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A method to determine plant water source using transpired water

L. B. Menchaca¹, B. M. Smith², J. Connolly³, M. Conrad⁴, and B. Emmett⁵

¹Geography Department, University of California Berkeley, CA 94720, USA

²Isotope Solutions Inc., 1126 Delaware, Berkeley CA, 94702, USA

³University College Dublin, School of Mathematical Sciences, Belfield, Dublin 4, Ireland

⁴Lawrence Berkeley National Laboratory, Berkeley, CA 94720, USA

⁵Centre for Ecology and Hydrology, Bangor, Gwynedd, LL57 2UP, UK

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Correspondence to: B. Emmett (bae@ceh.ac.uk)

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Abstract

A method to determine the stable isotope ratio of a plant's water source using the plant's transpired water is proposed as an alternative to standard xylem extraction methods. The method consists of periodically sampling transpired waters from shoots or leaves enclosed in sealed, transparent bags which create a saturated environment, preclude further evaporation and allow the progressive mixing of evaporated transpired water and un-evaporated xylem water. The method was applied on trees and shrubs coexisting in a non-irrigated area where stable isotope ratios of local environmental waters are well characterized. The results show *Eucalyptus globulus* (tree) and *Genista monspessulana* (shrub) using water sources of different isotopic ratios congruent with groundwater and soil water respectively. In addition, tritium concentrations indicate that pine trees (*Pinus sylvestris*) switch water source from soil water in the winter to groundwater in the summer. The method proposed is particularly useful in remote or protected areas and in large scale studies related to water management, environmental compliance and surveillance, because it eliminates the need for destructive sampling and greatly reduces costs associated with laboratory extraction of xylem waters from plant tissues for isotopic analyses.

1 Introduction

Traditional approaches to obtain samples of soil water or shallow groundwater for stable isotopic or tritium analyses have focused on intrusive sampling methods. These include drilling wells, using hydro-punches, or excavating the earth and obtaining water samples through pumping, using vacuum lysimeters, or removing the water from soils using physical methods. Similarly, traditional approaches to obtain samples of plant xylem waters for isotopic characterization involve destructive sampling of woody plant material such as tree trunk coring or clipping of branches followed by distillation or other water extraction method.

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Stable isotopes techniques to determine plant water sources are robust and widely applied in plant ecology. Researchers have obtained water samples from various plant tissues for purposes of studying the isotopic compositions of the waters. Plant xylem water is used in numerous studies to determine the stable isotopic compositions of hydrogen and oxygen in shallow environmental waters and it has been shown that plant xylem water is not isotopically fractionated during root uptake and transport to the plant leaf (Ehleringer and Dawson, 1992; Dawson, 1993; Dawson et al. 2002; Wershaw et al., 1966). Bulk leaf water is not useful in these studies because it becomes enriched in the heavy isotopes of hydrogen and oxygen due to evaporative fractionation. Because the amount of heavy isotope enrichment in water extracted from the leafy tissues of plants depends on such factors as transpiration rate, humidity, wind velocity, plant species, and local soil conditions, it is difficult to accurately predict the degree of heavy isotope enrichment in the leaves of a given plant. The theoretical aspects of stable isotope relationships in plant leaf tissue have been extensively studied. The difficulty in accurately modeling or predicting the stable isotopic compositions of leaf water due to compartmentalization, and perhaps to species-dominated and capacitance-related effects (Stewart et al., 1972; Gonfiantini, Italy; Dongmann et al., 1974; Cooper and DeNiro, 1989; Edwards, 1993) has been emphasized. The theory and modeling of stable isotope relations in transpired water is complex and precise applications of the existing models require stable isotopic analysis of plant stem water and atmospheric water vapor. Published reports establish that transpired waters are isotopically disturbed, with non-equilibrium enrichments in the heavy isotopes of hydrogen and oxygen due to evaporation during water residence in the plant leaf.

Because mass dependent fractionation of light isotopes depends only on the relative masses of the fractionating isotopes, tritium fractionation (the radioactive hydrogen isotope) in the leafy materials of plants is expected to be 50% stronger than deuterium fractionation under equilibrium conditions, and 33%–50% stronger than deuterium fractionation under disequilibrium conditions according to reports by the International Atomic Energy Agency IAEA (IAEA, 1965; Dongman et al, 1974; IAEA 1962;

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IAEA, 1979). These reports show that one can determine the distribution of tritium in shallow subsurface waters by conducting tritium activity measurements of plant xylem waters.

Practically, as past studies have shown that transpired water from plant leaves is fractionated, it is necessary to extract xylem water from plant stems to determine the stable isotopic signatures of the plant water source. Therefore, to accurately determine the stable isotopic compositions of hydrogen and oxygen and the tritium concentrations of soil and shallow groundwaters using analytical data for transpired waters, it is first necessary to determine the amount of evaporative fractionation that has occurred during water residence in the plant leaf. In this study we suggest a method of sampling transpired waters, followed by an analytical approach, and a data interpretation technique that allow the determination of evaporative fractionation. This in turn allows the identification of the stable isotopic compositions and tritium activities of plant xylem waters and isotopically equivalent soil waters and/or shallow groundwaters being used by the plant.

2 Site description and methodology

The study took place in the city of Berkeley, California within the Lawrence Berkeley National Laboratory grounds. The location's hydrogeology is well characterized and basic information has already been obtained on the stable isotope characteristics of meteoric waters, surface waters and groundwaters by the US Department of Health Services as reported in DHS, AIP, 1995 (Lawrence Berkeley Laboratory Report, 1994; Lawrence Berkeley Laboratory Report 1993; Agreement in Principle, 1995). At the study site, there is a marked stable isotope contrast between facility water ($\delta^{18}\text{O} = -12$ to -13‰), soil water (-7 to -8‰), groundwaters (-6 to -7‰) and rainfall for 1992–1993 (-6 to -7‰) with weighed mean value of -6.5 and a local meteoric water line of $\delta\text{D} = 8.12 (\delta^{18}\text{O}) + 9.92$. Table 1 is a summary of the isotopic characteristics of various waters at the Berkeley Lab site (Smith et al., 1993; Smith and Menchaca, 1994;

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Smith and Menchaca, 1999). These contrasting values make it possible to discriminate between these possible water sources in plants

Water samples of transpired water were transferred to an analytical laboratory equipped with a gas-source mass spectrometer, where they were analyzed for stable isotopic ratios of hydrogen δD and $\delta^{18}O$. The hydrogen isotope compositions were determined on hydrogen gas prepared by reduction over zinc at 400°C. The oxygen isotope ratios were determined on waters equilibrated with CO₂ overnight at 25°C. The hydrogen and oxygen stable isotope ratios are expressed as δD and $\delta^{18}O$ values in (per mil or parts-per-thousand) differences from the stable isotopic composition of V-SMOW (Vienna-Standard Mean Ocean Water). Pine tree transpired water samples were analyzed for Tritium concentrations determined by scintillation counting. Stable isotope analytical results of the plant transpired water samples collected are presented in Tables 2 and 3. To determine δD , $\delta^{18}O$ and tritium in plant water source the steps below were followed:

1. Collect samples of transpired water from a plant in a time series manner from within a sealed plastic bag (or gas chamber) as described in the methodology section above.
2. Determine the stable isotopic composition and tritium activities of the plant transpired waters collected.
3. Plot the stable isotopic compositions of the transpired waters together with a local Meteoric Water Line or Global Meteoric Water Line on a Cartesian graph of δD vs $\delta^{18}O$.
4. Construct a regression mixing line of best fit of the transpired water stable isotopic data.
5. Determine the stable isotopic compositions of xylem water or subsurface water (plant water source) from the point of intersection of the transpired water regression mixing line and the local or Global Meteoric Water Line.

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6. Determine the amount of evaporative fractionation of δD and $\delta^{18}O$ in transpired water samples as the difference between the δD value of the most evaporated transpiration water sample and the δD value at the intersection point with the local or Global Meteoric Water Line.
7. Calculate the amount of evaporative tritium enrichment by inference from the amount of deuterium fractionation per transpired water sample and the well known mass dependence of light isotopic fractionation.
8. Calculate the relative contribution of source water (xylem water) in every sample of transpired water through time can then be estimated using a mass balance equation for a two end-member regression mixing line.

Approximate standard errors can be computed for estimates of the points of intersection. Let the meteoric line be $\delta D = a_m + b_m \delta^{18}O$ and let the estimated line from the experiment be $\hat{\delta}D = \hat{a} + \hat{b} \delta^{18}O$ (\hat{a} above a coefficient means that it is an estimate). Here a_m and b_m are known constants whereas \hat{a} and \hat{b} are estimated from the regression analysis of the data. The residual variance from the regression analysis is s^2 . The coordinates for the point of intersection of the two lines are $\hat{\delta}^{18}O$ and $\hat{\delta}D$. We use the notation that n is the number of samples, $x_1 \dots x_n$ are the values of $\delta^{18}O$ at each of the sample points and \bar{x} is the average value of $\delta^{18}O$ in the study. An approximate estimate of the standard error of $\hat{\delta}^{18}O$ at the point of intersection can be calculated using the Delta method (Efron and Tibshirani, 1998) as:

$$se(\hat{\delta}^{18}O) \approx s \hat{\delta}^{18}O \left[\frac{1}{n(a_m - \hat{a})^2} + \frac{1}{\sum_i (x_i - \bar{x})^2} \left[\frac{\bar{x}}{a_m - \hat{a}} - \frac{1}{\hat{b} - b_m} \right]^2 \right]^{0.5} \quad (1)$$

Design to reduce the standard error $se(\hat{\delta}^{18}O)$: the standard error formula above depends on many variables, some of which may be manipulated to reduce the size of the

standard error. The variables that can be influenced by the experimenter are n , \bar{x} and $\sum_i (x_i - \bar{x})^2$. Increasing n (taking more samples) will reduce both terms within the main

parentheses in the formula. Increasing the range of the x values (the observed $\delta^{18}\text{O}$ values in successive samples) will also increase $\sum_i (x_i - \bar{x})^2$ and hence act to reduce

the size of the second term within the main parentheses. It will also affect \bar{x} . The minimum possible x value is the $\delta^{18}\text{O}$ value at the point of intersection.

3 Results and discussion

A shoot of a eucalyptus tree, a French broom shrub and two pines living in close proximity to each other (\sim within 10 m ratio) was enclosed and sealed into a transparent plastic bag. Transpiration water was let to accumulate inside the bags for 24h. The water was then drained out from a small drain hole which was subsequently re-sealed. A 20 ml aliquot of the accumulated transpired water was taken for analysis. This procedure was repeated every 24 h. Six sequential transpired water samples were obtained from *Eucalyptus globulus*, 4 samples from *Genista monspessulana* and 6 to 7 samples from *Pinus sylvestris* during the dry and rainy seasons (only one pine tree was sampled during summer).

The first-collected transpired water samples for each plant were found to lie the farthest to the right of the local meteoric water line, indicating that they contain the largest components of evaporated leaf water. The isotopic values of this first and most evaporated transpired water sample was $\delta^{18}\text{O} = -0.5$ and $\delta\text{D} = -17.9$ for eucalyptus, and $\delta^{18}\text{O} = -1.9$ and $\delta\text{D} = -22.8$ for French broom. Successive samples for each plant were found to be closer to the local meteoric water line because they contained progressively larger components of un-evaporated xylem water. The δD and $\delta^{18}\text{O}$ values for each plant were seen to become more negative from the first sample to the sixth sample for Eucalyptus, and from the first sample to the fourth sample for French broom. Assuming that $\delta^{18}\text{O}$ values in xylem (source water) were -6 for eucalyptus and -7.8‰ for French

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broom (as indicated above, by the intersection between the local meteoric water line and each of the plant's evaporation-mixing line), the proportion (%) of xylem water in each successive transpired water sample can be calculated as: $X=1-\{(Ces-C_s)/(C_e-C_s)\}$, where C_s = xylem or water source $\delta^{18}O$ or δD , C_e = first and most evaporated sample, and $C_{es}=\delta^{18}O$ or δD value of each mixed successive transpired water sample (Table 2).

The δD vs $\delta^{18}O$ plot in Fig. 1 shows the Local Meteoric Water Line $D = 9.92 + 8.12 (\delta^{18}O)$ together with regression lines for the stable isotope ratios obtained for Eucalyptus transpired water $\delta D = -18.07 + 3.66 (\delta^{18}O)$ and French broom $\delta D = -14.11 + 4.75 (\delta^{18}O)$. Extrapolation of the plant transpired water regression lines to intercept the local meteoric water line give intercepting points at $\hat{\delta}^{18}O = -6.28\text{‰}$ for eucalyptus and $\hat{\delta}^{18}O = -7.12\text{‰}$ for French broom. As indicated in table 1, these intercepting values fall within the range of stable isotopic ratios typical of groundwater (-6 to -7) and soil water or vadose zone (-7 to -8) at LBNL. These results suggest that groundwater is the source for eucalyptus and soil water is the source for French broom. Approximate values for $se(\hat{\delta}^{18}O)$ for Eucalyptus and Genista are 0.466 and 0.527 respectively. The standard errors are large and the difference between the two estimated $\delta^{18}O$ values is not significant (t value = 1.2 with 6 degrees of freedom).

We evaluated the effect of increasing the range in the x values on $se(\hat{\delta}^{18}O)$ by supposing that the observed x values are scaled so the largest x value is that observed at the first sampling and the smallest is that at the point of intersection of the two lines and the remaining values are scaled to retain their relative position as in the observed x series. The effect of this would be to reduce the standard errors for the two examples from 0.466 to 0.285 for the Eucalyptus data and from 0.627 to 0.147 for the Genista data. Comparing the two estimated $\delta^{18}O$ values at the point of intersection using these standard errors would give a t value = 2.64 with approximately 6 degrees of freedom, which would be significant at the 5% level. Thus, the precision of the method can be considerably improved by prolonging the sampling period, which may both increase the number of samples and increase the range of the observed $\delta^{18}O$ values.

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Isotopic techniques have been clearly demonstrated in published studies where plants are shown to switch between water sources, either seasonally according to water availability, or in response to other environmental or physiological factors. We determined tritium concentrations in transpired water samples from pine trees during a winter and a summer season. Tritium activities in waters collected from wells and lysimeters in the area are well characterized. LBNL systematically monitors these waters for environmental compliance purposes and the data is published in their annual environmental reports. During this study, wells located near these pine trees were reported as having waters with low tritium activities below 10 000 pCi/L. Lysimeter or soil waters in contrast were shown to have higher values, sometimes as high as 40 000 pCi/L¹⁴. Figure 2 shows tritium values found in transpired water from the pine trees sampled. Low tritium concentration values between 5000 pCi/L and 10 000 pCi/L were found in the summer, and high tritium values between 13 000 and 38 000 pCi/L were found in the winter (see Fig. 2a). The transpired water tritium values in winter are congruent with tritium values found in soil waters, while the low tritium values found in the summer are congruent with groundwater values. There is little moisture available in the shallow soil layers during summers at the site, and tree roots in the deeper zones may become more active.

A combined plot of the local meteoric water line and the δD vs $\delta^{18}O$ transpired water mixing line for summer transpired water values was constructed as described above. The plot (see Fig. 2b) shows the intercept between the δD vs $\delta^{18}O$ transpired water mixing line and the LMWL at a $\delta^{18}O$ value of $\sim -5.7\%$. This stable isotopic signature is indicative of springs or groundwater according to the values in Table 1. The stable isotope results re-enforce the conclusion suggested by the tritium concentration results, that these trees were using groundwaters in the summer at the time of sampling. During the winter, tritium concentrations in the transpired water samples were high, reflecting the values reported for lysimeters at the site. In the winter, or rainy season, the soils in the study area are saturated and not surprisingly the shallow roots of these pines may become more active. In this study we did not obtain stable isotope data for

the pine transpired water samples in the winter. However, the combined stable isotope data for the summer and tritium concentration data for summer and winter give a strong indication that the pine trees studied at the site switch water source from groundwater in summer to soil water in winter.

5 The magnitude of evaporative enrichment in deuterium (or ^{18}O) is determined by comparing the δD or $\delta^{18}\text{O}$ value of the first collected (or any other) sample with the projected composition of the un-fractionated xylem water as illustrated in Fig. 1. Once the magnitude of deuterium fractionation has been determined, the amount of evaporative enrichment for tritium can be calculated based on the well known mass dependence
10 of light isotope fractionation. The relative tritium-hydrogen and deuterium-hydrogen isotope fractionation effects for kinetic and equilibrium processes have been reported to range from 1.33 to 1.50. Evaporative tritium enrichment is, therefore, 33% to 50% larger than that determined for deuterium. With this knowledge, the tritium activity measured in any sample of transpired water can be corrected to account for evaporative
15 tritium fractionation at the plant leaf.

The first transpired water samples taken from *Eucalyptus globulus* and *Genista monspessulana* are enriched in deuterium by 22.1‰ and 35.2‰, respectively (see Fig. 1). If mass dependent ^3H fractionation is assumed to be 50% stronger than ^2H fractionation, the tritium activities of the first collected samples require downward correction
20 by 33.1 and 52.8, respectively. Thus, for the plant species investigated, the tritium activities in first-collected samples require only minor downward corrections of 3–5% to represent xylem water values and subsurface soil water or shallow groundwater values. Larger corrections may be required in arid regions where evaporative deuterium and tritium enrichments may be more pronounced or for plant species that contain a
25 larger component of evaporated water in leafy tissue.

The method described here relies strongly on being able to determine the intersecting point between a local or global meteoric water line and a transpired water line that describes a mixing of evaporated and non-evaporated components. The closer the transpired water line data points get to the intersection with the meteoric water line,

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the lesser the standard error will be and the lower degree of uncertainty as to where exactly this intersecting point lies. This can be accomplished by increasing the number of samples (points on the transpired water regression line) or by sampling at longer time intervals. In cases where reducing costs is imperative, the later option may be preferred.

The ability to infer the isotopic compositions and/or tritium concentrations of plant xylem and subsurface water source without the need for destructive sampling of the plant or the soil eliminates the sample preparation steps required to separate xylem waters from solid plant materials and makes the method very undemanding and practical. This method is particularly useful in remote or protected study areas where equipment installation is difficult or not permitted. The extraction of waters from plants is typically accomplished by approaches such as heating coupled with cryogenic trapping or azeotropic distillation with an organic solvent such as toluene, hexane, ether, etc., with significant safety and health hazards, requirements for highly skilled laboratory workers, and hazardous waste generation. The method we propose is simpler, requires only moderate energy, is thus less demanding on energy supplies and workers time, and is generally less damaging to plants, safer to humans, and inexpensive.

4 Conclusions

The proposed method allows attribution of water sources used by different species and their seasonal variation at minimal preparation cost, use and production of toxic chemical and damage to vegetation.

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Sadly, B. M. Smith passed away in August 2006. This paper is dedicated to his memory in fond recollection and deepest appreciation for irreplaceable times in Berkeley and for his years

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of dedication to isotope geochemistry and his advocacy to the use of isotope techniques in support of environmental protection regulatory programs.

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Table 1. Characteristic $\delta^{18}\text{O}$ signatures of waters at the Lawrence Berkeley Laboratory during 1993–1994.

Type of Waters	^{18}O in ‰
Springs	–6 to –6.5
Groundwaters	–6 to –7
Vadose Zone Water	–7 to –8
Tap Water	–12 to –13
Rain	–2 to –14

Rainfall mean value: –6.5‰

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Table 2. Stable Isotopic composition of transpired water samples from *Genista monspessulana* and *Eucalyptus globulus* and proportion of xylem water in each sample.

Sample	Species	Day	$\delta^{18}\text{O}$ (‰)	δD (‰)	Xylem (%)
E1	<i>E. globulus</i>	1	-0.5	-17.9	0.0
E2	<i>E. globulus</i>	2	-1.3	-24.5	14.6
E3	<i>E. globulus</i>	3	-2.8	-27.9	41.8
E4	<i>E. globulus</i>	4	-3.3	-32.9	50.9
E5	<i>E. globulus</i>	5	-4.3	-33.0	69.1
E6	<i>E. globulus</i>	6	-4.6	-35.0	74.6
FB1	<i>G. monspessulana</i>	1	-1.9	-22.8	0.0
FB2	<i>G. monspessulana</i>	2	-3.3	-30.2	27.5
FB3	<i>G. monspessulana</i>	3	-4.2	-34.9	45.1
FB4	<i>G. monspessulana</i>	4	-4.6	-35.0	52.9

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Table 3. Stable Isotopic compositions of transpired water from *Pinus sylvestris*.

Sample	Species	Day	$\delta^{18}\text{O}$ (‰)	δD (‰)
177C	<i>Pinus sylvestris</i>	1	-1.2	-19.0
177D	<i>Pinus sylvestris</i>	1	-1.8	-14.0
4710C	<i>Pinus sylvestris</i>	4	-3.1	-20.9
4710D	<i>Pinus sylvestris</i>	4	-0.6	-12.0
8714D	<i>Pinus sylvestris</i>	8	-1.1	-16.0
13719C	<i>Pinus sylvestris</i>	13	-3.7	-27.0
13719D	<i>Pinus sylvestris</i>	13	-1.3	-15.0
21727C	<i>Pinus sylvestris</i>	21	-3.9	-27.0
21727D	<i>Pinus sylvestris</i>	21	-1.8	-15.0
25731C	<i>Pinus sylvestris</i>	25	-4.0	-30.0
25731D	<i>Pinus sylvestris</i>	25	-1.4	-17.0
40815C	<i>Pinus sylvestris</i>	40	-2.7	-24.0
40815D	<i>Pinus sylvestris</i>	40	0.5	-5.0

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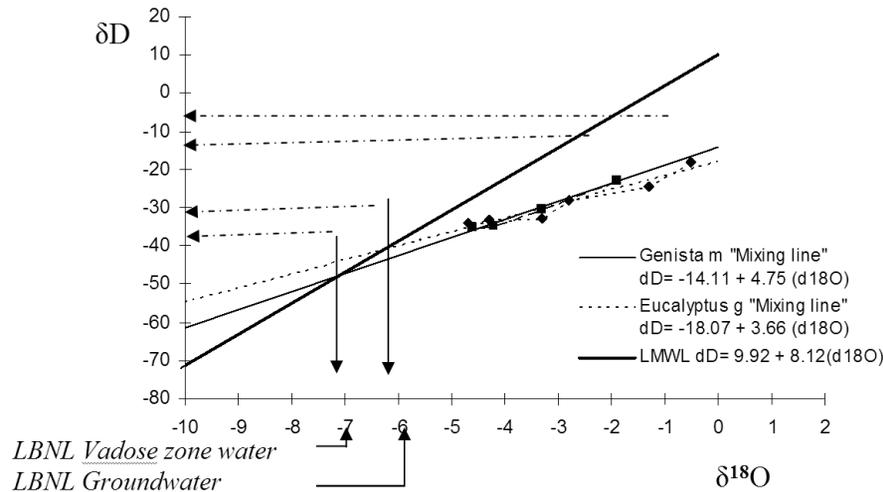


Fig. 1. δD and $\delta^{18}O$ plot of local meteoric water line and plant transpired water mixing line. Dotted arrows indicate degree of δD fractionation; solid arrows indicate $\delta^{18}O$ signatures of source water for a Eucalyptus tree and a French broom shrub.

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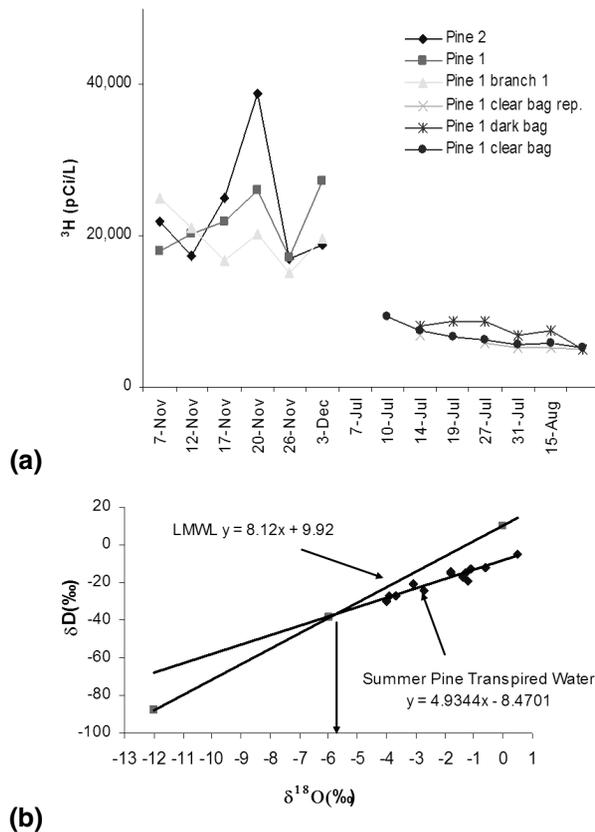


Fig. 2. (a) Summer and winter Tritium concentrations in transpired waters collected from pine trees growing approximately 300 m south of the National Tritium Labeling Facility at Berkeley, California. (b) Stable isotope ratios in pine transpired water samples collected during 7 July to 15 August 1995.

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