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Deformation analysis of functionally graded beams by the direct approach

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Abstract

In this paper we employ the direct approach to the theory of rods and beams, which is based on the deformable curve model with a triad of rotating directors attached to each point. We show that this model (also called directed curve) is an efficient approach for analyzing the deformation of elastic beams with a complex material structure. Thus, we consider non homogeneous, composite and functionally graded beams made of isotropic or orthotropic materials and we determine the effective stiffness properties in terms of the three dimensional elasticity constants. We present general analytical expressions of the effective stiffness coefficients, valid for beams of arbitrary cross section shape. Finally, we apply this method for FGM beams made of metal foams and compare our analytical results with the numerical results obtained by a finite element analysis.

1. Introduction

Nowadays, the rod and beam structures made of functionally graded or non homogeneous materials are widely used in engineering applications. One of the convenient ways to describe the mechanical properties of composite rods is to use the direct approach, which is based on the deformable curve model.

The classical way to derive theories of beams and rods is to use the thinness hypothesis and to perform an approximate analysis of the stress-strain state of three dimensional bodies for which two dimensions are much smaller in comparison with the third one. Thus, the derivation of a set of one dimensional approximate equations can be achieved by the application of kinematical or stress hypotheses, and the use of mathematical techniques like series expansions and asymptotic analysis [1,5]. Theory, finite element analysis, and various applications of FGM rods and beams are presented in many works, see e.g. [6,12].

As an alternative to these methods, one can follow the direct approach by considering a deformable curve endowed with a certain microstructure, as a model for rods. The direct approach, which is well known since Euler, was summarized for the first time in the monograph of the Cosserat brothers [13] presenting the kinematical model of a continuum with material points which behave like rigid bodies (having 6 degrees of freedom, instead of 3 in the classical continuum mechanics). Later, this idea has been developed by Ericksen and Truesdell [14], Green and Nagdhi [15,16] within the so called theory of Cosserat curves [17,18]. A different direct approach for shells and rods has been presented by Zhulin [19,21], who elaborated the so called theory of directed curves and surfaces. This theory follows the original idea of Cosserat and considers deformable continua (surfaces or curves) endowed with a triad of rigidly rotating orthonormal vectors connected to each point. This kinematical model was supplemented with appropriate constitutive equations [20-22], thus making the theory applicable to solve practical problems for rods.

In this paper we show that the model of directed curves is an efficient approach for analyzing elastic beams and rods with a complex internal structure (functionally graded, composite, non homogeneous, etc.). In order to be able to describe the complex mechanical behavior of functionally graded or composite beams and rods, we need to employ a quite general set of constitutive equations, which allows for the coupling of the extensional shear and bending torsion deformations. The structure of the constitutive tensors and the form of the constitutive equations are presented in Section 2.

The main difficulty in any direct approach is the determination of the effective stiffness coefficients appearing in the one dimensional constitutive equations in terms of the three dimensional elasticity constants. The determination of effective stiffness coefficients is important because it allows to reduce the treatment of
three dimensional problems to much simpler one dimensional problems. To identify these mechanical properties for general non homogeneous rods, we compare the solutions of extension, bending and torsion problems in the direct approach with the corresponding results from the three dimensional theory [23,24]. Thus, we obtain the effective bending stiffness, extensional stiffness, torsional rigidity and other coupling coefficients. Also, to determine the effective shear stiffness, we compare the shear vibrations of rectangular beams in the two approaches (direct and three dimensional). These results are presented in Sections 3 and 4 in the case of isotropic non homogeneous beams with arbitrary cross section shape. In Sections 5 and 6 we consider beams composed of two different non homogeneous materials, either orthotropic or isotropic, and we derive general formulas for the effective stiffness coefficients. These formulas are expressed in terms of the solutions to some auxiliary plane strain boundary value problems defined on the cross section domain. In general, the solutions of these auxiliary boundary value problems are not easy to find in a closed form, but we present in Section 7 some special cases for the geometry/material parameters in which we can obtain the results in closed form. In Section 8 we employ our analytical modeling to analyze the deformation of FGM beams made of metal foams. The mass density distribution of the cellular material is characterized by the vector fields (see Fig. 1). Let \( \mathbf{C} \) be the deformed configuration of the rod at time \( t \), which is parametrized by the vector fields \( \mathbf{R} = \mathbf{R}(s,t), \mathbf{D}_i = \mathbf{D}_i(s,t), i = 1, 2, 3 \),

\[
\mathbf{D}_1 = \mathbf{D}_1(s,t), \quad \mathbf{D}_2 = \mathbf{D}_2(s,t), \quad \mathbf{D}_3 = \mathbf{D}_3(s,t),
\]

where \( \mathbf{D}_1, \mathbf{D}_2, \mathbf{D}_3 \) are the directors after deformation. In this approach, the thin body is modeled as a deformable curve endowed with a triad of rigidly rotating vectors attached to the middle curve, \( \mathbf{D}_1, \mathbf{D}_2, \mathbf{D}_3 \), also called directors. The unit tangent to the curve is the position vector and \( \mathbf{D}_3 \) is the unit normal to the middle curve after deformation. In this model it is assumed that the cross sections of the beam do not deform, but they only rotate with respect to the middle curve.

Thus, we obtain the effective bending stiffness, extensional stiffness, torsional rigidity and other coupling coefficients. Also, to determine the effective shear stiffness, we compare the shear vibrations of rectangular beams in the two approaches (direct and three dimensional). These results are presented in Sections 3 and 4 in the case of isotropic non homogeneous beams with arbitrary cross section shape. In Sections 5 and 6 we consider beams composed of two different non homogeneous materials, either orthotropic or isotropic, and we derive general formulas for the effective stiffness coefficients. These formulas are expressed in terms of the solutions to some auxiliary plane strain boundary value problems defined on the cross section domain. In general, the solutions of these auxiliary boundary value problems are not easy to find in a closed form, but we present in Section 7 some special cases for the geometry/material parameters in which we can obtain the results in closed form. In Section 8 we employ our analytical modeling to analyze the deformation of FGM beams made of metal foams. The mass density distribution of the cellular material is characterized by the vector fields (see Fig. 1). Let \( \mathbf{R}(s,t) = \mathbf{D}_1(s,t) \otimes \mathbf{d}_i(s,t) \) be the rotation tensor. We employ throughout the Einstein’s summation convention and the direct tensor notation in the sense of [26,27]. Greek indices range over the set \( \{1,2\} \), while Latin indices take the values \( \{1,2,3\} \). The close agreement between the analytical and numerical solutions indicates that the direct approach to rods, together with the formulas for the effective stiffness coefficients derived in this paper, represent an efficient tool for the analysis of the deformation of functionally graded rods.

2. Equations for curved rods in the direct approach

2.1. Material independent equations

In this expository section we present the basic non linear equations for beams and rods, obtained by the direct approach in [20,21]. In this approach, the thin body is modeled as a deformable curve endowed with a triad of rigidly rotating vectors attached to each point. We denote by \( \gamma_0 \) the deformed curve in its reference (initial) configuration and by \( s \) the material coordinate along \( \gamma_0 \), which is also the arclength parameter. The position of the deformed curve is described by the position vector \( \mathbf{r}(s) \) and the attached vectors \( \mathbf{d}_i(s), i = 1, 2, 3 \), also called directors. The unit vectors \( \mathbf{d}_i(s) \) are mutually orthogonal and they are chosen such that \( \mathbf{d}_1 \) coincides with the unit tangent \( \mathbf{t} = \mathbf{r} \), and \( \mathbf{d}_2, \mathbf{d}_3 \) belong to the normal plane to the curve \( \gamma_0 \). The rotations of the attached triad of directors describe the rotations of the rod’s cross sections during deformation.

Let \( \Gamma \) be the deformed configuration of the rod at time \( t \), which is characterized by the vector fields (see Fig. 1)

\[
\mathbf{R} \quad \mathbf{R}(s,t), \quad \mathbf{D}_1 \quad \mathbf{D}_1(s,t), \quad \mathbf{D}_2 \quad \mathbf{D}_2(s,t), \quad \mathbf{D}_3 \quad \mathbf{D}_3(s,t), \quad i = 1, 2, 3,
\]

where \( \mathbf{R} \) is the position vector and \( \mathbf{D}_i \) are the directors after deformation. We have \( \mathbf{D}_1 \mathbf{D}_2 = \delta_{ij} \) (the Kronecker symbol), but \( \mathbf{D}_3 \) is not tangent to the curve \( \Gamma \), i.e. the initial cross sections are no longer normal to the middle curve after deformation. In this model it is assumed that the cross sections of the beam do not deform, but they only rotate with respect to the middle curve.

\[
\rho_0 \mathbf{C} \mathbf{C} = \rho_0 \mathbf{C} \mathbf{C} + \rho_0 \mathbf{C} \mathbf{C} = \rho_0 \mathbf{C} \mathbf{C}
\]

(3)

Here \( \rho^* \) is the mass density in the three dimensional rod, \( \mathbf{1} \) is the second order unit tensor, \( \Sigma \) is the domain of the cross section in the normal plane, \( \mathbf{a} = x_1 \mathbf{d}_1 + x_2 \mathbf{d}_2 + \mu \mathbf{d}_3 \), and \( \mu = 1 + \frac{R_c}{R} \), where \( R \) is the radius of curvature of the curve \( \Gamma_0 \) and \( \mathbf{n} \) is the principal normal unit vector. In the case of straight rods, we have clearly \( \mu = 1 \). In the general case of curved rods, since the diameter of the rod is much smaller than \( R_c \), we have \( \frac{R}{R_c} \ll 1 \), and thus \( \mu > 0 \) and \( \mu \) has a value close to 1.

We note that \( \mathbf{C}_1 \) is antisymmetric, \( \mathbf{C}_2 \) is symmetric. The fields \( \mathbf{C} \) and \( \mathbf{C} \) account also for the loads acting on the lateral surface of three dimensional rods.

The vectors of deformation are defined as follows: the vector of extension shear \( \mathbf{E} \), \( \mathbf{R} \), \( \mathbf{P} \), \( \mathbf{T} \), and the vector of bending torsion \( \mathbf{P} \) is given by \( \mathbf{P} = \mathbf{D}_1 \otimes \mathbf{P} \), i.e. \( \mathbf{P} \) is the axial vector of the antisymmetric tensor \( \mathbf{P} \). We also introduce the energetic vectors of deformation \( \mathbf{E} \) and \( \mathbf{P} \), defined by \( \mathbf{E} = \mathbf{P} \otimes \mathbf{P} \). The effective stiffness coefficients derived in this paper, represent an efficient tool for the analysis of the deformation of functionally graded rods.

\[
\rho_0 \mathbf{C}_1 \mathbf{C}_1 = \rho_0 \mathbf{C}_1 \mathbf{C}_1 + \rho_0 \mathbf{C}_1 \mathbf{C}_1 = \rho_0 \mathbf{C}_1 \mathbf{C}_1
\]

\[
\rho_0 \mathbf{C}_2 \mathbf{C}_2 = \rho_0 \mathbf{C}_2 \mathbf{C}_2 + \rho_0 \mathbf{C}_2 \mathbf{C}_2 = \rho_0 \mathbf{C}_2 \mathbf{C}_2
\]

(3)

For general elastic beams, the constitutive assumptions imply that the internal energy density \( \mathcal{U} \) is a function of the following arguments \( \{ \mathbf{C}, \mathbf{P} \} \). In our work we consider that the internal energy is a quadratic function of its arguments. Thus, we have the following constitutive equations.

\[
\rho_0 \mathbf{C}_1 \mathbf{C}_1 = \rho_0 \mathbf{C}_1 \mathbf{C}_1 + \rho_0 \mathbf{C}_1 \mathbf{C}_1 = \rho_0 \mathbf{C}_1 \mathbf{C}_1
\]

\[
\rho_0 \mathbf{C}_2 \mathbf{C}_2 = \rho_0 \mathbf{C}_2 \mathbf{C}_2 + \rho_0 \mathbf{C}_2 \mathbf{C}_2 = \rho_0 \mathbf{C}_2 \mathbf{C}_2
\]

(3)
\[ p \phi \mathbf{f} = \mathbf{f}_{0} + N_{0} \cdot \mathbf{E}_{s} + M_{0} \cdot \mathbf{F}_{s} + \frac{1}{2} \mathbf{E} : \mathbf{A} \cdot \mathbf{E} + \mathbf{E} : \mathbf{F} : \mathbf{F} + \frac{1}{2} \mathbf{F} : \mathbf{C} \cdot \mathbf{F} : \mathbf{F}, \]
\[ N \frac{\partial \phi}{\partial \mathbf{E}} + \mathbf{P}^{T}, \quad M \frac{\partial \phi}{\partial \mathbf{F}} : \mathbf{P}^{T}, \]
(4)

where \( \mathbf{f}_{0} \) is a scalar, \( N_{0}, M_{0} \) are vectors, and \( \mathbf{A}, \mathbf{B}, \mathbf{C} \) are second order tensors, defined on the reference configuration. The structure and significance of the elasticity tensors \( \mathbf{A}, \mathbf{B}, \mathbf{C} \) have been discussed in [20,21].

2.2. Structure of constitutive tensors

In our study we are interested to determine the structure of constitutive tensors for beams and rods made of functionally graded materials. We assume that the material properties do not vary along the length of the beam, but only across the cross sections. In other words, they depend on \( (x_{1}, x_{2}) \), but not on \( s \). In each cross section we chose the directors \( \mathbf{d}_{1} \) and \( \mathbf{d}_{2} \) along the principal axes of inertia. Thus, we have

\[ \langle p' x_{1} \rangle \quad \langle p' x_{2} \rangle \quad 0, \quad \langle p' x_{1} x_{2} \rangle \quad 0, \]
(5)

where we denote by \( \langle f \rangle \int_{c} f dx_{1} dx_{2} \) for any field \( f \).

The structure of the constitutive tensors can be determined using the generalized theory of tensor symmetry [21,28]. In the general case of curved rods, the constitutive tensors depend on the geometry of the rod through the Darboux vector \( \mathbf{r} \) of the curve \( c_{0} \), and through the angle of natural twisting \( \sigma = \angle (d_{1}, n) \). The expressions of \( \mathbf{A}, \mathbf{B}, \mathbf{C} \) for homogeneous curved rods are presented in [20,21]. If we restrict for simplicity to straight rods with out natural twisting, then we have \( \tau = 0 \) and \( \sigma = 0 \). Imposing that the orthogonal tenor (2) \( 2t \otimes t \) belongs to the symmetry group of any constitutive tensor, we find that for non homogeneous rods \( \mathbf{A}, \mathbf{B}, \mathbf{C} \) have the following structures

\[
\begin{align*}
\mathbf{A} & = A_{1} \mathbf{d}_{1} \otimes \mathbf{d}_{1} + A_{2} \mathbf{d}_{2} \otimes \mathbf{d}_{2} + A_{3} \mathbf{t} \otimes \mathbf{t} + A_{12} \mathbf{d}_{1} \otimes \mathbf{d}_{2} + A_{21} \mathbf{d}_{2} \otimes \mathbf{d}_{1}, \\
\mathbf{B} & = B_{11} \mathbf{t} \otimes \mathbf{t} + B_{12} \mathbf{d}_{1} \otimes \mathbf{t} + B_{21} \mathbf{d}_{1} \otimes \mathbf{t} + B_{22} \mathbf{t} \otimes \mathbf{t}, \\
\mathbf{C} & = C_{1} \mathbf{d}_{1} \otimes \mathbf{d}_{1} + C_{2} \mathbf{d}_{2} \otimes \mathbf{d}_{2} + C_{3} \mathbf{t} \otimes \mathbf{t} + C_{12} \mathbf{d}_{1} \otimes \mathbf{d}_{2} + C_{21} \mathbf{d}_{2} \otimes \mathbf{d}_{1}.
\end{align*}
\]
(6)

Remark. The structure of the constitutive tensors can be derived also in the more general case of rods with natural twisting. In this case, the constitutive coefficients depend also on the angle of natural twist \( \sigma(s) \), and the expressions corresponding to (6) have to be supplemented with additional terms. \( \square \)

Our aim is to determine the constitutive coefficients \( A_{0}, C_{0}, A_{12}, C_{12}, B_{21}, B_{22} \) for functionally graded beams and rods, in terms of the three dimensional elastic properties. These coefficients describe the effective stiffness properties of thin beams and rods. Since the constitutive coefficients do not depend on the deformation, their expressions can be derived by comparison of exact solutions for directed curves with the results from three dimensional elasticity in the framework of linear theory.

In order to realize such comparison of exact solutions, we restrict ourselves to the linear theory. Let us note that in the theory of beams and rods there is long tradition of using linear elasticity to derive one dimensional beams and rods theories including some non linear effects. This tradition is based on the fact that one can calculate stiffness parameters of beam or rod on the base of linear elasticity and then use the stiffness moduli in geometrically non linear theory of beams and rods. In deed, the coefficients of the strain energy density considered as the quadratic function of strain measures coincide for linear and for geometrically non linear theories of beams and rods. This fact is used for example in [3,20,21] where different approaches are applied. In the paper the geometrically non linear approach with physically linear constitutive relations is considered. Such a theory can be applied for standard material. Exception is, for example, a rubber like material for which the quadratic form of the strain energy density is not valid in the case of large deformations, in general. Some recent attempts to apply non linear elasticity to construction of one dimensional theories of beams and rods are given for example in [29,37].

3. Linearized equations for directed curves

3.1. Geometrical linearization

In the linear setting, the displacement \( \mathbf{u}(s,t) = R(s,t) \cdot \mathbf{r}(s) \) is as sumed to be infinitesimal. Also, the rotation tensor can be represented as \( \mathbf{P} = 1 + \mathbf{\psi} \times \mathbf{1} \), where \( \mathbf{\psi}(s,t) \) is the vector of small rotations. The field \( \mathbf{\psi} \), which is assumed to be infinitesimal, satisfies the relations \( \mathbf{\psi} = \mathbf{\omega} \) and \( \mathbf{\psi} = \Phi \). The vectors of deformation are denoted in the linear case by \( e \) and \( \kappa \), and they are given by

\[
\mathbf{e} = \mathbf{u}' + t \times \mathbf{\psi} \quad \mathbf{E} = \mathbf{E}_{s}, \quad \kappa = \mathbf{\psi} \times \mathbf{\Phi} \times \mathbf{\Phi}.
\]
(7)

The constitutive Eq. (4) reduce to

\[
\rho_{0} \mathbf{f}(\mathbf{e}, \mathbf{k}) = \frac{1}{2} \mathbf{e} \cdot \mathbf{A} \cdot \mathbf{e} + \mathbf{e} : \mathbf{B} \cdot \mathbf{k} + \mathbf{k} \cdot \mathbf{C} \cdot \mathbf{k},
\]
(8)

The equations of motion (2) simplify to the forms

\[
\mathbf{N}' + \rho_{0} \mathbf{F} = \rho_{0} (\mathbf{u} + \mathbf{\Theta}_{1} \cdot \mathbf{\psi}), \quad \mathbf{M}' + t \times \mathbf{N} + \rho_{0} \mathbf{C} = \rho_{0} (\mathbf{u} + \mathbf{\Theta}_{2} \cdot \mathbf{\psi}).
\]
(9)

To the governing field Eqs. (7) (9) we adjoin boundary conditions and initial conditions. Let \( l \) be the length of the rod, so that the arc length parameter range over the interval \( s \in [0,l] \). We denote the two endpoints by \( s_{1} = 0 \) and \( s_{2} = l \) for convenience, and we consider boundary conditions of the type

\[
\mathbf{u}(s_{1}, t) = \mathbf{u}^{(1)}(t) \quad \text{or} \quad \mathbf{N}(s_{1}, t) = \mathbf{N}^{(1)}(t), \quad \gamma = 1, 2, \]

\[
\mathbf{\psi}(s_{1}, t) = \mathbf{\psi}^{(1)}(t) \quad \text{or} \quad \mathbf{M}(s_{1}, t) = \mathbf{M}^{(1)}(t), \quad \gamma = 1, 2.
\]

The initial conditions are

\[
\mathbf{u}(s, 0) = \mathbf{u}_{0}(s), \quad \mathbf{u}'(s, 0) = \mathbf{v}_{0}(s), \quad \mathbf{\psi}(s, 0) = \mathbf{\psi}_{0}(s), \quad \mathbf{\omega}(s) = \mathbf{\omega}_{0}(s),
\]

where the functions \( \mathbf{u}_{0}, \mathbf{v}_{0}, \mathbf{\omega}_{0} \) as well as \( \mathbf{\psi}^{(1)}, \mathbf{\psi}^{(2)}, \mathbf{\psi}^{(1)} \) are prescribed.

The correspondence between the displacement and rotation fields \( \{ \mathbf{u}, \mathbf{\psi} \} \) for directed curves and the displacement vector \( \mathbf{u} \) for three dimensional rods is established by the following relations [21]

\[
\rho_{0} (\mathbf{u} + \mathbf{\Theta}_{1} \cdot \mathbf{\psi}) \langle p' u' \mathbf{\mu} \rangle, \quad \rho_{0} (\mathbf{u} + \mathbf{\Theta}_{2} \cdot \mathbf{\psi}) \langle p' (\mathbf{a} \times u') \mathbf{\mu} \rangle.
\]
(10)

Also, the relations between the fields \( \{ \mathbf{N}, \mathbf{M} \} \) and the Cauchy stress tensor \( \mathbf{T} \) from three dimensional theory are given by

\[
\mathbf{N} \langle \mathbf{t} \times \mathbf{T} \rangle \quad \mathbf{M} = (\mathbf{a} \times (\mathbf{t} \times \mathbf{T})).
\]
(11)

These relations are useful when comparing the solutions of some problems in the two different approaches.

3.2. Straight rods

In what follows we restrict our attention to straight rods without natural twisting. In this case, we can chose the Cartesian
coordinate frame $Ox_3x_2x_1$ such that the curve $C_0$ is situated on the axis $Ox_3$, between the limits $x_3 = 0, l$, and we have

$$\mathbf{u} = \mathbf{u}(t) = \mathbf{u}_0 + \mathbf{F}(t) = \mathbf{F}(t) \mathbf{e}_3,$$

where $\mathbf{e}_3$ are the unit vectors along $Ox_3$.

To distinguish between the extensional, torsional, bending, and shear deformation, we decompose the vectors $\mathbf{u}, \mathbf{w}, \mathbf{q}$. $\mathbf{e}_1, \mathbf{e}_2, \mathbf{e}_3$ are unit vectors, $\mathbf{F} = \mathbf{F}_3$. The tangent to the motion $\mathbf{t}$ and the normal plane $(\mathbf{e}_1, \mathbf{e}_2)$:

$$\mathbf{u} = \mathbf{u}(t) = \mathbf{u}_0 + \mathbf{F}(t) = \mathbf{F}(t) \mathbf{e}_3,$$

with $\gamma = \mathbf{w} \times \mathbf{w}$. The vectors $\mathbf{w}$, $\mathbf{v}$, $\mathbf{q}$, $\mathbf{L}$, $\mathbf{F}$, and $\mathbf{e}_0$ orthogonal to $\mathbf{t}$. Here $\gamma$ is the transverse shear vector, $\mathbf{u}$ is the longitudinal displacement, $\mathbf{w} = \mathbf{w}_0 \mathbf{e}_3$ is the vector of transverse displacement, $\mathbf{q}$ is the torsion, $\mathbf{v} = \mathbf{v}_0 \mathbf{e}_3$ is the vector of bending deformation, $\mathbf{F}$ is the longitudinal force, $\mathbf{Q} = \mathbf{Q}_0 \mathbf{e}_3$ is the vector of transverse force, $H$ is the torsion moment and $L = L \mathbf{e}_3$ is the vector of bending moment. Using the decompositions (12) and the structure of constitutive tensors, we remark that the constitutive Eq. (8) can be written in component form as

$$Q_1, A_1(w_1 \psi) + A_{12}(w_2 \psi) + B_{11} \psi, Q_2, A_{12}(w_1 \psi) + A_2(w_2 \psi) + B_{22} \psi, F, F \psi, B_1 \psi + B_{21} \psi, C_3 \psi + B_5(w_1 \psi) + B_{25}(w_2 \psi), L_1, C_5 \psi, L_2, C_3 \psi + C_1 \psi + C_2 \psi, B_3 \psi.$$

The constitutive coefficients are constants, since we consider rods made of non-homogeneous materials which properties do not depend on the axial coordinate $s$. We observe that the general boundary initial value problem for non-homogeneous rods does not decouple into subproblems. Note that in the case of homogeneous materials the general problem decouples into the extension torsion problem and the bending shear problem, see [21]. The relations of identification (10) and (11), written for straight rods, become

$$\rho_0 w_0 = \langle \mathbf{p} \times \mathbf{u}_0 \rangle, \rho_0 q_0 = \langle \mathbf{p} \times \mathbf{u}_0 \rangle, \rho_0 = \langle \mathbf{p} \times \mathbf{u}_0 \rangle, \psi_1 = \frac{\langle \mathbf{p} \times \mathbf{u}_0 \rangle}{l_2}, \psi_2 = \frac{\langle \mathbf{p} \times \mathbf{u}_0 \rangle}{l_1}, \psi = \frac{\langle \mathbf{p} \times \mathbf{u}_0 \rangle}{l_1 + l_2}, Q_2, \langle \mathbf{t}_{33} \rangle, F, \langle \mathbf{t}_{33} \rangle, L_2, \langle \mathbf{x}_{33} \rangle, H, \langle \mathbf{x}_{12} \rangle, \langle \mathbf{x}_{33} \rangle, \mathbf{H}.$$

where $\mathbf{u}$ and $\mathbf{t}$ are the components of $\mathbf{u}$ and $\mathbf{T}$, respectively. The relations (14) will be used to identify the corresponding fields in the two approaches (directed curves and three-dimensional).

3.3. Extension, bending and torsion in the direct approach

Let us find the exact solution of the problem of extension, bending and torsion of directed curves. We mention that this solution is exact up to rigid body displacement and rotation fields. In the linear theory the rigid body fields have the general form $\mathbf{u} = \mathbf{a} + \mathbf{r} \times \mathbf{w}$, where $\mathbf{a}$ and $\mathbf{r}$ are arbitrary constant vectors.

Let us determine the equilibrium of a straight rod subjected to an axial force $F$, a torsion moment $H$, and bending moments $L_2$ applied to both ends. The body forces and moments are absent. In our case, the equilibrium equations corresponding to (9) are

$$Q_1(s) = 0, F(s) = 0, L_2(s) + Q_2(s) = 0, H(s) = 0,$$

while the boundary conditions on the ends of the rods are

$$Q_2(0) = Q_2(l) = 0, F(0) = F(l) = 0, L_2(0) = L_2(l) = 0, H(0) = H(l) = 0,$$

Using the constitutive Eq. (13) we obtain a system of ordinary differential equations which yields the solution

$$w_3(s) = \frac{1}{2} a_1 s^2 + b_2 s, u(s) = a_3 s, \psi(s) = a_5 s,$$

where the constants $a_1$ and $b_2$ are determined by the algebraic linear systems

$$\begin{cases} C_2 C_{12} B_{12} a_1 = L_1, A_1 = A_{12} B_{13} b_1 \end{cases}, \begin{cases} C_2 C_{12} B_{12} a_1 = F, A_1 = A_{12} B_{23} b_1 \end{cases}$$

The force and moment vector fields corresponding to this solution are given by

$$\mathbf{N}, \mathbf{F}, \mathbf{M} = L_2 \mathbf{e}_1 + E_2 \mathbf{e}_2 + H \mathbf{e}_3.$$

This solution will be used later for comparison with three dimensional solutions, in order to identify the effective stiffness coefficients for non-homogeneous thin rods.

4. Determination of constitutive coefficients for isotropic rods

4.1. Deformation of non homogeneous three dimensional rods

Let us consider a three dimensional rod which occupies the domain $B = \{(x_1, x_2, x_3) | (x_1, x_2) \in \Sigma, x_3 \in [0, l] \}$. The cross section $\Sigma$ is arbitrary and the symmetry relations (5) are satisfied. The body $B$ is made of an isotropic and non-homogeneous material such that the mass density $\rho^*$ and the Lamé moduli $\lambda, \mu$ are independent of the axial coordinate, i.e. we have

$$\rho^* = \rho^*(x_1, x_2), \lambda = \lambda(x_1, x_2), \mu = \mu(x_1, x_2).$$

We consider the deformation of such cylinders under the action of terminal forces and moments.

We assume that the body $B$ is in equilibrium, in the absence of external body loads and tractions on the lateral surfaces. On the two ends of the cylinder act a resultant axial force and a resultant moment. We consider the same problem as in Section 3.4, but for the three dimensional setting. In view of the relations (14), we take the boundary conditions

$$\langle \mathbf{t}_{33} \rangle = 0, \langle \mathbf{x}_{33} \rangle = \mathbf{F}, \langle \mathbf{x}_{33} \rangle = \mathbf{L}_2, \langle \mathbf{x}_{12} \rangle = \mathbf{H}.$$
The existence of solutions to the above boundary value problems (21) and (22) is proved in [23], Sections 3.2 and 3.4. Then, the solution of our three-dimensional problem for the loads (20) is given by

\[ u_1 = \frac{1}{2} a_1 x_1^2 + x_1 x_3 + \sum_{k=1}^{3} a_k u_k(x_1, x_2), \]
\[ u_2 = \frac{1}{2} a_2 x_2 + \frac{1}{2} a_2 x_2^2 + \sum_{k=1}^{3} a_k u_k(x_1, x_2), \]
\[ u_3 = (a_1 x_1 + a_2 x_2 + a_3 x_3) + \tau \phi(x_1, x_2), \]

where the constants \( \tau \) and \( a_i \) are given by the relations

\[ \tau = \frac{\mathcal{P}}{\mathcal{D}}, \quad D_{ij} \hat{\alpha}_j \mathcal{L}_i, \quad D_{ij} \hat{\alpha}_j \mathcal{F}. \]  

Here the torsional rigidity \( D_i \) is expressed by

\[ D_i = \mu(x_1, \phi; x_2), \]

while the coefficients \( D_{ij} \) are given by

\[ D_{ij} = \langle \langle \lambda + 2 \mu \rangle x_1 x_1 + \lambda x_1 u_1^{(2)}(x_1, x_2) \rangle, \]
\[ D_{13} = \langle \langle \lambda + 2 \mu \rangle x_1 x_2 + \lambda x_1 u_1^{(2)}(x_1, x_2) \rangle, \]
\[ D_{23} = \langle \langle \lambda + 2 \mu \rangle x_2 x_1 + \lambda x_2 u_1^{(2)}(x_1, x_2) \rangle, \]

In [23], Section 3.3, it is shown that \( D_{ij} = D_{ji} \) and det \( D_{ij} \) is not zero, so that we can determine the constants \( a_i \) from the system (24). \( \square \)

**Remark.** If we introduce the stress function \( \chi(x_1, x_2) \) by the relations

\[ x_1 \mu(x_1, x_2), \quad x_2 \mu(x_1, x_2), \]

then the torsion rigidity is given by

\[ D_i = \mu(x_1, \phi; x_2). \]  

The stress function \( \chi \) can be obtained from the boundary value problem

\[ \left( \frac{1}{\mu} \chi \right)_x = 2 \text{ in } \Sigma, \quad \chi = 0 \text{ on } \partial \Sigma. \]

provided that the domain \( \Sigma \) is simply connected. In the case of multiply connected cross sections, the torsion problem has been studied in, e.g., [38,39]. \( \square \)

Let us compare now the three-dimensional solution (23) with the solution (17) obtained in the direct approach to rods, taking into account the relations (5) and (14). By comparison, it follows that we have to identify the constants

\[ C_3, D_3, A_1, A_3, C_1, C_2, D_1, D_2, B_{13}, B_{23}, B_{13}, B_{23} = 0. \]

Thus, from (26) we obtain the following expressions for the constitutive coefficients

\[ C_3 = 2 \chi(x_1, x_2); \quad A_3 = \langle \langle \lambda + 2 \mu \rangle x_1 x_1 + \lambda x_1 u_1^{(2)}(x_1, x_2) \rangle, \]
\[ C_2 = \langle \langle \lambda + 2 \mu \rangle x_1 x_2 + \lambda x_1 u_1^{(2)}(x_1, x_2) \rangle, \quad C_1 = \langle \langle \lambda + 2 \mu \rangle x_1 x_1 + \lambda x_1 u_1^{(2)}(x_1, x_2) \rangle, \]
\[ B_{13} = \langle \langle \lambda + 2 \mu \rangle x_1 x_2 + \lambda x_1 u_1^{(2)}(x_1, x_2) \rangle, \quad B_{23} = \langle \langle \lambda + 2 \mu \rangle x_1 x_2 + \lambda x_1 u_1^{(2)}(x_1, x_2) \rangle. \]

By virtue of the identifications (14) and (29) we can verify that the fields \( u, u_\nu, \psi, N \) and \( M \) calculated for the solutions in the two different approaches coincide.

**Remark.** For the fields \( \varphi \), corresponding to the three-dimensional solution (23) we obtain from (14) and (5) the expressions

\[ \varphi \equiv \hat{\sigma}_3 x_3, \quad \tau \left( \frac{\rho \varphi x_3}{\rho x_3^2} \right), \quad \alpha \equiv 1, 2, \text{ not summed}. \]

Comparing this relation with the field \( \varphi \) from the solution (17) for directed curves, we see that we have to approximate \( \left( \frac{\rho \varphi x_3}{\rho x_3^2} \right) \approx 0, \quad \alpha \equiv 1, 2, \text{ not summed}. \)

where \( \varphi(x_1, x_2) \) is the torsion function given by (22). For example, in the case when \( \Sigma \) is an elliptical domain \( \int \left\{ \chi(x_1, x_2) \frac{\pi^2}{\rho x_3^2} + \frac{\rho}{\rho x_3^2} < 1 \right\} \)

and \( \mu \) is constant, then we have \( \varphi(x_1, x_2) = \frac{\rho x_3}{\rho x_3^2} \varphi x_1 x_2 \) so that the above approximation is justified. \( \square \)

We remark that, due to the shear bending coupling in the case of static problems, the effective shear stiffness coefficients \( A_1, A_2 \) and \( A_3 \) cannot be obtained by analyzing static shear problems and using the same procedure as above. (For thin beams, the coefficients \( A_1, A_2, A_3 \) will not enter in the leading order terms of the solutions.) For this reason, we determine the effective shear stiffness coefficients by solving a free vibration problem. The necessity of considering free vibration problems for the determination of effective shear stiffness properties is also discussed in details in [20] Section 6, and in [21, pp. 34–38].

4.2. Shear vibrations of rectangular rods

Consider a three-dimensional rod which occupies the domain \( \mathcal{R} = \left\{ (x_1, x_2, x_3) \mid x_1 \in \left( -\frac{1}{2}, \frac{1}{2} \right), x_2 \in \left( -\frac{1}{2}, \frac{1}{2} \right), x_3 \in (0, 1) \right\} \), made of a non homogeneous isotropic material. The material parameters \( \lambda, \mu \) and \( \rho^* \) are given functions of \( x_1, x_2 \). Assume that the mass density \( \rho^* \) has a symmetrical distribution across the thickness: \( \rho^*(x_1, x_2) = \rho^*(x_1, x_2) \).

The body loads are zero, the lateral surfaces \( x_1 \pm \frac{h}{2} \) and \( x_2 \pm \frac{h}{2} \) are traction free, and the end boundary conditions are given by

\[ u_1 = u_2 \quad \text{and} \quad t_{13} = 0 \quad \text{for} \quad x_3 = 0, l. \]

To determine the shear vibrations of this rod, we search for solutions \( u^* \) of the form

\[ u^* = W \cos(\omega t) \sin \left( \frac{\pi}{a} x_1 \right) e_{x_1}, \]

where \( W \) is a constant and \( \omega \) is the lowest natural frequency. We observe that all the boundary conditions are satisfied by the field (31), and the equations of motion reduce to \( t_{13} \rho^* u_{13} \), which by integration with respect to \( x_1 \) gives

\[ t_{13} = W \omega^2 \cos(\omega t) \int_{x_2}^{x_1} \rho^*(x_1, x_2) \sin \left( \frac{\pi}{a} x_1 \right) dx_1. \]

Using the constitutive equation for \( t_{13} \) we get

\[ \mu(x_1, x_2) \frac{\pi}{a} \cos \left( \frac{\pi}{a} x_1 \right) \omega^2 \int_{x_2}^{x_1} \rho^*(x_1, x_2) \sin \left( \frac{\pi}{a} x_1 \right) dx_1. \]

We apply the mean value theorem for the integral in (32) and we deduce that there exists a point \( \alpha \) such that

\[ \int_{x_2}^{x_1} \rho^*(x_1, x_2) \sin \left( \frac{\pi}{a} x_1 \right) dx_1 \approx \rho^*(x_1, x_2) \sin \left( \frac{\pi}{a} x_1 \right) dx_1. \]

Substituting (33) into (32) and integrating over \( \Sigma \) we obtain

\[ \omega^2 \frac{\pi}{a}^2 \left( \frac{\mu(x_1, x_2)}{\rho^*(x_1, x_2)} \right). \]

Let us treat the same problem using the approach of directed curves. We consider a straight rod along the \( O x_3 \) axis for which the arclength parameter \( s \in [0, l] \). The external body loads \( F \) and \( L \) are zero. According to (14) and (30) we have the following boundary conditions on the rod ends

\[ \mu(x_1, x_2) \frac{\pi}{a} \cos \left( \frac{\pi}{a} x_1 \right) \omega^2 \int_{x_2}^{x_1} \rho^*(x_1, x_2) \sin \left( \frac{\pi}{a} x_1 \right) dx_1. \]

1 Note that the use of static and dynamic problems for identification purposes must result in the same effective stiffness properties. The type of the problem (static or dynamic) should not influence the final results [19].
In order to study the shear vibrations, we search for solutions of the Eqs. (9), (13) of the form
\[ \psi_1 \equiv \mathbf{W} \cos(\omega t), \quad \psi_2 \equiv \psi, \quad w_z \equiv 0. \]  \( \omega \) is a constant and \( \omega \) is the natural frequency of the rod. In view of the constitutive Eq. (13), we see that the boundary conditions (35) are satisfied. Imposing that the fields (36) verify the equations of motion (9) we find
\[ \omega^2 \frac{A_1}{I_2} \quad \text{and} \quad A_{12} = 0. \]  (37)

We identify the natural frequencies \( \omega \) and \( \omega \) from (34) and (36), and we express the expression of the constitutive coefficient \( A_1 \) as follows:
\[ A_1 = k \left( \frac{\rho(x_2)}{\rho(x_2)} \right) \frac{\text{Area}(\Sigma)}{\rho(x_2)} \]  (38)
where the factor \( k \) is similar to the shear correction factor introduced first by Timoshenko [40] in the theory of beams (note that in the original contribution of Timoshenko the value is 2/3). One can proceed analogously for the \( x_2 \) direction and find a similar expression for \( A_2 \). These relations express the transverse shear stress-ness coefficients for non-homogeneous rectangular bars. The value given by (38) will be verified in Section 8, where we consider the bending of cantilever functionally graded beams and make a comparison with numerical results.

Remarks.

1. In the case of homogeneous rods, \( \mu \) and \( \rho^* \) are constant, and from (38) we get the well-known formulas [20]
\[ A_1, A_2, k \mu \text{Area}(\Sigma), A_{12} = 0. \]  (39)
The value of the factor \( k \) in relation (39) has been discussed in [21].

2. In the case of thin rods, when \( \rho^* \) has a smooth variation across the thickness, we can employ the approximation
\[ \rho^*(x, x_2) \cong \rho^*(x_1, x_2). \]  (40)

Then, we substitute (40) into (38) and find
\[ A_1 \equiv k \left( \frac{\rho^*(x_2)}{\rho^*(x_2)} \right) \frac{\text{Area}(\Sigma)}{\rho(x_2)} \]  (41)
The simplified (approximate) formulas (41) can be used to estimate the transverse shear stiffness for arbitrary non-homogeneous rods (not necessarily rectangular or symmetrical) in most cases.

5. Beams composed of different materials

In this section we consider beams and rods made of two isotropic and non-homogeneous materials. The body \( B \) is decomposed in two regions \( B_1 \) and \( B_2 \) such that \( B \equiv \{ (x_1, x_2, x_3) | (x_1, x_2) \in \mathcal{S}_1 \cup \mathcal{S}_2 \} \). Thus, the cross-section \( \Sigma \) is decomposed in two domains \( \mathcal{S}_1 \) and \( \mathcal{S}_2 \) with \( \mathcal{S}_1 \cap \mathcal{S}_2 = \emptyset \), see Fig. 2a. We denote by \( \Gamma_0 \) of the curve of separation between the domains \( \mathcal{S}_1 \) and \( \mathcal{S}_2 \) and by \( \Gamma_1 \) the complementary subsets of \( \partial \Sigma \) such that \( \partial \mathcal{S}_1 = \Gamma_0 \cap \Gamma_1 \). Let \( \Pi_0 = \{ (x_1, x_2, x_3) | (x_1, x_2) \in \mathcal{S}_1 \cup \mathcal{S}_2 \} \) be the surface of separation of the two materials. We assume that the two materials are welded together along \( \Pi_0 \) and there is no separation of material along \( \Pi_0 \), so we have the conditions
\[ [u_1], [u_2], [T_1], [T_2], n^0 \text{ on } \Pi_0, \]  (42)
where \( n^0 \) is the unit normal of \( \Pi_0 \) outward to \( B_1 \). The notations \([f_1]\) and \([f_2]\) represent the values of any field \( f \) on \( \Pi_0 \), calculated as the limits of the values from the domains \( B_1 \) and \( B_2 \), respectively. Let us denote the Lamé moduli of the material occupying the domain \( B_1 \) by \( \mu^B(x_1, x_2) \) and \( \mu^B(x_1, x_2) \), with \( (x_1, x_2) \in \mathcal{S}_1 \), \( \rho = 1, 2 \).

Consider the problem of extension, bending and torsion of such a compound three-dimensional beam, under the resultant forces and moments (20) acting on the ends. This problem has been treated in [23, Section 3.6], and the exact solution is expressed in terms of the solutions to some auxiliary plane strain problems. Let us denote by \( u_1^B, u_2^B \) and \( u^B \) the solutions of the 3 plane strain problems \( p^{(+)} \), \( p^{(0)} \) and \( p^{(-)} \) respectively, formulated on the domain \( \Sigma = \mathcal{S}_1 \cup \mathcal{S}_2 \cup \Gamma_0 \) by
\[ p^{(0)} : \quad [u_1^B] + [j^{(+)}(x_1)], \quad [u_1^B] + [j^{(-)}(x_1)], \quad [u_2^B] + [j^{(+)}(x_1)], \quad [u_2^B] + [j^{(-)}(x_1)], \quad \text{on } \Gamma_0. \]  (43)

We also introduce the function \( \phi(x_1, x_2) \) which is the solution of the boundary value problem
\[ \begin{aligned}
\phi(x_1, x_2) & = \mu^B(x_1, x_2) x_2 \quad \text{in } \mathcal{S}_1, \quad \phi(x_1, x_2) \quad \text{in } \mathcal{S}_2, \\
\phi(x_1, x_2) & = \mu^B(x_1, x_2) x_1 \quad \text{on } \Gamma_0. 
\end{aligned} \]  (44)

Comparing the solution of the extension bending torsion problem in the direct approach given in Section 3.2 with the solution of the corresponding three-dimensional problem presented in [23, Section 3.6], we deduce (in the same manner as in Section 4.1) the following expressions for the constitutive coefficients
\[ A_3 = \frac{1}{J_3} \int J_3 \left( j^{(+)} + 2 \mu^{(+)} + \lambda^{(0)} u^{(3)} \right) dx_1 dx_2, \quad B_{13} = \frac{1}{J_3} \int J_3 \left( j^{(0)} + 2 \mu^{(0)} + \lambda^{(0)} u^{(3)} \right) dx_1 dx_2, \]  (45)
\[ B_{23} = \frac{1}{J_3} \int J_3 \left( j^{(0)} + 2 \mu^{(0)} + \lambda^{(0)} u^{(3)} \right) dx_1 dx_2, \]  (46)
\[ C_1 = \frac{1}{J_3} \int J_3 \left( j^{(+)} + 2 \mu^{(+)} + \lambda^{(0)} u^{(3)} \right) dx_1 dx_2, \]  (47)
\[ C_2 = \frac{1}{J_3} \int J_3 \left( j^{(+)} + 2 \mu^{(+)} + \lambda^{(0)} u^{(3)} \right) dx_1 dx_2, \]  (48)
\[ C_3 = \frac{1}{J_3} \int J_3 \left( j^{(+)} + 2 \mu^{(+)} + \lambda^{(0)} u^{(3)} \right) dx_1 dx_2, \]  (49)
where the functions \( u^{(3)}(x_1, x_2) \) are determined by (43) and \( \phi(x_1, x_2) \) is given by (44).
Remarks

1. The above results (45) also hold when the distribution of the material in the beam is such that the separation curve \( \Gamma_0 \) is a closed curve included in \( \Sigma \), see Fig. 2b. In this case we have \( \Gamma_1 = \partial \Sigma, \Gamma_2 = \emptyset, \partial \Sigma_1 = \Gamma_1 \cup \Gamma_2, \partial \Sigma_2 = \Gamma_0 \), and the boundary value problems (43), (44) keep the same forms.

2. The results of this section can be extended to the case when the beam \( B \) is composed of \( n \) (\( n \geq 2 \)) non homogeneous and isotropic materials with different mechanical properties.

6. Orthotropic and non-homogeneous materials

Let us consider next beams and rods made of orthotropic and non homogeneous materials. The three dimensional constitutive equations for such materials are

\[
\begin{align*}
\tau_{11} &= c_{11} \epsilon_{11} + c_{12} \epsilon_{22} + c_{13} \epsilon_{33}, \quad \tau_{22} = c_{22} \epsilon_{22} + c_{23} \epsilon_{33} + c_{12} \epsilon_{11}, \quad \tau_{33} = c_{33} \epsilon_{33} + c_{13} \epsilon_{11} + c_{23} \epsilon_{22}, \\
\tau_{12} &= 2c_{66} \epsilon_{12}, \quad \tau_{13} = 2c_{65} \epsilon_{13}, \quad \tau_{23} = 2c_{65} \epsilon_{23}, \\
\end{align*}
\]

where the constitutive coefficients \( c_{ij} \) depend on \( (x_1, x_2) \in \Sigma \).

Our aim is to determine the effective stiffness coefficients from the direct approach in terms of \( c_{ij}(x_1, x_2) \). In this purpose, we consider the extension, bending and torsion of the beam \( B \) due to the terminal loads (20). This three dimensional problem has been solved in [23, Section 4.11], with the help of some auxiliary plane strain problems defined on the domain \( \Sigma \), which are recorded below. We designate by \( u_i^n(x_1, x_2) \) the solutions of the plane strain problems (43), \( k = 1, 2, 3 \), given by

\[
\begin{align*}
Q^{(1)}: \quad & \left( t_{ij}^{(1)} + c_{ij3} x_3 \right) n_j = 0 \quad \text{in} \ \Sigma, \quad \left( t_{ij}^{(1)} + c_{ij3} x_3 \right) n_j = 0 \quad \text{on} \ \partial \Sigma, \\
Q^{(2)}: \quad & t_{ij}^{(2)} n_j = 0 \quad \text{in} \ \Sigma, \quad t_{ij}^{(2)} n_j = 0 \quad \text{on} \ \partial \Sigma.
\end{align*}
\]

By identification of the three dimensional solution from [23, Section 4.11], with the solution (17) (19) in the direct approach we get the following effective stiffness coefficients

\[
\begin{align*}
A_3 &= \left( c_{33} + c_{31} b_1 + c_{32} b_2 \right), \quad B_{13} = 0, \\
B_{13} &= \left( c_{32} + c_{31} b_1 + c_{32} b_2 \right), \\
B_{33} &= \left( c_{31} + c_{32} b_1 + c_{31} b_2 \right), \\
C_1 &= \left( c_{33} x_1 + c_{31} b_1 + c_{32} b_2 \right), \\
C_2 &= \left( c_{33} x_1 + c_{32} b_1 + c_{31} b_2 \right), \\
C_3 &= \left( c_{33} x_1 + \varphi_2 + c_{33} x_2 - \varphi_3 \right). \quad (49)
\end{align*}
\]

In view of the identifications (49) one can show that the fields \( u, w, \psi, N \) and \( M \) corresponding to the solutions in the two approaches coincide.

Remark. This method can be applied also for beams composed of two different orthotropic materials. Using the notations introduced in the beginning of Section 5, we assume that the non homogeneous orthotropic material which occupies the domain \( B_3 \), has the constitutive coefficients \( c_{ij}^{(3)}(x_1, x_2) \). If we employ the same procedure as in Section 5 and compare with the results of [23, Section 4.11], then we obtain the following expressions for the effective stiffness coefficients

\[
\begin{align*}
A_3 &= \frac{1}{\pi} \int_{a/2}^{x_1} \int_{a/2}^{x_1} \left( c_{33}^{(1)} + c_{33}^{(2)} b_1 + c_{33}^{(3)} b_2 \right) \sin \left( \frac{\pi}{a} x_1 \right) \sin \left( \frac{\pi}{a} x_2 \right) \sin \left( \frac{\pi}{a} x_3 \right) \sin \left( \frac{\pi}{a} x_4 \right) dx_1 dx_2 dx_3 dx_4, \\
B_{11} &= \frac{1}{\pi} \int_{a/2}^{x_1} \int_{a/2}^{x_1} \left( c_{33}^{(1)} + c_{33}^{(2)} b_1 + c_{33}^{(3)} b_2 \right) \sin \left( \frac{\pi}{a} x_1 \right) \sin \left( \frac{\pi}{a} x_2 \right) dx_1 dx_2, \\
B_{12} &= \frac{1}{\pi} \int_{a/2}^{x_1} \int_{a/2}^{x_1} \left( c_{33}^{(1)} + c_{33}^{(2)} b_1 + c_{33}^{(3)} b_2 \right) \sin \left( \frac{\pi}{a} x_1 \right) \sin \left( \frac{\pi}{a} x_2 \right) dx_1 dx_2, \\
C_1 &= \frac{1}{\pi} \int_{a/2}^{x_1} \int_{a/2}^{x_1} \left( c_{33}^{(1)} + c_{33}^{(2)} b_1 + c_{33}^{(3)} b_2 \right) \sin \left( \frac{\pi}{a} x_1 \right) \sin \left( \frac{\pi}{a} x_2 \right) dx_1 dx_2, \\
C_2 &= \frac{1}{\pi} \int_{a/2}^{x_1} \int_{a/2}^{x_1} \left( c_{33}^{(1)} + c_{33}^{(2)} b_1 + c_{33}^{(3)} b_2 \right) \sin \left( \frac{\pi}{a} x_1 \right) \sin \left( \frac{\pi}{a} x_2 \right) dx_1 dx_2, \\
C_3 &= \frac{1}{\pi} \int_{a/2}^{x_1} \int_{a/2}^{x_1} \left( c_{33}^{(1)} + c_{33}^{(2)} b_1 + c_{33}^{(3)} b_2 \right) \sin \left( \frac{\pi}{a} x_1 \right) \sin \left( \frac{\pi}{a} x_2 \right) dx_1 dx_2.
\end{align*}
\]

where \( u_i^n(x_1, x_2) \) are, the solutions of the three plane strain problems

\[
\begin{align*}
& \left( t_{ij}^{(3)} + c_{ij3} x_3 \right) \cdot \left( \Phi_{ij} + \left( \Phi_{ij} x_3 \right) \right) \quad \text{on} \ \Gamma_0, \\
& \left( t_{ij}^{(3)} + c_{ij3} x_3 \right) \cdot \left( \Phi_{ij} + \left( \Phi_{ij} x_3 \right) \right) \quad \text{on} \ \Gamma_0.
\end{align*}
\]

In the relations (51) and (52) the subscript \( \alpha = 1, 2 \) is not summed. The torsion function \( \Phi(x_1, x_2) \) appearing in (50) is the solution of the following boundary value problem

\[
\begin{align*}
& \left( t_{ij}^{(3)} + c_{ij3} x_3 \right) \cdot \left( \Phi_{ij} + \left( \Phi_{ij} x_3 \right) \right) \quad \text{on} \ \Gamma_0, \\
& \left( t_{ij}^{(3)} + c_{ij3} x_3 \right) \cdot \left( \Phi_{ij} + \left( \Phi_{ij} x_3 \right) \right) \quad \text{on} \ \Gamma_0.
\end{align*}
\]

The relations (50) for the constitutive coefficients are valid also in the case when \( \Gamma_0 \) is a closed curve included in \( \Sigma \). Moreover, these formulas can be extended to the case of beams composed of \( n \) different orthotropic materials \( (n \geq 2) \).

6.1. Transverse shear stiffness

To determine the transverse shear stiffness coefficients \( A_1, A_2 \) and \( A_{12} \) for orthotropic non homogeneous rods, we consider the problem of shear vibrations of rectangular rods formulated in Section 4.2. Assume that \( \rho^* \) has a symmetrical distribution in the \( x_1 \) direction: \( \rho^*(x_1, x_2) = \rho^*(x_1, x_2) \).

We search for a solution in the form (31). Then the boundary conditions (30) are satisfied and the equations of motion reduce to

\[
\begin{align*}
& c_{55} (x_1, x_2) \frac{\pi}{a} \cos \left( \frac{\pi}{a} x_1 \right) \cos \left( \frac{\pi}{a} x_2 \right) \sin \left( \frac{\pi}{a} x_3 \right) \sin \left( \frac{\pi}{a} x_4 \right) dx_1 dx_2 dx_3 dx_4,
\end{align*}
\]
Inserting here the relation (33) and integrating over $\Sigma$ we find the lowest natural frequency
\[ \omega^2 = \left( \frac{\pi}{a} \right)^2 \frac{\langle c_{35}(x_1, x_2) \rangle}{\langle (\rho')(x_1, x_2) \rangle}. \] (54)

On the other hand, we solve the same problem by the direct approach and find the rod’s natural frequency $\omega$ given by (37). We identify $\omega$ and from relations (37) and (54) we obtain
\[ A_1 = k \frac{\langle (\rho')(x_1, x_2) \rangle \langle \text{Area} (\Sigma) \rangle}{\langle (\rho')(x_1, x_2) \rangle \langle \text{Area} (\Sigma) \rangle}, \quad A_{12} = 0. \] (55)

To determine $A_2$, one can proceed analogously in the $x_2$ direction.

Remarks

1. If we admit the approximation (40) then we deduce
\[ A_1 = k \langle c_{35}(x_1, x_2) \rangle \langle \text{Area} (\Sigma) \rangle, \quad A_2 = k \langle c_{44}(x_1, x_2) \rangle \langle \text{Area} (\Sigma) \rangle, \] (56)

where $\zeta$ stands for the value of the factor $k$. In most cases, these formulas are applicable for orthotropic non-homogeneous rods with arbitrary cross section properties (not necessarily rectangular or symmetrical).

2. Consider the case of non-homogeneous rods composed of two different orthotropic materials in the region $B_2$ of the body we have the mass density $\rho(x_1, x_2)$ and the constitutive coefficients $c_{ij}(x_1, x_2), \gamma = 1, 2$. Eqs. (55) and (56) for transverse shear stiffness coefficients remain valid also in this case, with the specifications
\[ \langle c_{35} \rangle = \sum_{j=1}^{2} \int_{S_j} c_{35} \, dx_1 \, dx_2, \quad \langle \rho' \rangle = \sum_{j=1}^{2} \int_{S_j} \rho' \, dx_1 \, dx_2. \] (57)

The extension of formulas (56) and (57) to the case of rods composed of $n$ orthotropic materials is also possible.

7. Special cases and examples

7.1. Non-homogeneous rods with constant Poisson ratio

Let us consider the case when the rod is made of an isotropic material with constant Poisson ratio $\nu$. The Young's modulus $E$ is an arbitrary function of $(x_1, x_2)$ and the shape of cross section $\Sigma$ is arbitrary. This type of material is of practical interest and it has been studied in many works, see e.g. [41]. In this case the solutions $u_i^n(x_1, x_2)$ of the boundary value problem (54), $k = 1, 2, 3$, defined by (21) have a simple form
\[ u_1^{(1)} = \frac{1}{2} v(x_1^2, \ x_2^2), \quad u_2^{(1)} = v(x_1, x_2), \quad u_3^{(1)} = v(x_1, x_2). \] (58)

Then, from (29) we obtain the following expressions for the effective stiffness coefficients
\[ A_1 = E \text{Area}(\Sigma), \quad C_1 = E \langle x_2^2 \rangle, \quad C_2 = E \langle x_1^2 \rangle, \quad B_{31} = B_{32} = B_{33}. \] (59)

The constitutive coefficients $C_3, A_1, A_2$ and $A_{12}$ keep the same form as in the general case, given by (29) and (38).

Remark. In the case of a homogeneous isotropic rod, i.e. when $E$ is also constant, from (59) and (5) we obtain the well known formulas
\[ A_1 = E \text{Area}(\Sigma), \quad C_1 = E \langle x_2^2 \rangle, \quad C_2 = E \langle x_1^2 \rangle, \quad C_{12} = 0, \quad B_{31} = B_{32} = B_{33}. \] (60)

In view of (29), the torsional rigidity $C_3$ for simply connected cross sections is given by
\[ C_3 = \frac{2E(\phi(x_1, x_2))}{\text{Area}(\Sigma)}, \quad \Delta \phi \quad \text{in} \quad \Sigma, \quad \phi \quad \text{on} \quad \partial \Sigma. \] (61)

The effective transverse shear coefficients are given by (39). The above expressions of the effective stiffness coefficients for homogeneous and isotropic directed curves have been presented in [20,21].

7.2. Circular rod composed of two materials

For rods composed of two different isotropic and non-homogeneous materials we use the notations and developments of Section 5. The cross section of the rod is decomposed as $\Sigma = S_1 \cup S_2$, where $S_1 = \{ (x_1, x_2) | x_1^2 + x_2^2 < R^2 \}$ and $S_2 = \{ (x_1, x_2) | x_1^2 + x_2^2 > R^2 \}$. The first material occupies the region $S_1 \times (0, l)$ and has the Lamé moduli
\[ \lambda = \frac{1}{2} \mu r^m, \quad \mu = \frac{1}{2} \mu (x_1, x_2), \quad \mu_0 r^m, \] (62)

where $m > 0$, $\lambda_0$ and $\mu_0$ are constants. This kind of inhomogeneity has been investigated in many works, e.g. [41,42]. We denote by $V_0$ and $E_0 = \frac{\mu_3 + 2\mu_2}{2\mu_3}$. The second material occupies the region $S_2 \times (0, l)$ and its elastic properties are described by
\[ E_2 = \frac{E_0}{r^m} \left( x_1, x_2 \right), \quad r \left( x_1, x_2 \right) \in S_2, \] (63)

where $E(r)$ is an arbitrary given function of $r$.

In order to use the results presented in Section 5 we have to solve the plane strain problems (54) given by (43) and the boundary value problem (44) for the torsion function. In our case, we observe that these problems admit the following solutions
\[ u_1^{(1)} = u_2^{(1)} = \frac{1}{2} v_0(x_2, x_1), \quad u_3^{(1)} = v_0(x_2, x_1), \] (64)

Inserting these functions into the general results (45) we find the effective stiffness coefficients for this compound rod
\[ C_3 = \frac{\pi}{1 + \nu} \int_0^a \frac{r^2 E(r) \, dr}{2\pi \mu_0 d_m}, \quad A_3 = 2\pi \left( \int_0^a r E(r) \, dr + E_0 c_m \right), \quad C_1 = C_2 = \pi \int_0^a r E(r) \, dr + E_0 d_m, \] (65)

where we have denoted by $c_m$ and $d_m$ the expressions
\[ c_m = \begin{cases} \frac{a^2}{m} \frac{m^n}{n} & \text{for } m \neq 2, \\ \log(b/a) & \text{for } m = 2 \end{cases}, \quad d_m = \begin{cases} \frac{a^m}{m} \frac{m^4}{4} & \text{for } m \neq 4, \\ \log(b/a) & \text{for } m = 4 \end{cases}. \] (66)

Let us find also the transverse shear stiffness coefficients $A_1$ and $A_2$. Assume that the mass density function $\rho(x_1, x_2)$ is given by
\[ \rho(x_1, x_2) = \begin{cases} \rho_0 R^m & \text{for } (x_1, x_2) \in S_1, \\ \rho(r) & \text{for } (x_1, x_2) \in S_2. \end{cases} \] (67)

where $\rho_0 > 0$ is a constant and $\rho(r)$ is an arbitrary function. Then, using the results (56), (57) specialized for isotropic materials we find the expressions
The effective shear stiffness can be calculated from the relations (38). We insert the expression for \( \rho \) from (73) into (38) and obtain
\[
A_2 \quad kb h G_r \left[ r^2 + \frac{2}{N + 1} r (1 - r) + \frac{1}{2N + 1} (1 - r)^2 \right],
\]
\[
A_3 \quad kb h G_r \left[ r^2 + \frac{3}{N + 1} r (1 - r) \right]
\times \left[ r^2 + \frac{2}{N + 1} r (1 - r) + \frac{1}{2N + 1} (1 - r)^2 \right],
\]
where, according to (33), \( \langle \rho(x, \xi) \rangle \) is given by
\[
\langle \rho(x, \xi) \rangle = \frac{\pi b}{\pi} \int_0^\xi (\cos \xi_1) \frac{1}{\pi} \int_0^\xi \rho(z) \sin \frac{\pi z}{L} \ud z \ud x_1.
\]
Using the expression (73) in (77) and making some mathematical calculations, we get
\[
\langle \rho(x, \xi) \rangle = \frac{bh}{\pi} \left[ r + \frac{1}{N + 1} (1 - r) \right],
\]
where we have denoted by
\[
J_N \left( \frac{N + 1}{2} \right) \left[ p_n(0) p_n(\frac{\pi}{2}) + \int_0^\xi \cos x_1 \left( p_n(\frac{\pi}{2}) p_n(x) \sin x \right) \ud x \right].
\]
In the last relation, the polynomial function \( p_n(x) \) is given by
\[
p_n(x) = \sum_{i=0}^{\infty} \left( \frac{2i - 1}{2} \right) N(N + 1) (N + 2(N + 1) (N + 4)(N + 5)
\times (i + 1) N(N + 1) (N + 2)(N + 1) \sin x_1,'
\]}
Finally, if we substitute (78) into (76a) we find
\[
A_2 \quad kb h G_r \left[ r^2 + \frac{1}{N + 1} r (1 - r) \right]
\times \left[ r^2 + \frac{2}{N + 1} r (1 - r) + \frac{1}{2N + 1} (1 - r)^2 \right].
\]
The formula (79) represent the ‘exact’ expression for the effective shear stiffness, calculated on the basis of (38). On the other hand, if we employ the ‘approximate’ relation (41) instead of (38), then we deduce the following simplified (approximate) expression for \( A_1 \).
Let us use the effective stiffness coefficients for FGM porous beams determined previously to solve some bending problems and compare the analytical solutions with the results obtained by a finite element analysis.

8.2. Cantilever beams

Consider a cantilever beam made of functionally graded closed cell aluminum foam subject to bending and shear under...
the following loads: (a) uniformly distributed force $q$ acting in the $x_1$ direction; or (b) concentrated end force $P$ acting in the $x_1$ direction. We denote by $l$ the length of the beam (see Fig. 4).

The analytical solutions of these problems can easily be derived from the one dimensional governing differential equations of directed rods presented in Section 3. For the maximum deflection $\delta$ of the beam we obtain the well known relations

$$
\delta = \frac{ql^2}{2\left(\frac{1}{A_1} + \frac{l^3}{4C_2}\right)} \quad \text{for uniformly distributed force } q,
$$

$$
\delta = \frac{Pl}{\frac{1}{A_1} + \frac{l^3}{3C_2}} \quad \text{for concentrated end force } P,
$$

where the values of the effective shear stiffness $A_1$ and bending stiffness $C_2$ for FGM porous beams are given by (79) (or the approximate form (80)) and (75), respectively. The theoretical predictions (81) will be compared with numerical solutions obtained by the finite element method.

The cross section of the beam has the dimensions $h = 50$ mm and $b = 50$ mm (see Fig. 5), the length is $l = 1$ m, and the closed cell aluminum foam is characterized by the material parameters $\rho_m = 500$ kg m$^{-3}$, $\rho_s = 2700$ kg m$^{-3}$, $E_s = 70$ GPa. We have calculated the maximum deflection of the beam numerically, using the software ABAQUS. To describe its functionally graded structure, the beam domain has been divided into layers orthogonal to the $x_1$ direction. Each layer is assumed to have constant material parameters $E$ and $\rho$, which satisfy the power laws (73) and (74) stepwise.

For the problems presented here a number of 64 or 128 layers is sufficient. The calculation has been performed using 3D shell elements and very dense mesh. The finite elements have been taken square, with one element per layer thickness.

We denote by $\delta_{\text{FEM}}$ the maximum deflection calculated by finite element analysis, let $\delta_{\text{exact}}$ be the theoretical value of the maximum deflection given by (81) with the exact formula (79) for $A_1$, and $\delta_{\text{approx}}$ be the theoretical value given by (81) with the approximate formula (80). We calculate the relative error $\Delta$ by the relation

$$
\Delta \Delta \delta_{\text{FEM}} - \delta_{\text{exact}} \min(\delta_{\text{FEM}}; \delta_{\text{exact}}).
$$

<table>
<thead>
<tr>
<th>$N$</th>
<th>1</th>
<th>2</th>
<th>3</th>
<th>4</th>
<th>5</th>
<th>6</th>
<th>7</th>
<th>8</th>
<th>9</th>
<th>10</th>
</tr>
</thead>
<tbody>
<tr>
<td>$\delta_{\text{FEM}}$ (mm)</td>
<td>26.316</td>
<td>34.825</td>
<td>42.818</td>
<td>50.406</td>
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<td>64.581</td>
<td>71.223</td>
<td>77.591</td>
<td>83.699</td>
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<td>26.129</td>
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<td>42.410</td>
<td>50.025</td>
<td>57.358</td>
<td>64.435</td>
<td>71.276</td>
<td>77.896</td>
<td>84.308</td>
<td>90.523</td>
</tr>
<tr>
<td>$\delta_{\text{approx}}$ (mm)</td>
<td>26.097</td>
<td>34.407</td>
<td>42.317</td>
<td>49.907</td>
<td>57.218</td>
<td>64.276</td>
<td>71.100</td>
<td>77.705</td>
<td>84.105</td>
<td>90.309</td>
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</table>

Table 1

Comparison of results for cantilever FGM beam with uniform load.

<table>
<thead>
<tr>
<th>$N$</th>
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<th>3</th>
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<th>7</th>
<th>8</th>
<th>9</th>
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</tr>
</thead>
<tbody>
<tr>
<td>$\delta_{\text{FEM}}$ (mm)</td>
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<td>91.856</td>
<td>112.927</td>
<td>133.158</td>
<td>152.499</td>
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<tr>
<td>$\delta_{\text{exact}}$ (mm)</td>
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<td>91.803</td>
<td>112.935</td>
<td>133.206</td>
<td>152.726</td>
<td>171.567</td>
<td>189.779</td>
<td>207.405</td>
<td>224.477</td>
<td>241.027</td>
</tr>
<tr>
<td>$\delta_{\text{approx}}$ (mm)</td>
<td>69.536</td>
<td>91.675</td>
<td>112.750</td>
<td>132.970</td>
<td>152.446</td>
<td>171.248</td>
<td>189.428</td>
<td>207.024</td>
<td>224.071</td>
<td>240.599</td>
</tr>
</tbody>
</table>

Table 2

Comparison of results for cantilever FGM beam with concentrated end load.
For the bending of cantilever beam by uniformly distributed force $q = 5 \text{kN m}^{-1}$, we have employed 64 layers. The comparison of the results is presented in Table 1, for the values of the exponent $N = 1, 2, \ldots, 10$. We can observe a very good agreement between the analytical and the numerical results, since the errors range between 1% to 1%. The percentage of relative error $\Delta$ is plotted in Fig. 6, in terms of the exponent $N$.

For the bending of the beam by a concentrated end force $P = 5 \text{kN}$, we have employed 128 layers. The concentrated force has been divided into equal parts acting in the nodes along the whole edge of the beam. This procedure reduces the concentration of stress in the numerical solution. The comparison between the analytical and the finite element solutions is shown in Table 2. The errors $\Delta$ are very small:

\[
\delta_{\text{FEM}} (\text{mm}) = 4.476, 5.972, 7.356, 8.660, 9.900, 11.088, 12.230, 13.329, 14.389, 15.412
\]
\[
\delta_{\text{exact}} (\text{mm}) = 4.393, 5.804, 7.147, 8.435, 9.674, 10.870, 12.024, 13.141, 14.223, 15.270
\]
\[
\delta_{\text{approx}} (\text{mm}) = 4.377, 5.773, 7.101, 8.376, 9.604, 10.790, 11.917, 13.046, 14.121, 15.163
\]
\[
\Delta (\%) = 1.889, 2.895, 2.924, 2.667, 2.336, 2.006, 1.713, 1.431, 1.167, 0.930
\]

Table 3

Comparison of results for FGM beam in three-point bending.

From Figs. 6 and 7 we notice that the exact theoretical model given by (79) is slightly better than the approximate one (in the least square sense). Moreover, we see that the approximate theoretical model (80) yields results in good agreement with the numerical and exact solutions, and it has the advantage of simplicity.

### 8.3. Three point bending of functionally graded beam

Let us consider the functionally graded beam described previously in relations (73) (80) subjected to three point bending. A concentrated central force $P = 5 \text{kN}$ acts at the mid span of the beam ($x_3 = l/2$) in the $x_1$ direction, and the end edges $x_3 = 0, l$ are simply supported, see Fig. 8. The analytical solution of this bending problem can be derived from the equations given in Section 3. For the maximum deflection $\delta$ of the beam, we get

\[
\delta_{\text{exact}} = \frac{Pl}{4\left(\frac{1}{A_1} + \frac{l^2}{12C_2}\right)}, \quad \delta_{\text{approx}} = \frac{Pl}{4\left(\frac{1}{A_1} + \frac{l^2}{12C_2}\right)}.
\]

where the effective bending stiffness $C_2$ is given by (75), while the effective shear stiffness $A_1$ has the exact expression (79), and $A_1$ is the approximate form (80).

To obtain the maximum deflection $\delta_{\text{FEM}}$ by a finite element analysis, we use 128 layers to divide the beam domain. Table 3 shows the comparison of the theoretical and numerical solutions, together with the relative error $\Delta$. In Fig. 9 we plot the relative error with respect to the numerical solution, for $N = 1, \ldots, 10$. We observe that the errors range between 0.9% and 2.9%, depending on the value of $N$.

The shape of the beam in the deformed configuration is depicted in Fig. 10 for $N = 1, 5, 10$, in both numerical and theoretical approaches. The results are in very good agreement, so that the curves for the analytical and numerical solutions are very close in Fig. 10. Indeed, according to Table 3, the relative errors for the
Let us present some results about the stress state in the FGM beam. For the cross section of the beam characterized by the axial coordinate \( x_3 = l/4 \), the distributions of the normal stress \( t_{33} \) and shear stress \( t_{31} \) versus the thickness coordinate \( x_1 \) are obtained by the finite element analysis and depicted in Fig. 11.

On the other hand, the analytical solution of this three point bending problem in the direct approach yields the following transversal force \( Q_1 \) and bending moment \( L_1 \), calculated at the axial coordinate \( x_3 = l/4 \):

\[
Q_1 = \frac{P}{2}, \quad L_1 = \frac{Pl}{8}.
\]  
(83)

According to (14)\(_{7,9}\), the correspondence between \( Q_1 \), \( L_1 \) and the three dimensional stress state is given by

\[
Q_1 = b \int_{\frac{h}{2}}^{\frac{h}{2}} t_{31} dx_1, \quad L_1 = b \int_{\frac{h}{2}}^{\frac{h}{2}} x_1 t_{33} dx_1.
\]  
(84)

Then, we can compare the theoretical predictions (83) with the numerical solution in the form of the resultants (84). As expected, the agreement between the two approaches is very good: for the bending moment \( L_1 \), the relative error is in the range 0.005\( \pm \)0.007%; for the transversal force \( Q_1 \), the relative error is about 0.00003% (for every exponent \( N = 1, \ldots, 10 \)).

9. Conclusions

In this paper we have employed the theory of directed curves to investigate the mechanical behavior of non homogeneous, composite, and functionally graded beams. The structure of the constitutive tensors and the form of the linear constitutive equations have been established in Sections 2, 3, and are presented in the relations (6) and (13). We determine the effective stiffness coefficients via comparison with three dimensional elasticity static and free vibration solutions in Sections 4-6. Thus, for non homogeneous isotropic beams we find the formulas (29) and (38), while for composite beams made of two different materials we have the effective stiffness properties (45). For orthotropic non homogeneous beams, the effective shear stiffness is expressed by (55), (56), and the effective bending stiffness, extensional stiffness, torsional rigidity and coupling coefficients are given by (50).

In Section 7 we apply these general formulas to determine the effective stiffness properties of some special functionally graded beams, such as orthotropic beams with exponential distribution law, or composite circular beams with power law distribution of material properties.

In Section 8 we consider rectangular functionally graded beams made of metal foams. Using the Gibson Ashby formula (74) for the Young modulus of closed cell aluminum foams, combined with the power law distribution of mass density (73), we find the effective stiffness coefficients in the form (75) and (79). In view of these results, we deduce the analytical beam like solutions for the bending of a FGM cantilever beam subjected to uniform and end loadings in Section 8.2, and for a FGM beam in three point bending in Section 8.3. The theoretical predictions are in good agreement with numerical results obtained by a finite element analysis.

This comparison with finite element solutions represents a validation of our analytical modeling concerning the effective stiffness properties of FGM beams. Nevertheless, our approach is much more general and it can be used to analyze the mechanical properties of various functionally graded rods, with different geometrical and material characteristics.

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References

