate and routine land management practice monitoring.

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