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The gauge theory of dislocations: conservation and balance laws

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Abstract

We derive conservation and balance laws for the translational gauge theory of dislocations by applying Noether's theorem. We present an improved translational gauge theory of dislocations including the dislocation density tensor and the dislocation current tensor. The invariance of the variational principle under the continuous group of transformations is studied. Through Lie's-infinitesimal invariance criterion we obtain conserved translational and rotational currents for the total Lagrangian made up of an elastic and dislocation part. We calculate the broken scaling current. Looking only on one part of the whole system, the conservation laws are changed into balance laws. Because of the lack of translational, rotational and dilatation invariance for each part, a configurational force, moment and power appears. The corresponding $\mathbf{J}$, $\mathbf{L}$ and M integrals are obtained. Only isotropic and homogeneous materials are considered and we restrict ourselves to a linear theory. We choose constitutive laws for the most general linear form of material isotropy. Also we give the conservation and balance laws corresponding to the gauge symmetry and the addition of solutions. From the addition of solutions we derive a reciprocity theorem for the gauge theory of dislocations. Also, we derive the conservation laws for stress-free states of dislocations.

Keywords: Conservation laws; balance laws; Noether symmetries; dislocations; gauge theory.

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1 Introduction

In the Lagrangian field theory of elasticity the existence of inhomogeneities in an elastic medium is expressed through the explicit dependence of the Lagrangian on the position. Due to different positions taking up from the inhomogeneity in the material a change in the potential and kinetic energy will take place. This shows up as a configurational force acting on the inhomogeneity being an elastic singularity. Understanding elasticity as a classical field theory, Eshelby [1, 2] and Morse and Feshbach [3] derived the elastic energy-momentum tensor, called also Eshelby stress tensor. Supplementary, Eshelby [1] and Morse and Feshbach [3] introduced independently the field intensity vector and the field momentum vector of elasticity.

Later Günther [4] used the Noether theorem to find all the continuous transformation groups leaving the potential energy density of linear elastostatics invariant. With the known Lie-point symmetries he constructed conserved currents and path-independent integrals and related them to torsion and bending problems of rods, plates and shells. Knowles and Sternberg [5] extended these results for the case of finite elasticity. Fletcher [6] continued further and calculated the variational symmetries and conserved integrals in linear elastodynamics. Moreover, Olver [7] investigated the Lie-point and Lie-Bäcklund symmetries of elastostatics and derived the corresponding conservation laws. An overview of conservation and balance laws of elasticity can be found in the books of Maugin [8] and Kienzler and Herrmann [9].

In the gauge theory of classical electrodynamics the inhomogeneous Maxwell equations can be obtained from a Lagrangian density after varying the scalar and vector gauge potentials. The Lagrangian density consists of two parts [10, 11], describing the electromagnetic field and another one being responsible for the interaction between the electromagnetic field and the charge and current density. Kadić and Edelen [12] proposed a theory of dislocations in a continuum with gauge invariant equations of motion. The formal structure of these equations is analogue to the inhomogeneous Maxwell-equations. Kadić and Edelen [13] and Edelen and Lagoudas [14] presented a mathematical gauge theory of Yang-Mills type for elasticity including dislocations. They derived equations of motions and suggested some improvement since the given constitutive laws were inadequately chosen. In general the formal structure of the theory was correct, since canonical energy-momentum tensors and configurational forces such as the Peach-Koehler force [15] has been successfully calculated.

In this paper we give a complete system of equations of motion for the translational gauge theory of dislocations. We calculate the Lie-point symmetries of this system and also the variational and divergence symmetries of the Lagrangian, following the standard technique of Lie-group analysis given in the book of Olver [16]. The canonical energy-momentum and angular-momentum tensors, as well as the dilatation current vector are determined. The generalization of the conserved integrals from the linear theory of elastodynamics to a translational gauge theory of dislocations is given. Symmetry-breaking follows by taking into account only the elastic or dislocation part of the system. In this case we calculate the configurational force, moment and power acting on dislocations.

2 Gauge theory of elasticity

According to the field theory of elasticity, the equations of motion for a compatible continuum can be derived from a variational principle with the Lagrangian of **linear elasticity**

$$\mathcal{L}_e = T_e - W_e = \frac{1}{2} p_i \dot{u}_i - \frac{1}{2} \sigma_{ij} u_{i,j}. \quad (2.1)$$

The canonical conjugate quantities to the kinematical velocity $\dot{u}_i$ and displacement gradient $u_{i,j}$ are thereby defined as follows

$$p_i := \frac{\partial \mathcal{L}_e}{\partial \dot{u}_i}, \quad \sigma_{ij} := -\frac{\partial \mathcal{L}_e}{\partial u_{i,j}}. \quad (2.2)$$

These are the momentum vector p_i and the force stress tensor σ_{ij} . Since the works of Kadić and Edelen [12, 13] and Edelen and Lagoudas [14] it is known that symmetry breaking of the homogeneity of the action of the three-dimensional translational group $T(3)$ in elasticity leads to a gauge theory of dislocations. In terms of symmetry, we require from the Lagrangian density (2.1) to stay invariant under the internal transformation of the displacement field

$$u'_i = u_i - f_i \quad (2.3)$$

given with an arbitrary vector-function $f_i(t, x)$. The transformation (2.3) represents the generalization of a rigid body translation with $f_i = \text{const}$. This requirement can only be fulfilled by introducing the gauge potentials φ and ϕ . They restore the invariance of (2.1) through the following two steps. First of all, a minimal replacement

$$\beta_{ij} := \nabla_j u_i = u_{i,j} + \phi_{ij}, \quad v_i := \nabla_t u_i = \dot{u}_i + \varphi_i, \quad (2.4)$$

of the displacement gradient $u_{i,j}$ and Newtonian kinematic velocity $\dot{u}_i$ by the translational gauge-covariant derivatives $\nabla_j u_i$ and $\nabla_t u_i$ is used. These represent the elastic distortion tensor β_{ij} and elastic velocity vector v_i , respectively. Both quantities are now incompatible. The gauge potentials may be identified with the plastic velocity and plastic distortion: $\varphi_i = -v_i^P$ and $\phi_{ij} = -\beta_{ij}^P$. On the other hand, for compensating the time $\dot{f}_i$ and space $f_{i,j}$ derivatives in the Lagrangian (2.1) caused by (2.3) the gauge fields have to transform as follows

$$\varphi'_i = \varphi_i + \dot{f}_i, \quad \phi'_{ij} = \phi_{ij} + f_{i,j}. \quad (2.5)$$

The transformations (2.5) and (2.3) are making up the local gauge transformations leaving the Lagrangian density

$$\mathcal{L}_e = \frac{1}{2} p_i v_i - \frac{1}{2} \sigma_{ij} \beta_{ij}, \quad (2.6)$$

form-invariant called gauge-invariant. The elastic Lagrangian density (2.6) describes an incompatible elastic material. By construction a local gauge symmetry is valid

$$v'_i = v_i, \quad \beta'_{ij} = \beta_{ij}. \quad (2.7)$$

Dislocations being now present contribute also by themselves to the total energy of the system. With the gauge fields φ and ϕ we can introduce the two translational field strengths

$$T_{ijk} = \phi_{ik,j} - \phi_{ij,k}, \quad I_{ij} = -\varphi_{i,j} + \dot{\phi}_{ij} \quad (2.8)$$

or in terms of β_{ij} and v_i

$$T_{ijk} = \beta_{ik,j} - \beta_{ij,k}, \quad I_{ij} = -v_{i,j} + \dot{\beta}_{ij} \quad (2.9)$$

called the dislocation tensor (torsion tensor) and the dislocation current tensor, respectively. These are the kinematical quantities of dislocations. They are related to each other through the Bianchi identities

$$\epsilon_{jkl} T_{ijk,l} = 0, \quad \dot{T}_{ijk} + 2 I_{i[j,k]} = 0. \quad (2.10)$$

The transformation of the fields $(u_i, \varphi_i, \phi_{ij})$ according to the local gauge transformations (2.5) and (2.3) leaves the quantities

$$T'_{ijk} = T_{ijk}, \quad I'_{ij} = I_{ij}, \quad (2.11)$$

gauge-invariant. The torsion tensor T_{ijk} was introduced by Élie Cartan [17] as a generalization from Riemannian to non-Riemannian geometry. Kondo [18, 19], Bilby *et al.* [20, 21] and Kröner [22] understood the meaning of the three-dimensional torsion tensor as the dislocation density tensor. The Lagrangian of the dislocation field can be written in the following form

$$\mathcal{L}_{\text{di}} = T_{\text{di}} - W_{\text{di}} = \frac{1}{2} D_{ij} I_{ij} - \frac{1}{4} H_{ijk} T_{ijk}, \quad (2.12)$$

where T_{di} and W_{di} describe the kinetic and potential energy density of dislocations. The total Lagrangian density describing the whole system (**in linear approximation**) is given as the sum of (2.6) and (2.12)

$$\mathcal{L} = T - W = \mathcal{L}_e + \mathcal{L}_{\text{di}} = \frac{1}{2} p_i v_i - \frac{1}{2} \sigma_{ij} \beta_{ij} + \frac{1}{2} D_{ij} I_{ij} - \frac{1}{4} H_{ijk} T_{ijk}. \quad (2.13)$$

The canonical conjugate quantities can be obtained from $\mathcal{L}$ as

$$p_i := \frac{\partial \mathcal{L}}{\partial v_i}, \quad \sigma_{ij} := -\frac{\partial \mathcal{L}}{\partial \beta_{ij}}, \quad D_{ij} := \frac{\partial \mathcal{L}}{\partial I_{ij}}, \quad H_{ijk} := -2 \frac{\partial \mathcal{L}}{\partial T_{ijk}}, \quad (2.14)$$

p_i , σ_{ij} , I_{ij} , and H_{ijk} are the momentum vector, the force stress tensor, the dislocation momentum flux tensor, and the pseudomoment stress tensor, respectively.

The Euler-Lagrange equations derived from the total Lagrangian $\mathcal{L} = \mathcal{L}(v_i, \beta_{ij}, I_{ij}, T_{ijk})$ are given by

$$E_i^u(\mathcal{L}) = D_t \frac{\partial \mathcal{L}}{\partial \dot{u}_i} + D_j \frac{\partial \mathcal{L}}{\partial u_{i,j}} = 0, \quad (2.15)$$

$$E_i^\varphi(\mathcal{L}) = D_t \frac{\partial \mathcal{L}}{\partial \dot{\varphi}_i} + D_j \frac{\partial \mathcal{L}}{\partial \varphi_{i,j}} - \frac{\partial \mathcal{L}}{\partial \varphi_i} = 0, \quad (2.16)$$

$$E_{ij}^\phi(\mathcal{L}) = D_t \frac{\partial \mathcal{L}}{\partial \dot{\phi}_{ij}} + D_k \frac{\partial \mathcal{L}}{\partial \phi_{ij,k}} - \frac{\partial \mathcal{L}}{\partial \phi_{ij}} = 0, \quad (2.17)$$

where D_t and D_i are thereby the so-called total derivatives:

$$D_t = \frac{\partial}{\partial t} + \dot{u}_\alpha \frac{\partial}{\partial u_\alpha} + \dot{\varphi}_\alpha \frac{\partial}{\partial \varphi_\alpha} + \dot{\phi}_\alpha \frac{\partial}{\partial \phi_\alpha} + \dots \quad (2.18)$$

$$D_i = \frac{\partial}{\partial x_i} + u_{\alpha,i} \frac{\partial}{\partial u_\alpha} + u_{\alpha,ij} \frac{\partial}{\partial u_{\alpha,j}} + \varphi_{\alpha,ij} \frac{\partial}{\partial \varphi_{\alpha,j}} + \phi_{\alpha,ij} \frac{\partial}{\partial \phi_{\alpha,j}} + \dots \quad (2.19)$$

Written in terms of the canonical conjugate quantities (2.14), Eqs. (2.15)–(2.17) take the form

$$D_t p_i - D_j \sigma_{ij} = 0, \quad (2.20)$$

$$D_j D_{ij} + p_i = 0, \quad (2.21)$$

$$D_t D_{ij} + D_k H_{ijk} + \sigma_{ij} = 0. \quad (2.22)$$

Eq. (2.20) represents the balance of linear momentum. Eqs. (2.21) and (2.22) are the equations for the balance of dislocations. The coupled system (2.20)–(2.22) together with the Bianchi identities (2.10) are analogous to the inhomogeneous Maxwell equations. Like in electromagnetic field theory by coupling the field to external charges and currents $(\rho, \mathbf{j})$, the dislocation field will be influenced by the momentum and stresses $(\mathbf{p}, \boldsymbol{\sigma})$. The force stress $\boldsymbol{\sigma}$ and linear momentum $\mathbf{p}$ works like sources driving dislocations. The elastic medium plays also the role of transmitting the interaction like an elastic aether. The conservation of linear momentum appears as an integrability condition for the balance of dislocation equations. This can be seen by applying D_t on (2.21) and D_j on (2.22) and subtracting the last from the first one. It plays the same role like the conservation for the charge in the electromagnetic field theory. The most general linear constitutive equations for the momentum, the asymmetric force stress, the dislocation momentum flux tensor and the pseudomoment stress of an isotropic and centrosymmetric medium are

$$p_i = \rho v_i, \quad (2.23)$$

$$\sigma_{ij} = \lambda \delta_{ij} \beta_{kk} + \mu (\beta_{ij} + \beta_{ji}) + \gamma (\beta_{ij} - \beta_{ji}), \quad (2.24)$$

$$D_{ij} = d_1 \delta_{ij} I_{kk} + d_2 (I_{ij} + I_{ji}) + d_3 (I_{ij} - I_{ji}), \quad (2.25)$$

$$H_{ijk} = c_1 T_{ijk} + c_2 (T_{jki} + T_{kij}) + c_3 (\delta_{ij} T_{llk} + \delta_{ik} T_{ljl}), \quad (2.26)$$

where ρ is the mass density and with 9 material constants $\mu, \nu, \gamma, c_1, \dots, c_3$ and $d_1, \dots, d_3$. Here we have used a constitutive relation for the dislocation momentum flux tensor $D_{ij} = L_{ijkl} I_{kl}$ with $L_{ijkl} = L_{klij}$. A similar constitutive law was used for material with microstructure by Maugin [23]. Maugin [23] also noted that for the isotropic microinertia is often assumed a too simple form which is not imposed by the formulation of the theory. In Eq. (2.25) we have assumed the most general one for an isotropic theory. On the other hand, Kadić and Edelen [13] and Edelen and Lagoudas [14] used the constitutive relation $D_{ij} = s_2 I_{ij}$ which is too simple.

The requirement of non-negativity of the energy (material stability) $E = T + W \geq 0$ leads to the conditions of positive semidefiniteness of the material constants. Since v_i, β_{ij}, I_{ij} and T_{ijk} are uncoupled from each other, the conditions can be studied separately: $T_e \geq 0, T_{di} \geq 0, W_e \geq 0$ and $W_{di} \geq 0$. Thus, the characteristic constants of the material

have to satisfy the following conditions

$$\begin{aligned} \rho &\geq 0, \\ d_2 &\geq 0, & d_3 &\geq 0, & 3d_1 + 2d_2 &\geq 0, \\ \mu &\geq 0, & \gamma &\geq 0, & 3\lambda + 2\mu &\geq 0, \\ c_1 - c_2 &\geq 0, & c_1 + 2c_2 &\geq 0, & c_1 - c_2 + 2c_3 &\geq 0. \end{aligned} \quad (2.27)$$

Substituting the constitutive equations in the above system (2.20)–(2.22), we get for the field variables $u_i, \phi_{ij}, \varphi_i$ a system of 15 coupled linear partial differential equations $\Delta \equiv (\Delta_1, \dots, \Delta_{15}) = 0$:

$$\rho(\ddot{u}_i + \dot{\varphi}_i) - \lambda(u_{j,ji} + \phi_{jj,i}) - (\mu + \gamma)(u_{i,jj} + \phi_{ij,j}) - (\mu - \gamma)(u_{j,ij} + \phi_{ji,j}) = 0, \quad (2.28)$$

$$d_1(\varphi_{j,ji} - \dot{\phi}_{jj,i}) + (d_2 + d_3)(\varphi_{i,jj} - \dot{\phi}_{ij,j}) + (d_2 - d_3)(\varphi_{j,ij} - \dot{\phi}_{ji,j}) - \rho(\dot{u}_i + \varphi_i) = 0, \quad (2.29)$$

$$\begin{aligned} d_1\delta_{ij}(\dot{\phi}_{k,k} - \ddot{\phi}_{kk}) + (d_2 + d_3)(\dot{\varphi}_{i,j} - \ddot{\phi}_{ij}) + (d_2 - d_3)(\dot{\varphi}_{j,i} - \ddot{\phi}_{ji}) \\ - c_1(\phi_{ik,jk} - \phi_{ij,kk}) - c_2(\phi_{ji,kk} - \phi_{jk,ik} + \phi_{kj,ik} - \phi_{ki,jk}) - c_3[\delta_{ij}(\phi_{lk,lk} - \phi_{ll,kk}) \\ + (\phi_{kk,ji} - \phi_{kj,ki})] - \lambda\delta_{ij}(u_{k,k} + \phi_{kk}) - (\mu + \gamma)(u_{i,j} + \phi_{ij}) - (\mu - \gamma)(u_{j,i} + \phi_{ji}) = 0. \end{aligned} \quad (2.30)$$

Eq. (2.28) is a generalized inhomogeneous Navier equation for u . Eq. (2.29) has the form of a generalized inhomogeneous Helmholtz equation for φ and Eq. (2.30) is a kind of generalization of an inhomogeneous Klein-Gordon equation for ϕ . Due to the inhomogeneous parts they are coupled.

3 Lie symmetries

The infinitesimal continuous transformation acting on the independent $(t, \mathbf{x})$ and dependent $(\mathbf{u}, \boldsymbol{\varphi}, \boldsymbol{\phi})$ variables build a Lie group G . If G is the Lie group of invariance of the system (2.20)–(2.22), then it is also a symmetry group. The infinitesimal group action for the independent and dependent variables has the form

$$x'_i = x_i + \varepsilon X_i(\mathbf{x}, t, \mathbf{u}, \boldsymbol{\varphi}, \boldsymbol{\phi}) + \dots \quad (3.1)$$

$$t' = t + \varepsilon \tau(\mathbf{x}, t, \mathbf{u}, \boldsymbol{\varphi}, \boldsymbol{\phi}) + \dots \quad (3.2)$$

$$u'_\alpha = u_\alpha + \varepsilon U_\alpha(\mathbf{x}, t, \mathbf{u}, \boldsymbol{\varphi}, \boldsymbol{\phi}) + \dots \quad (3.3)$$

$$\varphi'_\alpha = \varphi_\alpha + \varepsilon \Psi_\alpha(\mathbf{x}, t, \mathbf{u}, \boldsymbol{\varphi}, \boldsymbol{\phi}) + \dots \quad (3.4)$$

$$\phi'_{\alpha\beta} = \phi_{\alpha\beta} + \varepsilon \Phi_{\alpha\beta}(\mathbf{x}, t, \mathbf{u}, \boldsymbol{\varphi}, \boldsymbol{\phi}) + \dots, \quad (3.5)$$

where the infinitesimal generators are defined by

$$X_i(\mathbf{x}, t, \mathbf{u}, \boldsymbol{\varphi}, \phi) := \left. \frac{\partial x'_i}{\partial \boldsymbol{\varepsilon}} \right|_{\boldsymbol{\varepsilon}=0}, \quad (3.6)$$

$$\tau(\mathbf{x}, t, \mathbf{u}, \boldsymbol{\varphi}, \phi) := \left. \frac{\partial t'}{\partial \boldsymbol{\varepsilon}} \right|_{\boldsymbol{\varepsilon}=0}, \quad (3.7)$$

$$U_\alpha(\mathbf{x}, t, \mathbf{u}, \boldsymbol{\varphi}, \phi) := \left. \frac{\partial u'_\alpha}{\partial \boldsymbol{\varepsilon}} \right|_{\boldsymbol{\varepsilon}=0}, \quad (3.8)$$

$$\Psi_\alpha(\mathbf{x}, t, \mathbf{u}, \boldsymbol{\varphi}, \phi) = \left. \frac{\partial \varphi'_\alpha}{\partial \boldsymbol{\varepsilon}} \right|_{\boldsymbol{\varepsilon}=0}, \quad (3.9)$$

$$\Phi_{\alpha\beta}(\mathbf{x}, t, \mathbf{u}, \boldsymbol{\varphi}, \phi) = \left. \frac{\partial \phi'_{\alpha\beta}}{\partial \boldsymbol{\varepsilon}} \right|_{\boldsymbol{\varepsilon}=0}. \quad (3.10)$$

These infinitesimal generators build the following vector field:

$$\boldsymbol{\nu} = \tau \frac{\partial}{\partial t} + X_i \frac{\partial}{\partial x_i} + U_\alpha \frac{\partial}{\partial u_\alpha} + \Psi_\alpha \frac{\partial}{\partial \varphi_\alpha} + \Phi_{\alpha\beta} \frac{\partial}{\partial \phi_{\alpha\beta}}. \quad (3.11)$$

Since the system (2.28)–(2.30) is of second order, we need the prolonged vector field of second order

$$\text{pr}^{(2)}\boldsymbol{\nu} = \boldsymbol{\nu} + \mathbf{a} + \mathbf{b} + \mathbf{c}, \quad (3.12)$$

where the vector fields $\mathbf{a}$, $\mathbf{b}$, $\mathbf{c}$ read

$$\mathbf{a} = \bar{U}_{\alpha i} \frac{\partial}{\partial u_{\alpha,i}} + \bar{U}_{\alpha t} \frac{\partial}{\partial \dot{u}_\alpha} + \bar{U}_{\alpha ij} \frac{\partial}{\partial u_{\alpha,ij}} + \bar{U}_{\alpha it} \frac{\partial}{\partial \dot{u}_{\alpha,i}} + \bar{U}_{\alpha tt} \frac{\partial}{\partial \ddot{u}_\alpha}, \quad (3.13)$$

$$\mathbf{b} = \bar{\Psi}_{\alpha i} \frac{\partial}{\partial \varphi_{\alpha,i}} + \bar{\Psi}_{\alpha t} \frac{\partial}{\partial \dot{\varphi}_\alpha} + \bar{\Psi}_{\alpha ij} \frac{\partial}{\partial \varphi_{\alpha,ij}} + \bar{\Psi}_{\alpha it} \frac{\partial}{\partial \dot{\varphi}_{\alpha,i}} + \bar{\Psi}_{\alpha tt} \frac{\partial}{\partial \ddot{\varphi}_\alpha}, \quad (3.14)$$

$$\mathbf{c} = \bar{\Phi}_{\alpha\beta i} \frac{\partial}{\partial \phi_{\alpha\beta,i}} + \bar{\Phi}_{\alpha\beta t} \frac{\partial}{\partial \dot{\phi}_{\alpha\beta}} + \bar{\Phi}_{\alpha\beta ij} \frac{\partial}{\partial \phi_{\alpha\beta,ij}} + \bar{\Phi}_{\alpha\beta it} \frac{\partial}{\partial \dot{\phi}_{\alpha\beta,i}} + \bar{\Phi}_{\alpha\beta tt} \frac{\partial}{\partial \ddot{\phi}_{\alpha\beta}}, \quad (3.15)$$

with

$$\bar{U}_{\alpha i} = D_i(U_\alpha - X_k u_{\alpha,k} - \tau \dot{u}_\alpha) + X_k u_{\alpha,ki} + \tau \dot{u}_{\alpha,i}, \quad (3.16)$$

$$\bar{U}_{\alpha t} = D_t(U_\alpha - X_k u_{\alpha,k} - \tau \dot{u}_\alpha) + X_k \dot{u}_{\alpha,k} + \tau \ddot{u}_\alpha, \quad (3.17)$$

$$\bar{U}_{\alpha ij} = D_i D_j(U_\alpha - X_k u_{\alpha,k} - \tau \dot{u}_\alpha) + X_k u_{\alpha,ki j} + \tau \dot{u}_{\alpha,ij}, \quad (3.18)$$

$$\bar{U}_{\alpha it} = D_i D_t(U_\alpha - X_k u_{\alpha,k} - \tau \dot{u}_\alpha) + X_k \dot{u}_{\alpha,ki} + \tau \ddot{u}_{\alpha,i}, \quad (3.19)$$

$$\bar{U}_{\alpha tt} = D_t D_t(U_\alpha - X_k u_{\alpha,k} - \tau \dot{u}_\alpha) + X_k \ddot{u}_{\alpha,k} + \tau \dddot{u}_\alpha. \quad (3.20)$$

Similar expressions are given for the coefficients of the vectors $\mathbf{b}$ and $\mathbf{c}$ if in the above formulas the variables U_α and u_α are substituted by Ψ_α , φ_α and $\Phi_{\alpha\beta}$, $\phi_{\alpha\beta}$, respectively.

The Lie-group G is a group of invariance of the system Δ if and only if [16]

$$\text{pr}^{(2)}\boldsymbol{\nu}(\Delta) = 0, \quad \text{whenever} \quad \Delta = 0, \quad (3.21)$$

for every infinitesimal generator ν . Applying the procedure (3.21) to the system of Eqs. (2.28)–(2.30), we get for the infinitesimal generator ν

$$\rho(\bar{U}_{itt} + \bar{\Psi}_{it}) - \lambda(\bar{U}_{jji} + \bar{\Phi}_{jji}) - (\mu + \gamma)(\bar{U}_{ijj} + \bar{\Phi}_{ijj}) - (\mu - \gamma)(\bar{U}_{jji} + \bar{\Phi}_{jji}) \Big|_{\Delta=0} = 0, \quad (3.22)$$

$$d_1(\bar{\Psi}_{jji} - \bar{\Phi}_{jji}) + (d_2 + d_3)(\bar{\Psi}_{ijj} - \bar{\Phi}_{ijj}) + (d_2 - d_3)(\bar{\Psi}_{jji} - \bar{\Phi}_{jji}) - \rho(\bar{U}_{it} + \bar{\Psi}_i) \Big|_{\Delta=0} = 0, \quad (3.23)$$

$$\begin{aligned} & d_1\delta_{ij}(\bar{\Psi}_{kkt} - \bar{\Phi}_{kkt}) + (d_2 + d_3)(\bar{\Psi}_{ijt} - \bar{\Phi}_{ijt}) + (d_2 - d_3)(\bar{\Psi}_{jit} - \bar{\Phi}_{jit}) \\ & - c_1(\bar{\Phi}_{ikjk} - \bar{\Phi}_{ijkk}) - c_2(\bar{\Phi}_{jikk} - \bar{\Phi}_{jkik} + \bar{\Phi}_{kjik} - \bar{\Phi}_{kijj}) - c_3[\delta_{ij}(\bar{\Phi}_{lklk} - \bar{\Phi}_{llkk}) + (\bar{\Phi}_{lji} - \bar{\Phi}_{lji})] \\ & - \lambda\delta_{ij}(\bar{U}_{ll} + \bar{\Phi}_{ll}) - (\mu + \gamma)(\bar{U}_{ij} + \bar{\Phi}_{ij}) - (\mu - \gamma)(\bar{U}_{ji} + \bar{\Phi}_{ji}) \Big|_{\Delta=0} = 0. \end{aligned} \quad (3.24)$$

From the condition above the form of the infinitesimal generator ν is found

$$\tau = d_4, \quad (3.25)$$

$$X_i = d_i + \epsilon_{ijk}a_jx_k, \quad (3.26)$$

$$U_\alpha = cu_\alpha + \epsilon_{\alpha jk}a_ju_k - f_\alpha + \bar{u}_\alpha, \quad (3.27)$$

$$\Psi_\alpha = c\varphi_\alpha + \epsilon_{\alpha jk}a_j\varphi_k + \dot{f}_\alpha + \bar{\varphi}_\alpha, \quad (3.28)$$

$$\Phi_{\alpha\beta} = c\phi_{\alpha\beta} + \epsilon_{\alpha jk}a_j\phi_{k\beta} + \epsilon_{\beta jk}a_j\phi_{\alpha k} + f_{\alpha,\beta} + \bar{\phi}_{\alpha\beta}, \quad (3.29)$$

where a_j , d_i and c are arbitrary parameters. Moreover, f_α is a gauge function and $\bar{u}_\alpha$, $\bar{\varphi}_\alpha$, $\bar{\phi}_{\alpha\beta}$ are solutions of the Euler-Lagrange equations (2.20)–(2.22). The symmetry algebra is generated by the following vector fields:

$$v^1 = \frac{\partial}{\partial t} \quad (\text{translation in time}) \quad (3.30)$$

$$v_i^2 = \frac{\partial}{\partial x_i} \quad (\text{translations in space}) \quad (3.31)$$

$$v_i^3 = \epsilon_{ijk} \left(x_j \frac{\partial}{\partial x_k} + u_j \frac{\partial}{\partial u_k} + \varphi_j \frac{\partial}{\partial \varphi_k} + \phi_{lj} \frac{\partial}{\partial \phi_{lk}} + \phi_{jl} \frac{\partial}{\partial \phi_{kl}} \right) \quad (\text{rotations}) \quad (3.32)$$

$$v^4 = u_i \frac{\partial}{\partial u_i} + \varphi_i \frac{\partial}{\partial \varphi_i} + \phi_{ij} \frac{\partial}{\partial \phi_{ij}} \quad (\text{scaling}) \quad (3.33)$$

$$v^5 = -f_i \frac{\partial}{\partial u_i} + \dot{f}_i \frac{\partial}{\partial \varphi_i} + f_{i,j} \frac{\partial}{\partial \phi_{ij}} \quad (\text{gauge}) \quad (3.34)$$

$$v^6 = \bar{u}_i \frac{\partial}{\partial u_i} + \bar{\varphi}_i \frac{\partial}{\partial \varphi_i} + \bar{\phi}_{ij} \frac{\partial}{\partial \phi_{ij}} \quad (\text{addition of solutions}). \quad (3.35)$$

4 Conservation and balance laws

Since the famous theorem of Noether [24], it is well-known that to each of the continuous symmetries of the Lagrangian a conservation law for the physical system corresponds.

The Lagrangian $\mathcal{L}$ depends on the first derivatives of the dependent field variables. In that case the infinitesimal criterion of invariance [16] says that a Lie group G is a variational or divergence symmetry of $\mathcal{L}$ if and only if

$$\text{pr}^{(1)}\boldsymbol{\nu}(\mathcal{L}) + \mathcal{L}(\text{D}_i X_i + \text{D}_t \tau) = \text{D}_i B_i + \text{D}_t B_4, \quad (4.1)$$

where B_i and B_4 are opportune analytic functions. If $B_i \neq 0$ and $B_4 \neq 0$, then $\boldsymbol{\nu}$ is the generator of a divergence symmetry of the Lagrangian $\mathcal{L}$. If $B_4 = 0$ and $B_i = 0$, $\boldsymbol{\nu}$ generates a variational symmetry of $\mathcal{L}$. Every variational or divergence symmetry of the Lagrangian $\mathcal{L}$ is also a symmetry of the associated Euler-Lagrange equations. The inverse statement is not true.

After some standard calculations (see, e.g., Lazar [25]) we find the conservation law in characteristic form

$$\text{D}_i A_i + \text{D}_t A_4 + Q_\alpha^u E_\alpha^u(\mathcal{L}) + Q_\alpha^\varphi E_\alpha^\varphi(\mathcal{L}) + Q_{\alpha\beta}^\phi E_{\alpha\beta}^\phi(\mathcal{L}) = 0, \quad (4.2)$$

where the characteristics are defined by

$$Q_\alpha^u = U_\alpha - X_j u_{\alpha,j} - \tau \dot{u}_\alpha, \quad (4.3)$$

$$Q_\alpha^\varphi = \Psi_\alpha - X_j \varphi_{\alpha,j} - \tau \dot{\varphi}_\alpha, \quad (4.4)$$

$$Q_{\alpha\beta}^\phi = \Phi_{\alpha\beta} - X_j \phi_{\alpha\beta,j} - \tau \dot{\phi}_{\alpha\beta}. \quad (4.5)$$

Therefore, if the Euler-Lagrange equations (2.15)–(2.17) are fulfilled, we speak of a conservation law

$$\text{D}_t A_4 + \text{D}_i A_i = 0, \quad (4.6)$$

where A_i is the associated flux and A_4 is the conserved density. By the divergence theorem one finds the conservation law in integral form

$$\int_V \text{D}_t A_4 \, dV + \int_S A_i n_i \, dS = 0. \quad (4.7)$$

In case where the equality (4.6) is not fulfilled we speak of a balance law

$$\text{D}_t A_4 + \text{D}_i A_i \neq 0. \quad (4.8)$$

4.1 Canonical currents

If a variational or divergence symmetry is given, then the corresponding components A_4 and A_i of the conservation law (4.6) are given by

$$A_4 = \mathcal{L}\tau + Q_\alpha^u \frac{\partial \mathcal{L}}{\partial \dot{u}_\alpha} + Q_\alpha^\varphi \frac{\partial \mathcal{L}}{\partial \dot{\varphi}_\alpha} + Q_{\alpha\beta}^\phi \frac{\partial \mathcal{L}}{\partial \dot{\phi}_{\alpha\beta}} - B_4, \quad (4.9)$$

$$A_i = \mathcal{L}X_i + Q_\alpha^u \frac{\partial \mathcal{L}}{\partial u_{\alpha,i}} + Q_\alpha^\varphi \frac{\partial \mathcal{L}}{\partial \varphi_{\alpha,i}} + Q_{\alpha\beta}^\phi \frac{\partial \mathcal{L}}{\partial \phi_{\alpha\beta,i}} - B_i. \quad (4.10)$$

4.1.1 Translational invariance

The translation acts only on the independent variables. The Lie-point group transformation of the translation in space and time is given by the formulas

$$x'_i = x_i + \varepsilon_k \delta_{ki}, \quad t' = t + \varepsilon_4 \delta_{44}, \quad (4.11)$$

leaving the field variables unchanged

$$u'_\alpha = u_\alpha, \quad \varphi'_\alpha = \varphi_\alpha, \quad \phi'_{\alpha\beta} = \phi_{\alpha\beta}. \quad (4.12)$$

The components of the generator (3.11) corresponding to the infinitesimal transformations (4.11) and (4.12) take the form

$$X_{ki} = \delta_{ki}, \quad \tau = \delta_{44}, \quad U_\alpha = 0, \quad \Psi_\alpha = 0, \quad \Phi_{\alpha\beta} = 0. \quad (4.13)$$

Using Eqs. (4.9), (4.10) and (4.13), we obtain for the translational density and flux quantities

$$A_{ki} = \mathcal{L} \delta_{ki} - u_{\alpha,k} \frac{\partial \mathcal{L}}{\partial u_{\alpha,i}} - \varphi_{\alpha,k} \frac{\partial \mathcal{L}}{\partial \varphi_{\alpha,i}} - \phi_{\alpha\beta,k} \frac{\partial \mathcal{L}}{\partial \phi_{\alpha\beta,i}}, \quad (4.14)$$

$$A_{k4} = -u_{\alpha,k} \frac{\partial \mathcal{L}}{\partial \dot{u}_\alpha} - \varphi_{\alpha,k} \frac{\partial \mathcal{L}}{\partial \dot{\varphi}_\alpha} - \phi_{\alpha\beta,k} \frac{\partial \mathcal{L}}{\partial \dot{\phi}_{\alpha\beta}}, \quad (4.15)$$

$$A_{4i} = -\dot{u}_\alpha \frac{\partial \mathcal{L}}{\partial u_{\alpha,i}} - \dot{\varphi}_\alpha \frac{\partial \mathcal{L}}{\partial \varphi_{\alpha,i}} - \dot{\phi}_{\alpha\beta} \frac{\partial \mathcal{L}}{\partial \phi_{\alpha\beta,i}}, \quad (4.16)$$

$$A_{44} = \mathcal{L} - \dot{u}_\alpha \frac{\partial \mathcal{L}}{\partial \dot{u}_\alpha} - \dot{\varphi}_\alpha \frac{\partial \mathcal{L}}{\partial \dot{\varphi}_\alpha} - \dot{\phi}_{\alpha\beta} \frac{\partial \mathcal{L}}{\partial \dot{\phi}_{\alpha\beta}}. \quad (4.17)$$

In terms of the momentum p_i , the dislocation momentum flux D_{ij} , the force stress σ_{ij} and pseudomoment stress H_{ijk} they read as

$$P_{ki} := -A_{ki} = -\mathcal{L} \delta_{ki} - \sigma_{\alpha i} u_{\alpha,k} - D_{\alpha i} \varphi_{\alpha,k} + H_{\alpha\beta i} \phi_{\alpha\beta,k}, \quad (4.18)$$

$$\mathcal{P}_k := A_{k4} = -p_\alpha u_{\alpha,k} - D_{\alpha\beta} \phi_{\alpha\beta,k}, \quad (4.19)$$

$$S_i := A_{4i} = \sigma_{\alpha i} \dot{u}_\alpha + D_{\alpha i} \dot{\varphi}_\alpha - H_{\alpha\beta i} \dot{\phi}_{\alpha\beta}, \quad (4.20)$$

$$\mathcal{H} := -A_{44} = -\mathcal{L} + p_\alpha \dot{u}_\alpha + D_{\alpha\beta} \dot{\phi}_{\alpha\beta}. \quad (4.21)$$

The tensor P_{ki} is the canonical Eshelby stress tensor of dislocation gauge theory. The vector $\mathcal{P}_k$ is the canonical pseudomomentum or field momentum density and the vector S_i is called the canonical field intensity or Poynting vector. The scalar $\mathcal{H}$ is the canonical energy density. They are related to each other by the following local conservation laws

$$D_t \mathcal{P}_k - D_i P_{ki} = 0, \quad (4.22)$$

$$D_t \mathcal{H} - D_i S_i = 0. \quad (4.23)$$

The first equation represents the canonical conservation law of pseudomomentum, while the second one constitutes the canonical conservation law of

energy for the dislocation gauge theory. By the help of the Gauss theorem, these conservation laws appear in integral form

$$J_k := \int_S P_{ki} n_i dS - \int_V D_t \mathcal{P}_k dV = 0, \quad (4.24)$$

$$I := \int_S S_i n_i dS - \int_V D_t \mathcal{H} dV = 0. \quad (4.25)$$

4.1.2 Rotational invariance

The three-dimensional rotations act on both, the independent and dependent variables. The infinitesimal transformations of the Lie group action are given by

$$x'_i = x_i + \epsilon_{ijk} \epsilon_j x_k, \quad (4.26)$$

$$t' = t, \quad (4.27)$$

$$u'_\alpha = u_\alpha + \epsilon_{\alpha jk} \epsilon_j u_k, \quad (4.28)$$

$$\varphi'_\alpha = \varphi_\alpha + \epsilon_{\alpha jk} \epsilon_j \varphi_k, \quad (4.29)$$

$$\phi'_{\alpha\beta} = \phi_{\alpha\beta} + (\epsilon_{\alpha jk} \phi_{k\beta} + \epsilon_{\beta jk} \phi_{\alpha k}) \epsilon_j, \quad (4.30)$$

from which the corresponding components of the generator (3.11) are calculated

$$X_{ij} = \epsilon_{ijk} x_k, \quad U_{\alpha j} = \epsilon_{\alpha jk} u_k, \quad \Psi_{\alpha j} = \epsilon_{\alpha jk} \varphi_k, \quad \Phi_{\alpha\beta j} = \epsilon_{\alpha jk} \phi_{k\beta} + \epsilon_{\beta jk} \phi_{\alpha k}. \quad (4.31)$$

Substituting these components into the Eqs. (4.9) and (4.10), we obtain

$$A_{ki} = \epsilon_{kmj} \left[x_m \left(\mathcal{L} \delta_{ij} - u_{\alpha,j} \frac{\partial \mathcal{L}}{\partial u_{\alpha,i}} - \varphi_{\alpha,j} \frac{\partial \mathcal{L}}{\partial \varphi_{\alpha,i}} - \phi_{\alpha\beta,j} \frac{\partial \mathcal{L}}{\partial \phi_{\alpha\beta,i}} \right) + u_m \frac{\partial \mathcal{L}}{\partial u_{j,i}} + \varphi_m \frac{\partial \mathcal{L}}{\partial \varphi_{j,i}} + \phi_{ml} \frac{\partial \mathcal{L}}{\partial \phi_{ji,l}} + \phi_{lm} \frac{\partial \mathcal{L}}{\partial \phi_{li,j}} \right], \quad (4.32)$$

$$A_{k4} = \epsilon_{kmj} \left[u_m \frac{\partial \mathcal{L}}{\partial \dot{u}_j} + \varphi_m \frac{\partial \mathcal{L}}{\partial \dot{\varphi}_j} + \phi_{ml} \frac{\partial \mathcal{L}}{\partial \dot{\phi}_{jl}} + \phi_{lm} \frac{\partial \mathcal{L}}{\partial \dot{\phi}_{lj}} - x_j \left(u_{\alpha,j} \frac{\partial \mathcal{L}}{\partial \dot{u}_\alpha} + \varphi_{\alpha,j} \frac{\partial \mathcal{L}}{\partial \dot{\varphi}_\alpha} + \phi_{\alpha\beta,j} \frac{\partial \mathcal{L}}{\partial \dot{\phi}_{\alpha\beta}} \right) \right]. \quad (4.33)$$

We can introduce the total canonical angular-momentum tensor and the material inertia vector according

$$M_{ki} := -A_{ki} = \epsilon_{kmj} (x_m P_{ji} + \sigma_{ji} u_m + D_{ji} \varphi_m - H_{jli} \phi_{ml} - H_{lji} \phi_{lm}), \quad (4.34)$$

$$\mathcal{M}_k := A_{k4} = \epsilon_{kmj} (x_m \mathcal{P}_j + p_j u_m + D_{jl} \phi_{ml} + D_{lj} \phi_{lm}). \quad (4.35)$$

It is possible to decompose the total canonical angular-momentum tensor and the material inertia vector into two parts

$$M_{ki} = M_{ki}^{(o)} + M_{ki}^{(i)}, \quad \mathcal{M}_k = \mathcal{M}_k^{(o)} + \mathcal{M}_k^{(i)}, \quad (4.36)$$

where

$$M_{ki}^{(o)} = \epsilon_{kmj} x_m P_{ji}, \quad (4.37)$$

$$M_{ki}^{(i)} = \epsilon_{kmj} (\sigma_{ji} u_m + D_{ji} \varphi_m - H_{jli} \phi_{ml} - H_{lji} \phi_{lm}), \quad (4.38)$$

$$\mathcal{M}_k^{(o)} = \epsilon_{kmj} x_m \mathcal{P}_j, \quad (4.39)$$

$$\mathcal{M}_k^{(i)} = \epsilon_{kmj} (p_j u_m + D_{jl} \phi_{ml} + D_{lj} \phi_{lm}), \quad (4.40)$$

are the orbital and intrinsic (or spin) angular-momentum tensors and material inertia vectors, respectively. For the balance of the material inertia vector we obtain

$$D_t \mathcal{M}_k - D_i M_{ki} = D_t \mathcal{M}_k^{(o)} - D_i M_{ki}^{(o)} + D_t \mathcal{M}_k^{(i)} - D_i M_{ki}^{(i)}. \quad (4.41)$$

Due to the conservation of the pseudomomentum (4.22), the orbital parts become

$$D_t \mathcal{M}_k^{(o)} - D_i M_{ki}^{(o)} = \epsilon_{kjm} P_{jm}. \quad (4.42)$$

Because of the rotational invariance, by using the minimal replacement (2.4) and the Euler-Lagrange equations (2.20)–(2.22) the balance law of the intrinsic angular-momentum becomes

$$\begin{aligned} D_t \mathcal{M}_k^{(i)} - D_i M_{ki}^{(i)} = & \epsilon_{kmj} (v_m p_j - \sigma_{jl} \beta_{ml} + D_{jl} I_{ml} - \frac{1}{2} H_{jil} T_{mil} - H_{lij} T_{lim} \\ & - \sigma_{lj} \phi_{lm} + D_{lj} \dot{\phi}_{lm} - H_{lij} \phi_{li,m}). \end{aligned} \quad (4.43)$$

With Eqs. (4.18), (4.42) and (4.43) the rotational balance of the total angular momentum reads

$$D_t \mathcal{M}_k - D_i M_{ki} = \epsilon_{kmj} (v_m p_j - \beta_{ml} \sigma_{jl} - \beta_{lm} \sigma_{lj} + I_{ml} D_{jl} + I_{lm} D_{lj} - \frac{1}{2} T_{mil} H_{jil} - T_{lim} H_{lij}). \quad (4.44)$$

Using the relations for the dislocation density tensor $T_{ikl} = \epsilon_{klj} \alpha_{ij}$ and pseudomoment stress tensor $H_{ikl} = \epsilon_{klj} H_{ij}$, we obtain

$$D_t \mathcal{M}_k - D_i M_{ki} = \epsilon_{kmj} (v_m p_j - \beta_{ml} \sigma_{jl} - \beta_{lm} \sigma_{lj} + I_{ml} D_{jl} + I_{lm} D_{lj} - \alpha_{ml} H_{jl} - \alpha_{lm} H_{lj}). \quad (4.45)$$

In the case when the material is isotropic, by using the constitutive Eqs. (2.23)–(2.26), it can be shown that (4.44) becomes a conservation law. Using the Gauss theorem, we introduce the dynamical $\mathbf{L}$ -integral of dislocation gauge theory:

$$L_k := \int_S M_{ki} n_i dS - \int_V D_t \mathcal{M}_k dV. \quad (4.46)$$

4.1.3 Scaling

In the gauge field theory of dislocations the scaling group (dilatational group) is not a variational symmetry. The self-similarity is broken, since the defects like dislocations

in the material introduce characteristic length scales. Still it is possible to calculate the broken scaling quantities. The scaling group acts in infinitesimal form on the independent and dependent variables in the following manner

$$x'_i = (1 + \varepsilon) x_i, \quad (4.47)$$

$$t' = (1 + \varepsilon) t, \quad (4.48)$$

$$u'_\alpha = (1 + \varepsilon d_u) u_\alpha, \quad (4.49)$$

$$\varphi'_\alpha = (1 + \varepsilon d_\varphi) \varphi_\alpha, \quad (4.50)$$

$$\phi'_{\alpha\beta} = (1 + \varepsilon d_\phi) \phi_{\alpha\beta}. \quad (4.51)$$

These transformation determines also the form for the components of the infinitesimal generator

$$X_i = x_i, \quad \tau = t, \quad U_\alpha = d_u u_\alpha, \quad \Psi_\alpha = d_\varphi \varphi_\alpha, \quad \Phi_{\alpha\beta} = d_\phi \phi_{\alpha\beta}, \quad (4.52)$$

where d_u, d_φ, d_ϕ denote the (canonical) dimensions of the displacement vector $\mathbf{u}$ and the gauge potentials φ, ϕ . If one substitutes the relation (4.52) into the Eqs. (4.9) and (4.10), one obtains for the scaling quantities

$$\begin{aligned} A_i = x_i \mathcal{L} + (d_u u_\alpha - x_k u_{\alpha,k} - t \dot{u}_\alpha) \frac{\partial \mathcal{L}}{\partial u_{\alpha,i}} + (d_\varphi \varphi_\alpha - x_k \varphi_{\alpha,k} - t \dot{\varphi}_\alpha) \frac{\partial \mathcal{L}}{\partial \varphi_{\alpha,i}} \\ + (d_\phi \phi_{\alpha\beta} - x_k \phi_{\alpha\beta,k} - t \dot{\phi}_{\alpha\beta}) \frac{\partial \mathcal{L}}{\partial \phi_{\alpha\beta,i}}, \end{aligned} \quad (4.53)$$

$$\begin{aligned} A_4 = t \mathcal{L} + (d_u u_\alpha - x_k u_{\alpha,k} - t \dot{u}_\alpha) \frac{\partial \mathcal{L}}{\partial \dot{u}_\alpha} + (d_\varphi \varphi_\alpha - x_k \varphi_{\alpha,k} - t \dot{\varphi}_\alpha) \frac{\partial \mathcal{L}}{\partial \dot{\varphi}_\alpha} \\ + (d_\phi \phi_{\alpha\beta} - x_k \phi_{\alpha\beta,k} - t \dot{\phi}_{\alpha\beta}) \frac{\partial \mathcal{L}}{\partial \dot{\phi}_{\alpha\beta}}. \end{aligned} \quad (4.54)$$

In terms of force stress, pseudomoment stress and also with the canonical pseudo-momentum vector, the Poynting vector, the Eshelby stress tensor and the energy density the scaling flux densities become

$$Y_i := -A_i = x_j P_{ji} - t S_i + d_u \sigma_{ji} u_j + d_\varphi D_{ji} \varphi_j - d_\phi H_{jli} \phi_{jl}, \quad (4.55)$$

$$\mathcal{Y} := A_4 = x_j \mathcal{P}_j - t \mathcal{H} + d_u p_j u_j + d_\phi D_{jl} \phi_{jl}. \quad (4.56)$$

Eq. (4.55) is the dilatational vector flux and (4.56) is some kind of generalized action. The balance law of scaling symmetry reads

$$\begin{aligned} D_t \mathcal{Y} - D_i Y_i = \left(d_u + \frac{d-2}{2} \right) (p_i \dot{u}_i - u_{i,j} \sigma_{ij}) + \left(d_\varphi + \frac{d}{2} \right) p_i \varphi_i - \left(d_\phi + \frac{d}{2} \right) \sigma_{ij} \phi_{ij} \\ + \left(d_\phi + \frac{d-2}{2} \right) (D_{ij} \dot{\phi}_{ij} - \frac{1}{2} H_{ijk} T_{ijk}) - \left(d_\varphi + \frac{d-2}{2} \right) D_{ij} \varphi_{i,j}. \end{aligned} \quad (4.57)$$

Eq. (4.57) is the balance law for the scalar moment of momentum in the gauge theory of dislocations. It can be seen that we have two possibilities for the choice of d_φ and d_ϕ . The first choice is close to micropolar and micromorphic elasticity (see,

e.g., Lubarda and Markenscoff [26], Lazar [25]). Then, the scaling dimensions of the field variables are determined according

$$d_u = -\frac{d-2}{2}, \quad d_\varphi = -\frac{d}{2}, \quad d_\phi = -\frac{d}{2}, \quad (4.58)$$

where $d = n+1$ is the space-time dimension. In the present dynamic case for $d = 4 = 3+1$, we obtain $d_u = -1$, $d_\varphi = -2$ and $d_\phi = -2$. With this choice (4.58), all the fields β_{ij} , $u_{i,j}$, ϕ_{ij} , v_i , $\dot{u}_i$ and φ_i have the same scaling dimension: $-\frac{d}{2}$. Thus, the minimal replacement (2.4) is scale invariant in the present case. Using (4.58), the balance law (4.57) reads

$$D_t \mathcal{Y} - D_i Y_i = -2 \mathcal{L}_{\text{di}}. \quad (4.59)$$

Thus, like in micromorphic elasticity the higher order terms break the scaling symmetry. In the present case D_{ij} and H_{ijk} break the scaling symmetry. The corresponding M -integral is given by

$$M^{(1)} := \int_S Y_i n_i dS - \int_V D_t \mathcal{Y} dV = 2 \int_V \mathcal{L}_{\text{di}} dV. \quad (4.60)$$

The other choice for the scaling dimensions is

$$d_u = -\frac{d-2}{2}, \quad d_\varphi = -\frac{d-2}{2}, \quad d_\phi = -\frac{d-2}{2}. \quad (4.61)$$

It is obvious that this choice is like in Maxwell's field theory of electromagnetic fields, where scalar and vector fields have the same dimensions, namely $-\frac{d-2}{2}$ (see, e.g., Felsager [27]). It can be seen that now the minimal replacement (2.4) is not scaling invariant because $u_{i,j}$ has the dimension $-\frac{d}{2}$ and ϕ_{ij} has $-\frac{d-2}{2}$. With $d = 4$, we obtain $d_u = -1$, $d_\varphi = -1$ and $d_\phi = -1$. Now the scaling balance law (4.57) reads

$$D_t \mathcal{Y} - D_i Y_i = p_i \varphi_i - \sigma_{ij} \phi_{ij}. \quad (4.62)$$

It is obvious that the source terms of the Euler-Lagrange equations (2.16) and (2.17) break the scaling symmetry. The corresponding M -integral is now given by

$$M^{(2)} := \int_S Y_i n_i dS - \int_V D_t \mathcal{Y} dV = - \int_V (p_i \varphi_i - \sigma_{ij} \phi_{ij}) dV. \quad (4.63)$$

4.1.4 Gauge symmetry

The gauge symmetry acts in the following way

$$x'_i = x_i, \quad t' = t, \quad u'_\alpha = u_\alpha - \varepsilon f_\alpha, \quad \varphi'_\alpha = \varphi_\alpha + \varepsilon \dot{f}_\alpha, \quad \phi'_{\alpha\beta} = \phi_{\alpha\beta} + \varepsilon f_{\alpha,\beta}. \quad (4.64)$$

Then the components of the generator (3.11) take the form

$$X_{ki} = 0, \quad \tau = 0, \quad U_\alpha = -f_\alpha, \quad \Psi_\alpha = \dot{f}_\alpha, \quad \Phi_{\alpha\beta} = f_{\alpha,\beta}. \quad (4.65)$$

The density and flux current which can be derived from the infinite dimensional group generator (3.34) by using the formulas (4.9) and (4.10) have the following form

$$G_i := -A_i = -\sigma_{ji}f_j + D_{ji}\dot{f}_j - H_{jki}f_{j,k}, \quad (4.66)$$

$$\mathcal{G} := A_4 = -p_j f_j + D_{ji}f_{j,i}. \quad (4.67)$$

The corresponding conservation law reads

$$D_t \mathcal{G} - D_i G_i = f_{j,ki} H_{j[ki]} = 0. \quad (4.68)$$

The global conservation law is

$$\int_S G_i n_i dS - \int_V D_t \mathcal{G} dV = 0. \quad (4.69)$$

4.1.5 Addition of solutions

The vector field v^6 is a generator of a divergence symmetry. The addition of solutions is given by

$$x'_i = x_i, \quad t' = t, \quad u'_\alpha = u_\alpha + \varepsilon \bar{u}'_\alpha, \quad \varphi'_\alpha = \varphi_\alpha + \varepsilon \bar{\varphi}_\alpha, \quad \phi'_{\alpha\beta} = \phi_{\alpha\beta} + \varepsilon \bar{\phi}_{\alpha\beta}. \quad (4.70)$$

Then the components of the generator (3.11) take the form

$$X_{ki} = 0, \quad \tau = 0, \quad U_\alpha = \bar{u}_\alpha, \quad \Psi_\alpha = \bar{\varphi}_\alpha, \quad \Phi_{\alpha\beta} = \bar{\phi}_{\alpha\beta}. \quad (4.71)$$

Using Betti's reciprocal theorem, the fields B_i and B_4 are of the form

$$B_i = -u_\alpha \bar{\sigma}_{\alpha i} - \varphi_\alpha \bar{D}_{\alpha i} + \phi_{\alpha\beta} \bar{H}_{\alpha\beta i}, \quad (4.72)$$

$$B_4 = u_\alpha \bar{p}_\alpha + \phi_{\alpha\beta} \bar{D}_{\alpha\beta}. \quad (4.73)$$

The notation $\bar{\sigma}_{\alpha i}$, $\bar{D}_{\alpha i}$ and $\bar{H}_{\alpha\beta i}$ means that $\mathbf{u}$, $\boldsymbol{\varphi}$ and $\boldsymbol{\phi}$ are replaced by $\bar{\mathbf{u}}$, $\bar{\boldsymbol{\varphi}}$ and $\bar{\boldsymbol{\phi}}$, respectively. Finally, the conserved fluxes are of the form

$$A_i = -\bar{u}_\alpha \sigma_{\alpha i} - \bar{\varphi}_\alpha D_{\alpha i} + \bar{\phi}_{\alpha\beta} H_{\alpha\beta i} + u_\alpha \bar{\sigma}_{\alpha i} + \varphi_\alpha \bar{D}_{\alpha i} - \phi_{\alpha\beta} \bar{H}_{\alpha\beta i}, \quad (4.74)$$

$$A_4 = \bar{u}_\alpha p_\alpha + \bar{\phi}_{\alpha\beta} D_{\alpha\beta} - u_\alpha \bar{p}_\alpha - \phi_{\alpha\beta} \bar{D}_{\alpha\beta}. \quad (4.75)$$

The corresponding conservation law is a manifestation of Betti's reciprocal theorem for the gauge theory of dislocations and is a consequence of the linearity of $\Delta = 0$ [28, 29]. In integral form the dynamical Betti reciprocal theorem is given by

$$\begin{aligned} & \int_S (u_\alpha \bar{\sigma}_{\alpha i} + \varphi_\alpha \bar{D}_{\alpha i} - \phi_{\alpha\beta} \bar{H}_{\alpha\beta i}) n_i dS - \int_V D_t (u_\alpha \bar{p}_\alpha + \phi_{\alpha\beta} \bar{D}_{\alpha\beta}) dV = \\ & \int_S (\bar{u}_\alpha \sigma_{\alpha i} + \bar{\varphi}_\alpha D_{\alpha i} - \bar{\phi}_{\alpha\beta} H_{\alpha\beta i}) n_i dS - \int_V D_t (\bar{u}_\alpha p_\alpha + \bar{\phi}_{\alpha\beta} D_{\alpha\beta}) dV. \end{aligned} \quad (4.76)$$

4.2 Gauge-invariant currents

Although all local conservation and balance laws for the total system can be brought in the gauge invariant form, this is not true for all the currents. Only the canonical currents (4.18)–(4.21) coming from the translational symmetry can be written in terms of gauge invariant quantities. For rewriting P_{ki} , we use the Eq. (2.4) for the distortion, the dislocation current and torsion density tensor (2.8) and the Eq. (2.22). For $\mathcal{P}_k$ we use also the same equations as for the canonical Eshelby-stress tensor, but instead of Eq. (2.22), Eq. (2.21) is now needed. For rewriting $\mathcal{H}$, we use the Eq. (2.4) for the kinematical velocity, the dislocation current density (2.8) and also the Eq. (2.21). For S_i we use the same equations as for the canonical energy density, but instead of (2.21), Eq. (2.22) is used. The result reads as

$$P_{ki} = P_{ki}^{(g)} - D_t(D_{\alpha i} \phi_{\alpha k}) + D_\beta(H_{\alpha\beta i} \phi_{\alpha k}), \quad (4.77)$$

$$\mathcal{P}_k = \mathcal{P}_k^{(g)} - D_\beta(D_{\alpha\beta} \phi_{\alpha k}), \quad (4.78)$$

$$S_i = S_i^{(g)} + D_t(D_{\alpha i} \varphi_\alpha) - D_\beta(H_{\alpha\beta i} \varphi_\alpha), \quad (4.79)$$

$$\mathcal{H} = \mathcal{H}^{(g)} + D_\beta(D_{\alpha\beta} \varphi_\alpha), \quad (4.80)$$

where the gauge-invariant currents are defined by

$$P_{ki}^{(g)} := -\mathcal{L} \delta_{ki} - \sigma_{\alpha i} \beta_{\alpha k} + D_{\alpha i} I_{\alpha k} - H_{\alpha\beta i} T_{\alpha\beta k}, \quad (4.81)$$

$$\mathcal{P}_k^{(g)} := -p_\alpha \beta_{\alpha k} + D_{\alpha\beta} T_{\alpha\beta k}, \quad (4.82)$$

$$S_i^{(g)} := \sigma_{\alpha i} v_\alpha - H_{\alpha\beta i} I_{\alpha\beta}, \quad (4.83)$$

$$\mathcal{H}^{(g)} := -\mathcal{L} + p_\alpha v_\alpha + D_{\alpha\beta} I_{\alpha\beta}. \quad (4.84)$$

From the canonical local conservation laws (4.18)–(4.21) we can obtain the gauge invariant conservation laws

$$D_t \mathcal{P}_k^{(g)} - D_i P_{ki}^{(g)} = 0, \quad (4.85)$$

$$D_t \mathcal{H}^{(g)} - D_i S_i^{(g)} = 0, \quad (4.86)$$

since the divergence terms cancel each other out and

$$D_i D_\beta(H_{\alpha\beta i} \phi_{\alpha k}) = 0, \quad D_i D_\beta(H_{\alpha\beta i} \varphi_\alpha) = 0, \quad (4.87)$$

because of the antisymmetry of $H_{i[jk]}$ in the last two indices. By the help of the Gauss theorem, we get the momentum and energy conservation laws for the gauge invariant quantities in integral form

$$J_k^{(g)} := \int_S P_{ki}^{(g)} n_i dS - \int_V D_t \mathcal{P}_k^{(g)} dV = 0, \quad (4.88)$$

$$I^{(g)} := \int_S S_i^{(g)} n_i dS - \int_V D_t \mathcal{H}^{(g)} dV = 0. \quad (4.89)$$

5 Configurational force, moment and power

In this section we decompose the total Lagrangian into its elastic and dislocation parts. Both parts are coupled by the Euler-Lagrange equations. These coupling terms will appear as additional configurational forces, vector and scalar momenta. Consequently, the total system is conserved but they are not conserved separately. There is an exchange between the elastic and dislocation subsystems.

5.1 Translations in space and time

In the last section the conservation laws for the canonical pseudomomentum, material inertia vector and energy density have been calculated. These conservation laws exist only if the total Lagrangian $\mathcal{L}$ composed of the kinetic and potential energies of the elastic and the dislocation field part is taken into account. If we consider only one part of the field, the canonical quantities are not any more conserved and as a consequence configurational forces, moments and power appear. We give the currents for both parts of the total system, the elastic part $\mathcal{L}_e$ and the dislocation part $\mathcal{L}_{di}$ of the total Lagrangian density.

5.1.1 Elastic part

For the elastic part $\mathcal{L}_e$ we obtain from (4.9)–(4.10) for the Eqs. (4.18)–(4.21) the following canonical quantities of the elastic subsystem

$$P_{ki}^{(e)} := -\mathcal{L}_e \delta_{ki} - \sigma_{\alpha i} u_{\alpha, k}, \quad (5.1)$$

$$\mathcal{P}_k^{(e)} := -p_\alpha u_{\alpha, k}, \quad (5.2)$$

$$S_i^{(e)} := \sigma_{\alpha i} \dot{u}_\alpha, \quad (5.3)$$

$$\mathcal{H}^{(e)} := -\mathcal{L}_e + p_\alpha \dot{u}_\alpha. \quad (5.4)$$

The local conservation laws (4.22) and (4.23) become now balance laws. At the right hand sides appear source terms called canonical configurational force and power. From Eqs. (5.1)–(5.4) we get

$$D_t \mathcal{P}_k^{(e)} - D_i P_{ki}^{(e)} = \mathcal{F}_k, \quad (5.5)$$

$$D_t \mathcal{H}^{(e)} - D_i S_i^{(e)} = \mathcal{W}, \quad (5.6)$$

where the configurational force and power densities read

$$\mathcal{F}_k = p_\alpha \varphi_{\alpha, k} - \sigma_{\alpha \beta} \dot{\phi}_{\alpha \beta, k}, \quad (5.7)$$

$$\mathcal{W} = -p_\alpha \dot{\varphi}_\alpha + \sigma_{\alpha \beta} \dot{\phi}_{\alpha \beta}. \quad (5.8)$$

The corresponding balance laws in integral form are given by

$$J_k^{(e)} := \int_S P_{ki}^{(e)} n_i dS - \int_V D_t \mathcal{P}_k^{(e)} dV = - \int_V \mathcal{F}_k dV, \quad (5.9)$$

$$I^{(e)} := \int_S S_i^{(e)} n_i dS - \int_V D_t \mathcal{H}^{(e)} dV = - \int_V \mathcal{W} dV. \quad (5.10)$$

A similar expression like (5.7) was earlier given by Kadić and Edelen [12]. They called this force the ‘elastic excess’ force.

For the elastic part $\mathcal{L}_e$ of the total Lagrangian $\mathcal{L}$ the gauge invariant currents (4.81)–(4.84) are

$$P_{ki}^{(e-g)} := -\mathcal{L}_e \delta_{ki} - \sigma_{\alpha i} \beta_{\alpha k}, \quad (5.11)$$

$$\mathcal{P}_k^{(e-g)} := -p_\alpha \beta_{\alpha k}, \quad (5.12)$$

$$S_i^{(e-g)} := \sigma_{\alpha i} v_\alpha, \quad (5.13)$$

$$\mathcal{H}^{(e-g)} := -\mathcal{L}_e + p_\alpha v_\alpha. \quad (5.14)$$

From Eqs. (5.11)–(5.14), the balance laws can be written in the following form

$$D_t \mathcal{P}_k^{(e-g)} - D_i P_{ki}^{(e-g)} = \mathcal{F}_k^{(g)}, \quad (5.15)$$

$$D_t \mathcal{H}^{(e-g)} - D_i S_i^{(e-g)} = \mathcal{W}^{(g)}, \quad (5.16)$$

where

$$\mathcal{F}_k^{(g)} = -p_i I_{ik} + \sigma_{ij} T_{ijk}, \quad (5.17)$$

$$\mathcal{W}^{(g)} = \sigma_{ij} I_{ij}, \quad (5.18)$$

are the gauge invariant configurational force and power densities. In Eq. (5.17) we have two contributions to the configurational force density. The first term is the force density caused by a dislocation current density I_{ik} in presence of a momentum field p_i (see also [30, 31, 32]). The second term is the Peach-Koehler force density [15] recovered in the gauge theory of dislocations. It gives the force density caused by a dislocation density T_{ijk} in presence of a stress field σ_{ij} . Here we call (5.17) the dynamical Peach-Koehler force density. Eq. (5.18) is the power density lost from a moving dislocation to the medium [33, 30, 32]. If we multiply (2.20) by v_i and the second equation of (2.9) by σ_{ij} and add each other, we get

$$v_i \dot{p}_i + \sigma_{ij} \dot{\beta}_{ij} - D_j (v_i \sigma_{ij}) = \sigma_{ij} I_{ij}. \quad (5.19)$$

Therefore, (5.18) is the rating density of the elastic material. The corresponding $\mathbf{J}$ and I -integrals read

$$J_k^{(e-g)} := \int_S P_{ki}^{(e-g)} n_i dS - \int_V D_t \mathcal{P}_k^{(e-g)} dV = - \int_V \mathcal{F}_k^{(g)} dV, \quad (5.20)$$

$$I^{(e-g)} := \int_S S_i^{(e-g)} n_i dS - \int_V D_t \mathcal{H}^{(e-g)} dV = - \int_V \mathcal{W}^{(g)} dV. \quad (5.21)$$

Static case

For a static theory the Eshelby stress tensors of the elastic subsystem have the following form

$$P_{ki}^{(e)} = W_e \delta_{ki} - \sigma_{\alpha i} u_{\alpha, k}, \quad (5.22)$$

$$P_{ki}^{(e-g)} = W_e \delta_{ki} - \sigma_{\alpha i} \beta_{\alpha k}, \quad (5.23)$$

with the associated $\mathbf{J}$ -integrals

$$J_k^{(e)} = \int_S P_{ki}^{(e)} n_i dS = \int_V \mathcal{F}^{(\text{Sta})} dV = \int_V \sigma_{ij} \phi_{ij,k} dV, \quad (5.24)$$

$$J_k^{(e-g)} = \int_S P_{ki}^{(e-g)} n_i dS = \int_V \mathcal{F}^{(\text{PK})} dV = - \int_V \sigma_{ij} T_{ijk} dV = \int_V \epsilon_{kjl} \sigma_{ij} \alpha_{il} dV, \quad (5.25)$$

where $T_{ijk} = \epsilon_{ljk} \alpha_{il}$ with the usual dislocation density tensor α_{il} . The gauge invariant Eshelby stress tensor (5.23) is in agreement with the Eshelby stress tensor in incompatible elasticity derived by Kirchner [34], Lazar and Kirchner [35]. It can be seen that the configurational force density in (5.24) is just given in terms of the force stress tensor and the gradient of the plastic distortion. But this is not the correct Peach-Koehler force. On the other hand, the gauge invariant expression (5.25) gives the correct gauge-invariant Peach-Koehler force.

5.1.2 Dislocation part

In the same manner we obtain for the canonical currents of the dislocation part

$$P_{ki}^{(d)} := -\mathcal{L}_{\text{di}} \delta_{ki} - D_{\alpha i} \varphi_{\alpha,k} + H_{\alpha\beta i} \phi_{\alpha\beta,k}, \quad (5.26)$$

$$\mathcal{P}_k^{(d)} := -D_{\alpha\beta} \phi_{\alpha\beta,k}, \quad (5.27)$$

$$S_i^{(d)} := D_{\alpha i} \dot{\varphi}_{\alpha} - H_{\alpha\beta i} \dot{\phi}_{\alpha\beta}, \quad (5.28)$$

$$\mathcal{H}^{(d)} := -\mathcal{L}_{\text{di}} + D_{\alpha\beta} \dot{\phi}_{\alpha\beta} \quad (5.29)$$

with the $\mathbf{J}$ and I -integrals of the dislocation subsystem

$$J_k^{(d)} := \int_S P_{ki}^{(d)} n_i dS - \int_V D_t \mathcal{P}_k^{(d)} dV = \int_V \mathcal{F}_k dV, \quad (5.30)$$

$$I^{(d)} := \int_S S_i^{(d)} n_i dS - \int_V D_t \mathcal{H}^{(d)} dV = \int_V \mathcal{W} dV. \quad (5.31)$$

The gauge invariant currents of the dislocation part $\mathcal{L}_{\text{di}}$ of the total Lagrangian $\mathcal{L}$ read

$$P_{ki}^{(d-g)} := -\mathcal{L}_{\text{di}} \delta_{ki} + D_{\alpha i} I_{\alpha k} - H_{\alpha\beta i} T_{\alpha\beta k}, \quad (5.32)$$

$$\mathcal{P}_k^{(d-g)} := D_{\alpha\beta} T_{\alpha\beta k}, \quad (5.33)$$

$$S_i^{(d-g)} := -H_{\alpha\beta i} I_{\alpha\beta}, \quad (5.34)$$

$$\mathcal{H}^{(d-g)} := -\mathcal{L}_{\text{di}} + D_{\alpha\beta} I_{\alpha\beta}. \quad (5.35)$$

From them the configurational force and power can be calculated in the same way, as we did for the elastic part. If we use the Eqs. (5.26)–(5.29) and (5.32)–(5.35) for the calculation of the canonical and gauge invariant force and power, the same results as in the Eqs. (5.15), (5.16) and (5.17), (5.18) appear, but with opposite signs. The result is

$$J_k^{(d-g)} := \int_S P_{ki}^{(d-g)} n_i dS - \int_V D_t \mathcal{P}_k^{(d-g)} dV = \int_V \mathcal{F}_k^{(g)} dV, \quad (5.36)$$

$$I^{(d-g)} := \int_S S_i^{(d-g)} n_i dS - \int_V D_t \mathcal{H}^{(d-g)} dV = \int_V \mathcal{W}^{(g)} dV. \quad (5.37)$$

If we multiply (2.22) by I_{ij} and the second equation of (2.10) by H_{ijk} and add each other, we obtain

$$I_{ij}\dot{D}_{ij} + H_{ijk}\dot{T}_{ijk} + D_k(I_{ij}H_{ijk}) = -\sigma_{ij}I_{ij}. \quad (5.38)$$

This is the power density lost by moving dislocations.

Finally, the $\mathbf{J}$ and the I integrals of the total system may be decomposed into its elastic and dislocation parts according to

$$J_k = J_k^{(e)} + J_k^{(d)} = 0, \quad (5.39)$$

$$I = I^{(e)} + I^{(d)} = 0. \quad (5.40)$$

The configurational force and power densities appearing in the elastic and dislocation subsystems are the result of the interaction of both subsystems. Without interaction between the elastic and dislocation parts no configurational force and power densities would appear and $\mathbf{J}^{(e)} = 0$, $I^{(e)} = 0$, $\mathbf{J}^{(d)} = 0$, $I^{(d)} = 0$. Of course the same is true for the gauge invariance parts.

Static case

The static Eshelby stress tensors of the dislocation subsystem are

$$P_{ki}^{(d)} = W_{di} \delta_{ki} + H_{\alpha\beta i} \phi_{\alpha\beta,k} = W_{di} \delta_{ki} - \epsilon_{i\beta l} H_{\alpha l} \phi_{\alpha\beta,k}, \quad (5.41)$$

$$P_{ki}^{(d-g)} = W_{di} \delta_{ki} - H_{\alpha\beta i} T_{\alpha\beta k} = W_{di} \delta_{ki} + \epsilon_{i\beta l} H_{\alpha l} T_{\alpha\beta k}, \quad (5.42)$$

with the $\mathbf{J}$ integrals

$$J_k^{(d)} = \int_S P_{ki}^{(d)} n_i dS = - \int_V \mathcal{F}^{(Sta)} dV = - \int_V \sigma_{ij} \phi_{ij,k} dV, \quad (5.43)$$

$$J_k^{(d-g)} = \int_S P_{ki}^{(d-g)} n_i dS = - \int_V \mathcal{F}^{(PK)} dV = \int_V \sigma_{ij} T_{ijk} dV. \quad (5.44)$$

For a dislocation theory without force stresses, $\sigma_{ij} = 0$, the Eshelby stress tensors (5.41) and (5.42) are divergenceless and the $\mathbf{J}$ integrals (5.43) and (5.44) are zero. This is the case for a (force) stress-free configuration with pseudo-moment stresses only. Then the Euler-Lagrange equation (2.22) takes the form

$$D_i H_{\alpha\beta i} = 0. \quad (5.45)$$

If we use the so-called Einstein choice $c_2 = -c_1$ and $c_3 = -2c_1$ [36, 37], Eq. (5.45) (or Eq. (2.30)) reduces to the incompatibility condition for the elastic strain [22]: $\text{inc } \boldsymbol{\epsilon} = 0$, where $\boldsymbol{\epsilon} = \frac{1}{2}(\boldsymbol{\beta} + \boldsymbol{\beta}^T)$. Anyway, the Eshelby stress tensors (5.41) and (5.42) are the Eshelby stress tensors of the dislocation part. Recently, Li *et al.* [38] and Li [39] have used such an Eshelby stress tensor of dislocations without interaction with a force stress tensor. They called it compatibility momentum tensor. Furthermore, they have found conservation laws associated with compatibility conditions of continua. But, in fact, they investigated the static dislocation part without force stresses and they found (5.45) as compatibility condition and the $\mathbf{J}^{(d)}$, $\mathbf{L}^{(d)}$ and $M^{(d)}$ integrals of the dislocation subsystem. It is obvious that such conservation laws are not a “new” class of conservation laws. If the Peach-Koehler force is zero, they are conservation laws. Thus, it is misleading to call (5.41) a compatibility momentum tensor.

5.2 Rotations in space

5.2.1 Elastic part

In the same way as we did for the translations, we find for the canonical currents for the elastic part of the system described by $\mathcal{L}_{\text{el}}$

$$M_{ki}^{(e)} := \epsilon_{kmj} (x_m P_{ji}^{(e)} + u_m \sigma_{ji}), \quad (5.46)$$

$$\mathcal{M}_k^{(e)} := \epsilon_{kmj} (x_m \mathcal{P}_j^{(e)} + u_m p_j), \quad (5.47)$$

where $P_{ji}^{(e)}$ and $\mathcal{P}_j^{(e)}$ are given by (5.1) and (5.2), respectively. The rotational balance law of the elastic part is calculated

$$D_t \mathcal{M}_k^{(e)} - D_i M_{ki}^{(e)} = \epsilon_{kmj} (x_m \mathcal{F}_j + (v_m p_j - \beta_{ml} \sigma_{jl} - \beta_{lm} \sigma_{lj}) - \varphi_m p_j + \phi_{ml} \sigma_{jl} + \phi_{lm} \sigma_{lj}), \quad (5.48)$$

where so-called configurational vector moments appear as source terms. In Eq. (5.48) the first part is a moment produced by the configurational force $\mathcal{F}_j$, the next three parts are the isotropy condition which vanishes if the constitutive relation between σ and β is isotropic. The other source terms are caused by the gauge potential which are the plastic fields. The $\mathbf{L}$ integral reads now as

$$L_k^{(e)} := \int_S M_{ki}^{(e)} n_i dS - \int_V D_t \mathcal{M}_k^{(e)} dV = \int_V \epsilon_{kjm} (x_m \mathcal{F}_j + (v_m p_j - \beta_{ml} \sigma_{jl} - \beta_{lm} \sigma_{lj}) - \varphi_m p_j + \phi_{ml} \sigma_{jl} + \phi_{lm} \sigma_{lj}) dV. \quad (5.49)$$

Static case

In the static case, the angular momentum tensor (5.46) is given in terms of the static Eshelby stress tensor (5.22). Eventually, the static $\mathbf{L}$ -integral of the elastic subsystem reads

$$L_k^{(e)} = \int_S M_{ki}^{(e)} n_i dS = \int_V \epsilon_{kjm} (x_m \mathcal{F}_j^{(\text{Sta})} - (\beta_{ml} \sigma_{jl} + \beta_{lm} \sigma_{lj}) + \phi_{ml} \sigma_{jl} + \phi_{lm} \sigma_{lj}) dV. \quad (5.50)$$

5.2.2 Dislocation part

For the dislocation part of the system with the Lagrangian $\mathcal{L}_{\text{di}}$ and $P_{ji}^{(d)}$, $\mathcal{P}_j^{(d)}$ given by (5.26) and (5.27) we get for the canonical currents

$$M_{ki}^{(d)} := \epsilon_{kmj} (x_m P_{ji}^{(d)} + D_{ji} \varphi_m - H_{jli} \phi_{ml} - H_{lji} \phi_{lm}), \quad (5.51)$$

$$\mathcal{M}_k^{(d)} := \epsilon_{kmj} (x_m \mathcal{P}_j^{(d)} + D_{jl} \phi_{ml} + D_{lj} \phi_{lm}). \quad (5.52)$$

Now the rotational balance law of the dislocation subsystem is given by

$$D_t \mathcal{M}_k^{(d)} - D_i M_{ki}^{(d)} = -\epsilon_{kmj} (x_m \mathcal{F}_j - (v_m p_j - \beta_{ml} \sigma_{jl} - \beta_{lm} \sigma_{lj}) + \dot{u}_m p_j + u_{m,l} \sigma_{jl} + u_{l,m} \sigma_{lj} - I_{ml} D_{jl} - I_{lm} D_{lj} + \frac{1}{2} T_{mil} H_{jil} + T_{lim} H_{lij}). \quad (5.53)$$

The corresponding $\mathbf{L}$ integral reads

$$L_k^{(d)} = \int_S M_{ki}^{(d)} n_i dS - \int_V D_t \mathcal{M}_k^{(d)} dV = - \int_V \epsilon_{kjm} \left(x_m \mathcal{F}_j - (v_m p_j - \beta_{ml} \sigma_{jl} - \beta_{lm} \sigma_{lj}) + \dot{u}_m p_j + u_{m,l} \sigma_{jl} + u_{l,m} \sigma_{lj} - I_{ml} D_{jl} - I_{lm} D_{lj} + \frac{1}{2} T_{mil} H_{jil} + T_{lim} H_{lij} \right) dV. \quad (5.54)$$

Finally, we get the decomposition of the $\mathbf{L}$ integral into the elastic and dislocation parts according

$$L_k = L_k^{(e)} + L_k^{(d)}. \quad (5.55)$$

Static case

For the static case, the angular momentum tensor of the dislocation part is

$$\begin{aligned} M_{ki}^{(d)} &= \epsilon_{kmj} (x_m P_{ji}^{(d)} - H_{jli} \phi_{ml} - H_{lji} \phi_{lm}), \\ &= \epsilon_{kmj} (x_m P_{ji}^{(d)} - \epsilon_{lin} H_{jn} \phi_{ml}) - \delta_{ki} H_{ln} \phi_{ln} + H_{lk} \phi_{li} \end{aligned} \quad (5.56)$$

with the static $\mathbf{L}$ integrals as follows

$$L_k^{(d)} = \int_S M_{ki}^{(d)} n_i dS = \int_V \epsilon_{kjm} \left(x_m \mathcal{F}_j^{(\text{Sta})} - (\beta_{ml} \sigma_{jl} + \beta_{lm} \sigma_{lj}) + u_{m,l} \sigma_{jl} + u_{l,m} \sigma_{lj} + \frac{1}{2} T_{mil} H_{jil} + T_{lim} H_{lij} \right) dV. \quad (5.57)$$

Of course, for an isotropic material in a force stress-free state Eq. (5.57) is a conservation law.

5.3 Scaling in space

5.3.1 Elastic part

For the scaling we can also calculate for the Lagrangian $\mathcal{L}_e$ the canonical currents

$$Y_i^{(e)} := x_j P_{ji}^{(e)} - t S_i^{(e)} + d_u \sigma_{ji} u_j, \quad (5.58)$$

$$\mathcal{Y}^{(e)} := x_j \mathcal{P}_j^{(e)} - t \mathcal{H}^{(e)} + d_u p_j u_j, \quad (5.59)$$

where $P_{ji}^{(e)}$, $\mathcal{P}_j^{(e)}$, $S_i^{(e)}$ and $\mathcal{H}^{(e)}$ are given by (5.1)–(5.4). The corresponding balance law reads

$$D_t \mathcal{Y}^{(e)} - D_i Y_i^{(e)} = -t \mathcal{W} + x_k \mathcal{F}_k + \frac{d}{2} p_\alpha \phi_\alpha - \frac{d}{2} \sigma_{\alpha\beta} \phi_{\alpha\beta}. \quad (5.60)$$

For the path-independent M_k integral we obtain

$$M^{(e)} := \int_S Y_i^{(e)} n_i dS - \int_V D_t \mathcal{Y}^{(e)} dV = \int_V \left(t \mathcal{W} - x_k \mathcal{F}_k - \frac{d}{2} p_\alpha \phi_\alpha + \frac{d}{2} \sigma_{\alpha\beta} \phi_{\alpha\beta} \right) dV. \quad (5.61)$$

Static case

In the static case, the scaling vector (5.58) is given in terms of the static Eshelby stress tensor (5.22) as follows

$$Y_i^{(e)} = x_j P_{ji}^{(e)} + d_u \sigma_{ji} u_j. \quad (5.62)$$

The static M integral of the elastic subsystem reads

$$M^{(e)} = \int_S Y_i^{(e)} n_i dS = - \int_V \left(x_k \mathcal{F}_k - \frac{d}{2} \sigma_{\alpha\beta} \phi_{\alpha\beta} \right) dV. \quad (5.63)$$

5.3.2 Dislocation part

For the canonical currents of the dislocation part from Eqs. (5.26)–(5.29) we get

$$Y_i^{(d)} := x_j P_{ji}^{(d)} - t S_i^{(d)} + d_\varphi D_{ji} \varphi_j - d_\phi H_{jli} \phi_{jl}, \quad (5.64)$$

$$\mathcal{Y}^{(d)} := x_j \mathcal{P}_j^{(d)} - t \mathcal{H}^{(d)} + d_\phi D_{jl} \phi_{jl}. \quad (5.65)$$

In general, the balance law derived from the dislocation part is given by

$$\begin{aligned} D_t \mathcal{Y}^{(d)} - D_i Y_i^{(d)} &= t \mathcal{W} - x_k \mathcal{F}_k + d_\varphi p_\alpha \varphi_\alpha - d_\phi \sigma_{\alpha\beta} \phi_{\alpha\beta} - \left(d_\varphi + \frac{d-2}{2} \right) D_{\alpha\beta} \varphi_{\alpha,\beta} \\ &\quad + \left(d_\phi + \frac{d-2}{2} \right) D_{\alpha\beta} \phi_{\alpha,\beta} - \frac{1}{2} \left(d_\phi + \frac{d-2}{2} \right) H_{\alpha\beta k} T_{\alpha\beta k}. \end{aligned} \quad (5.66)$$

Using (4.58), the balance law (5.66) gets the form

$$D_t \mathcal{Y}^{(d)} - D_i Y_i^{(d)} = t \mathcal{W} - x_k \mathcal{F}_k - \frac{d}{2} p_\alpha \varphi_\alpha + \frac{d}{2} \sigma_{\alpha\beta} \phi_{\alpha\beta} - 2\mathcal{L}_{\text{di}}. \quad (5.67)$$

In integral form it reads

$$M^{(1-d)} := \int_S Y_i^{(d)} n_i dS - \int_V D_t \mathcal{Y}^{(d)} dV = - \int_V \left(t \mathcal{W} - x_k \mathcal{F}_k - \frac{d}{2} p_\alpha \varphi_\alpha + \frac{d}{2} \sigma_{\alpha\beta} \phi_{\alpha\beta} - 2\mathcal{L}_{\text{di}} \right) dV. \quad (5.68)$$

If we use (4.61), we obtain from (5.66) the following balance law

$$D_t \mathcal{Y}^{(d)} - D_i Y_i^{(d)} = t \mathcal{W} - x_k \mathcal{F}_k - \frac{d-2}{2} p_\alpha \varphi_\alpha + \frac{d-2}{2} \sigma_{\alpha\beta} \phi_{\alpha\beta}. \quad (5.69)$$

For vanishing source terms of the Euler-Lagrange equations (2.21) and (2.22), the balance law (5.69) reduces to a conservation law. In integral form we have

$$M^{(2-d)} := \int_S Y_i^{(d)} n_i dS - \int_V D_t \mathcal{Y}^{(d)} dV = - \int_V \left(t \mathcal{W} - x_k \mathcal{F}_k - \frac{d-2}{2} p_\alpha \varphi_\alpha + \frac{d-2}{2} \sigma_{\alpha\beta} \phi_{\alpha\beta} \right) dV. \quad (5.70)$$

Finally, the decomposition of the M integral into the elastic and dislocation parts read

$$M^{(1)} = M^{(e)} + M^{(1-d)}, \quad (5.71)$$

$$M^{(2)} = M^{(e)} + M^{(2-d)}. \quad (5.72)$$

Static case

In the static case, the scaling vector (5.64) is given in terms of the static Eshelby stress tensor (5.41) as follows

$$Y_i^{(d)} = x_j P_{ji}^{(d)} + d_\phi H_{jli} \phi_{jl} = x_j P_{ji}^{(d)} - d_\phi \epsilon_{ilm} H_{jm} \phi_{jl}. \quad (5.73)$$

The static M integrals of the dislocation subsystem with the choices (4.61) and (4.61) are given by

$$M^{(1-d)} = \int_S Y_i^{(d)} n_i dS = \int_V \left(x_k \mathcal{F}_k^{(Sta)} - \frac{n}{2} \sigma_{\alpha\beta} \phi_{\alpha\beta} + 2W_{di} \right) dV, \quad (5.74)$$

$$M^{(2-d)} = \int_S Y_i^{(d)} n_i dS = \int_V \left(x_k \mathcal{F}_k^{(Sta)} - \frac{n-2}{2} \sigma_{\alpha\beta} \phi_{\alpha\beta} \right) dV. \quad (5.75)$$

If $\sigma_{ij} = 0$ (stress-free state), then only (5.75) is a conservation law.

5.4 Gauge symmetry

5.4.1 Elastic part

With the following currents

$$G_i^{(e)} := -\sigma_{ji} f_j, \quad (5.76)$$

$$\mathcal{G}^{(e)} := -p_j f_j, \quad (5.77)$$

we get

$$D_t \mathcal{G}^{(e)} - D_i G_i^{(e)} = -p_j \dot{f}_j + \sigma_{ji} f_{j,i}. \quad (5.78)$$

It is obvious that for $f_i = \text{constant}$, Eq. (5.78) becomes a conservation law.

For the static case, we obtain

$$D_i G_i^{(e)} = -\sigma_{ji} f_{j,i}. \quad (5.79)$$

5.4.2 Dislocation part

For the dislocation part, the flux quantities are

$$G_i^{(d)} := D_{ji} \dot{f}_j - H_{jki} f_{j,k}, \quad (5.80)$$

$$\mathcal{G}^{(d)} := D_{ji} f_{j,i}, \quad (5.81)$$

with the balance law

$$D_t \mathcal{G}^{(d)} - D_i G_i^{(d)} = p_j \dot{f}_j - \sigma_{ji} f_{j,i}. \quad (5.82)$$

If $f_i = \text{constant}$, Eq. (5.82) becomes a conservation law.

For the static case, we get

$$G_i^{(d)} = -H_{jki} f_{j,k} = \epsilon_{ikl} H_{jl} f_{j,k}, \quad (5.83)$$

and the balance law

$$D_i G_i^{(d)} = \sigma_{ji} f_{j,i}. \quad (5.84)$$

For $\sigma_{ji} = 0$ (stress-free state), the balance law (5.84) becomes a conservation law. This is the case for a pure dislocation theory without force stresses. If $f_{j,i} = \text{constant}$, we recover the symmetry of constant pre-distortion used by Li *et al.* [38] and Li [39].

5.5 Addition of solutions

5.5.1 Elastic part

From Eqs. (4.74) and (4.75) we obtain for the elastic subsystem

$$A_i^{(e)} = -\bar{u}_\alpha \sigma_{\alpha i} + u_\alpha \bar{\sigma}_{\alpha i}, \quad (5.85)$$

$$A_4^{(e)} = \bar{u}_\alpha p_\alpha - u_\alpha \bar{p}_\alpha. \quad (5.86)$$

They fulfill the corresponding balance law

$$D_t A_4^{(e)} + D_i A_i^{(e)} = p_\alpha \dot{u}_\alpha - \bar{p}_\alpha \dot{u}_\alpha - \sigma_{\alpha i} \bar{u}_{\alpha,i} + \bar{\sigma}_{\alpha i} u_{\alpha,i} \quad (5.87)$$

For the static case we have the balance law

$$D_i A_i^{(e)} = -\sigma_{\alpha i} \bar{u}_{\alpha,i} + \bar{\sigma}_{\alpha i} u_{\alpha,i}. \quad (5.88)$$

5.5.2 Dislocation part

From Eqs. (4.74) and (4.75) we obtain for the dislocation subsystem

$$A_i^{(d)} = -\bar{\varphi}_\alpha D_{\alpha i} + \bar{\phi}_{\alpha\beta} H_{\alpha\beta i} + \varphi_\alpha \bar{D}_{\alpha i} - \phi_{\alpha\beta} \bar{H}_{\alpha\beta i}, \quad (5.89)$$

$$A_4^{(d)} = \bar{\phi}_{\alpha\beta} D_{\alpha\beta} - \phi_{\alpha\beta} \bar{D}_{\alpha\beta}. \quad (5.90)$$

These quantities lead to the following balance law

$$D_t A_4^{(d)} + D_i A_i^{(d)} = p_\alpha \bar{\varphi}_\alpha - \bar{p}_\alpha \varphi_\alpha - \sigma_{\alpha i} \bar{\phi}_{\alpha i} + \bar{\sigma}_{\alpha i} \phi_{\alpha i}. \quad (5.91)$$

If the source terms are zero ($p_\alpha = 0$, $\bar{p}_\alpha = 0$, $\sigma_{\alpha i} = 0$ and $\bar{\sigma}_{\alpha i} = 0$) the balance law (5.91) becomes a conservation law.

In the static case we have

$$A_i^{(d)} = \bar{\phi}_{\alpha\beta} H_{\alpha\beta i} - \phi_{\alpha\beta} \bar{H}_{\alpha\beta i} = \epsilon_{i\beta k} (\phi_{\alpha\beta} \bar{H}_{\alpha k} - \bar{\phi}_{\alpha\beta} H_{\alpha k}) \quad (5.92)$$

with the balance law

$$D_i A_i^{(d)} = -\sigma_{\alpha i} \bar{\phi}_{\alpha i} + \bar{\sigma}_{\alpha i} \phi_{\alpha i}. \quad (5.93)$$

If $\sigma_{\alpha i} = 0$ and $\bar{\sigma}_{\alpha i} = 0$ (stress-free state), the balance law (5.93) becomes a conservation law.

6 Conclusion

We have presented the equations of motion for the translational gauge field theory of dislocations with asymmetric stresses. For this purpose we have chosen the most general linear isotropic constitutive equations. The Lie-point symmetries leaving these system of equations form-invariant have been discussed. According to the Noether theorem, from the variational and divergence symmetries for the total Lagrangian density the currents in canonical form and the local conservation laws for the translational and rotational invariance have been derived. The form of the local balance law for the broken scaling symmetry has been found. The gauge-invariant currents have also been obtained. Taking into account only the elastic or dislocation part of the total Lagrangian density we have shown how the local conservation laws for the continuous transformation of translation and rotation turned into balance laws giving rise to a configurational force and moment. In this manner we have found the dynamical Peach-Koehler force. In addition we have calculated the configurational power for both parts. Since no external forces and moments act on the whole system described by the total Lagrangian the energy, linear and angular momentum are conserved. We also derived the conservation and balance laws for the gauge symmetry and the addition of solutions. Using the divergence symmetry of addition of solutions, we were able to derive a reciprocity theorem for the gauge theory of dislocations. In addition, we have derived the conservation laws for (force) stress-free states of dislocations. If we identify $\phi_{ij} = -\beta_{ij}^P$ with the plastic distortion, our results and the formal structure of currents keep valid in gradient plasticity.

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